



# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	01	2022		31	12	2022

## Section A Reference and administration details

**Charity name** The Greek Church of the Annunciation, Manchester

**Other names charity is known by**

**Registered charity number (if any)** 1182883

**Charity's principal address** 406 Bury New Road

Salford

**Postcode**

M7 4EY

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sofronios Yiakoumi		01/01/2022 to 31/12/2022	
2	Charalambos Charidemou		01/01/2022 to 31/12/2022	
3	George Katsouris		01/01/2022 to 31/12/2022	
4	Soteris Yiasoumis		01/01/2022 to 31/12/2022	
5	Michael Mallouris		01/01/2022 to 31/12/2022	
6	Michael Pantelides		01/01/2022 to 31/12/2022	
7				
8				
9				
10				
11				
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17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Accountant	Michael Lucas	Lucas/Reis Limited, Lansdowne House, 85 Buxton Road, Stockport SK2 6LR

#### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

#### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Elected by Church Members at AGM

#### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Summary of the objects of the charity set out in its governing document

The main object of the Charity is the advancement of the Christian Faith for the benefit of the public in accordance with the statements of belief appearing in the schedule by providing a place of worship for the members of the Greek Orthodox Christian Community of Manchester and its surrounding areas.

## Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

During this year, 2022, the Charities main stream activities were impacted less, as for the previous year 2021, by the pandemic, Covid-19. The activities undertaken in 2022 for public benefit are categorised as below:

### 1) ***Church Attendance and Worship was possible.***

Church attendance provided a good and healthy life balance for our parishioners unlike last year that was heavily impacted upon by the pandemic. A better worship attendance during Sundays and some holy weekdays was able this year. This has provided the main source of income for the Charity through candle, tray and memorials/feast donations.

### 2) ***Hall usage and functions***

As hall usage was not curtailed this year due to Covid-19 a fair number of functions were carried out for the entertainment and promotion of the Greek Orthodox faith for our parishioners. Hire of the hall to parishioners was once again possible for the year resulting in an additional income for the Charity.

### 3) ***School activities*** were not impacted during the year of 2022 and tuition once again commenced face-2-face.

## Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The Church in the past have been beneficiaries of grants obtained from the English Heritage and the Lottery Fund in order to assist in the funding of repairs to the Church and its Buildings. The trustees will continue to seek the support of these funds to ensure upgrading and maintenance of their buildings including their public facilities such as the Church, Church Hall and Church toilet facilities. Furthermore, the trustees will seek to update their facilities to accommodate the disabled members of the community as this progress was hindered and slowed down by the pandemic outbreak.

All works are to be carried out in accordance to the county council and the local authorities to ensure wider community benefits and local authority regulation adherence.

The trust will continue to encourage volunteers and current members to assist in the organisation of social and cultural events and the wider use of its buildings.



**Section D**

**Achievements and performance**

**Summary of the main achievements of the charity during the year**

Re-instated Sunday Church Services and Worship.

Re-instated functions and gatherings within the Church Hall and promoted these functions for the benefit of our parishioners and community.

Re-instated and re-established Schooling for our younger community members and the parish.

**Brief statement of the charity's policy on reserves**

The Charity will continue to accumulate reserves in order to provide a base for financing improvements to its buildings for the benefit of its members and for public use.

The cash reserves held at 31.12.2022 were £92,958.86.

**Details of any funds materially in deficit****Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The main sources of income for the Charity during the year 2022 were:

- 1) Memberships (£10,420)
- 2) Collections during Church Services (£36,182)
- 3) Weddings, Funerals and Christenings (£6,960)
- 4) Social Functions and Gatherings (£3,664)
- 5) Various forms of Donations (£8,650)
- 6) Gift & Tax Returns (£4,220)

The Charity's overall income decreased this year with a surplus deficit of £5,073 compared to a surplus of £9,156 the previous year.

The Charities expenditure is mainly composed of:

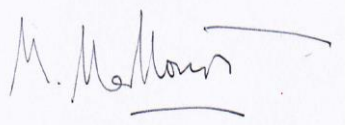
- 1) Priest & other salaries (£28,754)
- 2) Heat/light/water (£16,961)
- 3) Repairs and Renewals and maintenance of the Church and Church buildings (£20,036)

**Section F****Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Michael Mallouris (Dr)

Position (eg Secretary, Chair, etc)

Treasurer

**Date** 23<sup>rd</sup> October 2022





**Independent examiner's report to the trustees of The Greek Church of the Annunciation,  
Manchester, Charity number 1182883.**

I report to the trustees on my examination of the accounts of The Greek Church of the Annunciation,  
Manchester (the Trust) for the year ended 31 December 2022.

**Responsibility and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in  
accordance with the requirements of the charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the  
2011 Act and in carrying out my examination I have followed all applicable Directions given by the  
Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in  
connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the Trust as required by section 130 of  
the Act; or
2. The accounts do not accord with those records.

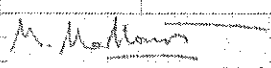
I have no concerns and have come across no matters in connection with the examination to which  
attention should be drawn in this report in order to enable a proper understanding of the accounts  
to be reached.

Signed:

Name: Michael Lucas

Professional qualification: FCCA

Date: 2<sup>nd</sup> March 2023

GREEK CHURCH OF THE ANNUNCIATION OF Charity No. 1182883					
INCOME AND EXPENDITURE - YEAR ENDED 31st DECEMBER 2022					
	2020 £	2021 £	Budget 2022 £	2022 £	Budget 2023 £
<b>INCOME</b>					
Subscriptions	£9,040.00	£8,224.00	£11,000.00	£10,420.00	£10,000.00
Collection Trays	£5,820.00	£10,730.74	£12,000.00	£14,164.54	£14,000.00
Candles & Diaries	£7,230.00	£16,213.29	£18,000.00	£19,768.42	£20,000.00
Weddings/Baptisms/Funerals	£2,840.00	£6,100.00	£5,000.00	£6,960.00	£5,000.00
Feasts/Memorials	£1,490.00	£2,690.00	£3,000.00	£2,249.00	£3,000.00
Function Income/Hire of Hall	£2,384.00	£1,929.18	£5,000.00	£3,664.53	£5,000.00
Donations - General	£4,188.67	£5,216.13	£5,000.00	£5,546.20	£5,000.00
Donations - Greek Church Trust Fund		£0.00	£0.00		£0.00
Donations at Funerals	£1,995.00	£2,795.00	£1,000.00	£1,117.95	£1,000.00
Donations: Icons & Church Furnishings	£700.00	£700.00	£0.00	£0.00	£0.00
Donations - Christmas Cards	£50.00	£0.00	£300.00	£0.00	£300.00
Donations - Special	£140.00	£1,005.00	£1,000.00	£1,986.00	£1,000.00
Sundry receipts/CJRS	£7,797.88	£536.56	£500.00	£120.00	£200.00
HIMRC IRS Grant		£5,875.41			£0.00
Gift & Tax Refunds	£5,874.81	£24,936.54	£8,000.00	£4,220.14	£8,000.00
Loans		£3,010.00	£0.00	£13,352.40	£0.00
Epitaphios		£625.00	£1,000.00	£1,644.00	£1,500.00
<b>Total Income</b>	<b>£49,550.36</b>	<b>£90,586.85</b>	<b>£70,800.00</b>	<b>£85,213.18</b>	<b>£74,000.00</b>
<b>Total Income Minus Loans</b>				<b>£71,860.78</b>	<b>£74,000.00</b>
<b>EXPENDITURE</b>					
Priest & Other Salaries	£25,922.32	£27,727.07	£28,000.00	£28,753.82	£29,000.00
Visiting Clergy/Expenses	£120.00	£1,537.00	£600.00	£1,047.14	£1,000.00
Mileage/Travel expenses	£1,200.00	£532.98	£1,000.00	£482.44	£500.00
Telephone	£2,016.46	£1,040.14	£1,500.00	£1,142.80	£1,000.00
Heat/Light/Water	£14,509.60	£18,760.69	£25,000.00	£16,960.96	£20,000.00
Insurance	£9,090.09	£4,495.78	£7,000.00	£6,673.65	£7,000.00
Alarm/Security	£614.80	£114.00	£450.00	£198.00	£300.00
Pest Control/Cleaning	£3,197.86	£4,631.26	£5,000.00	£3,973.04	£5,000.00
Repairs/Renewals	£1,845.00	£16,366.82	£5,000.00	£20,035.91	£10,000.00
Candles/Diaries	£565.00	£800.00	£1,200.00	£5,083.17	£2,000.00
Postage/Printing/Stationery	£241.50	£1,367.13	£1,200.00	£2,428.95	£2,500.00
Archdiocese	£2,500.00	£1,300.00	£1,500.00	£500.00	£1,500.00
Sundry Expenses	£334.17	£1,603.78	£1,000.00	£1,149.32	£1,000.00
Function expenses			£0.00	£450.00	£300.00
Bank charges	-£5.00	£362.21	£500.00	£506.27	£500.00
Special Collections (Payments)					
Epitaphios		£791.90	£900.00	£900.00	£900.00
Donations	£1,670.00	£0.00		£0.00	£0.00
Professional fees					£0.00
<b>Sub Total</b>	<b>£63,821.80</b>	<b>£81,430.76</b>	<b>£79,750.00</b>	<b>£90,285.47</b>	<b>£82,500.00</b>
<b>CAPITAL/SPECIAL PROJECT</b>					
Other Assets	£5,403.14				
Major Repairs/refurbishments			£30,000.00	£0.00	£35,000
<b>Total Expenditure</b>	<b>£69,224.94</b>	<b>£81,430.76</b>	<b>£109,750.00</b>	<b>£90,285.47</b>	<b>£117,500.00</b>
<b>SURPLUS (DEFICIT) FOR THE YEAR</b>	<b>-£19,674.58</b>	<b>£9,156.09</b>		<b>-£6,072.29</b>	<b>£43,500.00</b>
<b>PLUS: BALANCE FROM PREVIOUS YEAR</b>	<b>£108,549.64</b>	<b>£88,875.06</b>		<b>£98,031.15</b>	
<b>BALANCE OF YEAR END BANK/CASH</b>	<b>£88,875.06</b>	<b>£98,031.15</b>		<b>£92,958.86</b>	
<b>SURPLUS (DEFICIT) FOR THE YEAR WITHOUT LOAN</b>				<b>-£18,424.69</b>	
<div>  </div>					
Michael Mallouris (Dr.) - Treasurer					
Signature					
Date: 01/03/2023					

<b><u>DONATIONS - 2022</u></b>		<b>£5,546.20</b>
	<b>Value £</b>	<b>£5,546.20</b>
OLYMPUS FISH & CHIPS TASOS PATTICHIS	£110.00	
Anonymous	£20.00	
Mrs Shiela	£10.00	
Eleni Theofanous	£100.00	
Alex Solomou	£830.00	
Mrs Anastasia Vadi	£100.00	
S&E SAVVA	£100.00	
Vassou Christou	£105.00	
PETROS SAVVA	£200.00	
BAMBOS CHARIDEMOU	£1,000.00	
CHARLES & Co. /G.Georgiou	£264.25	
DESPOINA DENAXA	£212.00	
MR STELIOS SOTIRIOU	£112.00	
PAPANIKO&GKO	£112.00	
Stavros Stivaros	£110.00	
Angelos Gabrilatsou	£110.00	
Mrs M.Themistokleous	£50.00	
Sofronis Yiakoumi	£110.00	
Michael Mallouris	£150.95	
THOMAS KERAMIDAS	£5.00	
MR M.SPANOU	£100.00	
MISS A ANDREOU	£30.00	
DR M Pantelides	£141.00	
DR C.ZIPITIS	£260.00	
Mr A. Yiasoumi	£204.00	
Mrs I.Costandinou	£1,000.00	

<b><u>DONATIONS FUNERALS - 2022</u></b>		<b>£1,117.95</b>
	<b>Value £</b>	<b>£1,117.95</b>
Tikkirou	£601.95	
Solomou	£280.00	
Arnaoudi	£236.00	

<b><u>DONATIONS SPECIAL - 2022</u></b>		<b>£1,811.00</b>
	<b>Value £</b>	<b>£1,811.00</b>
Collection Ukraine	£680.00	
Collection Patriarchade	£450.00	
Collection Flowers	£200.00	
Donation Sales	£41.00	
Collection Archdiocese	£440.00	



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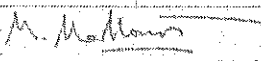
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Name: Michael Lucas

Professional qualification: FCCA

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<b>SURPLUS (DEFICIT) FOR THE YEAR WITHOUT LOAN</b>				<b>-£18,424.69</b>	
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Michael Mallouris (Dr.) - Treasurer					
Signature					
Date: 01/03/2023					

<b><u>DONATIONS - 2022</u></b>		<b>£5,546.20</b>
	<b>Value £</b>	<b>£5,546.20</b>
OLYMPUS FISH & CHIPS TASOS PATTICHIS	£110.00	
Anonymous	£20.00	
Mrs Shiela	£10.00	
Eleni Theofanous	£100.00	
Alex Solomou	£830.00	
Mrs Anastasia Vadi	£100.00	
S&E SAVVA	£100.00	
Vassou Christou	£105.00	
PETROS SAVVA	£200.00	
BAMBOS CHARIDEMOU	£1,000.00	
CHARLES & Co. /G.Georgiou	£264.25	
DESPOINA DENAXA	£212.00	
MR STELIOS SOTIRIOU	£112.00	
PAPANIKO&GKO	£112.00	
Stavros Stivaros	£110.00	
Angelos Gabrilatsou	£110.00	
Mrs M.Themistokleous	£50.00	
Sofronis Yiakoumi	£110.00	
Michael Mallouris	£150.95	
THOMAS KERAMIDAS	£5.00	
MR M.SPANOU	£100.00	
MISS A ANDREOU	£30.00	
DR M Pantelides	£141.00	
DR C.ZIPITIS	£260.00	
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<b><u>DONATIONS FUNERALS - 2022</u></b>		<b>£1,117.95</b>
	<b>Value £</b>	<b>£1,117.95</b>
Tikkirou	£601.95	
Solomou	£280.00	
Arnaoudi	£236.00	

<b><u>DONATIONS SPECIAL - 2022</u></b>		<b>£1,811.00</b>
	<b>Value £</b>	<b>£1,811.00</b>
Collection Ukraine	£680.00	
Collection Patriarchade	£450.00	
Collection Flowers	£200.00	
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