



Trustees' Annual Report for the period

	Period start date			Period end date			
From	06	04	2023	To	05	04	2024

Section A Reference and administration details

Charity name Heart 2 Heart

Other names charity is known by H2H

Registered charity number (if any) 1182697

Charity's principal address 1 Woodstock Court

Woodstock Road

Toton, Nottingham

Postcode

NG9 6QP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Amy Carnall			
2	Richard Carnall			
3	Jaimie Selby			
4	Jacqueline Browne			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation (CIO)
Trustee selection methods (eg. appointed by, elected by)	Every trustee must be appointed by a resolution passed at a properly convened meeting of the charity trustees.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To relieve the needs of people affected by heart/cardiac conditions and their families/carers in Nottinghamshire, Derbyshire, Leicestershire and South Yorkshire by:

- a) The provision of a self-help group to reduce social isolation and increase mental wellbeing of those people by coming together to share experiences.
- b) Providing a safe, friendly and non-judgemental space in which people can share, listen and be listened to.
- c) Raising awareness of clinical treatment, prevention, recovery and mental wellbeing related to cardiac conditions.

Summary of the main activities undertaken for the public benefit in relation to these objects

In planning activities for the year H2H kept in mind the Charity Commission's guidance on public benefit at our trustee meetings.

The main activities are as follows:

- Hosting self-help groups/meetings at least once per month
- Hosting occasional walking groups

The monthly self-help groups benefit those affected by cardiac conditions and their families/carers by providing a safe space to share experiences. Cardiac Nurses are available during these meetings to offer advice about medications, exercise, treatments, etc. and having such valuable knowledge available boosts the morale of the local community attending these groups. We welcome all those who may be suffering and their extended families and carers regardless of faith, gender or personal circumstances.

The walking groups enable those with cardiac conditions to exercise safely with others in similar circumstances. This boosts morale and gives people self-confidence to try some light exercise after a significant cardiac event.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

In May 2023 an official handover was hosted for the money raised for a defibrillator for the Cardiac Rehab Group.

Attendance from meetings has slowly picked up throughout the year. Work has commenced on a new website and social media campaign to launch in late 2024.

Following the loss of a dear group supporter, Heart 2 Heart are now organising a local community fundraising event scheduled for April 2024 with the ambition to raise enough funds to purchase a defibrillator for the local church where meetings are held. If successful, there is potential to turn this into an annual event.

Section E

Financial review

Brief statement of the charity's policy on reserves

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Future Plans

In March 2020 we were granted access to the Cardiac wards of local hospitals with the goal of speaking to those in the immediate aftermath of a cardiac event and providing support and knowledge. The Coronavirus pandemic took hold before this could get underway though this is one of our big objectives for the future.

To regain traction on the monthly self-help groups and to attract more attendees. Heart to Heart will be looking to appoint at least one more trustee in the future to get some assistance with advertising the group. We are also in the process of looking at designing a new website, logo and promotional materials.

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

Date

30/01/25



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Heart 2 Heart

No (if any)
1182697

Receipts and payments accounts

CC16a

For the period
from

Period start date
06/04/2023

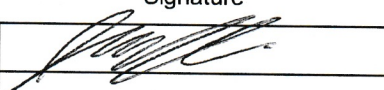
To

Period end date
05/04/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
National Lottery Awards for All Grant	-	-	-	-	-
Broxtowe Lotto Donations	73	-	-	73	151
Fundraising - 3 Peaks Challenge	-	-	-	-	-
Donations	60	-	-	60	231
Donations towards April-24 Fundraiser	170	-	-	170	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	303	-	-	303	382
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	303	-	-	303	382
A3 Payments					
Telephone	20	-	-	20	10
Computer & Website	80	-	-	80	218
Advertising	-	-	-	-	-
Postage & Stationery	-	-	-	-	-
Subsistence (Tea/Coffee etc for Group Meets)	-	-	-	-	-
Cost of Fundraising Event	-	-	-	-	-
Insurance	101	-	-	101	101
Room Hire	132	-	-	132	62
Defibrillator for Rehab Group	750	-	-	750	-
Sub total	1,082	-	-	1,082	391
A4 Asset and investment purchases. (see table)					
Mobile Phone	-	-	-	-	-
Laptop	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	1,082	-	-	1,082	391
Net of receipts/(payments)	- 780	-	-	- 780	- 9
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	1,837	-	-	1,837	1,846
Cash funds this year end	1,057	-	-	1,057	1,837

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Account	1,057	-	-
	Petty Cash	-	-	-
		-	-	-
	Total cash funds	1,057	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Mobile Phone		70	-
	Laptop		399	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			AMY CARNALL	30/01/25