



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1ST April 2019 To 31st March 2020

Charity name: Curly's Legacy

Charity registration number: 1182633

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p><i>Summary of the purposes of the charity as set out in its governing document</i></p> <p>The objective of the CIO 'Curly's Legacy' is for the public benefit, to relieve the needs of people with disabilities and other special needs, their families and carers in particular, but not exclusively by the provision of:</p> <ul style="list-style-type: none">a) Educational visits to a small farm holding tailored to their needsb) Respite Holidaysc) Providing recreational facilities and opportunities that will enhance their personal life skills and improve wellbeing.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Curly's Farm welcomes small groups of children, young people and adults on to the farm, each day to learn how to care for, support and safely work alongside animals and livestock. With each person being able to work towards recognised certification in the work they carry out upon the farm.</p> <p>Curly's Caravan - a 3 bedroom static caravan based in Harts Holiday Park, Leysdown, has welcomed families throughout the year (except through lockdowns) and given FREE mini breaks ranging from 2-5 nights depending upon the families circumstances.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity	Para 1.18	<p>The Trustee's are fully aware of the guidance & activities carried out by Curly's Legacy at Curly's Farm and Curly's Caravan</p>

Commission on public benefit		to benefit the local community and that of the young people and adults that use the services/activities and respite on offer.
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	NA
Policy on social investment including program related investment	Para 1.38	NA
Contribution made by volunteers	Para 1.38	The contribution made by the volunteers at Curly's Farm & Curly's Caravan has been overwhelming throughout this year. They are the main workforce upon the farm. They assist with animal care, maintenance and fund raising activities. With Curly's Caravan the volunteers aid with the cleaning and preparation of the caravan in readiness for the next family.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>In supporting our community with have increased the number of schools, groups and adults that have access to the farm. In doing so we are supporting more young people and adults with learning difficulties in their learning and education. We are supporting an increasingly growing number of young people to remain in school/education via our accredited learning programme. Plus, our supportive and nurturing approach enables young people to reach their full potential.</p> <p>Volunteers working at Curly's Farm have gained skills and abilities that have later been able to help them gaining meaningful employment.</p>

		<p>Curly's Caravan has enabled vulnerable families to have a break, build relationships, rest and make lasting memories.</p> <p>The community fully engages with Curly's Farm with many groups having waiting lists, due to their popularity. Curly's Farm during lockdown started a food bank to ensure that the most vulnerable were able to feed themselves and know that they had a point of contact during difficult times. Through this time of lockdown and through lockdown we were able to combat loneliness.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<p>The purchase of a £24,000.00 3 bedroom static caravan and enabled numerous families to have respite holidays through 2020.</p> <p>Many schools, numerous children, young people and adults have attended Curly's Farm for educational learning. As well as young people attending Curly's Farm to enable them to remain in the education system.</p>
Performance of fundraising activities against objectives set	Para 1.41	<p>Curly's Legacy has had considerable donations made throughout 2019-20 from farming fund raising, Attitude Magazine 'Attitude Foundation' donations as well as community events where the community have raised monies on behalf of Curly's Legacy.</p>
Investment performance against objectives	Para 1.41	NA
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Curly's Legacy remains in a positive financial situation.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The amount of reserves held are to ensure that the farms staff could be paid for the sum of THREE months. As a reflection of the current pandemic.
Amount of reserves held	Para 1.22	£4671.00
Reasons for holding zero reserves	Para 1.22	NA
Details of fund materially in deficit	Para 1.24	NA
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	NA

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<p>The charity's principal sources of funds (including any fundraising) – The principal source of funds come from charging schools, groups and individuals to access and use the farm for educational purposes. Funds are also gained by the selling of farm raised meat and eggs directly from the farm.</p> <p>Curly's Farm also raises funds through selling 'Curly's Farm' merchandise; an animal adoption scheme where the public can adopt a farm animal for a year.</p> <p>Fund raising events such as, open days, car boot sales & Christmas Bizarre.</p> <p>Finally, the charity raises funds through donations (such as that received from The Attitude Foundation) and the seeking of grants.</p>
Investment policy and objectives including any social investment policy adopted	Para 1.46	NA
		A description of the principal risks facing the charity – Covid 19 Pandemic first national

A description of the principal risks facing the charity	Para 1.46	lockdown meant the farm was closed for 3 months. The farm then reopened and was able to bring in some income.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution of a Charitable Incorporated Organisation
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>- Apart from the first charity trustees, every trustee must be appointed for a term of 3 years by a resolution passed at a properly convened meeting of the charity trustees.</p> <p>In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.</p> <p>Any member of the CIO may appoint another person as a proxy to exercise all or any of that member's rights to attend, speak and vote at a general meeting of the CIO. Proxies must be appointed by a notice in writing (a "proxy notice") Postal Voting</p> <p>Postal voting: (a) The CIO may, if the charity trustees so decide, allow the members to vote by post or electronic mail ("email") to elect charity trustees or to make a decision on any matter that is being decided at a general meeting of the members.</p> <p>(b) The charity trustees must appoint at least two persons independent of the CIO to serve as scrutineers to supervise the conduct of the postal/email ballot and the counting of votes.</p> <p>(c) If postal and/or email voting is to be allowed on a matter, the CIO must send to members of the CIO not less than [21] days before the deadline for receipt of votes cast in this way:</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	

The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	There are no relationships with any related parties.
Other		

Reference and Administrative details

Charity name	Curly's Legacy
Other name the charity uses	
Registered charity number	1182633
Charity's principal address	The Courtyard, Elmley Road, Sheerness, ME12 3SS.

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs Clare Short	Chair		
2	Miss Amber Patricia Neal			
3	Mrs Lindsey Bootes			
4	Mr Darren Ian Short	Treasurer		
5	Mr Matthew John Brooker			
6	Mrs Katrina Margaret Adams			
7	Mr Garry John Ratcliffe			
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18				
19				
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Corporate trustees – names of the directors at the date the report was approved

Director name		
NA		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
NA		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	NA
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	NA
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	NA

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
NA		

Name of chief executive or names of senior staff members (Optional information)

Kyle Thomas Ratcliffe, Head of Charity.

Exemptions from disclosure

Reason for non-disclosure of key personnel details

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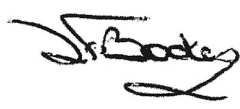
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	CLARE SHORT	LINDSEY BOOTES
Position (eg Secretary, Chair, etc)	CHAIR	TRUSTEE

Date 7th DECEMBER 2020



Receipts and payments accounts

CC16a

For the period from

1/4/19

To

31/3/20

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
DONATIONS	22,637	0	0	22,637	0
SCHOOL	12,950	0	0	12,950	0
HOME SCHOOL	3,065	0	0	3,065	0
FARM EVENT	1,610	0	0	1,610	0
OTHER	21,913	0	0	21,913	0
FARMING CLUBS	2,524	0	0	2,524	0
	0	0	0	0	0
	0	0	0	0	0
Sub total(Gross income for AR)	64,699	0	0	64,699	0

**A2 Asset and investment sales,
(see table).**

	0	0	0	0	0
Sub total	0	0	0	0	0

Total receipts 64,699 0 0 64,699 0**A3 Payments**

RENT	3,000	0	0	3,000	0
BUILDINGS	3,539	0	0	3,539	0
LOO	2,429	0	0	2,429	0
FEED & ANIMALS	231	0	0	231	0
MAINT	802	0	0	802	0
GENERAL	19,795	0	0	19,795	0
SALARY	5,778	0	0	5,778	0
INSURANCE	455	0	0	455	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
Sub total	36,028	0	0	36,028	0

**A4 Asset and investment
purchases, (see table)**

CARAVAN	24,000	0	0	24,000	0
	0	0	0	0	0
Sub total	24,000	0	0	24,000	0

Total payments 60,028 0 0 60,028 0**Net of receipts/(payments)** 4,671 0 0 4,671 0**A5 Transfers between funds** 0 0 0 0 0**A6 Cash funds last year end** 0 0 0 0 0**Cash funds this year end** 4,671 0 0 4,671 0

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current account	4,674	0	0
	Saving Accounts	0	0	0
		0	0	0
	Total cash funds	4,674	0	0
	(agree balances with receipts and payments account(s))			
B2 Other monetary assets		0	0	0
		0	0	0
		0	0	0
		0	0	0
		0	0	0
		0	0	0
B3 Investment assets				
			0	0
			0	0
			0	0
			0	0
			0	0
B4 Assets retained for the charity's own use				
			24,000	22,000
			0	0
			0	0
			0	0
			0	0
			0	0
			0	0
			0	0
			0	0
B5 Liabilities				
			0	
			0	
			0	
			0	

Signed by one or two trustees on behalf of
all the trustees

Signature

Print Name

Date of approval

DARREN SHORT

24/8/20

CLARE SHORT

24/8/20

Independent examiner's report to the trustees of Curly's Legacy Charity

I report to the trustees on my examination of the accounts of the Curly's Legacy (the Charity) for the year ended 31st March 2020.

Responsibilities and basis of report

As the charity trustees of the Charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:



Name: Claire Misy

Address: 15 The Chimneys, Halling Rochester, Kent ME2 1FX

Date: 05th December 2020