



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1st	April	2021		31 st	March	2022

Section A Reference and administration details

Charity name

Ride2Success

Other names charity is known by

R2S

Registered charity number (if any)

1182266

Charity's principal address

75 Mounsey Road

Preston

Lancashire

Postcode

PR5 6LU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Karen Needham	Chair		
2	Kerri Walton	Secretary		
3	Lindy Jolly	Treasurer		
4	Coral Mowbray	Trustee		
5				
6				
7				
8				
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10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- ☐ policies and procedures adopted for the induction and training of trustees;
- ☐ the charity's organisational structure and any wider network with which the charity works;
- ☐ relationship with any related parties;
- ☐ trustees' consideration of major risks and the system and procedures to manage them.

To ensure good practice in our organisation, we have the following policies in place: an Equal Opportunities policy, Safeguarding and Child Protection and Vulnerable Adults Policy, a Conflict of Interest Policy, Health & Safety Policy, a Discrimination Policy, a Employment Policy and a Data Protection Policy.

We also have a training manual highlighting the roles and responsibilities of our Trustees, Volunteers and members. The manual also outlines our organisational structure, aims and code of conduct.

Ride2Success carries out risk assessments for all our activities and all who come into contact with young people are subject to an enhanced DBS check.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Working with disadvantaged and disabled beneficiaries from Lancashire. Providing leisure and sporting activities as well as offering education and support for any issues they may be facing in life. Ride2Success likes to adopt a multi agency working approach helping individuals in a holistic manner meaning they achieve the greatest outcomes possible.

1. To promote for the benefit of young or disabled people, in Preston and the surrounding areas, the provision of facilities for horse riding in the interests of social welfare and with the object of improving the conditions of life of the said young or disabled people.
2. To act as a resource for young people up to the age of 25 living in Preston and the surrounding areas by providing advice and assistance and organising programmes of physical, educational and other activities as a means of:
 - (a) advancing in life and helping young people by developing their skills, capacities and capabilities to enable them to participate in society as independent, mature and responsible individuals;
 - (b) advancing education;

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Ride2Success (R2S) offers horse riding and association, sports and physical activity programmes for disabled young people who live in Preston and the surrounding boroughs. It provides an environment where disabled young people can mix and socialise with their non-disabled peers, actively participating in sports activities and thereby developing their skills whether that be physical function, social skills or personal development.

The beneficiaries and volunteers have opportunities to attend training course and obtain accredited qualifications, for example, four of our disabled members, received recognised coaching qualifications and now help provide sport coaching within R2S. This is a big step and a method we will continue to use. It has boosted their confidence and skills and led to more independence in their personal life. Four of our disabled members have progressed from being participants to becoming Team Leaders and now lead sessions at R2S.

The R2S environment allows its members to access and enjoy a range of sports activities at a level of their choice, whether it be for fun or to participate at a more competitive level, for example, some members have developed their skills in a particular sport allowing them to compete not only against other clubs.

Volunteers gain expedience of working in a fun, creative and challenging environment with people who have physical and learning disabilities. They learn how to adapt activities enabling members with complex needs to access sport and use this experience to enhance their knowledge in their professions, for example, we have young volunteers who have progressed and are currently studying to become sports therapists, doctors, social workers and teachers.

Parents and carers of R2S members have an opportunity to socialise, discuss and exchange information regarding benefit entitlements, experiences and other suitable provision for their

disabled children that may be available in the community. The sessions also allow them some respite.

Additional details of objectives and activities (Optional information)

R2S does not provide any grants.

We rely heavily on volunteers who do many things at R2S including providing sports coaching, providing 1 to 1 support to the beneficiaries. R2S would not exist without the skilled volunteer base.

You **may choose** to include further statements, where relevant, about:

- ☐ policy on grantmaking;
- ☐ policy programme related investment;
- ☐ contribution made by volunteers.

Summary of the main achievements of the charity during the year

R2S has continued to grow steadily, ensuring accessibility and participation in sports and leisure activities by disabled young people, promoting social inclusion and providing opportunities for them to improve their quality of life. The growth of the club can also be measured by the requests for adapted sports activities made by young people and other organisations.

This year we have continued to extend our programme to carers and in the main young carers. Allowing them to gain the opportunity of respite and engage with other young people in a similar situation. Some of the young people have severely disabled siblings and their parents are unable to invest as much time to them as they would like. The project was a group decision and was requested by our members it has proved to be a huge success. We are also developing coaches who will work across the charity and hopefully progress onto paid coaching work with agencies we have become close to.

Investing in our volunteers has allowed R2S to grow from within and services requested can be delivered by some of our members who have achieved accredited qualifications enabling them to coach in the community. For example, one of our volunteers who has been with the club for over three years, progressed from being a Group Leader to becoming our Head Coach. Our volunteer head coach has moved on to a very exciting role at a professional football club.

Through the opportunities R2S offers, members have become confident in their abilities, developed their physical skills and some have gained formal qualifications helping them towards a level of independence. R2S has firmly cemented its reputation for delivering high quality accessible sports programmes which has led to a demand for its services by beneficiaries and also outside of the club setting. R2S received funding from a number of grant giving organisations which enabled us to provide a number of sessions including horse riding and sports to those in need.

Overall, this has been a highly successful year. A sense of achievement and participation has been felt by all our members, they have enjoyed accessing activities that they may not otherwise experience. The fact that we have continued to take the charity online and do exercise at home but it has been fantastic to work with the young people face to face again and start even more projects.

Section E

Financial review

Brief statement of the charity's policy on reserves

As a very new charity we have little in the way of reserves. However we have managed to maintain £7000 which will be used to maintain projects for a short period should we find funding hard to come by. In future R2S will look to have 50% of our annual expenditure in reserve but this will likely be a couple of years down the line.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- ☐ the charity's principal sources of funds (including any fundraising);
- ☐ how expenditure has supported the key objectives of the charity;
- ☐ investment policy and objectives including any ethical investment policy adopted.

R2S has received grant funding from the National Lottery and other local charities that have enabled us to move forward this year.

All expenditure has been spent on providing activities for beneficiaries, this has come in the way of facility hire or providing the young people with equipment to work from home.

We have hired very minimal professional staff in order to provide some extra support to those groups that need it.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	K Needham	M L Jolly
Full name(s)	Karen Needham	Lindy Jolly
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	28/12/2022	

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/ members of

Ride2Success

On accounts for the year ended

March 31st 2022

Charity no (if any)

1182266

Set out on pages

7-8

(remember to include the page numbers of additional sheets)

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit was required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed. It is my responsibility to:

- ☐ examine the accounts under section 145 of the Charities Act,
- ☐ to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- ☐ to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
 - ☐ to keep accounting records in accordance with section 130 of the Charities Act; and
 - ☐ to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act
 have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: **Date:**

Name:

Relevant professional qualification(s) or body (if any):

Address:

Section B Disclosure

Only complete if the examiner needs to highlight material problems.

Give here brief details of any items that the examiner wishes to disclose.

Charity Name Ride2Success	No (if any) 1182266
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Receipts and payments accounts

CC16a

For the period from	Period start date 01/04/2021	To	Period end date 31/03/2022
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Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grant Funding	34,900	-	-	29,800	34,900
Income from sports projects	7,250	-	-	6,325	7,250
	-	-	-	-	-
Sub total (Gross income for AR)	42,150	-	-	42,150	36,125
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	42,150	-	-	42,150	36,125

A3 Payments					
Venue Hire	21,450	-	-	21,450	5,450

Equipment	8,400	-	-	8,400	14,300
Insurance	657	-	-	657	652
Kit	640	-	-	640	540
Administration	350	-	-	350	290
Travel Expenses	4,400	-	-	4,400	3,700
Staffing Costs	6,200	-	-	6,200	4,200
		-	-		
		-	-		
Sub total	42,097	-	-	42,097	29,132

A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-

Total payments

42,097	-	-	42,097	29,132
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Net of receipts/ (payments)

53	-	-	53	6,993
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A5 Transfers between funds

-	-	-	-	-
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A6 Cash funds last year end

7,045	-	-	7,045	52
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Cash funds this year end

7,098	-	-	7,098	7,045
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Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestrict ed funds to nearest £	Restrict ed funds to nearest £	Endowme nt funds to nearest £
B1 Cash funds	Cash in Bank	7,098	-	-
		-	-	-
		-	-	-
	Total cash funds	7,098	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestrict ed funds	Restrict ed	Endowme nt funds

B2 Other monetary assets	Details	funds		
		to nearest £	to nearest £	to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-

B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	
			-	
			-	
			-	-
			-	-
			-	-
			-	-
			-	-

Details	Fund to which liability relates	Amount due (optional)	When due (optional)

B5 Liabilities

-
-
-
-
-

Signed by one trustee
on behalf of all the
trustees

Signature

Print Name

Date of
approval

K Needham
M L Jolly

Karen Needham
Lindy Jolly

28/12/2022
28/12/2022