

LYTCHETT MINSTER & UPTON BEACON COMMUNITY ASSOCIATION

England & Wales · Charity number 1182444

Details

Status Registered

Legal form CIO

Registered 2019-03-13

Register [View on the Charity Commission register](#)

Contact

Address Upton Community Centre
Poole Road
Upton
Poole
Dorset
BH16 5HY

Phone 01202624622

Email lubca@uptonandlytchett.org

Website <https://www.uptoncommunitycentredorset.co.uk/>

Activities

Objects: THE OBJECTS OF THE CIO ARE:3.1 TO PROMOTE THE BENEFIT OF THE INHABITANTS OF THE AREA OF BENEFIT WITHOUT DISTINCTION OF SEX, SEXUAL ORIENTATION, AGE, DISABILITY, NATIONALITY, RACE OR OF POLITICAL, RELIGIOUS OR OTHER OPINIONS, BY ASSOCIATING TOGETHER THE SAID INHABITANTS AND THE STATUTORY AUTHORITIES, VOLUNTARY AND OTHER ORGANISATIONS IN A COMMON EFFORT TO ADVANCE EDUCATION AND WELL-BEING AND TO PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION AND LEISURE-TIME OCCUPATION WITH THE OBJECT OF ENHANCING THE CONDITIONS OF LIFE FOR THE SAID INHABITANTS;3.2 TO MAINTAIN AND MANAGE THE COMMUNITY CENTRE AND ANY OTHER PROPERTIES IT HOLDS OR LEASES (WHETHER ALONE OR IN CO-OPERATION WITH ANY STATUTORY AUTHORITY OR OTHER PERSON OR BODY) IN FURTHERANCE OF THE OBJECTS;3.3 TO PROMOTE SUCH OTHER CHARITABLE PURPOSES AS MAY FROM TIME TO TIME BE DETERMINED.

Activities: Provision of facilities & services to allow inhabitants to meet & take part in social interaction via clubs, activities & events such as drama, dance instruction, concerts, produce shows & others. Space will be offered for hire for private parties & functions. To act as an umbrella & source of help & advice for groups

undertaking social & cultural activities (e.g Community Art Festival, Carnival)

Classification

- **How:** Provides Buildings/facilities/open Space, Provides Services, Provides Advocacy/advice/information, Acts As An Umbrella Or Resource Body
- **What:** General Charitable Purposes, Economic/community Development/employment, Recreation
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Dorset

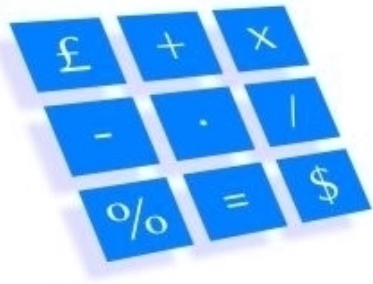
Finances

Period end	Income	Expenditure	Assets	Employees
2024-06-29	£67,279	£49,113	-	-
2023-01-01	£7,058	£7,042	-	-
2021-07-31	£0	£0	-	-
2020-07-31	£0	£0	-	-

Trustees

Name	Role	Appointed
lynn wright MSc PGCE	Chair	2020-05-05
Andrea Gabriele McTernan		2022-11-02
CAROL TILLING		2019-05-05
James Ronald Burns M.Sc.		2019-05-05
Mabel Fraser		2019-03-01
PENNY BROWN		2019-05-05
RICHARD TAZEWELL BSC MA		2019-05-05
Suzanne Waters BA hons		2024-03-02

Accounts



Martin Arthur

*Unit 2A The Courtyard Craft Centre, Huntick Road,
Lytchett Minster, Poole, Dorset, BH16 6BA*

Telephone: 01202 621622 Fax: 01202 621488

Independent Examiner's Report to the Trustees of Lytchett Minster and Upton Beacon Community Association (CIO)

I report to the charity trustees on my examination of the accounts of the Lytchett Minster and Upton Beacon Community Association (Charitable Incorporated Organisation) for the first period ended 31 December 2023.

Responsibilities and basis of report

As the charity trustees of the Charity, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I confirm that there are no other matters to which your attention should be drawn to enable a proper understanding of the accounts to be reached.

Martin Arthur
FMAAT, FFA, FIPA, FFTA, MIH, ACIE.
22nd February 2024



Martin Arthur is licensed and regulated by the Association of Accounting Technicians to provide services in accordance with License No. 2208 details of which are displayed at the registered address shown below.

Owner: Martin Arthur FMAAT, FFA, FIPA, FFTA, MIH, ACIE

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From Period start date To April 2022 Period end date December 2023

Charity name: Lytchett Minster and Upton Beacon Community Association

Charity registration number: 1182444

Objectives and Activities

To benefit the inhabitants of Lytchett Minster and Upton without distinction of age, sex or of political, religious or other opinions by associating with local authorities, voluntary organisations and inhabitants to advance education, social welfare, recreation and leisure-time activities and to manage and maintain the Community Centre furtherance of this objective.

The Community Centre is used provide accommodation for local groups and organisations including health and fitness, Girl Guides, Play School, Church Sunday School, blood donation and theatre presentations.

Achievements and Performance

	SORP reference	
The principal activity of the Association will be centred on the maintenance and operation of the Community Centre including provision for free use for events which benefit the parish residents.	Para 1.20	

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	The upkeep and letting of the hall provide facilities for local groups, the LUBCA Ladybird playgroup, and St Dunstan's Church. We now offer some free sessions to local groups who benefit the community
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		in a non-sectarian way. An example of this would be the use of the hall for no fee for the annual horticultural show.
Performance of fundraising activities against objectives set	Para 1.41	The hall is let to users at a nominal rate adequate to maintain the building, pay the incurred costs such as heating and water etc., and maintain a financial reserve as detailed below. Recently the committee have applied for grants to help improve the centre and repair it where necessary.

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity accounts are now prepared as the old version LUCA is now closed. The new charity LUBCA accounts run from end January to end January the following year with reporting to commission in April yearly.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held in LUBCA so that any immediate repairs to the building can be funded and so that in the event of zero bookings we can continue to pay our bills for 6 months
Amount of reserves held	Para 1.22	£30K
Reasons for holding zero reserves	Para 1.22	None
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The only threat to the charity continuing is that the trustees all leave or the building is destroyed or the dioses of Salisbury reclaim the building

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Future Hall lettings Fund raising events such as table top sales and quiz nights Grants for hall improvements
Investment policy and objectives including any social investment policy adopted	Para 1.46	none
A description of the principal risks facing the charity	Para 1.46	If lettings were to drop to zero there would be no income. This was thought unlikely as the community use the facility widely.

Structure, Governance and Management

Description of charity's trusts:		An AGM was held in April 2022 to formerly open as LUBCA with 8 trustees
Type of governing document	Para 1.25	The constitution is our governing document. body at present. Management of the Hall is governed by a lease from the Salisbury Diocesan Board of Finance. A new lease is drafted and accepted.
How is the charity constituted?	Para 1.25	It is a Charitable incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Voluntary and co-opted at the AGM if no objections from members

Reference and Administrative details

Charity name	Lytchett Minster and Upton Community Association
Other name the charity uses	LUCA at present until we can close it
Registered charity number	1182444
Charity's principal address	The Community Centre Poole Road Upton Dorset BH165JA

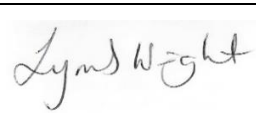
Other optional information

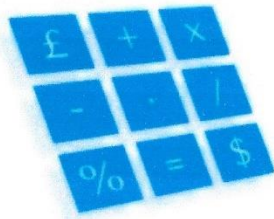
The charity has been running for a year and is solvent. Grants have been given to update the heating and a new boiler has been installed.

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Mrs Lynn Sandra Wright	
Position (eg Secretary, Chair, etc)	Chair and Trustee	
Date	29/04/2023	



Martin Arthur

*The Old Post Office 56 Dorchester Road,
Lytchett Minster, Poole, Dorset, BH16 6JE*

Telephone: 01202 621622 Fax: 01202 621488

**Independent Examiner's Report to the Trustees of
Lytchett Minster and Upton Community Association (Charitable Trust)**

I report to the charity trustees on my examination of the accounts of the Lytchett Minster and Upton Community Association (Charitable Trust) for the final year ended 31 July 2022.

Responsibilities and basis of report

As the charity trustees of the Charity, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I confirm that there are no other matters to which your attention should be drawn to enable a proper understanding of the accounts to be reached.

Martin Arthur
FMAAT, FFA, FIPA, FFTA, MIH, ACIE.
13th August 2022



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Owner: Martin Arthur FMAAT, FFA, FIPA, FFTA, MIH, ACIE

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **Period start date** **To** **July 2020** **Period end date**
July 2021

Charity name: Lytchett Minster and Upton Beacon Community Association

Charity registration number: 1182444

Objectives and Activities

To benefit the inhabitants of Lytchett Minster and Upton without distinction of age, sex or of political, religious or other opinions by associating with local authorities, voluntary organisations and inhabitants to advance education, social welfare, recreation and leisure-time activities and to manage and maintain the Community Centre furtherance of this objective.

The Community Centre is used provide accommodation for local groups and organisations including health and fitness, Girl Guides, Play School, Church Sunday School, blood donation and theatre presentations.

Achievements and Performance

	SORP reference	
The principal activity of the Association will be centred on the maintenance and operation of the Community Centre including provision for free use for events which benefit the parish residents.	Para 1.20	

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against	Para 1.41	The upkeep and letting of the hall provide facilities for local groups, the LUBCA Ladybird playgroup, and St
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objectives set		Dunstan's Church. We now offer some free sessions to local groups who benefit the community in a non-sectarian way. An example of this would be the use of the hall for no fee for the annual horticultural show.
Performance of fundraising activities against objectives set	Para 1.41	The hall is let to users at a nominal rate adequate to maintain the building, pay the incurred costs such as heating and water etc., and maintain a financial reserve as detailed below. Recently the committee have applied for grants to help improve the centre and repair it where necessary.

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity remains with no accounts yet as we need to close LUCA and transfer monies
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held in LUCA so that any immediate repairs to the building can be funded and so that in the event of zero bookings we can continue to pay our bills for 6 months
Amount of reserves held	Para 1.22	0
Reasons for holding zero reserves	Para 1.22	None
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The only threat to the charity continuing is that the trustees leave, or we are not allowed to close LUCA

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Future Hall lettings Fund raising events such as table top sales and quiz nights
Investment policy and objectives including any social investment policy adopted	Para 1.46	none
A description of the principal risks facing the charity	Para 1.46	If lettings were to drop to zero there would be no income. This was thought unlikely as the community use the facility widely, until COVID. The Committee is fully aware of this event

		and has applied for loss of income grants
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Structure, Governance and Management

Description of charity's trusts:		An AGM needs to be held so we can switch to LUBCA. In Nov 2021 we will close LUCA and turn over to LUBCA with 8 trustees
Type of governing document	Para 1.25	The constitution is our governing document. body at present. Management of the Hall is governed by a lease from the Salisbury Diocesan Board of Finance. A new lease is drafted and accepted in principle
How is the charity constituted?	Para 1.25	It is a Charitable incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Voluntary and co-opted at the AGM if no objections from members

Reference and Administrative details

Charity name	Lytchett Minster and Upton Community Association
Other name the charity uses	LUCA at present until we can close it
Registered charity number	1182444
Charity's principal address	The Community Centre Poole Road Upton Dorset BH165JA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Lynn Wright		2016 to present	LUCA Chair
2	Mike Smith		Now Deceased 2018	
3	Simon Thompson		Abroad from approx 2015	
4	Colin Imerson		Withdrew due to serious illness	
5	Ron Burns		2016 to 2019	retired
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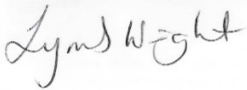
Lynn Wright therefore is currently the only active trustee as seen above. An application to change the Association to a Community Interest Organisation has been accepted and the charity exists. Once we can hold a public meeting, we will close LUCA and activate LUBCA

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Mrs Lynn Sandra Wright	
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**Position (eg
Secretary, Chair, etc)**

Chair and Trustee	
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Date

25/09/21

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

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July 2020

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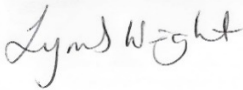
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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Mrs Lynn Sandra Wright	
------------------------	--

**Position (eg
Secretary, Chair, etc)**

Chair and Trustee	
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Date

25/09/21
