

BEYOND BEA CHARITY

England & Wales · Charity number 1182305

Details

Status Registered

Legal form CIO

Registered 2019-03-04

Register [View on the Charity Commission register](#)

Contact

Address Beyond Bea Charity
Unit 3
Jones Court
Jones Square
Stockport
Cheshire

Phone 07453234656

Email info@beyondbea.co.uk

Website www.beyondbea.co.uk

Activities

Objects: THE OBJECTS OF THE CIO ARE TO PRESERVE AND PROTECT THE PHYSICAL AND MENTAL HEALTH OF THE FAMILIES WHO HAVE SUFFERED BABY LOSS OR BEREAVEMENT BY:-A. ADVANCING EXISTING KNOWLEDGE TO HEALTH CARE PROFESSIONALS AND STUDENTS VIA CONFERENCES, IN GROUPS AND ONE TO ONE; WHICHEVER IS MOST APPROPRIATE; ANDB. USE OF UP TO DATE RESEARCH AND PUBLICATIONS TO EDUCATE WITH REGARDS TO BEREAVEMENT CARE AND STILLBIRTH PREVENTION BY REGULARLY MAINTAINING RESEARCH RECORDS.NOTHING IN THIS CONSTITUTION SHALL AUTHORISE AN APPLICATION OF THE PROPERTY OF THE CIO FOR THE PURPOSES WHICH ARE NOT CHARITABLE IN ACCORDANCE WITH [SECTION 7 OF THE CHARITIES AND TRUSTEE INVESTMENT (SCOTLAND) ACT 2005] AND [SECTION 2 OF THE CHARITIES ACT (NORTHERN IRELAND) 2008].

Activities: We raise awareness about baby loss and educate students and health professionals throughout the UK via study days and conferences.

Classification

- **How:** Provides Advocacy/advice/information
- **What:** Education/training
- **Who:** Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Northern Ireland
- Scotland
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees	
2025-04-30		£0	£0	-	-
2024-04-30	£82,663	£109,831		-	-
2022-12-31	£116,536	£121,194		-	-
2021-12-31	£122,158	£120,962		-	-
2020-12-31	£81,095	£65,610		-	-

Trustees

Name	Role	Appointed
Donna Wild		2019-01-03

BEYOND BEA CHARITY

England & Wales - Charity number 1182305

Accounts

Trustees Annual Report on behalf of Beyond Bea Charity

I can confirm that the charity ceased and the 2024 accounts reflected as such.

Therefore that has been NIL expenditure and NIL income during the year 2025

Any remaining funds in the bank accounts were awarded to other Baby Loss Charities.

Kind regards

Donna Wild – Trustee

Beyond Bea Charity

BEYOND BEA CHARITY

England & Wales - Charity number 1182305

Accounts

Charity registration number 1182305

BEYOND BEA CHARITY
ANNUAL REPORT AND UNAUDITED FINANCIAL STATEMENTS
FOR THE PERIOD ENDED 30 APRIL 2024

BEYOND BEA CHARITY

LEGAL AND ADMINISTRATIVE INFORMATION

Trustees

Mrs K Holmes
Mrs S Lloyd
Mrs F Trundle-Martin
Mrs D Wild
Mrs S Wild

Charity number

1182305

Principal address

Unit 3
Jones Court
Jones Square
Stockport
SK1 4LJ

Independent examiner

Chadwick & Company (Manchester) Limited
Chartered Accountants
Statutory Auditors
Capital House
272 Manchester Road
Droylsden
Manchester
M43 6PW

BEYOND BEA CHARITY

CONTENTS

	Page
Trustees' report	1 - 3
Independent examiner's report	4
Statement of financial activities	5
Balance sheet	6
Notes to the financial statements	7 - 12

BEYOND BEA CHARITY

TRUSTEES' REPORT

FOR THE PERIOD ENDED 30 APRIL 2024

The trustees present their annual report and financial statements for the period ended 30 April 2024.

The financial statements have been prepared in accordance with the accounting policies set out in note 1 to the financial statements and comply with the Charity's governing document, the Charities Act 2011 and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)".

Objectives and activities

Public benefit

The trustees have paid due regard to guidance issued by the Charity Commission in deciding what activities the Charity should undertake.

Activities

Beyond Bea is a charity focusing on raising awareness about baby loss and educating healthcare professionals in order to improve bereavement care. We are based in Stockport but offer training across the UK. Our founder and CEO is a midwife who always had a specialist interest in Bereavement Care and was aware that this was an area her generic training didn't adequately cover. Beyond Bea was created just 67 days after the loss of Bea, Steph's daughter at 23 weeks and 4 days gestation. Since then we have been developing free, accessible and high quality baby loss awareness training not only to midwives but other healthcare professionals, such as doctors, therapists, neonatal nurses and paramedics.

Our vision is to create a world where every bereaved parent whose baby has died receives the same high standard care from all health professionals and we seek to do this by making high quality bereavement care training available to as many health professionals as possible and to raise awareness of the importance of bereavement care and support to families who have had babies that have died.

Our main activities are the provision of accessible training to healthcare professionals to ensure that every family receives adequate bereavement care when their baby dies but we also raise awareness around baby loss. We are keen to develop our aftercare offer, supporting bereaved parents in their recovery.

Achievements and performance

Significant activities and achievements against objectives

Beyond Bea has continued to grow and build on our previous success; initially we were unsure how we would be able to continue to deliver effective training when the pandemic first hit but this has actually proved to be a great opportunity for growth and has allowed us to go from strength to strength and have a much bigger reach, as well as diversifying our approach to training and engagement.

During the year 2022, there was a significant demand for our Founder to increase her hours from 25 to 40 hours per week in the role of Chief Executive Officer/ Clinical Services Manager to support, facilitate and guide our fundraising and outreach projects.

Beyond Bea has continued to deliver online training sessions in the past 12 month period across the UK including university institutions and NHS trusts. We have maintained our excellent reputation with 98% of those who have attended a study session saying they would recommend us. We have successfully continued to distribute our 'Alternative Birth Bag' appeal, which is a resource families can use to support them to navigate the birth of a baby when it has died. Feedback from families using this resource has been extremely positive, with parents expressing gratitude for the compassionate guidance it provides, alongside healthcare professionals stating that it is an excellent supportive tool when caring for bereaved families.

BEYOND BEA CHARITY

TRUSTEES' REPORT (CONTINUED)

FOR THE PERIOD ENDED 30 APRIL 2024

We have also curated and hosted our second 'Small but Mighty' online conference to provide a platform for other small charities seeking to raise awareness to improve other provisions surrounding baby-loss care. Hosting a conference online further supported our beneficiaries with ease of accessibility and diversity of content.

We continue to promote baby loss awareness across different communities and we are constantly exploring how we can do this. We currently utilise Instagram and TikTok posts, focusing on a range of topics around baby loss. We also utilise social media and LinkedIn to advertise Trustee vacancies, and volunteer opportunities which continues to be successful to support the initial application processes. Trustee applicants are then invited to attend a virtual zoom interview with two existing panel members, and a review is then presented to the rest of board prior to offering positions.

Our online shop has continued to grow with more lines being added each month, helping us build our brand and ensure our long-term financial sustainability. Due to our growth we have had to move to bigger premises twice in the past year and now have somewhere that gives us the flexibility to develop our current service offer further.

We also hosted a 'Baby Vest Project' in the past year which raised national awareness for baby loss and was a great success.

Financial review

During the period, the total incoming resources £82,663 as compared to £116,536 in the previous year.

Total resources expended in the period were £109,831 compared to £121,194 in the previous year.

The deficit in the period was £27,168 compared to £4,658 in the prior year.

Going concern

The charity ceased on 30th April 2024.

Reserves policy

It is the policy of the Charity that unrestricted funds which have not been designated for a specific use should be maintained at a level equivalent to three month's expenditure. The trustees considers that reserves at this level will ensure that, in the event of a significant drop in funding, they will be able to continue the Charity's current activities while consideration is given to ways in which additional funds may be raised. This level of reserves has been maintained throughout the period.

Major risks

The trustees have assessed the major risks to which the Charity is exposed, and are satisfied that systems are in place to mitigate exposure to the major risks.

Structure, governance and management

Beyond Bea is a Charitable Incorporated Organisation and operates under a constitution dated 4th March 2019. It became a registered charity in England and Wales on 3rd January 2019.

The trustees who served during the period and up to the date of signature of the financial statements were:

Mrs K Holmes

Mrs S Lloyd

Mrs F Trundle-Martin

Mrs D Wild

Mrs S Wild

BEYOND BEA CHARITY

TRUSTEES' REPORT (CONTINUED)

FOR THE PERIOD ENDED 30 APRIL 2024

Recruitment and appointment of trustees

The charity seeks to maintain on the Board of Trustees a balance of skills, knowledge and experience needed for the effective administration. The first charity trustees are appointed indefinitely. New trustees are appointed by the existing trustees and are also appointed indefinitely. The charity must have a minimum of 3 trustees and a maximum of 12 trustees. All trustees give their time freely and no trustee remuneration was paid in the period.

The members of the CIO are solely the trustees and all trustees are members.

The trustees' report was approved by the Board of Trustees.

Mrs D Wild
Trustee

11 September 2024

BEYOND BEA CHARITY

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF BEYOND BEA CHARITY

I report to the trustees on my examination of the financial statements of Beyond Bea Charity (the Charity) for the period ended 30 April 2024.

Responsibilities and basis of report

As the trustees of the Charity you are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act 2011 (the 2011 Act).

I report in respect of my examination of the Charity's financial statements carried out under section 145 of the 2011 Act. In carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1 accounting records were not kept in respect of the Charity as required by section 130 of the 2011 Act; or
- 2 the financial statements do not accord with those records; or
- 3 the financial statements do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.

Tracey Connor Bsc (Hons) FCA
Chadwick & Company (Manchester) Limited
Chartered Accountants
Statutory Auditors
Capital House
272 Manchester Road
Droylsden
M43 6PW
Manchester

Dated: 11 September 2024

BEYOND BEA CHARITY

STATEMENT OF FINANCIAL ACTIVITIES INCLUDING INCOME AND EXPENDITURE ACCOUNT

FOR THE PERIOD ENDED 30 APRIL 2024

		Unrestricted funds 2023 £	Unrestricted funds 2022 £
	Notes		
Income from:			
Donations and legacies		38,885	48,183
Incoming resources from charitable activities	2	43,778	68,353
Total income		<u>82,663</u>	<u>116,536</u>
Expenditure on:			
Charitable activities	3	105,648	121,194
Other	6	4,183	-
Total resources expended		<u>109,831</u>	<u>121,194</u>
Net expenditure for the year/ Net movement in funds		(27,168)	(4,658)
Fund balances at 1 January 2023		<u>27,169</u>	<u>31,827</u>
Fund balances at 30 April 2024		<u>1</u>	<u>27,169</u>

BEYOND BEA CHARITY

BALANCE SHEET

AS AT 30 APRIL 2024

		2023		2022	
	Notes	£	£	£	£
Fixed assets					
Tangible assets	8		-		4,972
Current assets					
Stocks	9	-		15,987	
Debtors	10	-		3,988	
Cash at bank and in hand		1		3,622	
		<u>1</u>		<u>23,597</u>	
Creditors: amounts falling due within one year	11	-		(1,400)	
Net current assets			1		22,197
Total assets less current liabilities			<u>1</u>		<u>27,169</u>
Net assets excluding pension liability			1		27,169
			<u><u>1</u></u>		<u><u>27,169</u></u>
The funds of the Charity					
Unrestricted funds			1		27,169
			<u>1</u>		<u>27,169</u>
			<u><u>1</u></u>		<u><u>27,169</u></u>

The financial statements were approved by the trustees on 11 September 2024

Mrs D Wild
Trustee

BEYOND BEA CHARITY

NOTES TO THE FINANCIAL STATEMENTS

FOR THE PERIOD ENDED 30 APRIL 2024

1 Accounting policies

Charity information

Beyond Bea Charity is charitable incorporated organisation governed by its constitution adopted on 4 March 2019.

1.1 Accounting convention

The financial statements have been prepared in accordance with the Charity's governing document, the Charities Act 2011 and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)". The Charity is a Public Benefit Entity as defined by FRS 102.

The Charity has taken advantage of the provisions in the SORP for charities applying FRS 102 Update Bulletin 1 not to prepare a Statement of Cash Flows.

The financial statements are prepared in sterling, which is the functional currency of the Charity. Monetary amounts in these financial statements are rounded to the nearest £.

The financial statements have been prepared under the historical cost convention. The principal accounting policies adopted are set out below.

1.2 Going concern

At the time of approving the financial statements, the trustees have a reasonable expectation that the Charity has adequate resources to continue in operational existence for the foreseeable future. Thus the trustees continue to adopt the going concern basis of accounting in preparing the financial statements.

1.3 Charitable funds

Unrestricted funds are available for use at the discretion of the trustees in furtherance of their charitable objectives.

1.4 Income

Income is recognised when the Charity is legally entitled to it after any performance conditions have been met, the amounts can be measured reliably, and it is probable that income will be received.

Cash donations are recognised on receipt. Other donations are recognised once the Charity has been notified of the donation, unless performance conditions require deferral of the amount. Income tax recoverable in relation to donations received under Gift Aid or deeds of covenant is recognised at the time of the donation.

Legacies are recognised on receipt or otherwise if the Charity has been notified of an impending distribution, the amount is known, and receipt is expected. If the amount is not known, the legacy is treated as a contingent asset.

BEYOND BEA CHARITY

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE PERIOD ENDED 30 APRIL 2024

1 Accounting policies

(Continued)

1.5 Expenditure

Expenditure is recognised once there is a legal or constructive obligation to transfer economic benefit to a third party, it is probable that a transfer of economic benefits will be required in settlement, and the amount of the obligation can be measured reliably.

Expenditure is classified by activity. The costs of each activity are made up of the total of direct costs and shared costs, including support costs involved in undertaking each activity. Direct costs attributable to a single activity are allocated directly to that activity. Shared costs which contribute to more than one activity and support costs which are not attributable to a single activity are apportioned between those activities on a basis consistent with the use of resources. Central staff costs are allocated on the basis of time spent, and depreciation charges are allocated on the portion of the asset's use.

All expenditure other than that capitalised has been reflected in the Statement of Financial Activities on an accruals basis.

Expenditure includes any VAT which cannot be fully recovered, and is reported as part of the expenditure to which it relates.

Charitable expenditure includes those costs incurred by the charity in the delivery of its activities and those costs of an indirect nature necessary to support them.

Governance costs include those costs associated with meeting the constitutional and statutory requirements of the charity and include the audit fees and costs linked to the strategic management of the charity.

1.6 Tangible fixed assets

Tangible fixed assets are initially measured at cost and subsequently measured at cost or valuation, net of depreciation and any impairment losses.

Depreciation is recognised so as to write off the cost or valuation of assets less their residual values over their useful lives on the following bases:

Fixtures and fittings	15% reducing balance
Computers	33% straight line

The gain or loss arising on the disposal of an asset is determined as the difference between the sale proceeds and the carrying value of the asset, and is recognised in the statement of financial activities.

1.7 Impairment of fixed assets

At each reporting end date, the Charity reviews the carrying amounts of its tangible assets to determine whether there is any indication that those assets have suffered an impairment loss. If any such indication exists, the recoverable amount of the asset is estimated in order to determine the extent of the impairment loss (if any).

1.8 Stocks

Stocks are stated at the lower of cost and estimated selling price less costs to complete and sell. Cost comprises direct materials and, where applicable, direct labour costs and those overheads that have been incurred in bringing the stocks to their present location and condition. Items held for distribution at no or nominal consideration are measured the lower of replacement cost and cost.

Net realisable value is the estimated selling price less all estimated costs of completion and costs to be incurred in marketing, selling and distribution.

1.9 Cash and cash equivalents

Cash and cash equivalents include cash in hand, deposits held at call with banks, other short-term liquid investments with original maturities of three months or less, and bank overdrafts. Bank overdrafts are shown within borrowings in current liabilities.

BEYOND BEA CHARITY

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE PERIOD ENDED 30 APRIL 2024

1 Accounting policies (Continued)

1.10 Taxation

The charity is exempt from taxation on its charitable activities.

1.11 Employee benefits

The cost of any unused holiday entitlement is recognised in the period in which the employee's services are received.

Termination benefits are recognised immediately as an expense when the Charity is demonstrably committed to terminate the employment of an employee or to provide termination benefits.

1.12 Retirement benefits

Payments to defined contribution retirement benefit schemes are charged as an expense as they fall due.

2 Charitable activities

	2023	2022
	£	£
Sale of goods	43,778	68,353

BEYOND BEA CHARITY

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE PERIOD ENDED 30 APRIL 2024

3 Charitable activities

	2023 £	2022 £
Staff costs	17,047	41,974
Depreciation and impairment	1,119	1,407
Training	-	(1)
Expenses	1,448	707
Printing postage and stationery	12,184	11,562
Office equipment	4,737	6,338
Merchandise	41,332	20,400
Subscriptions	6,534	3,440
Rent	14,313	16,897
Insurance	797	528
Fees and charges	584	259
Advertising	3,271	4,659
Legal and professional	250	5,046
Travelling	352	757
Cost of sales	-	6,221
	<u>103,968</u>	<u>120,194</u>
Share of governance costs	1,680	1,000
	<u>105,648</u>	<u>121,194</u>

Governance costs includes payments to the independent examiner of £1,000 (2021-: £1,000) for the independent examiner's report.

4 Net movement in funds	2023 £	2022 £
The net movement in funds is stated after charging/(crediting):		
Depreciation of owned tangible fixed assets	1,119	1,406
Loss on disposal of tangible fixed assets	4,183	-
	<u>5,302</u>	<u>1,406</u>

5 Employees

The average monthly number of employees during the period was:

2023 Number	2022 Number
3	3
<u>3</u>	<u>3</u>

BEYOND BEA CHARITY

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE PERIOD ENDED 30 APRIL 2024

5 Employees (Continued)

Employment costs	2023 £	2022 £
Wages and salaries	16,835	40,612
Other pension costs	212	1,362
	<u>17,047</u>	<u>41,974</u>

There were no employees whose annual remuneration was more than £60,000.

Remuneration of key management personnel

The remuneration of key management personnel was as follows:

6 Other expenditure

	Unrestricted funds 2023 £	Unrestricted funds 2022 £
Net loss on disposal of tangible fixed assets	<u>4,183</u>	<u>-</u>

7 Taxation

The charity is exempt from taxation on its activities because all its income is applied for charitable purposes.

8 Tangible fixed assets

	Fixtures and fittings £	Computers £	Total £
At 1 January 2023	4,106	3,972	8,078
Additions	332	-	332
Disposals	(4,438)	(3,972)	(8,410)
At 1 January 2023	1,059	2,048	3,107
Depreciation charged in the period	484	635	1,119
Eliminated in respect of disposals	(1,543)	(2,683)	(4,226)
Carrying amount			
At 31 December 2022	<u>3,048</u>	<u>1,924</u>	<u>4,972</u>

9 Stocks

	2023 £	2022 £
Finished goods and goods for resale	<u>-</u>	<u>15,987</u>

BEYOND BEA CHARITY

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE PERIOD ENDED 30 APRIL 2024

10 Debtors		2023	2022
		£	£
Amounts falling due within one year:			
Trade debtors		-	3,988
		<u> </u>	<u> </u>
11 Creditors: amounts falling due within one year		2023	2022
		£	£
Accruals and deferred income		-	1,400
		<u> </u>	<u> </u>
12 Retirement benefit schemes		2023	2022
		£	£
Defined contribution schemes			
Charge to profit or loss in respect of defined contribution schemes		212	1,362
		<u> </u>	<u> </u>

The Charity operates a defined contribution pension scheme for all qualifying employees. The assets of the scheme are held separately from those of the Charity in an independently administered fund.

13 Unrestricted funds

The unrestricted funds of the charity comprise the unexpended balances of donations and grants which are not subject to specific conditions by donors and grantors as to how they may be used. These include designated funds which have been set aside out of unrestricted funds by the trustees for specific purposes.

	At 1 January 2023	Incoming resources	Resources expended	At 30 April 2024
	£	£	£	£
General funds	27,169	82,663	(109,831)	1
	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Previous year:	At 1 January 2022	Incoming resources	Resources expended	At 31 December 2022
	£	£	£	£
General funds	31,827	116,536	(121,194)	27,169
	<u> </u>	<u> </u>	<u> </u>	<u> </u>

14 Related party transactions

There were no disclosable related party transactions during the period (2022 - none).

BEYOND BEA CHARITY

England & Wales - Charity number 1182305

Accounts

Trustee Report

Objectives and activities

The trustees have paid due regard to guidance issued by the Charity Commission in deciding what activities the Charity should undertake.

Beyond Bea is a charity focusing on raising awareness about baby loss and educating healthcare professionals in order to improve bereavement care. We are based in Stockport but offer training across the UK. Our founder and CEO is a midwife who always had a specialist interest in Bereavement Care and was aware that this was an area her generic training didn't adequately cover. Beyond Bea was created just 67 days after the loss of Bea, Steph's daughter at 23 weeks and 4 days gestation. Since then we have been developing free, accessible and high quality baby loss awareness training not only to midwives but other healthcare professionals, such as doctors, therapists, neonatal nurses and paramedics.

Our vision is to create a world where every bereaved parent whose baby has died receives the same high standard care from all health professionals and we seek to do this by making high quality bereavement care training available to as many health professionals as possible and to raise awareness of the importance of bereavement care and support to families who have had babies that have died.

Our main activities are the provision of accessible training to healthcare professionals to ensure that every family receives adequate bereavement care when their baby dies but we also raise awareness around baby loss. We are keen to develop our aftercare offer, supporting bereaved parents in their recovery.

Achievements and performance

Beyond Bea has continued to grow and build on our previous success; initially we were unsure how we would be able to continue to deliver effective training when the pandemic first hit but this has actually proved to be a great opportunity for growth and has allowed us to go from strength to strength and have a much bigger reach, as well as diversifying our approach to training and engagement.

During the year 2022, there was a significant demand for our Founder to increase her hours from 25 to 40 hours per week in the role of Chief Executive Officer/ Clinical Services Manager to support, facilitate and guide our fundraising and outreach projects. Subsequently, Steph left her employed role within the charity in October 2022 and resumed her voluntary trustee position to continue her contributions to Beyond Bea and the bereavement sector within healthcare.

Beyond Bea has continued to deliver online training sessions in the past 12 month period across the UK including university institutions and NHS trusts. We have maintained our excellent reputation with 98% of those who have attended a study session saying they would recommend us. We have successfully continued to distribute our 'Alternative Birth Bag' appeal, which is a resource families can use to support them to navigate the birth of a baby when it has died. Feedback from families using this resource has been extremely positive, with parents expressing gratitude for the compassionate guidance it provides, alongside healthcare professionals stating that it is an excellent supportive tool when caring for bereaved families.

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application processes. Trustee applicants are then invited to attend a virtual zoom interview with two existing panel members, and a review is then presented to the rest of board prior to offering positions.

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We also hosted a 'Baby Vest Project' in the past year which raised national awareness for baby loss and was a great success.

All accounts have been appropriately reviewed and are corrected at the date of submission.

BEYOND BEA CHARITY
ANNUAL REPORT AND UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2022

BEYOND BEA CHARITY

LEGAL AND ADMINISTRATIVE INFORMATION

Trustees	Mrs K Holmes Mrs S Lloyd Mrs F Trundle-Martin Mrs D Wild Mrs S Wild	(Appointed 3 October 2022)
Charity number	1182305	
Principal address	Unit 3 Jones Court Jones Square Stockport SK1 4LJ	
Independent examiner	Chadwick & Company (Manchester) Limited Chartered Accountants Statutory Auditors Capital House 272 Manchester Road Droylsden Manchester M43 6PW	

BEYOND BEA CHARITY

CONTENTS

	Page
Trustees' report	1 - 2
Independent examiner's report	3
Statement of financial activities	4
Balance sheet	5
Notes to the financial statements	6 - 10

BEYOND BEA CHARITY

TRUSTEES' REPORT

FOR THE YEAR ENDED 31 DECEMBER 2022

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Beyond Bea has continued to grow and build on our previous success; initially we were unsure how we would be able to continue to deliver effective training when the pandemic first hit but this has actually proved to be a great opportunity for growth and has allowed us to go from strength to strength and have a much bigger reach, as well as diversifying our approach to training and engagement.

During the year 2022, there was a significant demand for our Founder to increase her hours from 25 to 40 hours per week in the role of Chief Executive Officer/ Clinical Services Manager to support, facilitate and guide our fundraising and outreach projects.

Beyond Bea has continued to deliver online training sessions in the past 12 month period across the UK including university institutions and NHS trusts. We have maintained our excellent reputation with 98% of those who have attended a study session saying they would recommend us. We have successfully continued to distribute our 'Alternative Birth Bag' appeal, which is a resource families can use to support them to navigate the birth of a baby when it has died. Feedback from families using this resource has been extremely positive, with parents expressing gratitude for the compassionate guidance it provides, alongside healthcare professionals stating that it is an excellent supportive tool when caring for bereaved families.

We have also curated and hosted our second 'Small but Mighty' online conference to provide a platform for other small charities seeking to raise awareness to improve other provisions surrounding baby-loss care. Hosting a conference online further supported our beneficiaries with ease of accessibility and diversity of content.

We continue to promote baby loss awareness across different communities and we are constantly exploring how we can do this. We currently utilise Instagram and TikTok posts, focusing on a range of topics around baby loss. We also utilise social media and LinkedIn to advertise Trustee vacancies, and volunteer opportunities which continues to be successful to support the initial application processes. Trustee applicants are then invited to attend a virtual zoom interview with two existing panel members, and a review is then presented to the rest of board prior to offering positions.

BEYOND BEA CHARITY

TRUSTEES' REPORT (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

Our online shop has continued to grow with more lines being added each month, helping us build our brand and ensure our long-term financial sustainability. Due to our growth we have had to move to bigger premises twice in the past year and now have somewhere that gives us the flexibility to develop our current service offer further.

We also hosted a 'Baby Vest Project' in the past year which raised national awareness for baby loss and was a great success.

Financial review

During the year, the total incoming resources £116,536 as compared to £122,158 in the previous year.

Total resources expended in the year were £121,194 compared to £120,962 in the previous year.

The deficit in the year was £4,658 compared to a surplus of £1,196 in the prior year.

It is the policy of the Charity that unrestricted funds which have not been designated for a specific use should be maintained at a level equivalent to three month's expenditure. The trustees considers that reserves at this level will ensure that, in the event of a significant drop in funding, they will be able to continue the Charity's current activities while consideration is given to ways in which additional funds may be raised. This level of reserves has been maintained throughout the year.

The trustees has assessed the major risks to which the Charity is exposed, and are satisfied that systems are in place to mitigate exposure to the major risks.

Structure, governance and management

Beyond Bea is a Charitable Incorporated Organisation and operates under a constitution dated 4th March 2019. It became a registered charity in England and Wales on 3rd January 2019.

The trustees who served during the year and up to the date of signature of the financial statements were:

Mrs J S Rooney	(Appointed 10 January 2022 and resigned 7 September 2022)
Mrs K Holmes	
Mrs S Lloyd	
Mrs F Trundle-Martin	
Mrs K Brennan	(Resigned 7 September 2022)
Mrs D Wild	
Mrs S Wild	(Appointed 3 October 2022)

The charity seeks to maintain on the Board of Trustees a balance of skills, knowledge and experience needed for the effective administration. The first charity trustees are appointed indefinitely. New trustees are appointed by the existing trustees and are also appointed indefinitely. The charity must have a minimum of 3 trustees and a maximum of 12 trustees. All trustees give their time freely and no trustee remuneration was paid in the period.

The members of the CIO are solely the trustees and all trustees are members.

The trustees' report was approved by the Board of Trustees.

.....
Mrs D Wild
Trustee
Dated:

BEYOND BEA CHARITY

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF BEYOND BEA CHARITY

I report to the trustees on my examination of the financial statements of Beyond Bea Charity (the Charity) for the year ended 31 December 2022.

Responsibilities and basis of report

As the trustees of the Charity you are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act 2011 (the 2011 Act).

I report in respect of my examination of the Charity's financial statements carried out under section 145 of the 2011 Act. In carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1 accounting records were not kept in respect of the Charity as required by section 130 of the 2011 Act; or
- 2 the financial statements do not accord with those records; or
- 3 the financial statements do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.

Tracey Connor Bsc (Hons) FCA
Chadwick & Company (Manchester) Limited
Chartered Accountants
Statutory Auditors
Capital House
272 Manchester Road
Droylsden
M43 6PW
Manchester

Dated:

BEYOND BEA CHARITY

STATEMENT OF FINANCIAL ACTIVITIES INCLUDING INCOME AND EXPENDITURE ACCOUNT

FOR THE YEAR ENDED 31 DECEMBER 2022

		Unrestricted funds	Unrestricted funds
		2022	2021
	Notes	£	£
<u>Income from:</u>			
Donations and legacies		48,183	75,667
Incoming resources from charitable activities	2	68,353	46,491
		<hr/>	<hr/>
Total income		116,536	122,158
		<hr/>	<hr/>
<u>Expenditure on:</u>			
Charitable activities	3	121,194	120,962
		<hr/>	<hr/>
Net (expenditure)/income for the year/ Net movement in funds		(4,658)	1,196
Fund balances at 1 January 2022		31,827	30,631
		<hr/>	<hr/>
Fund balances at 31 December 2022		27,169	31,827
		<hr/> <hr/>	<hr/> <hr/>

The statement of financial activities includes all gains and losses recognised in the year.

All income and expenditure derive from continuing activities.

BEYOND BEA CHARITY

BALANCE SHEET

AS AT 31 DECEMBER 2022

	Notes	2022 £	£	2021 £	£
Fixed assets					
Tangible assets	5		4,972		5,424
Current assets					
Stocks	6	15,987		14,208	
Debtors	7	3,988		2,274	
Cash at bank and in hand		3,622		10,921	
		<u>23,597</u>		<u>27,403</u>	
Creditors: amounts falling due within one year	8	<u>(1,400)</u>		<u>(1,000)</u>	
Net current assets			22,197		26,403
Total assets less current liabilities			<u>27,169</u>		<u>31,827</u>
Income funds					
Unrestricted funds			27,169		31,827
			<u>27,169</u>		<u>31,827</u>

The financial statements were approved by the Trustees on

.....
Mrs D Wild
Trustee

BEYOND BEA CHARITY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2022

1 Accounting policies

Charity information

Beyond Bea Charity is charitable incorporated organisation governed by its constitution adopted on 4 March 2019.

1.1 Accounting convention

The financial statements have been prepared in accordance with the Charity's governing document, the Charities Act 2011 and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)". The Charity is a Public Benefit Entity as defined by FRS 102.

The Charity has taken advantage of the provisions in the SORP for charities applying FRS 102 Update Bulletin 1 not to prepare a Statement of Cash Flows.

The financial statements are prepared in sterling, which is the functional currency of the Charity. Monetary amounts in these financial statements are rounded to the nearest £.

The financial statements have been prepared under the historical cost convention. The principal accounting policies adopted are set out below.

1.2 Going concern

At the time of approving the financial statements, the trustees have a reasonable expectation that the Charity has adequate resources to continue in operational existence for the foreseeable future. Thus the trustees continue to adopt the going concern basis of accounting in preparing the financial statements.

1.3 Charitable funds

Unrestricted funds are available for use at the discretion of the trustees in furtherance of their charitable objectives.

1.4 Income

Income is recognised when the Charity is legally entitled to it after any performance conditions have been met, the amounts can be measured reliably, and it is probable that income will be received.

Cash donations are recognised on receipt. Other donations are recognised once the Charity has been notified of the donation, unless performance conditions require deferral of the amount. Income tax recoverable in relation to donations received under Gift Aid or deeds of covenant is recognised at the time of the donation.

Legacies are recognised on receipt or otherwise if the Charity has been notified of an impending distribution, the amount is known, and receipt is expected. If the amount is not known, the legacy is treated as a contingent asset.

1.5 Expenditure

All expenditure other than that capitalised has been reflected in the Statement of Financial Activities on an accruals basis.

Expenditure includes any VAT which cannot be fully recovered, and is reported as part of the expenditure to which it relates.

Charitable expenditure includes those costs incurred by the charity in the delivery of its activities and those costs of an indirect nature necessary to support them.

Governance costs include those costs associated with meeting the constitutional and statutory requirements of the charity and include the audit fees and costs linked to the strategic management of the charity.

BEYOND BEA CHARITY

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

1 Accounting policies

(Continued)

1.6 Tangible fixed assets

Tangible fixed assets are initially measured at cost and subsequently measured at cost or valuation, net of depreciation and any impairment losses.

Depreciation is recognised so as to write off the cost or valuation of assets less their residual values over their useful lives on the following bases:

Fixtures and fittings	15% reducing balance
Computers	33% straight line

The gain or loss arising on the disposal of an asset is determined as the difference between the sale proceeds and the carrying value of the asset, and is recognised in net income/(expenditure) for the year.

1.7 Impairment of fixed assets

At each reporting end date, the Charity reviews the carrying amounts of its tangible assets to determine whether there is any indication that those assets have suffered an impairment loss. If any such indication exists, the recoverable amount of the asset is estimated in order to determine the extent of the impairment loss (if any).

1.8 Stocks

Stocks are stated at the lower of cost and estimated selling price less costs to complete and sell. Cost comprises direct materials and, where applicable, direct labour costs and those overheads that have been incurred in bringing the stocks to their present location and condition. Items held for distribution at no or nominal consideration are measured the lower of replacement cost and cost.

Net realisable value is the estimated selling price less all estimated costs of completion and costs to be incurred in marketing, selling and distribution.

1.9 Cash and cash equivalents

Cash and cash equivalents include cash in hand, deposits held at call with banks, other short-term liquid investments with original maturities of three months or less, and bank overdrafts. Bank overdrafts are shown within borrowings in current liabilities.

1.10 Taxation

The charity is exempt from taxation on its charitable activities.

1.11 Employee benefits

The cost of any unused holiday entitlement is recognised in the period in which the employee's services are received.

Termination benefits are recognised immediately as an expense when the Charity is demonstrably committed to terminate the employment of an employee or to provide termination benefits.

1.12 Retirement benefits

Payments to defined contribution retirement benefit schemes are charged as an expense as they fall due.

BEYOND BEA CHARITY

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 DECEMBER 2022

2 Charitable activities

	2022 £	2021 £
Sales within charitable activities	68,353	46,491

3 Charitable activities

	2022 £	2021 £
Staff costs	41,974	13,482
Depreciation and impairment	1,407	1,700
Training	(1)	9,848
Expenses	707	2,656
Printing postage and stationery	11,562	10,530
Office equipment	6,338	4,376
Merchandise	20,400	46,381
Subscriptions	3,440	3,083
Rent	16,897	13,610
Insurance	528	831
Fees and charges	259	1,645
Advertising	4,659	2,018
Legal and professional	5,046	7,338
Travelling	757	834
Cost of sales	6,221	1,630
	120,194	119,962
Share of governance costs	1,000	1,000
	121,194	120,962

Governance costs includes payments to the independent examiner of £1,000 (2021-: £1,000) for the independent examiner's report.

4 Employees

The average monthly number of employees during the year was:

	2022 Number	2021 Number
	3	1
Employment costs	2022 £	2021 £

BEYOND BEA CHARITY

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2022

4 Employees		(Continued)		
Wages and salaries	40,612	13,382		
Other pension costs	1,362	100		
	<u>41,974</u>	<u>13,482</u>		
	<u><u>41,974</u></u>	<u><u>13,482</u></u>		
5 Tangible fixed assets		Fixtures and fittings	Computers	Total
		£	£	£
Cost				
At 1 January 2022	3,616	3,508	7,124	
Additions	490	464	954	
	<u>4,106</u>	<u>3,972</u>	<u>8,078</u>	
At 31 December 2022	<u>4,106</u>	<u>3,972</u>	<u>8,078</u>	
	<u><u>4,106</u></u>	<u><u>3,972</u></u>	<u><u>8,078</u></u>	
Depreciation and impairment				
At 1 January 2022	542	1,158	1,700	
Depreciation charged in the year	516	890	1,406	
	<u>1,058</u>	<u>2,048</u>	<u>3,106</u>	
At 31 December 2022	<u>1,058</u>	<u>2,048</u>	<u>3,106</u>	
	<u><u>1,058</u></u>	<u><u>2,048</u></u>	<u><u>3,106</u></u>	
Carrying amount				
At 31 December 2022	<u>3,048</u>	<u>1,924</u>	<u>4,972</u>	
	<u><u>3,048</u></u>	<u><u>1,924</u></u>	<u><u>4,972</u></u>	
At 31 December 2021	<u>3,074</u>	<u>2,350</u>	<u>5,424</u>	
	<u><u>3,074</u></u>	<u><u>2,350</u></u>	<u><u>5,424</u></u>	
6 Stocks		2022	2021	
		£	£	
Finished goods and goods for resale		15,987	14,208	
		<u>15,987</u>	<u>14,208</u>	
		<u><u>15,987</u></u>	<u><u>14,208</u></u>	
7 Debtors		2022	2021	
		£	£	
Amounts falling due within one year:				
Trade debtors		3,988	2,274	
		<u>3,988</u>	<u>2,274</u>	
		<u><u>3,988</u></u>	<u><u>2,274</u></u>	
8 Creditors: amounts falling due within one year		2022	2021	
		£	£	
Accruals and deferred income		1,400	1,000	
		<u>1,400</u>	<u>1,000</u>	
		<u><u>1,400</u></u>	<u><u>1,000</u></u>	

BEYOND BEA CHARITY

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) *FOR THE YEAR ENDED 31 DECEMBER 2022*

9 Related party transactions

There were no disclosable related party transactions during the year (2021 - none).

Beyond Bea Charity
Regent House
Heaton Lane
Stockport
Cheshire
SK4 1BS

31/10/2023

Chadwick & Company
Chartered Accountants
Capital House
272 Manchester Road
Droylsden
Manchester
M43 6PW

Dear Sirs

We confirm to the best of our knowledge and belief, and having made appropriate enquiries of other trustees and officials of the charity, the following representations given to you in connection with your independent examination of the charity's financial statements for the year ended 31 December 2022.

1. General

We acknowledge as trustees our responsibility under the Charities Act 2011 for the financial statements which give a true and fair view and for making accurate representations to you. All the accounting records have been made available to you for the purpose of your independent examination and all the transactions undertaken by the charity have been properly reflected and recorded in the accounting records. All other records and related information, including minutes of trustees, members and management meetings, have been made available to you.

The accounts fully include all aspects of Beyond Bea Charity.

2. Accounting policies

The accounting policies used are detailed in the financial statements.

3. Income and Expenditure

Except as disclosed in the financial statements, the results for the year were not materially affected by:-

- (a) Transactions of a sort not usually undertaken by the charity,
- (b) Circumstances of an exceptional or non-recurrent nature,
- (c) Charges or credits relating to prior periods or
- (d) Any change in the basis of accounting.

Any expenditure included in the financial statements (where receipts or vouchers were not available) was properly made in connection with the carrying on of the charity's activity.

Cont'd.....2

Cont'd.....
Beyond Bea Charity

4. Fixed Assets

The charity has a satisfactory title to all fixed assets included in the financial statements.

All amounts of expenditure capitalised in respect of fixed assets as detailed in the financial statements represent expenditure incurred in acquiring additional assets or improving existing assets. No expenditure capitalised is of a revenue nature. All capital expenditure which was previously written off to expenses has now been identified and included in tangible fixed assets.

5. Liabilities

All known liabilities of material amount at 31 December 2022 are shown in the financial statements.

6. Capital commitments

At 31 December 2021 there were no commitments for capital expenditure.

7. Contingent Liabilities

No contingent liabilities existed at 31 December 2022.

8. Post Balance Sheet Events

There have been no further events since the balance sheet date which necessitate revision of the figures included in the financial statements or inclusion of a note thereto other than those already noted in the accounts. Should further material events occur, which may necessitate revision of the figures included in the financial statements or inclusion of a note thereto, we will advise you accordingly.

9. Transactions with Governors/Directors

There were no transactions with the trustees for the year ended 31 December 2022 except as noted in the accounts.

10. Other Related Party Transactions

All transactions with related parties have been disclosed in the financial statements. We have made available to you all relevant information concerning such transactions and are not aware of any other matters which require disclosure in order to comply with the requirements of the Charities Act 2011, the SORP or accounting standards.

Cont'd.....
Beyond Bea Charity

11. Going Concern

We believe that the charity’s financial statements should be prepared on a going concern basis on the grounds that current and future sources of funding or support will be more than adequate for the charity’s needs for the next twelve months and foreseeable future. We believe that no further disclosures relating to the charity’s ability to continue as a going concern need to be made in the financial statements.

12. Law and Regulations

We are not aware of any irregularities, including fraud, involving management or employees of the charity; nor are we aware of any breaches or possible breaches of statute, regulations, contracts, or agreements which might prejudice the charity’s going concern status or that might result in the charity suffering significant penalties or other loss. No allegations of such irregularities, including fraud, or such breaches have come to our notice.

13. Loan and arrangements

The charity has not had nor entered into any time during the year, any arrangement, transaction or agreement to provide credit facilities (including loans, quasi-loans or credit facilities) for trustees or officers nor to guarantee or provide security for such matters.

14. Grants and donations

All grants, donations and other income, the receipt of which is subject to specific terms or conditions, have been notified to you. There have been no breaches of terms or conditions in the application of such income.

Donated goods and services have been fully included in the accounts at the Trustees valuation in accordance with the SORP.

Yours faithfully

.....
Signed on behalf of the board of Trustees of Beyond Bea Charity

Date:

BEYOND BEA CHARITY

England & Wales - Charity number 1182305

Accounts

Charity Registration No. 1182305

BEYOND BEA CHARITY
ANNUAL REPORT AND UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2021

BEYOND BEA CHARITY

LEGAL AND ADMINISTRATIVE INFORMATION

Trustees Mrs K Holmes (Appointed 1 September 2021)
Mrs S Lloyd
Mrs F Trundle-Martin
Mrs D Wild

Charity number 1182305

Principal address Regent House
Heaton Lane
Stockport
Cheshire
SK4 1BS

Independent examiner Tracey Connor Bsc (Hons) FCA
Chadwick & Company (Manchester) Limited
Chartered Accountants
Statutory Auditors
Capital House
272 Manchester Road
Droylsden
Manchester
M43 6PW

BEYOND BEA CHARITY

CONTENTS

	Page
Trustees' report	1 - 2
Independent examiner's report	3
Statement of financial activities	4
Balance sheet	5
Notes to the financial statements	6 - 10

BEYOND BEA CHARITY

TRUSTEES' REPORT

FOR THE YEAR ENDED 31 DECEMBER 2021

The trustees present their report and financial statements for the year ended 31 December 2021.

The financial statements have been prepared in accordance with the accounting policies set out in note 1 to the financial statements and comply with the Charity's governing document, the Charities Act 2011 and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)".

Objectives and activities

The trustees have paid due regard to guidance issued by the Charity Commission in deciding what activities the Charity should undertake.

Beyond Bea is a charity focusing on raising awareness about baby loss and educating healthcare professionals in order to improve bereavement care. We are based in Stockport but offer training across the UK. Our founder and CEO is a midwife who always had a specialist interest in Bereavement Care and was aware that this was an area her generic training didn't adequately cover. Beyond Bea was created just 67 days after the loss of Bea, Steph's daughter at 23 weeks and 4 days gestation. Since then we have been developing free, accessible and high quality baby loss awareness training not only to midwives but other healthcare professionals, such as doctors, therapists, neonatal nurses and paramedics.

Our vision is to create a world where every bereaved parent whose baby has died receives the same high standard care from all health professionals and we seek to do this by making high quality bereavement care training available to as many health professionals as possible and to raise awareness of the importance of bereavement care and support to families who have had babies that have died.

Our main activities are the provision of accessible training to healthcare professionals to ensure that every family receives adequate bereavement care when their baby dies but we also raise awareness around baby loss. We are keen to develop our aftercare offer, supporting bereaved parents in their recovery.

Achievements and performance

Beyond Bea has continued to grow and build on our previous success; initially we were unsure how we would be able to continue to deliver effective training when the pandemic first hit but this has actually proved to be a great opportunity for growth and has allowed us to go from strength to strength and have a much bigger reach. We have taken the next step in our growth and our Founder has recently started a Fixed Term Contract as our Chief Executive Officer/ Clinical Services Manager, working 25 hours per week.

Beyond Bea has delivered 70 online training sessions in the past 12 month period, with over 2500 health care professionals and students attending our sessions. We have continued to build our excellent reputation with 98% of those who have attended a study session saying they would recommend us. We have successfully launched our 'Alternative Birth Bag' appeal, which is a resource families can use to support them to navigate the birth of a baby when it has died. We have sent out over 2500 copies of the resource to 73 hospitals across the country. We continue to promote baby loss awareness across different communities and we are constantly exploring how we can do this. We currently run weekly Instagram live sessions, focusing on a range of topics around baby loss, averaging around 800 views for each session. We also run a parent speaker programme, giving bereaved parents the opportunity to talk about their child and what effective bereavement care means to them.

Our online shop has continued to grow with more lines being added each month, helping us build our brand and ensure our long-term financial sustainability. Due to our growth we have had to move to bigger premises twice in the past year and now have somewhere that gives us the flexibility to develop our current service offer further.

BEYOND BEA CHARITY

TRUSTEES' REPORT (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2021

Financial review

During the year, the total incoming resources £122,158 as compared to £81,095 in the previous year.

Total resources expended in the year were £120,962 compared to £65,610 in the previous year.

The surplus in the year was £1,196 compared to £15,485 in the prior year.

It is the policy of the Charity that unrestricted funds which have not been designated for a specific use should be maintained at a level equivalent to three month's expenditure. The trustees considers that reserves at this level will ensure that, in the event of a significant drop in funding, they will be able to continue the Charity's current activities while consideration is given to ways in which additional funds may be raised. This level of reserves has been maintained throughout the year.

The trustees has assessed the major risks to which the Charity is exposed, and are satisfied that systems are in place to mitigate exposure to the major risks.

Structure, governance and management

Beyond Bea is a Charitable Incorporated Organisation and operates under a constitution dated 4th March 2019. It became a registered charity in England and Wales on 3rd January 2019.

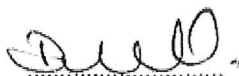
The trustees who served during the year and up to the date of signature of the financial statements were:

Mrs J S Rooney	(Appointed 10 January 2022 and resigned 7 September 2022)
Mrs K Holmes	(Appointed 1 September 2021)
Mrs S Lloyd	
Mrs F Trundle-Martin	
Mrs K Brennan	(Resigned 7 September 2022)
Mrs D Wild	

The charity seeks to maintain on the Board of Trustees a balance of skills, knowledge and experience needed for the effective administration. The first charity trustees are appointed indefinitely. New trustees are appointed by the existing trustees and are also appointed indefinitely. The charity must have a minimum of 3 trustees and a maximum of 12 trustees. All trustees give their time freely and no trustee remuneration was paid in the period.

The members of the CIO are solely the trustees and all trustees are members.

The trustees' report was approved by the Board of Trustees.



Mrs D Wild

Trustee

Dated: 31/10/22

BEYOND BEA CHARITY

INDEPENDENT EXAMINER'S REPORT

TO THE TRUSTEES OF BEYOND BEA CHARITY

I report to the trustees on my examination of the financial statements of Beyond Bea Charity (the Charity) for the year ended 31 December 2021.

Responsibilities and basis of report

As the trustees of the Charity you are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act 2011 (the 2011 Act).

I report in respect of my examination of the Charity's financial statements carried out under section 145 of the 2011 Act. In carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1 accounting records were not kept in respect of the Charity as required by section 130 of the 2011 Act; or
- 2 the financial statements do not accord with those records; or
- 3 the financial statements do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.



Tracey Connor Bsc (Hons) FCA
Chadwick & Company (Manchester) Limited
Chartered Accountants
Statutory Auditors
Capital House
272 Manchester Road
Droylsden
M43 6PW
Manchester

Dated: 31/12/22.

BEYOND BEA CHARITY

STATEMENT OF FINANCIAL ACTIVITIES INCLUDING INCOME AND EXPENDITURE ACCOUNT

FOR THE YEAR ENDED 31 DECEMBER 2021

		Unrestricted funds	Unrestricted funds
		2021	2020
	Notes	£	£
Income from:			
Donations and legacies		75,667	25,372
Incoming resources from charitable activities	2	46,491	17,048
Other trading activities	3	-	38,675
Total income		122,158	81,095
Expenditure on:			
Charitable activities	4	120,962	65,610
Net income for the year/ Net movement in funds		1,196	15,485
Fund balances at 1 January 2021		30,631	15,146
Fund balances at 31 December 2021		31,827	30,631

The statement of financial activities includes all gains and losses recognised in the year.

All income and expenditure derive from continuing activities.

BEYOND BEA CHARITY

BALANCE SHEET

AS AT 31 DECEMBER 2021

	Notes	2021 £	£	2020 £	£
Fixed assets					
Tangible assets	6		5,424		2,795
Current assets					
Stocks	7	14,208		11,633	
Debtors	8	2,274		-	
Cash at bank and in hand		10,921		16,203	
		<u>27,403</u>		<u>27,836</u>	
Creditors: amounts falling due within one year	9	<u>(1,000)</u>		<u>-</u>	
Net current assets			26,403		27,836
Total assets less current liabilities			<u>31,827</u>		<u>30,631</u>
Income funds					
Unrestricted funds			31,827		30,631
			<u>31,827</u>		<u>30,631</u>

The financial statements were approved by the Trustees on

.....
Mrs D Wild
Trustee

BEYOND BEA CHARITY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2021

1 Accounting policies

Charity information

Beyond Bea Charity is charitable incorporated organisation governed by its constitution adopted on 4 March 2019.

1.1 Accounting convention

The financial statements have been prepared in accordance with the Charity's governing document, the Charities Act 2011 and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)". The Charity is a Public Benefit Entity as defined by FRS 102.

The Charity has taken advantage of the provisions in the SORP for charities applying FRS 102 Update Bulletin 1 not to prepare a Statement of Cash Flows.

The financial statements are prepared in sterling, which is the functional currency of the Charity. Monetary amounts in these financial statements are rounded to the nearest £.

The financial statements have been prepared under the historical cost convention. The principal accounting policies adopted are set out below.

1.2 Going concern

At the time of approving the financial statements, the trustees have a reasonable expectation that the Charity has adequate resources to continue in operational existence for the foreseeable future. Thus the trustees continue to adopt the going concern basis of accounting in preparing the financial statements.

1.3 Charitable funds

Unrestricted funds are available for use at the discretion of the trustees in furtherance of their charitable objectives.

1.4 Income

Income is recognised when the Charity is legally entitled to it after any performance conditions have been met, the amounts can be measured reliably, and it is probable that income will be received.

Cash donations are recognised on receipt. Other donations are recognised once the Charity has been notified of the donation, unless performance conditions require deferral of the amount. Income tax recoverable in relation to donations received under Gift Aid or deeds of covenant is recognised at the time of the donation.

Legacies are recognised on receipt or otherwise if the Charity has been notified of an impending distribution, the amount is known, and receipt is expected. If the amount is not known, the legacy is treated as a contingent asset.

BEYOND BEA CHARITY

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2021

1 Accounting policies

(Continued)

1.5 Expenditure

All expenditure other than that capitalised has been reflected in the Statement of Financial Activities on an accruals basis.

Expenditure includes any VAT which cannot be fully recovered, and is reported as part of the expenditure to which it relates.

Charitable expenditure includes those costs incurred by the charity in the delivery of its activities and those costs of an indirect nature necessary to support them.

Governance costs include those costs associated with meeting the constitutional and statutory requirements of the charity and include the audit fees and costs linked to the strategic management of the charity.

1.6 Tangible fixed assets

Tangible fixed assets are initially measured at cost and subsequently measured at cost or valuation, net of depreciation and any impairment losses.

Depreciation is recognised so as to write off the cost or valuation of assets less their residual values over their useful lives on the following bases:

Fixtures and fittings	15% reducing balance
Computers	33% straight line

The gain or loss arising on the disposal of an asset is determined as the difference between the sale proceeds and the carrying value of the asset, and is recognised in net income/(expenditure) for the year.

1.7 Impairment of fixed assets

At each reporting end date, the Charity reviews the carrying amounts of its tangible assets to determine whether there is any indication that those assets have suffered an impairment loss. If any such indication exists, the recoverable amount of the asset is estimated in order to determine the extent of the impairment loss (if any).

1.8 Stocks

Stocks are stated at the lower of cost and estimated selling price less costs to complete and sell. Cost comprises direct materials and, where applicable, direct labour costs and those overheads that have been incurred in bringing the stocks to their present location and condition. Items held for distribution at no or nominal consideration are measured the lower of replacement cost and cost.

Net realisable value is the estimated selling price less all estimated costs of completion and costs to be incurred in marketing, selling and distribution.

1.9 Cash and cash equivalents

Cash and cash equivalents include cash in hand, deposits held at call with banks, other short-term liquid investments with original maturities of three months or less, and bank overdrafts. Bank overdrafts are shown within borrowings in current liabilities.

1.10 Taxation

The charity is exempt from taxation on its charitable activities.

BEYOND BEA CHARITY

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2021

1 Accounting policies **(Continued)**

1.11 Employee benefits

The cost of any unused holiday entitlement is recognised in the period in which the employee's services are received.

Termination benefits are recognised immediately as an expense when the Charity is demonstrably committed to terminate the employment of an employee or to provide termination benefits.

1.12 Retirement benefits

Payments to defined contribution retirement benefit schemes are charged as an expense as they fall due.

2 Charitable activities

	2021	2020
	£	£
Sales within charitable activities	46,491	17,048
	<u>46,491</u>	<u>17,048</u>

3 Other trading activities

	2021	2020
	£	£
Fundraising events	-	38,675
	<u>-</u>	<u>38,675</u>

BEYOND BEA CHARITY

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 DECEMBER 2021

4 Charitable activities

	2021	2020
	£	£
Staff costs	13,482	-
Depreciation and impairment	1,700	-
Training	9,848	9,500
Expenses	2,656	6,208
Printing postage and stationery	10,530	5,548
Office equipment	4,376	2,669
Events	-	1,586
Merchandise	46,381	32,213
Subscriptions	3,083	1,488
Rent	13,610	4,288
Insurance	831	414
Fees and charges	1,645	1,696
Advertising	2,018	-
Legal and professional	7,338	-
Travelling	834	-
Cost of sales	1,630	-
	<u>119,962</u>	<u>65,610</u>
Share of governance costs	1,000	-
	<u>120,962</u>	<u>65,610</u>

Governance costs includes payments to the independent examiner of £1,000 (2020-: £nil) for the independent examiner's report.

5 Employees

The average monthly number of employees during the year was:

	2021	2020
	Number	Number
	1	-
	<u>1</u>	<u>-</u>
Employment costs	2021	2020
	£	£
Wages and salaries	13,382	-
Other pension costs	100	-
	<u>13,482</u>	<u>-</u>

BEYOND BEA CHARITY

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2021

6 Tangible fixed assets	Fixtures and fittings £	Computers £	Total £
Cost			
At 1 January 2021	-	2,795	2,795
Additions	3,616	713	4,329
At 31 December 2021	<u>3,616</u>	<u>3,508</u>	<u>7,124</u>
Depreciation and impairment			
Depreciation charged in the year	542	1,158	1,700
At 31 December 2021	<u>542</u>	<u>1,158</u>	<u>1,700</u>
Carrying amount			
At 31 December 2021	<u>3,074</u>	<u>2,350</u>	<u>5,424</u>
At 31 December 2020	<u>-</u>	<u>2,795</u>	<u>2,795</u>

7 Stocks	2021 £	2020 £
Finished goods and goods for resale	14,208	11,633

8 Debtors	2021 £	2020 £
Amounts falling due within one year:		
Trade debtors	2,274	-

9 Creditors: amounts falling due within one year	2021 £	2020 £
Accruals and deferred income	1,000	-

10 Related party transactions

There were no disclosable related party transactions during the year (2020 - none).

BEYOND BEA CHARITY

England & Wales - Charity number 1182305

Accounts



Objectives and Activities

Beyond Bea is a charity focusing on raising awareness about baby loss and educating healthcare professionals in order to improve bereavement care. We are based in Stockport but offer training across the UK. Our founder and CEO is a midwife who always had a specialist interest in Bereavement Care and was aware that this was an area her generic training didn't adequately cover. Beyond Bea was created just 67 days after the loss of Bea, Steph's daughter at 23 weeks and 4 days gestation. Since then we have been developing free, accessible and high quality baby loss awareness training not only to midwives but other healthcare professionals, such as doctors, therapists, neonatal nurses and paramedics.

Our vision is to create a world where every bereaved parent whose baby has died receives the same high standard care from all health professionals and we seek to do this by making high quality bereavement care training available to as many health professionals as possible and to raise awareness of the importance of bereavement care and support to families who have had babies that have died.

Our main activities are the provision of accessible training to healthcare professionals to ensure that every family receives adequate bereavement care when their baby dies but we also raise awareness around baby loss. We are keen to develop our aftercare offer, supporting bereaved parents in their recovery.

Public Benefit

All of the charity's purposes and activities are for the public benefit. The trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing Beyond Bea's aims and objectives and planning future activities.

Achievements and performance



Beyond Bea has continued to grow and build on our previous success; initially we were unsure how we would be able to continue to deliver effective training when the pandemic first hit but this has actually proved to be a great opportunity for growth and has allowed us to go from strength to strength and have a much bigger reach. We have taken the next step in our growth and our Founder has recently started a Fixed Term Contract as our Chief Executive Officer/ Clinical Services Manager, working 25 hours per week.

Beyond Bea has delivered 70 online training sessions in the past 12 month period, with over 2500 health care professionals and students attending our sessions. We have continued to build our excellent reputation with 98% of those who have attended a study session saying they would recommend us. We have successfully launched our 'Alternative Birth Bag' appeal, which is a resource families can use to support them to navigate the birth of a baby when it has died. We have sent out over 2500 copies of the resource to 73 hospitals across the country.

We continue to promote baby loss awareness across different communities and we are constantly exploring how we can do this. We currently run weekly Instagram live sessions, focusing on a range of topics around baby loss, averaging around 800 views for each session. We also run a parent speaker programme, giving bereaved parents the opportunity to talk about their child and what effective bereavement care means to them.

Our online shop has continued to grow with more lines being added each month, helping us build our brand and ensure our long-term financial sustainability. Due to our growth we have had to move to bigger premises twice in the past year and now have somewhere that gives us the flexibility to develop our current service offer further.

Financial Review

During the period, income was £81,195 (2019: £47,281) and expenditure was £65,610 (2019: £48,633), leaving a £15,484 (2019: -£1,352) surplus to carry forward to future periods.

Reserves at the period end were £15,484 which is unrestricted and undesignated. The reserves policy is to maintain unrestricted and undesignated reserves sufficient to cover 3 months of overhead costs.



Structure, Governance and Management

Beyond Bea is a Charitable Incorporated Organisation and operates under a constitution dated 4th March 2019. It became a registered charity in England and Wales on 3rd January 2019.

The strategy and areas of activity of the charity are determined by the Trustees at board meetings, held at least quarterly. We have recently recruited to the post of Chief Executive Officer, following consultation with the Charity Commission; the CEO is responsible for the day to day management and administration of the charity.

The charity seeks to maintain on the Board of Trustees a balance of skills, knowledge and experience needed for the effective administration. The first charity trustees are appointed indefinitely. New trustees are appointed by the existing trustees and are also appointed indefinitely. The charity must have a minimum of 3 trustees and a maximum of 12 trustees. All trustees give their time freely and no trustee remuneration was paid in the period.

The members of the CIO are solely the trustees and all trustees are members.

Independent examiners report to the trustees of Beyond Bea Charity

Independent examiner's report to the trustees of the Beyond Bea Charity

I report to the trustees on my examination of the accounts of the Beyond Bea Charity for the year ending 31st December 2020.

Responsibilities and basis of report

As the charity trustees of the trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act)

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5) (b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect.

1. Accounting records were kept in respect of the Trust as required by section 130 of the Act

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed



Name:

MAUREEN HACKETT.

Qualification

M A A T

Date

15/9/2021.



BEYOND BEA CHARITY

INCOME AND EXPENDITURE ACCOUNT FOR THE YEAR ENDING 31 DECEMBER 2020

Event or Activity	2020
	£

Income

Donations	9213.28
Fundraising	17047.51
Crowd Funding	3269.71
Gift Aid	996.82
Stripe Online Donations	
Merchandise sales	38675.34
Grants	11892.00

PayPal Payments

81,094.66

Expenditure

Training	9499.55
Expenses	6208.40
Stationery	67.92
Office Equipment	2668.96
Postage & Packing	4749.64
Events	1585.55
Merchandise	32213.12
Marketing	
Subscriptions	1488.30
Printing	730.48
Rent	4288.47
Insurance	414.00
Fees and Charges	1695.77

65,610.16

Deficit for the year

15,484.50

MOVEMENT IN BANK BALANCES

	2020
	£
Opening balance as at 1 January 2020	461.51
Surplus for the year	15484.50
Closing balance as at 31 December 2020	<u>15,946.01</u>

Represented by:

Current Bank Account 31/12/2020	14726.96
Less: unrepresented cheques	16.57
Add: uncredited income	1235.62

15,946.01

Cash Account

73.56

AUDITORS STATEMENT

I have examined the Income and Expenditure Account for the financial year to 31 December 2020
I certify that these accounts are in accordance with the books and records and with the
information and explanations given to me.

M Hackett MAAT

M Hackett

15/9/2021.

STATEMENT OF ASSETS AND LIABILITIES		2020	2019
Cash Funds		73.56	67.48
Beyond Bea Bank account		14726.96	1262.91
Euros		183	
Other monetary assets	Nil		Nil
Investments assets	Nil		Nil
Assets retained for Charity's own use			
IT equipment		2795	1321
Merchandise		11,633	14,268
Liabilities			Nil
Total	assets and liabilities	29,228.52	16,919.39



BEYOND BEA CHARITY

INCOME AND EXPENDITURE ACCOUNT FOR THE YEAR ENDING 31 DECEMBER 2020

Event or Activity	2020	2019
	£	£
Income		
Donations	9213.28	12,099.74
Fundraising	17047.51	9,684.05
Crowd Funding	3269.71	5,027.86
Gift Aid	996.82	
Stripe Online Donations		20,373.32
Merchandise sales	38675.34	
Grants	11892.00	
PayPal Payments		96.41
	81,094.66	47,281.38
Expenditure		
Training	9499.55	6,517.59
Expenses	6208.40	5,732.84
Stationery	67.92	922.97
Office Equipment	2668.96	2,359.49
Postage & Packing	4749.64	946.29
Events	1585.55	11,921.60
Merchandise	32213.12	16,016.08
Marketing		497.55
Subscriptions	1488.30	1,358.79
Printing	730.48	308.24
Rent	4288.47	1,484.71
Insurance	414.00	
Fees and Charges	1695.77	567.38
	65,610.16	48,633.53
Deficit for the year	15,484.50	-1,352.15

MOVEMENT IN BANK BALANCES

	2020	2019
	£	£
Opening balance as at 1 January 2020	461.51	1,813.66
Surplus for the year	15484.50	-1,352.15
Closing balance as at 31 December 2020	15,946.01	461.51

Represented by:

Current Bank Account 31/12/2020	14726.96	1,262.91
Less: unrepresented cheques	16.57	901.40
Add: uncredited income	1235.62	100.00

15,946.01

461.51

Cash Account

73.56

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