

BULL INN ECCLESIASTICAL TRUST

England & Wales · Charity number 1183080

Details

Status Registered

Legal form Other

Registered 2019-04-23

Register [View on the Charity Commission register](#)

Contact

Address St. Andrews Office
Thames Street
Sonning
Reading
RG4 6UR

Phone 01189693298

Email treasurer@sonningparish.org.uk

Activities

Objects: PROMOTING IN THE ECCLESIASTICAL PARISH, THE WHOLE MISSION OF THE CHURCH IN ACCORDANCE WITH INCUMBENTS AND CHURCHWARDENS (TRUSTS) MEASURE 1964

Activities: The charity uses its income to help fund the work of the Church of England in the Ecclesiastical Parish of Sonning

Classification

- **How:** Makes Grants To Organisations
- **What:** Religious Activities
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Oxfordshire
- Reading
- Wokingham

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£143,776	£113,060	-	-
2023-12-31	£115,021	£113,089	-	-
2022-12-31	£115,007	£113,081	-	-
2021-12-31	£115,000	£113,096	-	-
2020-12-31	£86,250	£84,835	-	-

Trustees

Name	Role	Appointed
Rev JAMIE TAYLOR	Chair	2016-01-06
Elizabeth Jane Nelson		2021-07-11
Ruth Deborah Jeffery		2024-05-19

BULL INN ECCLESIASTICAL TRUST

England & Wales - Charity number 1183080

Accounts

Bull Inn Ecclesiastical Trust

Registered Charity number 1183080, established under the Incumbents and Churchwardens (Trusts) Measure 1964

TRUSTEES ANNUAL REPORT For the year ended 31 December 2024

ADDRESS

St Andrew's Church Office, Thames Street, Sonning, Berkshire, RG4 6UR

OBJECTS

Promoting, in the Ecclesiastical Parish of Sonning, the whole mission of the Church of England in accordance with the Incumbents and Churchwardens (Trusts) Measure 1964

TRUSTEES

The following were the Trustees at the date of this report and served during the year ended 31 December 2023:

Custodian Trustee: Diocesan Trustees (Oxford) Ltd

Managing Trustees: the Incumbent and Churchwardens of the Ecclesiastical Parish of Sonning in the County of Berkshire for the time being:

Reverend J A F Taylor, incumbent
Mrs R D Jeffery, churchwarden
Mrs E J Nelson, churchwarden

ACTIVITIES

During the year the Trust made grants to the Parochial Church Council of the Ecclesiastical Parish of Sonning (the PCC) to support the PCC's work in the parish, covering the communities of Charvil, Sonning and Sonning Eye. In undertaking these activities the trustees have had regard to the guidance issued by the Charity Commission on public benefit.

RELATED PARTIES

The managing trustees of the Trust are also trustees of the PCC.

FINANCIAL REVIEW

The Trust receives income from its investment property, The Bull Inn, Sonning, and aims to make grants for ecclesiastical purposes of the majority of this income. A small balance is retained in order to fund future professional fees incurred for investment management and governance purposes.


DECLARATION

I declare, in my capacity as charity trustee that:

- the trustees have approved the report above; and
- have authorised me to approve it on their behalf

Rev. J A F Taylor
Chair

Date:


9.10.25

BULL INN ECCLESIASTICAL TRUST
Registered Charity Number 1183080

Receipts and Payments Account for the year ended 31 December 2024

	<u>Unrestricted</u>		<u>Last year</u>
	<u>Funds</u>	<u>Total Funds</u>	
	<u>£</u>	<u>£</u>	<u>£</u>
Receipts			
Investment Income	143,776	143,776	115,021
Total Receipts	<u>143,776</u>	<u>143,776</u>	<u>115,021</u>
Payments			
Grants	113,000	113,000	113,000
Legal Fees	-	-	-
Bank charges	60	60	60
Other Administration	-	-	29
Total Payments	<u>113,060</u>	<u>113,060</u>	<u>113,089</u>
Net of receipts/(payments)	30,716	30,716	1,932
Funds last year end	9,254	9,254	7,322
Funds this year end	<u><u>39,970</u></u>	<u><u>39,970</u></u>	<u><u>9,254</u></u>

Statement of Assets and Liabilities at the end of the Period

Bank Account Balance:	39,970
Grants agreed; not yet paid	- 28,250
Net	11,720

The Trust holds an investment asset, namely land and buildings known as the Bull Inn, Sonning, Berkshire

Signed on behalf of the trustees:



Rev. J A F Taylor

9.10.25

Date:

**Independent examiner's report to the Trustees of the Bull Inn Ecclesiastical Trust,
registered charity number 1183080**

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 December 2024.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:



Name:

Clare Borsberry-Lewis

Date:

19/10/2025

Relevant Professional Qualification: Chartered Management Accountant (ACMA)

Address:

6 Henderson Close
Woodley
Reading
RG5 4TW

BULL INN ECCLESIASTICAL TRUST

England & Wales - Charity number 1183080

Accounts

Bull Inn Ecclesiastical Trust

Registered Charity number 1183080, established under the Incumbents and Churchwardens (Trusts) Measure 1964

TRUSTEES ANNUAL REPORT **For the year ended 31 December 2023**

ADDRESS

St Andrew's Church Office, Thames Street, Sonning, Berkshire, RG4 6UR

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Reverend J A F Taylor, incumbent
Mr S D Bowman, churchwarden
Mrs E Nelson, churchwarden

ACTIVITIES

During the year the Trust made grants to the Parochial Church Council of the Ecclesiastical Parish of Sonning (the PCC) to support the PCC's work in the parish, covering the communities of Charvil, Sonning and Sonning Eye. In undertaking these activities the trustees have had regard to the guidance issued by the Charity Commission on public benefit.

RELATED PARTIES

The managing trustees of the Trust are also trustees of the PCC.

FINANCIAL REVIEW

The Trust receives income from its investment property, The Bull Inn, Sonning, and aims to make grants for ecclesiastical purposes of the majority of this income. A small balance is retained in order to fund future professional fees incurred for investment management and governance purposes.


DECLARATION

I declare, in my capacity as charity trustee that:

- the trustees have approved the report above; and
- have authorised me to approve it on their behalf

Rev. J A F Taylor
Chair

Date:


26.3.2024

BULL INN ECCLESIASTICAL TRUST
Registered Charity Number 1183080

Receipts and Payments Account for the year ended 31 December 2023

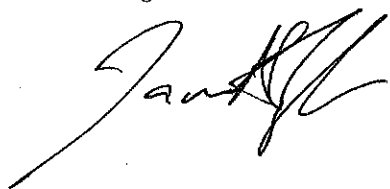
	<u>Unrestricted</u>		
	<u>Funds</u>	<u>Total Funds</u>	<u>Last year</u>
	<u>£</u>	<u>£</u>	<u>£</u>
Receipts			
Investment Income	115,021	115,021	115,007
Total Receipts	<u>115,021</u>	<u>115,021</u>	<u>115,007</u>
Payments			
Grants	113,000	113,000	113,000
Legal Fees	-	-	-
Bank charges	60	60	81
Other Administration	29	29	-
Total Payments	<u>113,089</u>	<u>113,089</u>	<u>113,081</u>
Net of receipts/(payments)	1,932	1,932	1,926
Funds last year end	7,322	7,322	5,396
Funds this year end	<u>9,254</u>	<u>9,254</u>	<u>7,322</u>

Statement of Assets and Liabilities at the end of the Period

Bank Account Balance: £9,254

The Trust holds an investment asset, namely land and buildings known as the Bull Inn, Sonning, Berkshire

Signed on behalf of the trustees:



Rev. J A F Taylor

Date: 25.3.2024

Bull Inn Ecclesiastical Trust

Registered Charity number 1183080, established under the Incumbents and Churchwardens (Trusts) Measure 1964

TRUSTEES ANNUAL REPORT **For the year ended 31 December 2023**

ADDRESS

St Andrew's Church Office, Thames Street, Sonning, Berkshire, RG4 6UR

OBJECTS

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Reverend J A F Taylor, incumbent
Mr S D Bowman, churchwarden
Mrs E Nelson, churchwarden

ACTIVITIES

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RELATED PARTIES

The managing trustees of the Trust are also trustees of the PCC.

FINANCIAL REVIEW

The Trust receives income from its investment property, The Bull Inn, Sonning, and aims to make grants for ecclesiastical purposes of the majority of this income. A small balance is retained in order to fund future professional fees incurred for investment management and governance purposes.


DECLARATION

I declare, in my capacity as charity trustee that:

- the trustees have approved the report above; and
- have authorised me to approve it on their behalf

Rev. J A F Taylor
Chair

Date:


26.3.2024

BULL INN ECCLESIASTICAL TRUST
Registered Charity Number 1183080

Receipts and Payments Account for the year ended 31 December 2023

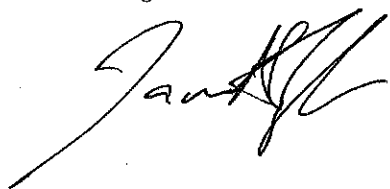
	<u>Unrestricted</u>		
	<u>Funds</u>	<u>Total Funds</u>	<u>Last year</u>
	<u>£</u>	<u>£</u>	<u>£</u>
Receipts			
Investment Income	115,021	115,021	115,007
Total Receipts	<u>115,021</u>	<u>115,021</u>	<u>115,007</u>
Payments			
Grants	113,000	113,000	113,000
Legal Fees	-	-	-
Bank charges	60	60	81
Other Administration	29	29	-
Total Payments	<u>113,089</u>	<u>113,089</u>	<u>113,081</u>
Net of receipts/(payments)	1,932	1,932	1,926
Funds last year end	7,322	7,322	5,396
Funds this year end	<u>9,254</u>	<u>9,254</u>	<u>7,322</u>

Statement of Assets and Liabilities at the end of the Period

Bank Account Balance: £9,254

The Trust holds an investment asset, namely land and buildings known as the Bull Inn, Sonning, Berkshire

Signed on behalf of the trustees:



Rev. J A F Taylor

Date: 25.3.2024

**Independent examiner's report to the Trustees of the Bull Inn Ecclesiastical Trust,
registered charity number 1183080**

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 December 2023.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: C. Borsberry-Lewis

Name: CLARE BORSBERRY-LEWIS

Date: 21/07/2024

Relevant Professional Qualification: ACMA

Address: 6 HENDERSON CLOSE
WOODLEY
READING
RG5 4TW

BULL INN ECCLESIASTICAL TRUST

England & Wales - Charity number 1183080

Accounts

Bull Inn Ecclesiastical Trust

Registered Charity number 1183080, established under the Incumbents and Churchwardens (Trusts) Measure 1964

TRUSTEES ANNUAL REPORT For the year ended 31 December 2022

ADDRESS

St Andrew's Church Office, Thames Street, Sonning, Berkshire, RG4 6UR

OBJECTS

Promoting, in the Ecclesiastical Parish of Sonning, the whole mission of the Church of England in accordance with the Incumbents and Churchwardens (Trusts) Measure 1964

TRUSTEES

The following were the Trustees at the date of this report and served during the year ended 31 December 2022:

Custodian Trustee: Diocesan Trustees (Oxford) Ltd

Managing Trustees: the Incumbent and Churchwardens of the Ecclesiastical Parish of Sonning in the County of Berkshire for the time being:

Reverend J A F Taylor, incumbent
Mr S D Bowman, churchwarden
Mrs E Nelson, churchwarden

ACTIVITIES

During the year the Trust made grants to the Parochial Church Council of the Ecclesiastical Parish of Sonning (the PCC) to support the PCC's work in the parish, covering the communities of Charvil, Sonning and Sonning Eye. In undertaking these activities the trustees have had regard to the guidance issued by the Charity Commission on public benefit.

RELATED PARTIES

The managing trustees of the Trust are also trustees of the PCC.

FINANCIAL REVIEW

The Trust receives income from its investment property, The Bull Inn, Sonning, and aims to make grants for ecclesiastical purposes of the majority of this income. A small balance is retained in order to fund future professional fees incurred for investment management and governance purposes.

DECLARATION

I declare, in my capacity as charity trustee that:

- the trustees have approved the report above; and
- have authorised me to approve it on their behalf

Rev. J A F Taylor
Chair



Date: 16.9.2023

BULL INN ECCLESIASTICAL TRUST
Registered Charity Number 1183080

Receipts and Payments Account for the year ended 31 December 2022

	<u>Unrestricted</u>		<u>Last year</u>
	<u>Funds</u>	<u>Total Funds</u>	
	<u>£</u>	<u>£</u>	<u>£</u>
Receipts			
Investment Income	115,007	115,007	115,000
Total Receipts	<u>115,007</u>	<u>115,007</u>	<u>115,000</u>
Payments			
Grants	113,000	113,000	113,000
Legal Fees	-	-	-
Bank charges	81	81	96
Other Administration	-	-	-
Total Payments	<u>113,081</u>	<u>113,081</u>	<u>113,096</u>
Net of receipts/(payments)	1,926	1,926	1,904
Funds last year end	5,396	5,396	3,492
Funds this year end	<u>7,322</u>	<u>7,322</u>	<u>5,396</u>

Statement of Assets and Liabilities at the end of the Period

Bank Account Balance: £7,322

The Trust holds an investment asset, namely land and buildings known as the Bull Inn, Sonning, Berkshire

Signed on behalf of the trustees:



Rev. J A F Taylor

Date: 16.9.2023

**Independent examiner's report to the Trustees of the Bull Inn Ecclesiastical Trust,
registered charity number 1183080**

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 December 2022.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: C. Borsberry-Lewis

Name: C BORSBERRY-LEWIS

Date: 2/7/2023

Relevant Professional Qualification: ACMA

Address: 6 HENDERSON CLOSE
WOODLEY
READING
RG5 4TW

BULL INN ECCLESIASTICAL TRUST

England & Wales - Charity number 1183080

Accounts

Bull Inn Ecclesiastical Trust

Registered Charity number 1183080, established under the Incumbents and Churchwardens (Trusts) Measure 1964

TRUSTEES ANNUAL REPORT For the year ended 31 December 2021

ADDRESS

St Andrew's Church Office, Thames Street, Sonning, Berkshire, RG4 6UR

OBJECTS

Promoting, in the Ecclesiastical Parish of Sonning, the whole mission of the Church of England in accordance with the Incumbents and Churchwardens (Trusts) Measure 1964

TRUSTEES

The following were the Trustees at the date of this report and served during the year ended 31 December 2021:

Custodian Trustee: Diocesan Trustees (Oxford) Ltd

Managing Trustees: the Incumbent and Churchwardens of the Ecclesiastical Parish of Sonning in the County of Berkshire for the time being:

Reverend J A F Taylor, incumbent
Mr S D Bowman, churchwarden
Mrs E Nelson, churchwarden (appointed 11 July 2021)
Mr P M Mills, churchwarden, (retired 11 July 2021)

ACTIVITIES

During the year the Trust made grants to the Parochial Church Council of the Ecclesiastical Parish of Sonning (the PCC) to support the PCC's work in the parish, covering the communities of Charvil, Sonning and Sonning Eye. In undertaking these activities the trustees have had regard to the guidance issued by the Charity Commission on public benefit.

RELATED PARTIES

The managing trustees of the Trust are also trustees of the PCC.

FINANCIAL REVIEW

The Trust receives income from its investment property, The Bull Inn, Sonning, and aims to make grants for ecclesiastical purposes of the majority of this income. A small balance is retained in order to fund future professional fees incurred for investment management and governance purposes.

DECLARATION

I declare, in my capacity as charity trustee that:

- the trustees have approved the report above; and
- have authorised me to approve it on their behalf

Rev. J A F Taylor
Chair



Date: 25. 7. 22

BULL INN ECCLESIASTICAL TRUST
Registered Charity Number 1183080

Receipts and Payments Account for the year ended 31 December 2021

	<u>Unrestricted</u>		<u>Last year</u>
	<u>Funds</u>	<u>Total Funds</u>	
	<u>£</u>	<u>£</u>	<u>£</u>
Receipts			
Investment Income	115,000	115,000	86,250
Total Receipts	<u>115,000</u>	<u>115,000</u>	<u>86,250</u>
Payments			
Grants	113,000	113,000	84,750
Legal Fees	-	-	-
Bank charges	96	96	60
Other Administration	-	-	25
Total Payments	<u>113,096</u>	<u>113,096</u>	<u>84,835</u>
Net of receipts/(payments)	1,904	1,904	1,415
Funds last year end	3,492	3,492	2,077
Funds this year end	<u>5,396</u>	<u>5,396</u>	<u>3,492</u>

Statement of Assets and Liabilities at the end of the Period

Bank Account Balance: £5,396

The Trust holds an investment asset, namely land and buildings known as the Bull Inn, Sonning, Berkshire

Signed on behalf of the trustees:



Rev. J A F Taylor

Date: 25.7.22

**Independent examiner's report to the Trustees of the Bull Inn Ecclesiastical Trust,
registered charity number 1183080**

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 December 2021.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

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I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: *C Borsberry-Lewis*

Name: C BORSBERRY-LEWIS

Date: 31/7/2022

Relevant Professional Qualification: ACMA, CGMA

Address: 6 HENDERSON CLOSE
WOODLEY
READING
RG5 4TW

BULL INN ECCLESIASTICAL TRUST

England & Wales - Charity number 1183080

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OBJECTS

Promoting, in the Ecclesiastical Parish of Sonning, the whole mission of the Church of England in accordance with the Incumbents and Churchwardens (Trusts) Measure 1964

TRUSTEES

The following were the Trustees at the date of this report and served for the whole of the year ended 31 December 2020.

Custodian Trustee: Diocesan Trustees (Oxford) Ltd

Managing Trustees: the Incumbent and Churchwardens of the Ecclesiastical Parish of Sonning in the County of Berkshire for the time being:

Reverend J A F Taylor, incumbent
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DECLARATION

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- the trustees have approved the report above; and
- have authorised me to approve it on their behalf

Rev. J A F Taylor
Chair

Date:

13/4/21

BULL INN ECCLESIASTICAL TRUST
Registered Charity Number 1183080

Receipts and Payments Account for the year ended 31 December 2020

	<u>Unrestricted</u>		<u>Last year</u>
	<u>Funds</u>	<u>Total Funds</u>	
	<u>£</u>	<u>£</u>	<u>£</u>
Receipts			
Investment Income	86,250	86,250	115,000
Total Receipts	<u>86,250</u>	<u>86,250</u>	<u>115,000</u>
Payments			
Grants	84,750	84,750	113,000
Legal Fees	-	-	1,200
Bank charges	60	60	25
Other Administration	25	25	-
Total Payments	<u>84,835</u>	<u>84,835</u>	<u>114,225</u>
Net of receipts/(payments)	1,415	1,415	775
Funds last year end	2,077	2,077	1,302
Funds this year end	<u>3,492</u>	<u>3,492</u>	<u>2,077</u>

Statement of Assets and Liabilities at the end of the Period

Bank Account Balance: £3,492

The Trust holds an investment asset, namely land and buildings known as the Bull Inn, Sonning, Berkshire

Signed on behalf of the trustees:


Rev. J A F Taylor

Date: 13/4/21

**Independent examiner's report to the Trustees of the Bull Inn Ecclesiastical Trust,
registered charity number 1183080**

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 December 2020.

Responsibilities and basis of report

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I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: 

Name: Clare Borsberry-Lewis

Date: 25/04/2021

Relevant Professional Qualification: Chartered Management Accountant (CIMA)

Address: 6 Henderson Close, Woodley, Reading, RG5 4TW