

Parkfield Equine Solutions
Charity number 1182747

**Trustees' Annual Report
and Accounts
for the period 1 April 2020 to 31 March 2021**

Parkfield Equine Solutions
Charity Information
for the year ended 31 March 2021

Trustees Linda Jordan, Chairperson
Josephine McCullough, Treasurer
Sara DeVries
Ines Harrison

Address Parkfield Stables
Bedlam Street
Hurstpierpoint
West Sussex
BN6 9EW

Registered Charity Number 1182747

Bank Metro Bank
One Southampton Row
London WC1B 5HA

Independent Examiner Steve Brentnall FCIE

Structure, Governance and Management

Parkfield Equine Solutions (PES) was registered as a charity on 2 April 2019. The charity is constituted as a Charitable Incorporated Organisation and the governing document is its Constitution.

In appointing the first Trustees the objective was to recruit a group of people with skills, knowledge and experience for the effective administration of the Charity both to oversee the governance and management of the Charity but also to ensure the welfare of the horses and ponies used in the charity's work.

Before appointment each Trustee read and signed PES Safeguarding Policy and in line with that policy has undertaken safeguarding training as part of their induction. Trustees are required to undertake a DBS check, and this check and safeguarding training must be renewed regularly.

Objectives and Activities

The objective of PES is to promote social inclusion for the public benefit by preventing people from becoming socially excluded, relieving the needs of those people who are socially excluded and assisting them to integrate into society by enhancing life skills of such people through interaction with horses and by advancing the education of such people and those supporting such people.

The main activity is ReStart, our flagship, evidence based equine assisted behaviour change programme is offered to participants by referral from professionals in mental health, social work or education. The course is delivered 1:1 by a trained facilitator for 2 hours a day over 5 consecutive days. ReStart participants and their key workers receive detailed feedback at the end of the course, hand back and follow-up.

In addition, we offer Top Ups for ReStart participants. These are shorter sessions that allow the participants to keep in touch with the facilitator and continue to practice the skills they developed in the ReStart programme.

We aim to offer our participants ongoing support once they have successfully completed ReStart and accessed the top-up sessions. To offer this support to our youth participants we have developed a youth volunteer programme: this gives young people an opportunity to come back to the stables, interact with the horses and ponies and to support each other in re-engaging with school, training, their families and wider communities.

The Trustees declare that they have complied with their duty to have regards to the guidance on public benefit published by the Charity Commission in exercising their powers and duties.

Achievements and Performance

The financial year 2020-21, as for all organisations, saw us deal with the effects of the Coronavirus pandemic. In accordance with government guidelines, we closed our doors from March 2020 until the summer. In preparation for reopening, we took full regard for making our activities and facilities Covid secure: this meant sanitising equipment and facilities and redesigning our programme to ensure the facilitator, participant and the participant's support worker or family member accompanying them to the training observed social distancing. The nature of our work, with the delivery of the programme being 1:1 and most of the time spent working on ReStart being outdoors made this relatively straightforward and we were able to continue with delivering our service.

By the time we re-opened in the Summer and right through to the end of the financial year in March 2021 it became clear that the demand for our service has increased. Lockdown and school closures had a detrimental effect on the mental health of many people and had been extremely stressful for families.

This increased demand saw us broaden the range of people we were able to help and the number of adult participants increased. We also recognised and responded to the need to offer ongoing support to participants, this we did by increasing the number of Top Up sessions we offered. The increase in demand has been maintained into the current financial year.

Increased demand meant we were able to take on an additional facilitator to allow us to deliver more courses and ongoing support. We also expanded our volunteer programme to appoint a Volunteer Co-ordinator to support the Youth Volunteer Programme.

In 2020-21 we delivered 14 ReStart courses in the 8 months we were open compared to 18 in the previous financial year.

Financial Review

In the twelve months to 31 March 2021 we raised £38,850 (2019/20 £36,220). This was against a background of many funders closing applications for general funding due to Covid at the start of the year. Later in the year as the increased demand for our services became apparent we were successful in applying for and receiving Covid-related funds. Expenditure was £25,341 (2019/20 £17,229). Over 85 per cent of expenditure is directly spent on course delivery.

At the end of the financial year we held reserves of £32,500, (£2,705 unrestricted and £29,795 restricted). This was above our target of holding equivalent to 6 ReStart courses in reserve. However increased demand for our services going into 2021/22 financial year meant our spend has increased significantly in the first half of that financial year.

Payment to Trustee. Trustees agreed to payments totalling £2,100 to Sara DeVries for her services as a freelance facilitator during 2020/21. Sara is a qualified facilitator accredited by TheHorseCourse. The Trustees considered her qualification and skills to be such that no one else in the geographical area would be able to supply the services.

The payments were made in line with section 6 of the constitution and section 185 of the Charities Act 2011. No other trustees were remunerated.

Declaration

The Trustees declare that they have approved the Trustees' report above

Signed on behalf of the Trustees

Signature

Linda Jordan

Full name

LINDA JORDAN

Position

CHAIRMAN

Date

15/12/21

Independent Examiner's Report on the Accounts

The Independent Examiners report has been appended to the annual report.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Parkfield Equine Solutions

1182747

Receipts and payments accounts

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For the period from	Period start date 01/04/2020	To	Period end date 31/03/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grants	-	35,950	-	35,950	33,466
Donations	125	-	-	125	1,329
Course fees	2,775	-	-	2,775	1,425
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	2,900	35,950	-	38,850	36,220
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,900	35,950	-	38,850	36,220
A3 Payments					
Course fees and retainer	-	23,559	-	23,559	15,371
Insurance	497	-	-	497	497
Equipment	286	-	-	286	812
Marketing	316	-	-	316	76
Governance	275	-	-	275	110
Volunteer payments	283	-	-	283	195
IT/Telecoms	96	-	-	96	163
Bank charges	29	-	-	29	5
	-	-	-	-	-
Sub total	1,782	23,559	-	25,341	17,229
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	1,782	23,559	-	25,341	17,229
Net of receipts/(payments)	1,118	12,391	-	13,509	18,991
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	1,587	17,404	-	18,991	-
Cash funds this year end	2,705	29,795	-	32,500	18,991

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Metro Bank	2,589	29,795	-
	Soldo (prepaid debit card)	116	-	-
		-	-	-
	Total cash funds	2,705	29,795	-
	(agree balances with receipts and payments account(s))			

OK

OK

OK

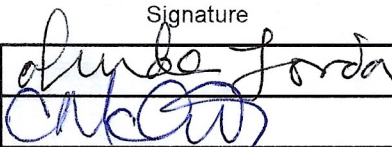
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	LINDA JORDAN	15/12/20
	JOSEPHINE MCCULLAGH	15/12/20

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
PARKFIELD EQUINE SOLUTIONS [Registered Charity No. 1182747]**

I report on the accounts of Parkfield Equine Solutions for the year ended 31st March 2021 which are set out on pages 5 and 6.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

Having satisfied myself that the charity is eligible for independent examination, it is my responsibility to :-

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no material matters have come to my attention which give me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the 2011 Act, or
- the accounts do not accord with the accounting records.

I have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Signed by :-

Steve Brentnall FCIE

I Meadow View Cottages

Town Littleworth

LEWES

BN8 4TH

Date: 24 December 2021