



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From Period start date To April 2022 Period end date December 2023

Charity name: Lytchett Minster and Upton Beacon Community Association

Charity registration number: 1182444

Objectives and Activities

To benefit the inhabitants of Lytchett Minster and Upton without distinction of age, sex or of political, religious or other opinions by associating with local authorities, voluntary organisations and inhabitants to advance education, social welfare, recreation and leisure-time activities and to manage and maintain the Community Centre furtherance of this objective.

The Community Centre is used provide accommodation for local groups and organisations including health and fitness, Girl Guides, Play School, Church Sunday School, blood donation and theatre presentations.

Achievements and Performance

	SORP reference	
The principal activity of the Association will be centred on the maintenance and operation of the Community Centre including provision for free use for events which benefit the parish residents.	Para 1.20	

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	The upkeep and letting of the hall provide facilities for local groups, the LUBCA Ladybird playgroup, and St Dunstan's Church. We now offer some free sessions to local groups who benefit the community
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		in a non-sectarian way. An example of this would be the use of the hall for no fee for the annual horticultural show.
Performance of fundraising activities against objectives set	Para 1.41	The hall is let to users at a nominal rate adequate to maintain the building, pay the incurred costs such as heating and water etc., and maintain a financial reserve as detailed below. Recently the committee have applied for grants to help improve the centre and repair it where necessary.

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity accounts are now prepared as the old version LUCA is now closed. The new charity LUBCA accounts run from end January to end January the following year with reporting to commission in April yearly.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held in LUBCA so that any immediate repairs to the building can be funded and so that in the event of zero bookings we can continue to pay our bills for 6 months
Amount of reserves held	Para 1.22	£30K
Reasons for holding zero reserves	Para 1.22	None
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The only threat to the charity continuing is that the trustees all leave or the building is destroyed or the dioses of Salisbury reclaim the building

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Future Hall lettings Fund raising events such as table top sales and quiz nights Grants for hall improvements
Investment policy and objectives including any social investment policy adopted	Para 1.46	none
A description of the principal risks facing the charity	Para 1.46	If lettings were to drop to zero there would be no income. This was thought unlikely as the community use the facility widely.

Structure, Governance and Management

Description of charity's trusts:		An AGM was held in April 2022 to formerly open as LUBCA with 8 trustees
Type of governing document	Para 1.25	The constitution is our governing document. body at present. Management of the Hall is governed by a lease from the Salisbury Diocesan Board of Finance. A new lease is drafted and accepted.
How is the charity constituted?	Para 1.25	It is a Charitable incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Voluntary and co-opted at the AGM if no objections from members

Reference and Administrative details

Charity name	Lytchett Minster and Upton Community Association
Other name the charity uses	LUCA at present until we can close it
Registered charity number	1182444
Charity's principal address	The Community Centre Poole Road Upton Dorset BH165JA

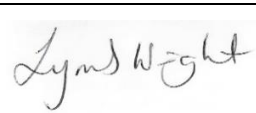
Other optional information

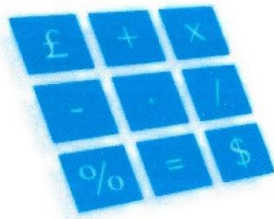
The charity has been running for a year and is solvent. Grants have been given to update the heating and a new boiler has been installed.

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Mrs Lynn Sandra Wright	
Position (eg Secretary, Chair, etc)	Chair and Trustee	
Date	29/04/2023	



Martin Arthur

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Independent Examiner's Report to the Trustees of Lytchett Minster and Upton Community Association (Charitable Trust)

I report to the charity trustees on my examination of the accounts of the Lytchett Minster and Upton Community Association (Charitable Trust) for the final year ended 31 July 2022.

Responsibilities and basis of report

As the charity trustees of the Charity, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I confirm that there are no other matters to which your attention should be drawn to enable a proper understanding of the accounts to be reached.

Martin Arthur
FMAAT, FFA, FIPA, FFTA, MIH, ACIE.
13th August 2022



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