



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 01-04-2020 Period start date To 31-03-2021 Period end date

Charity name: CURLY'S LEGACY

Charity registration number: 1182633

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p><i>Summary of the purposes of the charity as set out in its governing document</i></p> <p>The objective of the CIO 'Curly's Legacy' is for the public benefit, to relieve the needs of people with disabilities and other special needs, their families and carers in particular, but not exclusively by the provision of:</p> <ul style="list-style-type: none"><li>a) Educational visits to a small farm holding tailored to their needs</li><li>b) Respite Holidays</li><li>c) Providing recreational facilities and opportunities that will enhance their personal life skills and improve wellbeing.</li></ul>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Curly's Farm welcomes small groups of children, young people and adults on to the farm, each day to learn how to care for, support and safely work alongside animals and livestock. With each person being able to work towards recognised certification in the work they carry out upon the farm.</p> <p>Curly's Caravan - a 3 bedroom static caravan based in Harts Holiday Park, Leysdown, has welcomed families throughout the year (except through lockdowns) and given FREE mini breaks ranging from 2-5 nights depending upon the families circumstances.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity	Para 1.18	<p>The Trustee's are fully aware of the guidance &amp; activities carried out by Curly's Legacy at Curly's Farm and Curly's Caravan</p>

Commission on public benefit		to benefit the local community and that of the young people and adults that use the services/activities and respite on offer.
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### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	The contribution made by the volunteers at Curly's Farm & Curly's Caravan has continued to be a positive feature of the charity over this year. They have assisted with animal care, maintenance and fund raising activities. With Curly's Caravan the volunteers aid with the cleaning and preparation of the caravan in readiness for the next family. A positive development is the ability for the charity to move to employing several volunteers as part of the paid workforce as the charity grows.
Other		N/A

### Achievements and Performance

	SORP reference	
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<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p><b>Put in to the context of COVID 19 and the national pandemic and associated lockdowns, Curly's Legacy has achieved a great deal during the 2020-2021 financial year.</b></p> <p><b>The number of children, young people and groups accessing Curly's Farm has dramatically increased and this can be seen in the increased revenue coming in to the charity. The reputation of Curly's Farm to provide a safe, welcoming, nurturing and quality experience for the most vulnerable children and young people is testament to the paid and volunteer workforce, led by the Head of Charity.</b></p> <p><b>Children and young people have taken part in a range of AQA accredited courses, enabling recognition to be given to the work undertaken by each individual, regardless of their starting point.</b></p> <p><b>Curly's Farm has strengthened its charitable aims, by ensuring no child or young person is excluded because of economic disadvantage – and a love of farming and countryside has been nurtured even for those children and young people living in more urban areas.</b></p> <p><b>Curly's Farm has been credited this year with some remarkable achievements, specifically relating to individual children and young people. These include empowering children and young people to "stay in school" by partnership working with Curly's Farm. Improving of mental health of individuals who have been able to access the farm. Keeping families together.</b></p> <p><b>Curly's Caravan continued to provide a safe haven for children and families who needed to access a free, memory making seaside caravan holiday.</b></p> <p><b>Volunteers at Curly's Farm have gained skills and abilities that have enabled them to access paid employment.</b></p>
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**Additional information (optional)**

You may choose to include further statements where relevant about:

	<p><b>Curly's Caravan welcomed a total of 25 families for the 2020-2021 financial year,</b></p>
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Achievements against objectives set	Para 1.41	<p><b>which was very positive, especially due to pandemic lockdown measures.</b></p> <p><b>Curly's Farm has catered fully for the most vulnerable children and young people and was able to develop its online offer during the long period of lockdown.</b></p>
Performance of fundraising activities against objectives set	Para 1.41	<p><b>Curly's Farm continues to be a popular recipient for fundraisers. This year, we continued to receive funds from the Attitude Foundation, as well as several sizeable donations (above £1000) from individuals.</b></p>
Investment performance against objectives	Para 1.41	N/A
Other		N/A



## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Curly's Legacy remains in a positive financial situation.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The amount of reserves held are to ensure that the farms staff could be paid for the sum of THREE months. As a reflection of the current pandemic.
Amount of reserves held	Para 1.22	<b>£26,627</b>
Reasons for holding zero reserves	Para 1.22	<b>N/A</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>There are no concerns about the charity's security moving forward.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<p>The principal source of funds come from charging schools, groups and individuals to access and use the farm for educational purposes. Funds are also gained by the selling of farm raised meat and eggs directly from the farm.</p> <p>Curly's Farm also raises funds through selling 'Curly's Farm' merchandise; an animal adoption scheme where the public can adopt a farm animal for a year.</p> <p>Fund raising events such as the Christmas Raffle and the selling of calendars.</p> <p>Finally, the charity raises funds through donations and the seeking of grants.</p>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>N/A</b>
A description of the principal risks facing the charity	Para 1.46	<b>The pandemic and the associated possible closure of the farm due to future lockdowns continues to be a risk, however, the farm has been able to mitigate this risk by engaging with schools and putting in to place</b>

		measures to keep all visitors to the farm safe.
Other		N/A

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution of a Charitable Incorporated Organisation
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>- Apart from the first charity trustees, every trustee must be appointed for a term of 3 years by a resolution passed at a properly convened meeting of the charity trustees.</p> <p>In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.</p> <p>Any member of the CIO may appoint another person as a proxy to exercise all or any of that member's rights to attend, speak and vote at a general meeting of the CIO. Proxies must be appointed by a notice in writing (a "proxy notice") <b>Postal Voting</b></p> <p>Postal voting: (a) The CIO may, if the charity trustees so decide, allow the members to vote by post or electronic mail ("email") to elect charity trustees or to make a decision on any matter that is being decided at a general meeting of the members.</p> <p>(b) The charity trustees must appoint at least two persons independent of the CIO to serve as scrutineers to supervise the conduct of the postal/email ballot and the counting of votes.</p> <p>(c) If postal and/or email voting is to be allowed on a matter, the CIO must send to members of the CIO not less than [21] days before the deadline for receipt of votes cast in this way:</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	-
		-

The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	<b>There are no relationships with any related parties.</b>
Other		-

### Reference and Administrative details

Charity name	Curly's Legacy
Other name the charity uses	N/A
Registered charity number	1182633
Charity's principal address	The Courtyard, Elmley Road, Sheerness, Kent. ME12 3SS.

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs Clare Short	Chair		
2	Miss Amber Patricia Neal			
3	Mrs Lindsey Bootes			
4	Mr Darren Ian Short	Treasurer		
5	Mr Matthew John Brooker			
6	Mrs Katrina Margaret Adams			
7	Mr Garry John Ratcliffe			
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

## Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

## Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A		

#### Name of chief executive or names of senior staff members (Optional information)

Kyle Thomas Ratcliffe, Head of Charity.

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

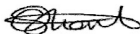
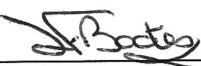
## Other optional information

N/A

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	CLARE SHORT	LINDSEY BOOTES
Position (eg Secretary, Chair, etc)	CHAIR	TRUSTEE

Date	17-01-2022
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## Receipts and payments accounts

For the period from	Period start date 01/04/2020	To	Period end date 31/03/2021
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Receipts - Donations	£42,785.93	-	-	42,786	22,637
Receipts - Schools	£43,118.84	-	-	43,119	12,950
Receipts - HomeSchools	£0.00	-	-	-	3,065
Receipts - Farm Events	£12,548.34	-	-	12,548	1,610
Receipts - Other	£50,648.74	-	-	50,649	21,913
Receipts - Clubs	£10,204.60	-	-	10,205	2,524
Receipts - Foodbank	£350.00	-	-	350	-
	£0.00	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>159,656</b>	<b>-</b>	<b>-</b>	<b>159,656</b>	<b>64,699</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>159,656</b>	<b>-</b>	<b>-</b>	<b>159,656</b>	<b>64,699</b>
<b>A3 Payments</b>					
Payments Out - Rent	3,300	-	-	3,300	3,000
Payments Out - Buildings	10,122	-	-	10,122	3,539
Payments Out - Loo	1,748	-	-	1,748	2,429
Payments Out - Feed and Animals	21,675	-	-	21,675	231
Payments Out - Maintenance	8,697	-	-	8,697	802
Payments Out - General	47,910	-	-	47,910	19,795
Payments Out - Salaries	43,126	-	-	43,126	5,778
Payments Out - Insurances	705	-	-	705	455
	-	-	-	-	-
<b>Sub total</b>	<b>137,283</b>	<b>-</b>	<b>-</b>	<b>137,283</b>	<b>36,029</b>
<b>A4 Asset and investment purchases, (see table)</b>					
Truck (Feb21)	8,500	-	-	8,500	24,000
	-	-	-	-	-
<b>Sub total</b>	<b>8,500</b>	<b>-</b>	<b>-</b>	<b>8,500</b>	<b>24,000</b>
<b>Total payments</b>	<b>145,783</b>	<b>-</b>	<b>-</b>	<b>145,783</b>	<b>60,029</b>
<b>Net of receipts/(payments)</b>	<b>13,873</b>	<b>-</b>	<b>-</b>	<b>13,873</b>	<b>4,671</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>4,674</b>	<b>-</b>	<b>-</b>	<b>4,674</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>18,547</b>	<b>-</b>	<b>-</b>	<b>18,547</b>	<b>4,674</b>

### Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>				
	savings	8,080	-	-
	cheques account	18,547	-	-
		-	-	-
	<b>Total cash funds</b>	<b>26,627</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
CCXX R1 accounts (SS)	Details			20/01/2022



**B2 Other monetary assets**

	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

**B3 Investment assets**

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-



**B4 Assets retained for the charity's own use**

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

**B5 Liabilities**

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	CLARE SHORT	17/01/2022
	DARREN SHORT	17/01/2022



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name  
**CURLY'S LEGACY**

**On accounts for the year  
ended**

31-03-2021

**Charity no  
(if any)**

1182633

**Set out on pages**

12 & 13

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 03 / 2021**.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**

**Date:** 17-01-2022

**Name:** CLAIRE MISY

**Relevant professional  
qualification(s) or body  
(if any):**

**Address:** 15, THE CHIMNEYS

ROCHESTER, KENT.

ME2 1FX

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

NONE