



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name	No (if any)
David Bomber Pearce Legacy	1182541

## Receipts and payments accounts

For the period fro	Period start date	To	Period end date
	4/1/2024		3/31/2025

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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
	19,297	-	-	19,297	14,512
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	19,297	-	-	19,297	14,512
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	19,297	-	-	19,297	14,512
<b>A3 Payments</b>					
	18,087	-	-	18,087	17,842
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	18,087	-	-	18,087	17,842
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	18,087	-	-	18,087	17,842
<b>Net of receipts/(payments)</b>	1,210	-	-	1,210	3,330
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	-	-	-	-	-
<b>Cash funds this year end</b>	1,210	-	-	1,210	3,330

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		8,505	-	-
		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>8,505</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account)	Agreement Error	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	N/A	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset	Cost (optional)	Current value (optional)
B3 Investment assets	N/A		-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset	Cost (optional)	Current value (optional)
B4 Assets retained for the charity	N/A		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability	Amount due (optional)	When due (optional)
B5 Liabilities	N/A		-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of	Signature	Print Name	Date of approval
	J Berendjy	Johan Berendjy	4/1/2025
	L Pearce	Luke Pearce	4/1/2025

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# Trustees' Annual Report for the period

From	Period start date			T o	Period end date		
	1	Apr	2024		31	Mar	2025

## Section A Reference and administration details

**Charity name** The David "Bomber" Pearce Legacy

**Other names charity is known by**

**Registered charity number (if any)** 1182541

**Charity's principal address** 104 Brynglas Drive

Newport

**Postcode**

NP20 5QS

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Johan Berendjy	(Treasurer/Sec)	2024/25	Johan Berendjy – <i>entitled to appoint trustee &amp; Bank appointee for management of funds.</i>
2	Luke Pearce		2024/25	
3	William J Routley		2024/25	
4	Richard Hill	(Honorary President)	2024/25	
5	Tom Sloan		2024/25	
6	Andrew Collingbourne	(Chairman of Charity Bank Account).	2024/25	
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20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
Original Committee Member		

**Name of chief executive or names of senior staff members (Optional information)**

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Section B

Structure, governance and management

**Description of the charity’s trusts**

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Foundation Model Constitution
Trustee selection methods (eg. appointed by, elected by)	Appointed at the AGM

**Additional governance issues (Optional information)**

<p>You <b>may choose</b> to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> <li>• policies and procedures adopted for the induction and training of trustees;</li> <li>• the charity’s organisational structure and any wider network with which the charity works;</li> <li>• relationship with any related parties;</li> <li>• trustees’ consideration of major risks and the system and procedures to manage them.</li> </ul>	<ul style="list-style-type: none"> <li>• Grant making Policy.</li> <li>• Safeguarding Policy.</li> <li>• Business Plan/Financial Plan.</li> <li>• AGM.</li> <li>• Quarterly Charity meetings.</li> </ul>
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Section C

Objectives and activities

<p><b>Summary of the objects of the charity set out in its governing document</b></p>	<ul style="list-style-type: none"> <li>• To provide grants and donations for such charitable purposes for the public benefit in South Wales as are exclusively charitable according to the laws of England and Wales as the trustees may from time to time determine.</li> <li>• Nothing in this constitution shall authorise an application of the property of the CIO for the purposes which are not charitable in accordance with [section 7 of the Charities and Trustee Investment (Scotland) Act 2005] and [section 2 of the Charities Act (Northern Ireland) 2008].</li> </ul>
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**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

*The Objects of the charity:*

- To provide grants and donations for such charitable purposes for the public benefit in South Wales as are exclusively charitable according to the laws of England and Wales as the trustees may from time to time determine.
- The Trustees of David Bomber Pearce Legacy seek to support those activities for purposes which help further the Objects.

**Priorities for support**

- The number of projects which can be supported is, of necessity, limited to the amount of funds available for distribution in any year. The Trustees have determined that the priorities for funding over the next year will be supporting individuals that further their exclusively charitable purposes.
- Charitable causes to be supported include:
  - Funding for sporting activities that promote healthy recreation for young people.
  - Providing specialist equipment for disabled children.
  - Providing relief for those in need in the locality.
- The trustees will consider supporting other organisations that further their purposes as and when funds allow.

**Principles**

- In awarding funding, the Trustees will apply the following principles:
- Applications from young people in financial hardship will be encouraged.
- All applications from previous recipients of funding or from previously unsuccessful applicants will be considered by the Trustees on their own merits.
- Although the Trustees will have regard to the outcome of the previous grant, any new application will in no way receive preferential or adverse consideration.

## Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

### Grant application process

- All applications for funding should be made in the first instance to David Bomber Pearce Legacy via letter or written to social media platform accounts and clearly marked for the attention of the Trustees. In addition, applications can be made by verbally or via the website, if later captured at the quarterly board bids meetings.
- information requirements before awarding funding.
- Before awarding funding to an individual, the Trustees require that the application should:
- Inform the Trustees of the purpose, and details of the application. Also check the way in which the funding will be used in the furtherance of charitable purposes and how it will support their advancement in sport.
- Provide adequate information regarding the identity and financial status of the applicant, if applicable.
- No funding will be considered retrospectively.

## Section D

## Achievements and performance

Summary of the main achievements of the charity during the year



#### Sponsorship Update

#### Our Key Aims:

1. Inspiration.
2. Determination.
3. Youth Development.

We support the advancement of amateur sport; this includes Sporting Clubs/ Teams and Sporting Individuals to follow their advancement in sport through sporting stories.

The Charity also supports disability group projects in the local area and, once a year, supports a military benevolent charity, during the week of Remembrance.

## ***The David “Bomber” Pearce Legacy***

**1 Apr 2024 – 31 Mar 25.**

**Beneficiaries – Highlights of our charitable worthy causes so far and projected throughout the year:**





**2025 – Forecast of community sporting projects to be achieved:**

1. Wales MMA – Championship shirts sponsored for each division winner.
2. Tongan Rugby Union – Players.
2. IBJFF – Brasileiro.
3. Darts – Player sponsorship.
4. Wales Wrestling – Sports equipment for squad training.
5. Holly Ennis – Sporting equipment.
6. Mark Lloyd – Snooker Q School.
7. Knights Girls Rugby Union.
8. Newport MMA – Aqua Bag.
9. Riverside Rovers AFC – Youth Football.
10. Swimming Lessons.
11. Havedoynys RFC – Touch Rugby.
12. Newport High School Old Boys (NHSOB) Rugby U12.
13. Duffryn Judo – GI competitions.
14. Tom – Marathon sponsorship.
15. SIFIL – Youth Football.
16. Liswerry Lizards – Girls.
17. Abi – Tri athlete.

18. Cromwell Training Kits.
19. Aqua Bag – Eastside Boxing ABC.
20. Vidigal – Youth Team BJJ.
21. Capoeira – Youth team.
22. Archie Fielding – BJJ sponsorship.
22. Arthur Fielding – BJJ sponsorship.
23. Tuba – Girls Wrestling equipment.
24. Gumshield for junior sports.
25. Boxing sweatsuit – Eastside Boxing ABC.
27. Rugby League boots – Lucas Evans.
28. K1 & Karate – Equipment.
29. MMA Cymru – IMMAF European Championships. Sponsor
30. Liswerry Lizards – Girls Football Team.

**Notes:**

There are other various amateur sporting projects that have been granted sponsorship during the FY; they are displayed on social media and the website including future planned sponsorship and initiatives. The aim is for the charity to provide sponsored grants for the advancement of sport and then follow the sponsored athletes via their individual/ team sporting stories. The preferred way based on SM Platform measures and analytics is the use of Instagram stories. This allows the sportsperson to share their story directly with us so we can enhance their profile to promote the sporting story.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The Charity keeps funding in reserve to enable it to be reactive to situations during the coming year that cannot be foreseen. We plan off ring fencing an amount that would last 3 yrs without any donations. This gives us resilience as a small charity.

### Details of any funds materially in deficit

No funds in deficit.

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

- Fundraising events – Just Giving, Q&A Dinner, Sponsored Walk, Christmas event, half marathon, 12 day of Christmas fundraiser.
- Improved sporting facilities in the locality for teams, clubs, and individuals. We have promoted ambassadors of the charity to provide inspiration for local sports to inspire others. This is the same for the disability sporting clubs that we have supported and the 12 days of Christmas initiative the charity lead during the festive period, which is currently in its sixth year.
- The Charity does not use funding for any investments.

## Section F

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

J Berendjy

L Pearce

Full name(s)

*Johan Berendjy*

*Luke Pearce*

Position (eg Secretary, Chair, etc)

Secretary – Trustee

Charity Trustee

Date

31 Mar 2025