



# Trustees' Annual Report for the period

|                   |                |                 |                 |
|-------------------|----------------|-----------------|-----------------|
| Period start date |                | Period end date |                 |
| From              | 1st April 2020 | To              | 31st March 2021 |

## Section A Reference and administration details

Charity name **Furness Education & Skills Partnership**

Other names charity is known by

Registered charity number (if any) **1183085**

Charity's principal address **c/o Barrow Island Primary School**

**Trinity Street**

**Barrow in Furness Cumbria**

Postcode **LA14 2SJ**

### Names of the charity trustees who manage the charity

|    | Trustee name    | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|-----------------|-----------------|-----------------------------------|---------------------------------------------------------------|
| 1  | Caroline Vernon | Chair           |                                   |                                                               |
| 2  | Janet Dixon     | Treasurer       |                                   |                                                               |
| 3  | Jayne Moorby    |                 |                                   |                                                               |
| 4  | Jane Ridyard    |                 |                                   |                                                               |
| 5  |                 |                 |                                   |                                                               |
| 6  |                 |                 |                                   |                                                               |
| 7  |                 |                 |                                   |                                                               |
| 8  |                 |                 |                                   |                                                               |
| 9  |                 |                 |                                   |                                                               |
| 10 |                 |                 |                                   |                                                               |
| 11 |                 |                 |                                   |                                                               |
| 12 |                 |                 |                                   |                                                               |
| 13 |                 |                 |                                   |                                                               |
| 14 |                 |                 |                                   |                                                               |
| 15 |                 |                 |                                   |                                                               |
| 16 |                 |                 |                                   |                                                               |
| 17 |                 |                 |                                   |                                                               |
| 18 |                 |                 |                                   |                                                               |
| 19 |                 |                 |                                   |                                                               |
| 20 |                 |                 |                                   |                                                               |

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

| Name | Dates acted if not for whole year |
|------|-----------------------------------|
|      |                                   |
|      |                                   |
|      |                                   |

### Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
|                 |      |         |
|                 |      |         |
|                 |      |         |
|                 |      |         |

### Name of chief executive or names of senior staff members (Optional information)

|  |
|--|
|  |
|--|

## Section B Structure, governance and management

### Description of the charity's trusts

|                                                                    |                              |
|--------------------------------------------------------------------|------------------------------|
| Type of governing document<br>(eg. trust deed, constitution)       | Constitution                 |
| How the charity is constituted<br>(eg. trust, association company) | Trust                        |
| Trustee selection methods<br>(eg. appointed by, elected by)        | Elected by Board of Trustees |

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

|  |
|--|
|  |
|--|

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

The charity's objects ('the objects') are:  
To act as a resource for young people living in Furness and the surrounding areas by providing advice and assistance and organising programmes of physical, educational and other activities as a means of:  
(a) advancing in life and helping young people by developing their skills, capacities and capabilities to enable them to participate in society as independent, mature and responsible individuals;  
(b) advancing education;  
(c) relieving unemployment.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The charity's activities are designed to:

- equip local young people with knowledge, skills and aspirations relevant to a competitive 21st century market-place
- enable and drive enterprise, innovation and long-term growth in the local, regional and national economy

Our activities

- build a balanced and effective local education and business partnership
- raise awareness of potential career pathways for young people, not only in the minds of young people themselves, but also in the minds of their teachers and their parents through projects and activities delivered in partnership with local employers (eg Building My Skills programme from Key Stage 1 – Key Stage 4)
- increase young people's aspirations by making learning experiential, thus removing barriers such as lack of self-belief, lack of professional voice etc (eg Happy & Health Lifestyles Project)
- provide current, real-world applied learning opportunities for young people in all three education phases which increases engagement as learning has purpose (eg Barrow & District Association of Engineers Prize Scheme)
- develop those transferable skills which will aid young people at key transition points in their education and into the world of work (eg underpin activities in all projects with key learning and employability skills)
- aid in the development of well-informed, work-ready and employable young people and provide them with a portfolio of valuable experiences and a professional vocabulary

When planning and prioritising projects, trustees reviewed the guidance issued by the charity commission on public benefit.

#### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

Our charity worked with schools in each of the five wards in Barrow in Furness that fall within the 10% most deprived areas in England. We regularly work with 25 primary schools, 6 secondary schools and 2 colleges.

By delivering the Barrow Engineering Project we provided funding for 11 primary schools and 6 secondary schools to participate in Tomorrow's Engineers Week and British Science Week.

Approximately 900 secondary age pupils and 500 primary age pupils took part in our Build My Skills project, developing their awareness of career opportunities and the skills and attributes required for success. To ensure access for all, the programme was adapted into a digital format and extended to pilot KS1 and KS3 units.

10 primary schools took part in our Happy & Healthy Lifestyles Project which, this year, created and published a book *Covid-19 The Voice of Our Children*. The book collated the experiences of primary aged pupils during the Covid-19 Pandemic and the strategies the children and their families used, learned, and developed to help them through that time of crisis. A copy of the book was gifted to all schools in the area, as a resource for mental health support work. It will be a positive local legacy resource, archived by the main Library in the area.

Holiday Clubs were provided for children from high deprivation wards. The Clubs focused on re-engaging children in learning, helping them to increase self confidence and strengthen skills such as teamwork, communication, self-management and resilience. The clubs were free and took place on several sites, during each holiday period. Approximately 650 children attended in total.

## Section E Financial review

**Brief statement of the charity's policy on reserves**

We do not have a policy on Reserves however, this is a development task for the next year.

**Details of any funds materially in deficit**

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The principle source of funds is from grants to support specific projects. The grants relate to the objectives of the charity. All grants have KPIs and these in turn are related to the charity's objectives. The charity reports on the KPIs to the funders. Without the support of the funders the charity would not be able to achieve its objectives.

The expenditure is directly related to the grant KPIs.

The charity has no investments but if it did in the future, it would adopt an ethical investment policy.

## Section F Other optional information

## Section G Declaration

**The trustees declare that they have approved the trustees' report above.**

**Signed on behalf of the charity's trustees**

|                                            |                                     |                                                                                       |
|--------------------------------------------|-------------------------------------|---------------------------------------------------------------------------------------|
| <b>Signature(s)</b>                        | C S Vernon                          |  |
| <b>Full name(s)</b>                        | Caroline Vernon                     | JANET DIXON                                                                           |
| <b>Position (eg Secretary, Chair, etc)</b> | Chair (during the reporting period) | Treasurer.                                                                            |
| <b>Date</b>                                | 25-1-2022                           |                                                                                       |



| Income   |             |           |          | Expenditure |              |            |           | Expenditure |         |          |            | Balance   |         |           |
|----------|-------------|-----------|----------|-------------|--------------|------------|-----------|-------------|---------|----------|------------|-----------|---------|-----------|
| Date     | Source      | Total     | Date     | Project     | Supplier     | Cheque Num | Amount    | Date        | Project | Supplier | Cheque Num | Amount    | CF      | 28,550.34 |
| 29.4.20  | CCCFLA02    | 3,400.00  | 15.4.20  |             | NT 3.20      | 14         | 1,611.70  | 10.11.20    |         | BW       | 37         | 173.41    | Current | 21,304.30 |
| 9.6.20   | SJFF        | 8,500.00  | 28.4.20  |             | RW 3.20      | 13         | 1,660.00  |             |         | NT       | 36         | 1,670.00  |         |           |
| 30.6.20  | CCC FO      | 2,268.00  | 28.5.20  |             | NT           | 19         | 800.00    | 19.11.20    | BEP     | PENN     | 38         | 599.88    |         |           |
| 24.7.20  | INS         | 10,000.00 | 10.6.20  | BEP         | BI           | 18         | 711.04    | 20.11.20    | BEP     | HF       | 34         | 800.00    |         |           |
| 27.10.20 | INS         | 3,000.00  | 12.6.20  | BEP         | ST PIUS      | 16         | 800.00    | 25.11.20    | BEP     | DOWDALE: | 41         | 150.00    |         |           |
| 2.11.20  | CORO ULV    | 2,332.22  | 19.6.20  |             | VA           | 17         | 702.16    | 25.11.21    | BEP     | DOWDALE: | 40         | 461.17    |         |           |
| 13.11.20 | CGP         | 1,500.00  | 22.6.20  |             | NT           | 20         | 480.00    |             | BOOK    |          | CARD       | 89.00     |         |           |
| 18.11.20 | ULV TC      | 3,000.00  | 24.6.20  |             | BW           | 21         | 978.75    | 22.12.20    | BEP     | SWJS     | 39         | 800.00    |         |           |
| 19.11.20 | RETURN      | 599.88    | 6.7.20   | BEP         | Bt B         | 9          | 413.79    | 11.12.20    | BEP     | WALNEY   | 42         | 300.00    |         |           |
| 16.12.20 | ULV TC      | 1,144.00  | 26.7.20  |             | charge       |            | 18.75     | 21.12.20    |         | NT       | 43         | 1,600.00  |         |           |
| 11.1.21  | ULV TC      | 3,500.00  | 4.8.20   |             | NT           | 25         | 600.00    | 10.1.21     | WEBSITE |          | CARD       | 43.20     |         |           |
| 26.2.21  | SJFF        | 4,800.00  | 4.8.20   |             | NT           | 24         | 680.00    | 25.1.21     | BEP     | UVHS     | 44         | 800.00    |         |           |
| 9.3.21   | Grant Scape | 4,360.00  | 12.8.20  |             | BW           | 27         | 1,820.00  | 25.1.21     | BEP     | NEWBARN  | 45         | 800.00    |         |           |
| 24.3.    | SLDC        | 800.00    | 13.8.20  |             | Wix.com card |            | 399.74    | 1.2.21      | BEP     | CHET     | 46         | 800.00    |         |           |
|          |             |           | 9.9.2020 | Sum Sch     | BAFC         | 28         | 10,000.00 | 25.1.21     |         | NT       | 47         | 1,600.00  |         |           |
|          |             |           | 22.9.20  | BEP         | Birlington   | 22         | 782.25    | 26.1.21     |         | CHARGE   |            | 8.25      |         |           |
|          |             |           | 8.10.20  |             | NT           | 29         | 320.00    | 26.1.21     |         | CHARGE   |            | 9.00      |         |           |
|          |             |           |          |             | BW           | 31         | 908.61    | 1.2.21      | BEP     | CHET     | 48         | 500.00    |         |           |
|          |             |           |          |             | NT           | 33         | 1,649.50  | 23.3.21     | BEP     | LF       | 49         | 675.00    |         |           |
|          |             |           |          | BEP         | FA           | 32         | 151.26    | 17.2.21     | BEP     | GRJS     | 50         | 788.32    |         |           |
|          |             |           |          | BEP         | FA           | 30         | 419.52    |             |         | UNCASHEC | 51         |           |         |           |
|          |             |           |          |             | charge       |            | 12.30     | 24.2.51     | BEP     | DOWDALE: | 52         | 617.03    |         |           |
|          |             |           |          | OCT SCH     | BAFC         | 35         | 3,000.00  | 9.3.21      | BEP     | VA       | 53         | 431.78    |         |           |
|          |             |           |          |             | NOT CASHI    | 23         |           | 5.2.21      |         | NT       | 54         | 1,688.20  |         |           |
|          |             |           |          |             | VOID         | 15         |           | 11.2.21     | LAPTOP  | SJB      | 55         | 4,500.00  |         |           |
|          |             |           |          |             |              |            |           | 15.2.21     | LAPTOP  | UVHS     | 56         | 4,644.00  |         |           |
|          |             |           |          |             |              |            |           | 5.3.21      |         | PREPAY   | CARD       | 1.00      |         |           |
|          |             |           |          |             |              |            |           | 8.3.21      |         | NT       | 57         | 1,620.05  |         |           |
|          |             |           |          |             |              |            |           | 22.3.21     | BEP     | PENN     | 58         | 1,361.48  |         |           |
|          |             | 49,204.10 |          |             |              |            | 28,919.37 |             |         |          |            | 27,530.77 |         |           |



Section A

Independent Examiner's Report

Report to the trustees/  
members of

FIRNESS EDUCATION & SKILLS PARTNERSHIP

On accounts for the year  
ended

MARCH 2021.

Charity no  
(if any)

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

*Vanessa Lloyd*

Date:

19/01/2022

Name:

VANESSA LLOYD.

Relevant professional  
qualification(s) or body  
(if any):

Address:

89 GLENRIDDING DRIVE  
BARROW-IN-FIRNESS  
CUMBRIA LA14 4PA