



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1st	April	2022		31st	March	2023

Section A

Reference and administration details

Charity name

Furness Education & Skills Partnership

Other names charity is known by

Registered charity number (if any) 1183085

Charity's principal address

c/o Barrow Island Primary School

Trinity Street

Barrow-in-Furness, Cumbria

Postcode

LA14 2SJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jayne Moorby	Chair		
2	Janet Dixon	Treasurer		
3	Simon Craig	Secretary	12/07/22 - present	
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Elected by Board of Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The charity's objects ('the objects') are:
To act as a resource for young people living in Furness and the surrounding areas by providing advice and assistance and organising programmes of physical, educational and other activities as a means of:
(a) advancing in life and helping young people by developing their skills, capacities and capabilities to enable them to participate in society as independent, mature and responsible individuals;
(b) advancing education;
(c) relieving unemployment.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The charity's activities are designed to:

- equip local young people with knowledge, skills and aspirations relevant to a competitive 21st century market-place
- enable and drive enterprise, innovation and long-term growth in the local, regional and national economy

Our activities

- build a balanced and effective local education and business partnership
- raise awareness of potential career pathways for young people, not only in the minds of young people themselves, but also in the minds of their teachers and their parents through projects and activities delivered in partnership with local employers (eg Building My Skills programme from Key Stage 1 – Key Stage 4)
- increase young people's aspirations by making learning experiential, thus removing barriers such as lack of self-belief, lack of professional voice etc (e.g. Happy & Healthy Lifestyles Project)
- provide current, real-world applied learning opportunities for young people in all three education phases which increases engagement as learning has purpose (eg Barrow & District Association of Engineers Prize Scheme)
- develop those transferable skills which will aid young people at key transition points in their education and into the world of work (eg underpin activities in all projects with key learning and employability skills)
- aid in the development of well-informed, work-ready and employable young people and provide them with a portfolio of valuable experiences and a professional vocabulary

When planning and prioritising projects, trustees reviewed the guidance issued by the charity commission on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Our charity worked with schools in each of the five wards in Barrow in Furness that fall within the 10% most deprived areas in England. We regularly work with 25 primary schools, 6 secondary schools and 1 college.

Furness Education & Skills Partnership (FESP) has continued to build partnerships with many local schools and education providers as well as the business community, with the involvement of many new organisations in project delivery.

The FESP team operate at the forefront of innovative thinking and have continued to work with national partners and the Department for Education in terms of research, project design and best practice delivery. Much work has also been undertaken on governance and policies & procedures to ensure excellence in all we do, this work has enabled the charity to secure multiyear core funding to continue the sustainable delivery of key programmes.

It has been a year of incredible success in delivery, the team is proud to have 100% of secondary schools and 80% of primary schools locally working with us and collectively FESP has delivered 6,328 learning outcomes. Programmes such as Build My Skills, the Barrow Engineering Project and the BDAE bursary scheme have continued successfully and the new Step up and Play programme, enabling children from four schools in the central ward of Barrow to access sports has been a huge success, even winning a 'Cumbria Sport Award'.

UlverSTEM and the Furness STEM show remain annual highlights with over 2,500 attendees across the two events in Ulverston and Barrow. Feedback for these events is extremely positive from young people, schools and parents and support from the business community delivering hands on activities and careers information continues to grow. By delivering the Barrow Engineering Project we provided funding for 11 primary schools and 6 secondary schools to participate in Tomorrow's Engineers Week and British Science Week.

Section E Financial review

Brief statement of the charity's policy on reserves

Any reserves accumulated are being used to ensure future sustainability.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The principle source of funds is from grants to support specific projects. The grants relate to the objectives of the charity. All grants have KPIs and these in turn are related to the charity's objectives. The charity reports on the KPIs to the funders. Without the support of the funders the charity would not be able to achieve its objectives.

The expenditure is directly related to the grant KPIs.

The charity has no investments but if it did in the future, it would adopt an ethical investment policy.

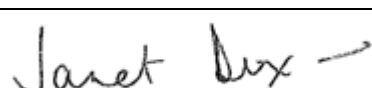
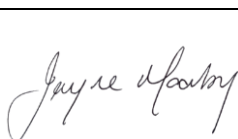
Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Victoria Jayne Moorby

Janet Dixon

Position (eg Secretary, Chair, etc)

Chair (during the reporting period)

Treasurer

Date

25-1-2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Furness Education & Skills Partnersip

1183085

Receipts and payments accounts

CC16a

For the period
from

01/04/2022

To

31/03/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations & Grant Income	-	136,202	-	136,202	182,475
	-		-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	-	136,202	-	136,202	182,475
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	-	136,202	-	136,202	182,475
A3 Payments					
Project costs	-	157,901	-	157,901	134,758
Support costs	-	1,043	-	1,043	772
Grant Clawback	-	8,239	-	8,239	4,240
	-	-	-	-	-
Sub total	-	167,183	-	167,183	139,770
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	167,183	-	167,183	139,770
Net of receipts/(payments)	-	(30,981)	-	(30,981)	42,705
A5 Transfers between funds	9,363	(9,363)	-	-	-
A6 Cash funds last year end	-	64,009	-	64,009	21,304
Cash funds this year end	9,363	23,665	-	33,028	64,009

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank	9,363	23,665	-
		-	-	-
		-	-	-
	Total cash funds	9,363	23,665	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
B4 Assets retained for the	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Victoria Jayne Moorby	25/01/2024	
		Janet Dixon	25/01/2024	



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

FURNESS EDUCATION & SKILLS PARTNERSHIP

**On accounts for the year
ended**

31/03/2023

**Charity no
(if any)**

1183085

Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/03/2023**.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

26/01/24

Name:

J F Hornby, FCA

**Relevant professional
qualification(s) or body
(if any):**

ICAEW

Address:

J F Hornby & Co, Chartered Accountants

The Tower, Daltongate Business Centre, Daltongate, Ulverston,

Cumbria, LA12 7AJ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.