

RIDE2SUCCESS

England & Wales · Charity number 1182266

Details

Status Registered

Legal form Trust

Registered 2019-02-28

Register [View on the Charity Commission register](#)

Contact

Address 75 Mounsey Road
Bamber Bridge
Preston
PR5 6LU

Phone 07950695314

Email ride2success@mail.com

Activities

Objects: 1. TO PROMOTE FOR THE BENEFIT OF YOUNG OR DISABLED PEOPLE, IN PRESTON AND THE SURROUNDING AREAS, THE PROVISION OF FACILITIES FOR HORSE RIDING IN THE INTERESTS OF SOCIAL WELFARE AND WITH THE OBJECT OF IMPROVING THE CONDITIONS OF LIFE OF THE SAID YOUNG OR DISABLED PEOPLE.2. TO ACT AS A RESOURCE FOR YOUNG PEOPLE UP TO THE AGE OF 25 LIVING IN PRESTON AND THE SURROUNDING AREAS BY PROVIDING ADVICE AND ASSISTANCE AND ORGANISING PROGRAMMES OF PHYSICAL, EDUCATIONAL AND OTHER ACTIVITIES AS A MEANS OF: (A) ADVANCING IN LIFE AND HELPING YOUNG PEOPLE BY DEVELOPING THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS INDEPENDENT, MATURE AND RESPONSIBLE INDIVIDUALS;(B) ADVANCING EDUCATION;

Activities: Working with disadvantaged and disabled beneficiaries from Lancashire. Providing leisure and sporting activities as well as offering education and support for any issues they may be facing in life. Ride2Success likes to adopt a multi agency working approach helping individuals in a holistic manner meaning they achieve the greatest outcomes possible.

Classification

- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, Education/training, Disability, The Prevention Or Relief Of Poverty, Amateur Sport
- **Who:** Children/young People, Elderly/old People, People With Disabilities

Geography

- Blackburn With Darwen
- Blackpool
- Cumbria
- Lancashire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£75,419	£72,645	-	-
2024-03-31	£60,675	£59,857	-	-
2023-03-31	£53,871	£52,896	-	-
2022-03-31	£42,150	£42,097	-	-
2021-03-31	£36,125	£29,132	-	-

Trustees

Name	Role	Appointed
CORAL MOWBRAY		2018-03-01
KERRI WALTON		2018-03-01
MELINDA LOUISE JOLLY		2018-03-01
Simon Redwood		2026-02-01

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1st	April	2024		31 st	March	2025

Section A Reference and administration details

Charity name

Ride2Success

Other names charity is known by

R2S

Registered charity number (if any)

1182266

Charity's principal address

75 Mounsey Road

Preston

Lancashire

Postcode

PR5 6LU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Karen Needham	Chair		
2	Kerri Walton	Secretary		
3	Lindy Jolly	Treasurer		
4	Coral Mowbray	Trustee		
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17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

To support strong governance and good practice, Ride2Success has a comprehensive suite of policies and procedures in place. These include policies covering Equal Opportunities, Safeguarding and Child Protection and Vulnerable Adults, Conflicts of Interest, Health and Safety, Discrimination, Employment and Data Protection. All policies are reviewed regularly to ensure they remain up to date and reflective of current legislation and best practice.

We also maintain a detailed training and induction manual which clearly sets out the roles and responsibilities of Trustees, volunteers and staff. This manual outlines our organisational structure, charitable aims and expected standards of behaviour, including our code of conduct, ensuring consistency and accountability across the organisation.

Risk assessments are completed for all activities delivered by Ride2Success and are reviewed as required. Everyone who comes into contact with children and young people is subject to an enhanced DBS check, and safeguarding procedures are embedded into the day to day delivery of our work.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Working with disadvantaged and disabled beneficiaries from Lancashire. Providing leisure and sporting activities as well as offering education and support for any issues they may be facing in life. Ride2Success likes to adopt a multi agency working approach helping individuals in a holistic manner meaning they achieve the greatest outcomes possible.

1. To promote for the benefit of young or disabled people, in Preston and the surrounding areas, the provision of facilities for horse riding in the interests of social welfare and with the object of improving the conditions of life of the said young or disabled people.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

2. To act as a resource for young people up to the age of 25 living in Preston and the surrounding areas by providing advice and assistance and organising programmes of physical, educational and other activities as a means of: (a) advancing in life and helping young people by developing their skills, capacities and capabilities to enable them to participate in society as independent, mature and responsible individuals; (b) advancing education;	
Ride2Success R2S continues to deliver high quality horse riding, sport and physical activity programmes for disabled young people across Preston and the surrounding boroughs. Our programmes provide a safe, supportive and inclusive environment in which disabled young people can take part alongside non disabled peers, engage regularly in physical activity and develop physically, socially and personally. Over the past year, R2S has experienced modest but steady growth and has achieved strong outcomes for participants, volunteers and families. The organisation has remained focused on delivering meaningful opportunities that build confidence, independence and skills, while maintaining a supportive community centred approach. Key achievements during the year include the following. Empowering disabled members through skills and progression R2S has continued to support disabled young people to develop skills, confidence and leadership capacity. During the year, four disabled members successfully achieved recognised coaching qualifications and are now actively contributing as sports coaches within R2S sessions. This represents a significant step in their personal development and independence. In addition, four participants progressed into Team Leader roles, supporting session delivery and acting as positive role models for other members. Inclusive opportunities in sport and physical activity The programme continues to offer a broad range of sports and physical activities tailored to individual interests and abilities. Participants are able to take part recreationally or, where appropriate, progress towards more structured and competitive opportunities. Several members have developed their skills to a level that enables them to compete with other clubs, demonstrating both personal ambition and the effectiveness of the support provided. Volunteer development and progression Volunteers remain central to the success of R2S. Through their involvement, volunteers gain practical experience in adapting sports and physical activities for young people with physical and learning disabilities. Working within this supportive but challenging environment strengthens their confidence, communication skills and professional practice. A number of young volunteers have used this experience to support progression into further education and career pathways, including sports	

therapy, medicine, social work and education.

Support for parents and carers

R2S recognises the vital role played by parents and carers and the importance of supporting the wider family network. Sessions provide opportunities for parents and carers to meet informally, share experiences and access information about local services, community support and benefit entitlements. The delivery of regular activities also provides valuable respite, allowing carers time to rest and recharge while their children are engaged in positive and purposeful activities.

Looking ahead, R2S aims to build on the progress made this year by expanding the range of sports and training opportunities available, increasing the number of participants progressing into leadership and coaching roles, strengthening partnerships with local organisations and continuing to grow volunteer recruitment and development.

The past year has reinforced the positive and lasting impact of R2S programmes on disabled young people, volunteers and families. With a clear focus on continuous improvement and sustainable growth, R2S remains committed to promoting inclusion, independence and opportunity through sport and physical activity.

Additional details of objectives and activities (Optional information)

R2S does not provide any grants.

We rely heavily on volunteers who do many things at R2S including providing sports coaching, providing 1 to 1 support to the beneficiaries. R2S would not exist without the skilled volunteer base.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The 2024 to 2025 period represented a year of steady growth and positive progress for Ride2Success R2S, with clear advances in promoting accessibility, inclusion and social participation for disabled young people through sport and leisure activities. Over the year, our work has continued to enhance the quality of life of participants while further strengthening R2S's position as a trusted provider of accessible sports programmes within Preston and the surrounding boroughs.

Programme expansion and impact

R2S experienced increased demand across its activities, most notably in horse riding, which remains one of the most popular elements of the programme. This growth reflects an increased awareness of the physical, social and emotional benefits that horse riding offers to disabled young people. During the year, R2S also expanded its offer to include carers, particularly young carers, in direct response to feedback from members and families. This development has provided valuable respite and created opportunities for young carers to connect with others with shared experiences, strengthening the wider support network around participants.

Developing future coaches and leaders

Investment in the development of members and volunteers has continued to deliver strong outcomes. A number of members achieved accredited coaching qualifications during the year, enabling them to support the delivery of activities within R2S and, in some cases, progress into opportunities within the wider community. One long standing volunteer progressed from Group Leader to Head Coach, demonstrating clear and achievable pathways for progression and leadership within the organisation. This focus on development has also supported participants to explore paid coaching and sessional work with partner organisations, contributing to greater independence and employability.

Empowering members through confidence and skills

Participation in R2S programmes has supported members to build confidence, improve physical skills and work towards recognised qualifications. These outcomes play a significant role in strengthening independence, self belief and personal development. The consistent delivery of high quality, accessible sports opportunities has led to increased interest from both young people and external organisations, further evidencing the value and relevance of R2S's work.

Support from grant giving organisations

The continued support of grant giving organisations has been essential in enabling R2S to deliver its core activities, including horse riding and multi sport sessions, to those who would otherwise be unable to access them. Grant funding has allowed the organisation to respond effectively to increased demand, particularly within the horse riding programme, which attracts participants from across Preston and neighbouring boroughs.

A year of adaptation and inclusion

Throughout the year, R2S has demonstrated flexibility and resilience, adapting delivery where required and maintaining engagement through alternative approaches, including online contact and home based activity options. The return to consistent face to face delivery has been particularly valuable, enabling deeper engagement with young people and the development of new projects and partnerships.

Disabled young people have accessed activities they may not otherwise have experienced, developed new skills and confidence, and felt a genuine sense of inclusion and achievement. This progress reinforces R2S's on going commitment to reducing barriers, creating opportunity and supporting disabled young people and their families through sport and physical activity.

Section E

Financial review

Brief statement of the charity's policy on reserves

Ride2Success holds modest reserves, reflecting its position as a small charity with limited unrestricted income. The majority of funding received during the year was restricted and used directly to support the delivery of services for disabled young people. Trustees monitor reserves and cash flow regularly and remain committed to building unrestricted reserves where possible, while prioritising the continuation of high quality, accessible provision.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

During the year, Ride2Success received grant funding from 17 grant giving organisations. This funding has been used entirely to support the delivery of activities for beneficiaries, including facility hire, specialist equipment and the engagement of qualified coaches to deliver sessions.

R2S operates with minimal paid staffing, employing professional staff only where additional specialist support is required to meet the needs of specific groups. This approach ensures that the majority of resources are directed towards frontline delivery while maintaining safe and high quality provision.

Grants during the year were awarded by the following organisations:

Garfield Weston

Postcode Neighbourhood Trust

The National Lottery

Masonic Charitable Foundation

True Colours Trust

Hargreaves Foundation

Sport England

The Shepherd Street Trust

In addition, a number of smaller charitable trusts who have requested anonymity also provided support.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>K Needham</i>	<i>M L Jolly</i>
Full name(s)	Karen Needham	Lindy Jolly
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	12/12/2025	

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Ride2Success

**On accounts for the year
ended**

March 31st 2025

**Charity no
(if any)**

1182266

Set out on pages

7-8

(remember to include the page numbers of additional sheets)

**Respective
responsibilities of
trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit was required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

**Basis of independent
examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent
examiner's statement**

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

C. Kenny

Date:

12/12/2025

Name:

Claire Kenny

**Relevant professional
qualification(s) or body
(if any):**

ACCA

Address:

8 Bedford Court, Preston, PR1 1JB

Section B

Disclosure

Only complete if the examiner needs to highlight material problems.

Give here brief details of
any items that the
examiner wishes to
disclose.



Charity Name Ride2Success	No (if any) 1182266
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Receipts and payments accounts

CC16a

For the period from	Period start date 01/04/2024	To	Period end date 31/03/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grant Funding	18,189	52,227	-	70,416	50,015
Income from sports projects	5,003	-	-	5,003	10,660
	-	-	-	-	-
Sub total (Gross income for AR)	23,192	52,227	-	75,419	60,675
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	23,192	52,227	-	75,419	60,675
A3 Payments					
Venue Hire	38,666	-	-	38,666	28,650
Equipment	7,900	-	-	7,900	11,900
Insurance	987	-	-	987	965
Kit	1790	-	-	1790	1040
Administration	447	-	-	447	447
Travel Expenses	6,300	-	-	6,300	7,400
Staffing Costs	16,555	-	-	16,555	9,455
	-	-	-	-	-
	-	-	-	-	-
Sub total	72,645	-	-	72,645	59,857

A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	72,645	-	-	72,645	59,857
Net of receipts/(payments)	2,774	- 1184	-	2,774	818
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	8,838	-	-	8,838	8020
Cash funds this year end	11,612	-	-	11,612	8,838

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash	8,226	3,386	-
		-	-	-
		-	-	-
	Total cash funds	8,226	3,386	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Fund to which asset belongs

Cost (optional)

Current value (optional)

B3 Investment assets	Details			
			-	-
			-	-
			-	-
			-	-
			-	-

B4 Assets retained for the charity’s own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	
			-	

B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one trustee on behalf of all the trustees	Signature	Print Name	Date of approval
	<i>K Needham</i>	Karen Needham	12/12/2025
	<i>M L Jolly</i>	Lindy Jolly	12/12/2025

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1st	April	2023		31 st	March	2024

Section A

Reference and administration details

Charity name	Ride2Success
Other names charity is known by	R2S
Registered charity number (if any)	1182266
Charity's principal address	75 Mounsey Road Preston Lancashire Postcode PR5 6LU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Karen Needham	Chair		
2	Kerri Walton	Secretary		
3	Lindy Jolly	Treasurer		
4	Coral Mowbray	Trustee		
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

To ensure good practice in our organisation, we have the following policies in place: an Equal Opportunities policy, Safeguarding and Child Protection and Vulnerable Adults Policy, a Conflict of Interest Policy, Health & Safety Policy, a Discrimination Policy, a Employment Policy and a Data Protection Policy.

We also have a training manual highlighting the roles and responsibilities of our Trustees, Volunteers and members. The manual also outlines our organisational structure, aims and code of conduct.

Ride2Success carries out risk assessments for all our activities and all who come into contact with young people are subject to an enhanced DBS check.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Working with disadvantaged and disabled beneficiaries from Lancashire. Providing leisure and sporting activities as well as offering education and support for any issues they may be facing in life. Ride2Success likes to adopt a multi agency working approach helping individuals in a holistic manner meaning they achieve the greatest outcomes possible.

1. To promote for the benefit of young or disabled people, in Preston and the surrounding areas, the provision of facilities for horse riding in the interests of social welfare and with the object of improving the conditions of life of the said young or disabled people.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

2. To act as a resource for young people up to the age of 25 living in Preston and the surrounding areas by providing advice and assistance and organising programmes of physical, educational and other activities as a means of: (a) advancing in life and helping young people by developing their skills, capacities and capabilities to enable them to participate in society as independent, mature and responsible individuals; (b) advancing education;
Ride2Success (R2S) continues to deliver impactful horse riding, sports, and physical activity programmes for disabled young people in Preston and the surrounding boroughs. This initiative provides a supportive and inclusive environment where disabled young people can engage with their non-disabled peers, participate actively in sports, and enhance their physical, social, and personal development. Over the past year, R2S has seen modest growth and achieved excellent results in empowering participants and volunteers alike. Key Achievements 1. Empowering Disabled Members through Skill Development R2S has made significant strides in equipping disabled participants with valuable skills and qualifications. Four disabled members obtained recognised coaching qualifications this year and now contribute as sport coaches within R2S. This milestone demonstrates their personal growth, increased confidence, and independence. Furthermore, four participants have advanced to Team Leader roles, leading sessions and becoming role models within the organisation. 2. Inclusive Opportunities in Sport The programme continues to offer a variety of sports activities tailored to members' interests and abilities. Participants can enjoy activities recreationally or at competitive levels. Some members have honed their skills to the extent of competing with other clubs, reflecting the programme's success in nurturing talent and ambition. 3. Volunteer Development Volunteers remain at the heart of R2S, gaining invaluable experience in adapting sports activities for individuals with physical and learning disabilities. Working in this creative and challenging environment enhances their professional knowledge and skills. Many young volunteers have leveraged this experience to progress in their chosen careers, with some currently pursuing studies in sports therapy, medicine, social work, and education. 4. Support for Parents and Carers R2S recognises the importance of supporting the families of its members. Parents and carers benefit from opportunities to socialise, share experiences, and access information about community resources and benefit entitlements. Additionally, R2S sessions provide much-needed respite, allowing carers to recharge while their children engage in meaningful activities. R2S aims to build on this year's achievements by: • Expanding the range of sports and training opportunities available. • Increasing the number of participants progressing to leadership roles. • Strengthening partnerships with local organisations to offer enhanced community support. • Growing volunteer recruitment and development initiatives to foster greater inclusion and professional opportunities. The past year has demonstrated the transformative impact of R2S's programmes on participants, volunteers, and their families. With a focus on continuous improvement and sustainable growth, R2S remains committed to empowering disabled young people and promoting inclusivity through sport.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

R2S does not provide any grants.

We rely heavily on volunteers who do many things at R2S including providing sports coaching, providing 1 to 1 support to the beneficiaries. R2S would not exist without the skilled volunteer base.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The 2023-2024 period marked a year of growth and progress for Ride2Success (R2S), with significant strides in promoting accessibility, inclusivity, and social inclusion for disabled young people in sports and leisure activities. This progress has enhanced the quality of life for our members and solidified our reputation as a leader in delivering accessible sports programmes.

Programme Expansion and Impact

R2S has seen a notable increase in demand for its services, particularly in horse riding, which has become one of the most sought-after activities. This surge in interest reflects the growing recognition of the physical, social, and emotional benefits that horse riding provides to our members. Additionally, the extension of our programme to include carers, particularly young carers, has been a highlight this year. This initiative, inspired by feedback from our members, has provided much-needed respite and opportunities for young carers to connect with peers facing similar challenges.

Developing Future Coaches and Leaders

R2S has continued its investment in the development of members and volunteers, resulting in tangible success stories. Several members have achieved accredited coaching qualifications, enabling them to deliver sports activities both within R2S and in the wider community. Notably, one long-standing volunteer progressed from Group Leader to Head Coach, exemplifying the pathways for growth and leadership within our organisation. This investment has also paved the way for participants to explore paid coaching opportunities with partner organisations, further enhancing their independence and career prospects.

Empowering Members Through Confidence and Skills

Through the opportunities provided by R2S, members have grown in confidence, developed physical skills, and achieved formal qualifications. These achievements contribute significantly to their sense of independence and personal development. The club's commitment to delivering high-quality accessible sports programmes has garnered recognition, driving increased demand from both young people and external organisations.

Support from Grant-Giving Organisations

The invaluable support of grant-giving organisations has enabled R2S to offer vital sessions, including horse riding and other sports, to those in need. These grants have been instrumental in meeting the heightened demand, particularly for horse riding, which continues to attract participants from across Preston and surrounding boroughs.

A Successful Year of Adaptation and Inclusion

Despite challenges, R2S has adapted well, incorporating online interactions and home exercise options to maintain engagement. The return to face-to-face activities has been particularly rewarding, enabling us to work directly with young people and embark on new projects.

Overall, 2023-2024 has been a year of incredible success for R2S. Members have not only accessed activities they may not have otherwise experienced but have also gained a genuine sense of achievement and inclusion. This growth underscores R2S's ongoing commitment to creating opportunities and breaking down barriers for disabled young people and their families.

Section E Financial review

Brief statement of the charity's policy on reserves

As a small charity we have little in the way of reserves. However we have managed to increase the reserve fund slightly which will be used to maintain projects for a short period should we find funding hard to come by. In future R2S will look to have 50% of our annual expenditure in reserve but this will likely be a couple of years down the line.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

R2S has received grant funding from a number of grant giving organisations 16 in total.

All expenditure has been spent on providing activities for beneficiaries, this has come in the way of facility hire, equipment and paying professional coaches to run the sessions.

We have hired very minimal professional staff in order to provide some extra support to those groups that need it.

Grants were awarded from;

Garfield Weston
Postcode Neighbourhood Trust
Awards For All
Hargreaves Foundation
Sport England
The Shepherd Street Trust
A number of smaller charities who do not wish to be named

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>K Needham</i>	<i>M L Jolly</i>
Full name(s)	Karen Needham	Lindy Jolly
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	04/12/2024	

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Ride2Success

**On accounts for the year
ended**

March 31st 2024

**Charity no
(if any)**

1182266

Set out on pages

7-8

(remember to include the page numbers of additional sheets)

**Respective
responsibilities of
trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit was required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

**Basis of independent
examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent
examiner's statement**

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

C. Kenny

Date:

02/12/2024

Name:

Claire Kenny

**Relevant professional
qualification(s) or body
(if any):**

ACCA

Address:

8 Bedford Court, Preston, PR1 1JB

Section B

Disclosure

Only complete if the examiner needs to highlight material problems.

**Give here brief details of
any items that the
examiner wishes to
disclose.**



Charity Name Ride2Success	No (if any) 1182266
------------------------------	------------------------

Receipts and payments accounts

CC16a

For the period from	Period start date 01/04/2023	To	Period end date 31/03/20234
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grant Funding	12,789	37,226	-	50,015	42,650
Income from sports projects	10,660	-	-	10,660	11,221
	-	-	-	-	-
Sub total (Gross income for AR)	23,449	37,226	-	60,675	53,871
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	23,449	37,226	-	60,675	53,871

A3 Payments					
Venue Hire	28,650	-	-	28,650	24,750
Equipment	11,900	-	-	11,900	10,400
Insurance	965	-	-	965	756
Kit	1040	-	-	1040	1040
Administration	447	-	-	447	350
Travel Expenses	7,400	-	-	7,400	6,400
Staffing Costs	9,455	-	-	9,455	9,200
		-	-		
		-	-		
Sub total	59,857	-	-	59,857	52,896

A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	59,857	-	-	59,857	52,896
Net of receipts/(payments)	818	-	-	818	975
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	8020	-	-	8020	7,045
Cash funds this year end	8,838	-	-	8,838	8,020

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash	6748	2090	-
		-	-	-
		-	-	-
	Total cash funds	6748	2090	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Details			
			-	-
			-	-
			-	-
			-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity’s own use	Details			
			-	
			-	
			-	
			-	-
			-	-
			-	-
			-	-

		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Details			
			-	
			-	
			-	
			-	

Signed by one trustee on behalf of all the trustees	Signature	Print Name	Date of approval
	K Needham M L Jolly	Karen Needham Lindy Jolly	01/12/2024 01/12/2024

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1st	April	2022		31 st	March	2023

Section A

Reference and administration details

Charity name	Ride2Success
Other names charity is known by	R2S
Registered charity number (if any)	1182266
Charity's principal address	75 Mounsey Road
	Preston
	Lancashire
Postcode	PR5 6LU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Karen Needham	Chair		
2	Kerri Walton	Secretary		
3	Lindy Jolly	Treasurer		
4	Coral Mowbray	Trustee		
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

To ensure good practice in our organisation, we have the following policies in place: an Equal Opportunities policy, Safeguarding and Child Protection and Vulnerable Adults Policy, a Conflict of Interest Policy, Health & Safety Policy, a Discrimination Policy, a Employment Policy and a Data Protection Policy.

We also have a training manual highlighting the roles and responsibilities of our Trustees, Volunteers and members. The manual also outlines our organisational structure, aims and code of conduct.

Ride2Success carries out risk assessments for all our activities and all who come into contact with young people are subject to an enhanced DBS check.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Working with disadvantaged and disabled beneficiaries from Lancashire. Providing leisure and sporting activities as well as offering education and support for any issues they may be facing in life. Ride2Success likes to adopt a multi agency working approach helping individuals in a holistic manner meaning they achieve the greatest outcomes possible.

1. To promote for the benefit of young or disabled people, in Preston and the surrounding areas, the provision of facilities for horse riding in the interests of social welfare and with the object of improving the conditions of life of the said young or disabled people.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

2. To act as a resource for young people up to the age of 25 living in Preston and the surrounding areas by providing advice and assistance and organising programmes of physical, educational and other activities as a means of: (a) advancing in life and helping young people by developing their skills, capacities and capabilities to enable them to participate in society as independent, mature and responsible individuals; (b) advancing education;
Ride2Success (R2S) offers horse riding and association, sports and physical activity programmes for disabled young people who live in Preston and the surrounding boroughs. It provides an environment where disabled young people can mix and socialise with their non-disabled peers, actively participating in sports activities and thereby developing their skills whether that be physical function, social skills or personal development. The beneficiaries and volunteers have opportunities to attend training course and obtain accredited qualifications, for example, four of our disabled members, received recognised coaching qualifications and now help provide sport coaching within R2S. This is a big step and a method we will continue to use. It has boosted their confidence and skills and led to more independence in their personal life. Four of our disabled members have progressed from being participants to becoming Team Leaders and now lead sessions at R2S. The R2S environment allows its members to access and enjoy a range of sports activities at a level of their choice, whether it be for fun or to participate at a more competitive level, for example, some members have developed their skills in a particular sport allowing them to compete not only against other clubs. Volunteers gain expedience of working in a fun, creative and challenging environment with people who have physical and learning disabilities. They learn how to adapt activities enabling members with complex needs to access sport and use this experience to enhance their knowledge in their professions, for example, we have young volunteers who have progressed and are currently studying to become sports therapists, doctors, social workers and teachers. Parents and carers of R2S members have an opportunity to socialise, discuss and exchange information regarding benefit entitlements, experiences and other suitable provision for their disabled children that may be available in the community. The sessions also allow them some respite.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

R2S does not provide any grants.

We rely heavily on volunteers who do many things at R2S including providing sports coaching, providing 1 to 1 support to the beneficiaries. R2S would not exist without the skilled volunteer base.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

R2S has experienced incredible growth and progress during the 2022-2023 period, further enhancing accessibility and inclusivity for disabled young people in sports and leisure activities. The club has been dedicated to promoting social inclusion and improving the quality of life for its members. The increase in requests for adapted sports activities from young people and other organisations is a testament to the club's growth and impact.

This year, R2S has extended its program to carers, specifically young carers, providing them with much-needed respite and the opportunity to connect with other young people facing similar situations. This initiative was driven by our members and has been a tremendous success. Moreover, we have been developing coaches who will contribute to the broader community and potentially secure paid coaching positions with partnered agencies.

Investing in our dedicated volunteers has allowed R2S to thrive from within, as some members have achieved accredited coaching qualifications and are now able to deliver services in the community. For instance, one of our long-standing volunteers has progressed from a Group Leader to become our Head Coach. Their journey highlights the growth and potential inherent in our organisation.

Through the various opportunities provided by R2S, our members have grown in confidence, developed their physical skills, and even gained formal qualifications that contribute to their sense of independence. The club has gained recognition for delivering high-quality accessible sports programs, leading to an increasing demand for our services within and beyond our immediate club setting. Thanks to the support of grant-giving organisations, R2S has been able to offer sessions including horse riding and sports to those in need.

Overall, this has been an incredibly successful year for R2S. Our members have not only enjoyed participating in activities they may not have otherwise had access to, but they have also experienced a genuine sense of achievement and inclusion. While we have adapted to online interactions and home exercise, being able to work face-to-face with the young people again and embark on new projects has been absolutely fantastic

Section E Financial review

Brief statement of the charity's policy on reserves

As a small charity we have little in the way of reserves. However we have managed to increase the reserve fund from £7000 - £8000 which will be used to maintain projects for a short period should we find funding hard to come by. In future R2S will look to have 50% of our annual expenditure in reserve but this will likely be a couple of years down the line.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

R2S has received grant funding from the National Lottery and other local charities that have enabled us to move forward this year.

All expenditure has been spent on providing activities for beneficiaries, this has come in the way of facility hire, equipment and paying professional coaches to run the sessions.

We have hired very minimal professional staff in order to provide some extra support to those groups that need it.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>K Needham</i>	<i>M L Jolly</i>
Full name(s)	Karen Needham	Lindy Jolly
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	16/11/2023	

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Ride2Success

**On accounts for the year
ended**

March 31st 2023

**Charity no
(if any)**

1182266

Set out on pages

7-8

(remember to include the page numbers of additional sheets)

**Respective
responsibilities of
trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit was required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

**Basis of independent
examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent
examiner's statement**

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

M Faulkner

Date:

08/01/2024

Name:

Mike Faulker

**Relevant professional
qualification(s) or body
(if any):**

ATT

Address:

35 Brookdale, New Longton, Preston, PR4 4XL

Section B

Disclosure

Only complete if the examiner needs to highlight material problems.

**Give here brief details of
any items that the
examiner wishes to
disclose.**



Charity Name Ride2Success	No (if any) 1182266
------------------------------	------------------------

Receipts and payments accounts

CC16a

For the period from	Period start date 01/04/2022	To	Period end date 31/03/2023
---------------------	---------------------------------	----	-------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grant Funding	9,675	32,975	-	42,650	34,900
Income from sports projects	11,221	-	-	11,221	7,250
	-	-	-	-	-
Sub total (Gross income for AR)	20,896	32,975	-	53,871	42,150
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	20,896	32,975	-	53,871	42,150

A3 Payments					
Venue Hire	24,750	-	-	24,750	21,450
Equipment	10,400	-	-	10,400	8,400
Insurance	756	-	-	756	657
Kit	1040	-	-	1040	640
Administration	350	-	-	350	350
Travel Expenses	6,400	-	-	6,400	4,400
Staffing Costs	9,200	-	-	9,200	6,200
	-	-	-	-	-
	-	-	-	-	-
Sub total	52,896	-	-	52,896	42,097

A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-
Total payments	52,896	-	-	52,896	42,097
Net of receipts/(payments)	975	-	-	975	53
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	7,045	-	-	7,045	7,045
Cash funds this year end	8,020	-	-	8,020	7,098

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash in Bank	6040	1980	-
		-	-	-
		-	-	-
	Total cash funds	6040	1980	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

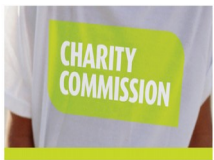
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Details			
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Details			
			-	
			-	
			-	
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Details			
			-	
			-	
			-	
			-	
			-	

Signed by one trustee on behalf of all the trustees	Signature	Print Name	Date of approval
	<i>K Needham</i>	Karen Needham	16/11/2023
	<i>M L Jolly</i>	Lindy Jolly	16/11/2023

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1st	April	2021		31 st	March	2022

Section A Reference and administration details

Charity name

Ride2Success

Other names charity is known by

R2S

Registered charity number (if any)

1182266

Charity's principal address

75 Mounsey Road

Preston

Lancashire

Postcode

PR5 6LU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Karen Needham	Chair		
2	Kerri Walton	Secretary		
3	Lindy Jolly	Treasurer		
4	Coral Mowbray	Trustee		
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

--	--	--

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- ☐ policies and procedures adopted for the induction and training of trustees;
- ☐ the charity's organisational structure and any wider network with which the charity works;
- ☐ relationship with any related parties;
- ☐ trustees' consideration of major risks and the system and procedures to manage them.

To ensure good practice in our organisation, we have the following policies in place: an Equal Opportunities policy, Safeguarding and Child Protection and Vulnerable Adults Policy, a Conflict of Interest Policy, Health & Safety Policy, a Discrimination Policy, a Employment Policy and a Data Protection Policy.

We also have a training manual highlighting the roles and responsibilities of our Trustees, Volunteers and members. The manual also outlines our organisational structure, aims and code of conduct.

Ride2Success carries out risk assessments for all our activities and all who come into contact with young people are subject to an enhanced DBS check.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Working with disadvantaged and disabled beneficiaries from Lancashire. Providing leisure and sporting activities as well as offering education and support for any issues they may be facing in life. Ride2Success likes to adopt a multi agency working approach helping individuals in a holistic manner meaning they achieve the greatest outcomes possible.

1. To promote for the benefit of young or disabled people, in Preston and the surrounding areas, the provision of facilities for horse riding in the interests of social welfare and with the object of improving the conditions of life of the said young or disabled people.
2. To act as a resource for young people up to the age of 25 living in Preston and the surrounding areas by providing advice and assistance and organising programmes of physical, educational and other activities as a means of:
 - (a) advancing in life and helping young people by developing their skills, capacities and capabilities to enable them to participate in society as independent, mature and responsible individuals;
 - (b) advancing education;

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Ride2Success (R2S) offers horse riding and association, sports and physical activity programmes for disabled young people who live in Preston and the surrounding boroughs. It provides an environment where disabled young people can mix and socialise with their non-disabled peers, actively participating in sports activities and thereby developing their skills whether that be physical function, social skills or personal development.

The beneficiaries and volunteers have opportunities to attend training course and obtain accredited qualifications, for example, four of our disabled members, received recognised coaching qualifications and now help provide sport coaching within R2S. This is a big step and a method we will continue to use. It has boosted their confidence and skills and led to more independence in their personal life. Four of our disabled members have progressed from being participants to becoming Team Leaders and now lead sessions at R2S.

The R2S environment allows its members to access and enjoy a range of sports activities at a level of their choice, whether it be for fun or to participate at a more competitive level, for example, some members have developed their skills in a particular sport allowing them to compete not only against other clubs.

Volunteers gain expedience of working in a fun, creative and challenging environment with people who have physical and learning disabilities. They learn how to adapt activities enabling members with complex needs to access sport and use this experience to enhance their knowledge in their professions, for example, we have young volunteers who have progressed and are currently studying to become sports therapists, doctors, social workers and teachers.

Parents and carers of R2S members have an opportunity to socialise, discuss and exchange information regarding benefit entitlements, experiences and other suitable provision for their

disabled children that may be available in the community. The sessions also allow them some respite.

Additional details of objectives and activities (Optional information)

R2S does not provide any grants.

We rely heavily on volunteers who do many things at R2S including providing sports coaching, providing 1 to 1 support to the beneficiaries. R2S would not exist without the skilled volunteer base.

You **may choose** to include further statements, where relevant, about:

- ☐ policy on grantmaking;
- ☐ policy programme related investment;
- ☐ contribution made by volunteers.

Summary of the main achievements of the charity during the year

R2S has continued to grow steadily, ensuring accessibility and participation in sports and leisure activities by disabled young people, promoting social inclusion and providing opportunities for them to improve their quality of life. The growth of the club can also be measured by the requests for adapted sports activities made by young people and other organisations.

This year we have continued to extend our programme to carers and in the main young carers. Allowing them to gain the opportunity of respite and engage with other young people in a similar situation. Some of the young people have severely disabled siblings and their parents are unable to invest as much time to them as they would like. The project was a group decision and was requested by our members it has proved to be a huge success. We are also developing coaches who will work across the charity and hopefully progress onto paid coaching work with agencies we have become close to.

Investing in our volunteers has allowed R2S to grow from within and services requested can be delivered by some of our members who have achieved accredited qualifications enabling them to coach in the community. For example, one of our volunteers who has been with the club for over three years, progressed from being a Group Leader to becoming our Head Coach. Our volunteer head coach has moved on to a very exciting role at a professional football club.

Through the opportunities R2S offers, members have become confident in their abilities, developed their physical skills and some have gained formal qualifications helping them towards a level of independence. R2S has firmly cemented its reputation for delivering high quality accessible sports programmes which has led to a demand for its services by beneficiaries and also outside of the club setting. R2S received funding from a number of grant giving organisations which enabled us to provide a number of sessions including horse riding and sports to those in need.

Overall, this has been a highly successful year. A sense of achievement and participation has been felt by all our members, they have enjoyed accessing activities that they may not otherwise experience. The fact that we have continued to take the charity online and do exercise at home but it has been fantastic to work with the young people face to face again and start even more projects.

Section E

Financial review

Brief statement of the charity's policy on reserves

As a very new charity we have little in the way of reserves. However we have managed to maintain £7000 which will be used to maintain projects for a short period should we find funding hard to come by. In future R2S will look to have 50% of our annual expenditure in reserve but this will likely be a couple of years down the line.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- ☐ the charity's principal sources of funds (including any fundraising);
- ☐ how expenditure has supported the key objectives of the charity;
- ☐ investment policy and objectives including any ethical investment policy adopted.

R2S has received grant funding from the National Lottery and other local charities that have enabled us to move forward this year.

All expenditure has been spent on providing activities for beneficiaries, this has come in the way of facility hire or providing the young people with equipment to work from home.

We have hired very minimal professional staff in order to provide some extra support to those groups that need it.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	K Needham	M L Jolly
Full name(s)	Karen Needham	Lindy Jolly
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	28/12/2022	

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/ members of

Ride2Success

On accounts for the year ended

March 31st 2022

Charity no (if any)

1182266

Set out on pages

7-8

(remember to include the page numbers of additional sheets)

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit was required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed. It is my responsibility to:

- ☐ examine the accounts under section 145 of the Charities Act,
- ☐ to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- ☐ to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
 - ☐ to keep accounting records in accordance with section 130 of the Charities Act; and
 - ☐ to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act
 have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: **Date:**

Name:

Relevant professional qualification(s) or body (if any):

Address:

Section B Disclosure

Only complete if the examiner needs to highlight material problems.

Give here brief details of any items that the examiner wishes to disclose.

Charity Name Ride2Success	No (if any) 1182266
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Receipts and payments accounts

CC16a

For the period from	Period start date 01/04/2021	To	Period end date 31/03/2022
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Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grant Funding	34,900	-	-	29,800	34,900
Income from sports projects	7,250	-	-	6,325	7,250
	-	-	-	-	-
Sub total (Gross income for AR)	42,150	-	-	42,150	36,125
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	42,150	-	-	42,150	36,125

A3 Payments					
Venue Hire	21,450	-	-	21,450	5,450

Equipment	8,400	-	-	8,400	14,300
Insurance	657	-	-	657	652
Kit	640	-	-	640	540
Administration	350	-	-	350	290
Travel Expenses	4,400	-	-	4,400	3,700
Staffing Costs	6,200	-	-	6,200	4,200
		-	-		
		-	-		
Sub total	42,097	-	-	42,097	29,132

A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-

Total payments

42,097	-	-	42,097	29,132
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Net of receipts/ (payments)

53	-	-	53	6,993
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A5 Transfers between funds

-	-	-	-	-
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A6 Cash funds last year end

7,045	-	-	7,045	52
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Cash funds this year end

7,098	-	-	7,098	7,045
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Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestrict ed funds to nearest £	Restrict ed funds to nearest £	Endowme nt funds to nearest £
B1 Cash funds	Cash in Bank	7,098	-	-
		-	-	-
		-	-	-
	Total cash funds	7,098	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestrict ed funds	Restrict ed	Endowme nt funds

B2 Other monetary assets	Details	funds		
		to nearest £	to nearest £	to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-

B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	
			-	
			-	
			-	-
			-	-
			-	-
			-	-
			-	-

Details	Fund to which liability relates	Amount due (optional)	When due (optional)

B5 Liabilities

-
-
-
-
-

Signed by one trustee
on behalf of all the
trustees

Signature

Print Name

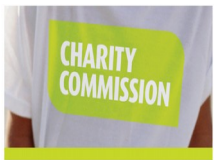
Date of
approval

K Needham
M L Jolly

Karen Needham
Lindy Jolly

28/12/2022
28/12/2022

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1st	April	2020		31 st	March	2021

Section A Reference and administration details

Charity name

Ride2Success

Other names charity is known by

R2S

Registered charity number (if any)

1182266

Charity's principal address

75 Mounsey Road

Preston

Lancashire

Postcode

PR5 6LU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Karen Needham	Chair		
2	Kerri Walton	Secretary		
3	Lindy Jolly	Treasurer		
4	Coral Mowbray	Trustee		
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- ☐ policies and procedures adopted for the induction and training of trustees;
- ☐ the charity's organisational structure and any wider network with which the charity works;
- ☐ relationship with any related parties;
- ☐ trustees' consideration of major risks and the system and procedures to manage them.

To ensure good practice in our organisation, we have the following policies in place: an Equal Opportunities policy, Safeguarding and Child Protection and Vulnerable Adults Policy, a Conflict of Interest Policy, Health & Safety Policy, a Discrimination Policy, a Employment Policy and a Data Protection Policy.

We also have a training manual highlighting the roles and responsibilities of our Trustees, Volunteers and members. The manual also outlines our organisational structure, aims and code of conduct.

Ride2Success carries out risk assessments for all our activities and all who come into contact with young people are subject to an enhanced DBS check.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Working with disadvantaged and disabled beneficiaries from Lancashire. Providing leisure and sporting activities as well as offering education and support for any issues they may be facing in life. Ride2Success likes to adopt a multi agency working approach helping individuals in a holistic manner meaning they achieve the greatest outcomes possible.

1. To promote for the benefit of young or disabled people, in Preston and the surrounding areas, the provision of facilities for horse riding in the interests of social welfare and with the object of improving the conditions of life of the said young or disabled people.
2. To act as a resource for young people up to the age of 25 living in Preston and the surrounding areas by providing advice and assistance and organising programmes of physical, educational and other activities as a means of:
 - (a) advancing in life and helping young people by developing their skills, capacities and capabilities to enable them to participate in society as independent, mature and responsible individuals;
 - (b) advancing education;

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Ride2Success (R2S) offers horse riding and association, sports and physical activity programmes for disabled young people who live in Preston and the surrounding boroughs. It provides an environment where disabled young people can mix and socialise with their non-disabled peers, actively participating in sports activities and thereby developing their skills whether that be physical function, social skills or personal development.

Naturally this with the Covid19 situation we have had to develop our online support. R2S have created a sports programme that can be accessed by all and done at home and also linked with Coaching badge providers that allow the young people to complete their coaching badges online. We still try and provide face to face sessions but as these are some of the most vulnerable people in society we are aware that often it is safer to do sessions at home.

The beneficiaries and volunteers have opportunities to attend training course and obtain accredited qualifications, for example, four of our disabled members, received recognised coaching qualifications and now help provide sport coaching within R2S. This is a big step and a method we will continue to use. It has boosted their confidence and skills and led to more independence in their personal life. Two of our disabled members have progressed from being participants to becoming Team Leaders and now lead sessions at R2S.

The R2S environment allows its members to access and enjoy a range of sports activities at a level of their choice, whether it be for fun or to participate at a more competitive level, for example, some members have developed their skills in a particular sport allowing them to compete not only against other clubs.

Volunteers gain expedience of working in a fun, creative and challenging environment with people who have physical and learning disabilities. They learn how to adapt activities enabling

members with complex needs to access sport and use this experience to enhance their knowledge in their professions, for example, we have young volunteers who have progressed and are currently studying to become sports therapists, doctors, social workers and teachers.

Parents and carers of R2S members have an opportunity to socialise, discuss and exchange information regarding benefit entitlements, experiences and other suitable provision for their disabled children that may be available in the community. The sessions also allow them some respite.

Additional details of objectives and activities (Optional information)

R2S does not provide any grants.

We rely heavily on volunteers who do many things at R2S including providing sports coaching, providing 1 to 1 support to the beneficiaries. R2S would not exist without the skilled volunteer base.

You **may choose** to include further statements, where relevant, about:

- ☐ policy on grantmaking;
- ☐ policy programme related investment;
- ☐ contribution made by volunteers.

Summary of the main achievements of the charity during the year

R2S has continued to grow steadily, ensuring accessibility and participation in sports and leisure activities by disabled young people, promoting social inclusion and providing opportunities for them to improve their quality of life. The growth of the club can also be measured by the requests for adapted sports activities made by young people and other organisations.

Naturally with the Covid19 situation we have had to develop our online support. R2S have created a sports programme that can be accessed by all and done at home and also linked with Coaching badge providers that allow the young people to complete their coaching badges online. We still try and provide face to face sessions but as these are some of the most vulnerable people in society we are aware that often it is safer to do sessions at home.

This year we have extended our programme to carers and in the main young carers. Allowing them to gain the opportunity of respite and engage with other young people in a similar situation. Some of the young people have severely disabled siblings and their parents are unable to invest as much time to them as they would like. The project was a group decision and was requested by our members it has proved to be a huge success. We are also developing coaches who will work across the charity and hopefully progress onto paid coaching work with agencies we have become close to.

Investing in our volunteers has allowed R2S to grow from within and services requested can be delivered by some of our members who have achieved accredited qualifications enabling them to coach in the community. For example, one of our volunteers who has been with the club for over three years, progressed from being a Group Leader to becoming our Head Coach. Our volunteer head coach has moved on to a very exciting role at a professional football club.

Through the opportunities R2S offers, members have become confident in their abilities, developed their physical skills and some have gained formal qualifications helping them towards a level of independence. R2S has firmly cemented its reputation for delivering high quality accessible sports programmes which has led to a demand for its services by beneficiaries and also outside of the club setting. R2S received funding from The National Lottery allowing it to provide young people with equipment during Covid times and we continue to use our funding with a number of local charities in order to provide sports sessions to those in need.

Overall, this has been a highly successful year. A sense of achievement and participation has been felt by all our members, they have enjoyed accessing activities that they may not otherwise experience. The fact that we have been able to take the charity online and do exercise at home has been such a huge plus as this was something we had little intention of doing.

Section E

Financial review

Brief statement of the charity's policy on reserves

As a very new charity we have little in the way of reserves. However we have managed to maintain £7000 which will be used to maintain projects for a short period should we find funding hard to come by. In future R2S will look to have 50% of our annual expenditure in reserve but this will likely be a couple of years down the line.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- ☐ the charity's principal sources of funds (including any fundraising);
- ☐ how expenditure has supported the key objectives of the charity;
- ☐ investment policy and objectives including any ethical investment policy adopted.

R2S has received grant funding from the National Lottery and other local charities that have enabled us to move forward this year.

All expenditure has been spent on providing activities for beneficiaries, this has come in the way of facility hire or providing the young people with equipment to work from home.

We have hired very minimal professional staff in order to provide some extra support to those groups that need it.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	K Needham	M L Jolly
Full name(s)	Karen Needham	Lindy Jolly
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	09/11/2021	

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/ members of

Ride2Success

On accounts for the year ended

March 31st 2021

Charity no (if any)

1182266

Set out on pages

7-8

(remember to include the page numbers of additional sheets)

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed. It is my responsibility to:

- ☐ examine the accounts under section 145 of the Charities Act,
- ☐ to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- ☐ to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
 - ☐ to keep accounting records in accordance with section 130 of the Charities Act; and
 - ☐ to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act
 have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: **Date:**

Name:

Relevant professional qualification(s) or body (if any):

Address:

Section B Disclosure

Only complete if the examiner needs to highlight material problems.

Give here brief details of any items that the examiner wishes to disclose.

Charity Name Ride2Success	No (if any) 1182266
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Receipts and payments accounts

CC16a



For the period from	Period start date 01/04/2020	To	Period end date 31/03/2021
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Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grant Funding	29,800	-	-	29,800	9,600
Income from sports projects	6,325	-	-	6,325	8,766
	-	-	-	-	-
Sub total (Gross income for AR)	36,125	-	-	36,125	18,366
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	36,125	-	-	36,125	18,366

A3 Payments					
Venue Hire	5,450	-	-	5,450	10,600

Equipment	14,300	-	-	14,300	1,400
Insurance	652	-	-	652	652
Kit	540	-	-	540	270
Administration	290	-	-	290	200
Travel Expenses	3,700	-	-	3,700	4,200
Staffing Costs	4,200	-	-	4,200	1,000
		-	-		
		-	-		
Sub total	29,132	-	-	29,132	18,322

A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-

Total payments

29,132	-	-	29,132	18,322
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Net of receipts/ (payments)

6,993	-	-	6,993	44
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A5 Transfers between funds

-	-	-	-	-
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A6 Cash funds last year end

52	-	-	52	
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Cash funds this year end

7,045	-	-		7,045
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Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestrict ed funds to nearest £	Restrict ed funds to nearest £	Endowme nt funds to nearest £
B1 Cash funds	Cash in Bank	7,045	-	-
		-	-	-
		-	-	-
	Total cash funds	7,045	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestrict ed funds	Restrict ed	Endowme nt funds

	Details	funds		
		to nearest £	to nearest £	to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Details		-	-
			-	-
			-	-
			-	-
			-	-
			-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Details		-	
			-	
			-	
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Fund to which liability relates	Amount due (optional)	When due (optional)
Details			

B5 Liabilities

		-	
		-	
		-	
		-	
		-	

Signed by one trustee
on behalf of all the
trustees

Signature	Print Name	Date of approval
K Needham	Karen Needham	09/11/2021
M L Jolly	Lindy Jolly	09/11/2021