



Trustees' Annual Report for the period

		Period start date			Period end date		
		1st	April	2023	31 st	March	2024
From					To		

Section A Reference and administration details

Charity name	Ride2Success
Other names charity is known by	R2S
Registered charity number (if any)	1182266
Charity's principal address	75 Mounsey Road
	Preston
	Lancashire
Postcode	PR5 6LU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Karen Needham	Chair		
2	Kerri Walton	Secretary		
3	Lindy Jolly	Treasurer		
4	Coral Mowbray	Trustee		
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19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

To ensure good practice in our organisation, we have the following policies in place: an Equal Opportunities policy, Safeguarding and Child Protection and Vulnerable Adults Policy, a Conflict of Interest Policy, Health & Safety Policy, a Discrimination Policy, a Employment Policy and a Data Protection Policy.

We also have a training manual highlighting the roles and responsibilities of our Trustees, Volunteers and members. The manual also outlines our organisational structure, aims and code of conduct.

Ride2Success carries out risk assessments for all our activities and all who come into contact with young people are subject to an enhanced DBS check.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Working with disadvantaged and disabled beneficiaries from Lancashire. Providing leisure and sporting activities as well as offering education and support for any issues they may be facing in life. Ride2Success likes to adopt a multi agency working approach helping individuals in a holistic manner meaning they achieve the greatest outcomes possible.

1. To promote for the benefit of young or disabled people, in Preston and the surrounding areas, the provision of facilities for horse riding in the interests of social welfare and with the object of improving the conditions of life of the said young or disabled people.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

2. To act as a resource for young people up to the age of 25 living in Preston and the surrounding areas by providing advice and assistance and organising programmes of physical, educational and other activities as a means of: (a) advancing in life and helping young people by developing their skills, capacities and capabilities to enable them to participate in society as independent, mature and responsible individuals; (b) advancing education;
Ride2Success (R2S) continues to deliver impactful horse riding, sports, and physical activity programmes for disabled young people in Preston and the surrounding boroughs. This initiative provides a supportive and inclusive environment where disabled young people can engage with their non-disabled peers, participate actively in sports, and enhance their physical, social, and personal development. Over the past year, R2S has seen modest growth and achieved excellent results in empowering participants and volunteers alike. Key Achievements 1. Empowering Disabled Members through Skill Development R2S has made significant strides in equipping disabled participants with valuable skills and qualifications. Four disabled members obtained recognised coaching qualifications this year and now contribute as sport coaches within R2S. This milestone demonstrates their personal growth, increased confidence, and independence. Furthermore, four participants have advanced to Team Leader roles, leading sessions and becoming role models within the organisation. 2. Inclusive Opportunities in Sport The programme continues to offer a variety of sports activities tailored to members' interests and abilities. Participants can enjoy activities recreationally or at competitive levels. Some members have honed their skills to the extent of competing with other clubs, reflecting the programme's success in nurturing talent and ambition. 3. Volunteer Development Volunteers remain at the heart of R2S, gaining invaluable experience in adapting sports activities for individuals with physical and learning disabilities. Working in this creative and challenging environment enhances their professional knowledge and skills. Many young volunteers have leveraged this experience to progress in their chosen careers, with some currently pursuing studies in sports therapy, medicine, social work, and education. 4. Support for Parents and Carers R2S recognises the importance of supporting the families of its members. Parents and carers benefit from opportunities to socialise, share experiences, and access information about community resources and benefit entitlements. Additionally, R2S sessions provide much-needed respite, allowing carers to recharge while their children engage in meaningful activities. R2S aims to build on this year's achievements by: • Expanding the range of sports and training opportunities available. • Increasing the number of participants progressing to leadership roles. • Strengthening partnerships with local organisations to offer enhanced community support. • Growing volunteer recruitment and development initiatives to foster greater inclusion and professional opportunities. The past year has demonstrated the transformative impact of R2S's programmes on participants, volunteers, and their families. With a focus on continuous improvement and sustainable growth, R2S remains committed to empowering disabled young people and promoting inclusivity through sport.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

R2S does not provide any grants.

We rely heavily on volunteers who do many things at R2S including providing sports coaching, providing 1 to 1 support to the beneficiaries. R2S would not exist without the skilled volunteer base.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The 2023-2024 period marked a year of growth and progress for Ride2Success (R2S), with significant strides in promoting accessibility, inclusivity, and social inclusion for disabled young people in sports and leisure activities. This progress has enhanced the quality of life for our members and solidified our reputation as a leader in delivering accessible sports programmes.

Programme Expansion and Impact

R2S has seen a notable increase in demand for its services, particularly in horse riding, which has become one of the most sought-after activities. This surge in interest reflects the growing recognition of the physical, social, and emotional benefits that horse riding provides to our members. Additionally, the extension of our programme to include carers, particularly young carers, has been a highlight this year. This initiative, inspired by feedback from our members, has provided much-needed respite and opportunities for young carers to connect with peers facing similar challenges.

Developing Future Coaches and Leaders

R2S has continued its investment in the development of members and volunteers, resulting in tangible success stories. Several members have achieved accredited coaching qualifications, enabling them to deliver sports activities both within R2S and in the wider community. Notably, one long-standing volunteer progressed from Group Leader to Head Coach, exemplifying the pathways for growth and leadership within our organisation. This investment has also paved the way for participants to explore paid coaching opportunities with partner organisations, further enhancing their independence and career prospects.

Empowering Members Through Confidence and Skills

Through the opportunities provided by R2S, members have grown in confidence, developed physical skills, and achieved formal qualifications. These achievements contribute significantly to their sense of independence and personal development. The club's commitment to delivering high-quality accessible sports programmes has garnered recognition, driving increased demand from both young people and external organisations.

Support from Grant-Giving Organisations

The invaluable support of grant-giving organisations has enabled R2S to offer vital sessions, including horse riding and other sports, to those in need. These grants have been instrumental in meeting the heightened demand, particularly for horse riding, which continues to attract participants from across Preston and surrounding boroughs.

A Successful Year of Adaptation and Inclusion

Despite challenges, R2S has adapted well, incorporating online interactions and home exercise options to maintain engagement. The return to face-to-face activities has been particularly rewarding, enabling us to work directly with young people and embark on new projects.

Overall, 2023-2024 has been a year of incredible success for R2S. Members have not only accessed activities they may not have otherwise experienced but have also gained a genuine sense of achievement and inclusion. This growth underscores R2S's ongoing commitment to creating opportunities and breaking down barriers for disabled young people and their families.

Section E Financial review

Brief statement of the charity's policy on reserves

As a small charity we have little in the way of reserves. However we have managed to increase the reserve fund slightly which will be used to maintain projects for a short period should we find funding hard to come by. In future R2S will look to have 50% of our annual expenditure in reserve but this will likely be a couple of years down the line.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

R2S has received grant funding from a number of grant giving organisations 16 in total.

All expenditure has been spent on providing activities for beneficiaries, this has come in the way of facility hire, equipment and paying professional coaches to run the sessions.

We have hired very minimal professional staff in order to provide some extra support to those groups that need it.

Grants were awarded from;

Garfield Weston
Postcode Neighbourhood Trust
Awards For All
Hargreaves Foundation
Sport England
The Shepherd Street Trust
A number of smaller charities who do not wish to be named

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>K Needham</i>	<i>M L Jolly</i>
Full name(s)	Karen Needham	Lindy Jolly
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	04/12/2024	

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Ride2Success

**On accounts for the year
ended**

March 31st 2024

**Charity no
(if any)**

1182266

Set out on pages

7-8

(remember to include the page numbers of additional sheets)

**Respective
responsibilities of
trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit was required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

**Basis of independent
examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent
examiner's statement**

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act
 have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

C. Kenny

Date:

02/12/2024

Name:

Claire Kenny

**Relevant professional
qualification(s) or body
(if any):**

ACCA

Address:

8 Bedford Court, Preston, PR1 1JB

Section B

Disclosure

Only complete if the examiner needs to highlight material problems.

**Give here brief details of
any items that the
examiner wishes to
disclose.**



Charity Name Ride2Success	No (if any) 1182266
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Receipts and payments accounts

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For the period from	Period start date 01/04/2023	To	Period end date 31/03/20234
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grant Funding	12,789	37,226	-	50,015	42,650
Income from sports projects	10,660	-	-	10,660	11,221
	-	-	-	-	-
Sub total (Gross income for AR)	23,449	37,226	-	60,675	53,871
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	23,449	37,226	-	60,675	53,871

A3 Payments					
Venue Hire	28,650	-	-	28,650	24,750
Equipment	11,900	-	-	11,900	10,400
Insurance	965	-	-	965	756
Kit	1040	-	-	1040	1040
Administration	447	-	-	447	350
Travel Expenses	7,400	-	-	7,400	6,400
Staffing Costs	9,455	-	-	9,455	9,200
	-	-	-	-	-
	-	-	-	-	-
Sub total	59,857	-	-	59,857	52,896

A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	59,857	-	-	59,857	52,896
Net of receipts/(payments)	818	-	-	818	975
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	8020	-	-	8020	7,045
Cash funds this year end	8,838	-	-	8,838	8,020

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash	6748	2090	-
		-	-	-
		-	-	-
	Total cash funds	6748	2090	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Details			
			-	-
			-	-
			-	-
			-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity’s own use	Details			
			-	
			-	
			-	
			-	-
			-	-
			-	-
			-	-

		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Details			
			-	
			-	
			-	
			-	

Signed by one trustee on behalf of all the trustees	Signature	Print Name	Date of approval
	K Needham M L Jolly	Karen Needham Lindy Jolly	01/12/2024 01/12/2024