



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **Period start date** **To** **July 2019** **Period end date**
July 2020

Charity name: Lytchett Minster and Upton Beacon Community Association

Charity registration number: 1182444

Objectives and Activities

To benefit the inhabitants of Lytchett Minster and Upton without distinction of age, sex or of political, religious or other opinions by associating with local authorities, voluntary organisations and inhabitants to advance education, social welfare, recreation and leisure-time activities and to manage and maintain the Community Centre furtherance of this objective.

The Community Centre is used provide accommodation for local groups and organisations including health and fitness, Girl Guides, Play School, Church Sunday School, blood donation and theatre presentations.

Achievements and Performance

	SORP reference	
The principal activity of the Association will be centred on the maintenance and operation of the Community Centre including provision for free use for events which benefit the parish residents.	Para 1.20	

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against	Para 1.41	The upkeep and letting of the hall provide facilities for local groups, the LUBCA Ladybird playgroup, and St
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objectives set		Dunstan's Church. We now offer some free sessions to local groups who benefit the community in a non-sectarian way. An example of this would be the use of the hall for no fee for the annual horticultural show.
Performance of fundraising activities against objectives set	Para 1.41	The hall is let to users at a nominal rate adequate to maintain the building, pay the incurred costs such as heating and water etc., and maintain a financial reserve as detailed below. Recently the committee have applied for grants to help improve the centre and repair it where necessary.

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity remains with no accounts yet as we need to close LUCA and transfer monies
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held in LUCA so that any immediate repairs to the building can be funded and so that in the event of zero bookings we can continue to pay our bills for 6 months
Amount of reserves held	Para 1.22	0
Reasons for holding zero reserves	Para 1.22	None
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The only threat to the charity continuing is that the trustees leave, or we are not allowed to close LUCA

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Future Hall lettings Fund raising events such as table top sales and quiz nights
Investment policy and objectives including any social investment policy adopted	Para 1.46	none
A description of the principal risks facing the charity	Para 1.46	If lettings were to drop to zero there would be no income. This was thought unlikely as the community use the facility widely, until COVID. The Committee is fully aware of this event

		and has applied for loss of income grants
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Structure, Governance and Management

Description of charity's trusts:		An AGM needs to be held so we can switch to LUBCA. In Nov 2021 we will close LUCA and turn over to LUBCA with 8 trustees
Type of governing document	Para 1.25	The constitution is our governing document. body at present. Management of the Hall is governed by a lease from the Salisbury Diocesan Board of Finance. A new lease is drafted and accepted in principle
How is the charity constituted?	Para 1.25	It is a Charitable incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Voluntary and co-opted at the AGM if no objections from members

Reference and Administrative details

Charity name	Lytchett Minster and Upton Community Association
Other name the charity uses	LUCA at present until we can close it
Registered charity number	1182444
Charity's principal address	The Community Centre Poole Road Upton Dorset BH165JA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Lynn Wright		2016 to present	LUCA Chair
2	Mike Smith		Now Deceased 2018	
3	Simon Thompson		Abroad from approx 2015	
4	Colin Imerson		Withdrew due to serious illness	
5	Ron Burns		2016 to 2019	retired
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Other optional information

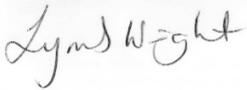
Lynn Wright therefore is currently the only active trustee as seen above. An application to change the Association to a Community Interest Organisation has been accepted and the charity exists. Once we can hold a public meeting, we will close LUCA and activate LUBCA

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Mrs Lynn Sandra Wright	
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**Position (eg
Secretary, Chair, etc)**

Chair and Trustee	
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Date

25/09/21
