

Charity number: 1183167

**THE SALEEM FOUNDATION
RECEIPTS AND PAYMENTS ACCOUNTS
FOR THE YEAR ENDED
31 MARCH 2023**

THE SALEEM FOUNDATION

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THE SALEEM FOUNDATION

REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISORS FOR THE YEAR ENDED 31 MARCH 2023

Trustees	Stephen Waltho MBE Karen Wilcox Jayne Waltho Dalbir Kaur Michelle Stokes Shazada Saleem Alexandra Darby Saima Ghalib Cassie Gray
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Charity registered number	1183167
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Bankers	Barclays Bank
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Charity address	234 Dudley Rd Halesowen B63 3LW
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TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2023

The Trustees present their annual report for the year ended 31 March 2023.

Objectives and Activities

The Saleem Foundation supports charities and voluntary organisations across Birmingham & the Black Country who undertake charitable work in the fields of health, disability, financial hardship or other, and will also support individuals and their families who are disadvantaged by their youth, age, ill-health, disability, or financial hardship and will take the form of grant aid, organised events and donations.

In undertaking these activities, the Trustees have given consideration to the guidance issued by the Charity Commission on public benefit.

Achievements and performance

This year the Foundation grew from strength to strength. We continued our community groups, adding extra groups that deal with important issues that affect us all.

Our Youth Group, in partnership with the police, developed strongly as we gave our youngsters many opportunities to grow. We organised many competitions including a talent show where over 100 youths auditioned, with 35 making it to the final. The final was in two categories - primary and secondary - with winners receiving £100 and their winning school receiving £1000 to be used on school resources. We also organised the Youth Apprentice where our youngsters, with sponsorship from local businesses, had to use their entrepreneurial skills to grow the money given with the winning team donating their money to their chosen charity. We were able to tackle many issues such as bullying, anti-social behaviour and also help develop key skills for our youths such as first aid and learning of other cultures. This club has been very successful and has seen over 370 children register since its launch.

As part of our commitment to raising awareness for mental health, we launched the TSF mental health support group. This weekly session helps people come together to speak of their mental health and to support one another. The Kuppa Club, a social club helping people find confidence in the outside world has really grown since its launch. It has become so much more than a talk group and has developed into a community events group. This club has grown and become a community hub as we took part in social events such as the Easter Hunt partnering with our youth club.

In terms of fund raisers, our founder Shaz Saleem took part in a charity abseil raising money for Birmingham children's hospital. We also took part in many community fundraisers supporting local groups and hospital. We organised the first ever One Community family fun day bringing people together and supporting our own charity.

As we look forward, we aim to continue with our amazing clubs and also look to expand. We also aim to raise awareness by taking part in different projects as we feel this connects better with people and in return, we then raise awareness for serious causes.

TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2023

Financial review

During the year, the charity received income from donations, grants and interest of £26,627. Total expenditure for the period amounted to £35,154 resulting in net spend for the period of £8,527.

Restricted grant funding and donations of £16,745 was received in the year. Most of the restricted funds had been spent by 31st March 2023, with £3,500 carried forward to spend next year.

Reserves policy

The level of reserves is kept under review by the Trustees to ensure all current liabilities can be met and to allow continued future charitable activities.

Structure, governance and management

Constitution

The charity is a foundation Charitable Incorporated Organisation (CIO) and registered with the Charity Commissioners under charity number 1183167 on 29 April 2019.

Method of appointment or election of Trustees

The Trustees are appointed under the trust deed. The current Trustees are as shown on page 1 of these accounts.

No specific programme exists for the induction and training of the Trustees, although the Trustees intend to keep the matter under review.

Risk management

The Trustees believe that the charity is not exposed to significant external risk. Internal risks are minimised by implementation of procedures for authorisation of all transactions to ensure consistent quality of delivery for all operational aspects of the charity.

This report was approved by the Trustees on 30/01/24 and signed on their behalf by:

Saima Ghalib (Trustee)




Shazada Saleem (Trustee)

THE SALEEM FOUNDATION

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES FOR THE YEAR ENDED 31 MARCH 2023

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 March 2023, which are set out on pages 5 to 7.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the ACT; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Mark McLean FCA
Thomas & Young Limited
Chartered Accountants



Carleton House
266 – 268 Stratford Road
Shirley
Solihull
West Midlands
B90 3AD

30/11/2024

Dated:



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Saleem Foundation

1183167

Receipts and payments accounts

CC16a

For the period
from

01-Apr-22

To

31-Mar-23

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	8,204	-	-	8,204	7,039
Sponsorship	1,675	-	-	1,675	-
Grants	-	16,745	-	16,745	21,000
Interest	3	-	-	3	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	9,882	16,745	-	26,627	28,039
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	9,882	16,745	-	26,627	28,039
A3 Payments					
Fundraising		-	-	-	380
Printing, Postage and Administration		-	-	-	198
Insurance	147	-	-	147	109
Mental Health Project	-	2,203	-	2,203	5,740
Youth Club	-	5,298	-	5,298	21,048
Community Events	10,223	3,213	-	13,436	3,802
Grants and Donations	10,574	2,531	-	13,105	
Leukemia Fund	-		-	-	3,316
Donations	135		-	135	6,404
Bank Charges	170	-	-	170	144
Accountancy	660	-	-	660	300
Sub total	21,909	13,245	-	35,154	41,441
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	21,909	13,245	-	35,154	41,441
Net of receipts/(payments)	- 12,027	3,500	-	- 8,527	- 13,402
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	9,896	-	-	9,896	23,298
Cash funds this year end	- 2,131	3,500	-	1,369	9,896

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Charity Bank Account	- 2,131	3,500	-
		-	-	-
		-	-	-
	Total cash funds	- 2,131	3,500	-
	(agree balances with receipts and payments account(s))			

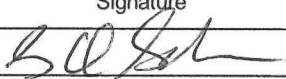

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Accruals	Unrestricted	660	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	S Saleem	30/1/24
	S Ghalib	30/1/24

NOTES TO THE ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2023

1. Accounting Policies

1.1 General information

The Saleem Foundation is a Charitable Incorporated Organisation registered in England and Wales. The reference and administrative details of the charity can be found on page 1 of these accounts.

The principal activity of the charity is to support charities and voluntary organisations across Birmingham & the Black Country who undertake charitable work in the fields of health, disability, financial hardship or other, and will also support individuals and their families who are disadvantaged by their youth, age, ill-health, disability or financial hardship and will take the form of grant aid, organised events and donations.

1.2 Basis of preparation of accounting

The accounts have been prepared on the receipts and payments basis.

The Saleem Foundation – Chairman's Report 2022/2023

Our mission statement is to change lives and build hope but to do this it was important we raised funds first, otherwise we would be unable to support individuals and organisations through our grant making scheme. Through the hard work and determination of the Trustees, members and organisations that partnered with us, the fund raising was far more successful than we could have imagined which has meant that we were then set up to start the grant making process earlier than anticipated towards the end of 2022.

Thanks has to be given to the driving force behind and founder of The Saleem Foundation – for his unending determination to make that mission statement a reality and we know that we have already begun to make a difference.

This year the Foundation grew from strength to strength. We continued our community groups adding extra groups dealing with important issues that affect us all.

Our Youth Group in partnership with the police developed strongly as we gave our youngsters many opportunities to grow. We organised many competitions including a talent show where over 100 youths auditioned with 35 making it to the final. The final was in two categories primary and secondary with winners receiving £100 and their winning school receiving £1000 to be used on school resources.

As part of our commitment to raising awareness for mental health, we launched the TSF mental health support group. This weekly session helps people come together to speak of their mental health and to support one another. The Kuppia Club, a social club helping people find confidence of the outside world has really grown since its launch, it has become so much more than a talk group and has developed into a community events group. This club has grown and become a community hub as we took part in social events such as the Easter Hunt partnering with our youth club.

As we look forward, we aim to continue with our amazing clubs and also look to expand, we also aim to raise awareness by taking part in different projects as we feel this connects better with people and in return we then raise awareness for serious causes.

There have been many organisations, schools, businesses and individuals that have helped the Foundation along the way and our sincere thanks goes to them, along with the local Police, local churches and mosques and religious communities and the local Council. Without their contributions we could not have been so effective in our second year.

The biggest vote of thanks must go to all of the hands-on Saleem Foundation trustee and members' team who go above and beyond in their efforts to support the Foundation and help make a difference to change lives and build hope.