



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1 Jan 2025 Period start date To 31 Dec 25 Period end date

Charity name: The Worthys Jubilee Hall

Charity registration number: 1182211

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To maintain a village hall for the use of all the inhabitants of the local community with the aim of improving their conditions of life.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Regular activities include: Theatre Arts, amateur dramatics, classes for baby sensory, dog-training, ballet and pilates, small children activities and bereavement counselling. The Hall is also a Polling Station and was used for numerous and various private functions.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have had regard to the guidance issued by the Charity Commission on public benefit and try to ensure that the Hall is hired out as often as possible to the widest range of individuals and groups providing varied activities and events for the local public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Not applicable.
Policy on social investment including program related investment	Para 1.38	Not applicable.
Contribution made by volunteers	Para 1.38	Volunteers play a major part in the running of the Charity both as Trustees and in other capacities.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The Hall has been made available throughout the whole year despite the installation of new double-glazed windows and doors. This was the major improvement for the benefit of all hall users and to encourage greater use. It was achieved through delivery of a licence to allow the contractors to use a small amount of car parking space. The Hall also successfully took on a new Administrative Assistant as the previous post-holder moved away. The Caretaker's agreement was terminated as the benefit was insufficient to justify the cost. Meanwhile there was a steady increase in the variety of regular user groups, and of one-off bookings for both private and public group activities, all providing improved public benefit to a wider community of Hall users.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Major tree works were required, including the removal of one fully grown sycamore tree close to the Hall's front boundary for health and safety reasons.
Performance of fundraising activities against objectives set	Para 1.41	None
Investment performance against objectives	Para 1.41	None
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Charity's financial assets were improved during this period which was a year of consolidation. Regular income continued to perform well with a comfortable excess over regular expenditure, which was reduced by giving up the part-time services of a Caretaker. The only major one-off cost was for essential tree work, and the overall financial position at the end of the year remained strong.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Charity holds sufficient cash funds in reserve to deal with emergencies, and to sustain the Charity for up to two years should the hall have to close for major repair works.
Amount of reserves held	Para 1.22	£20,000
Reasons for holding zero reserves	Para 1.22	Not applicable
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Routine income continues to exceed routine expenditure with sufficient excess to cover regular minor improvements. The Charity is expected to continue as a going concern for the foreseeable future.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Hire of the Hall and its facilities.
Investment policy and objectives including any social investment policy adopted	Para 1.46	None
A description of the principal risks facing the charity	Para 1.46	Enforced closure of the Hall for reasons outside the control of the Trustees.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed and CIO Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	New Trustees are selected by all the existing Trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Covered by the Charity's Constitution
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The Trustees directly manage the running of the Charity with part-time employed administrative support and nominated volunteers. The Charity continues to receive advice and support from Action With Communities in Rural England (ACRE) through Action Hampshire and from the National Council for Voluntary Organisations (NCVO).
Relationship with any related parties	Para 1.51	None
Other		

Reference and Administrative details

Charity name	The Worthys Jubilee Hall
Other name the charity uses	
Registered charity number	1182211
Charity's principal address	London Road, Kings Worthy, Winchester SO23 7QN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	James Kearns	Treasurer		Other Trustees
2	Stewart Newell			Other Trustees
3	Alison Skillen			Other Trustees
4	Claire Welland			Other Trustees
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17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
James Kearns		
Stewart Newell		
Alison Skillen		
Claire Welland		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not applicable

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)	Signed on original	Signed on original
Full name(s)	James Kearns	Stewart Newell
Position (eg Secretary, Chair, etc)	Treasurer	Trustee
Date	29 April 2026	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
The Worthys Jubilee Hall

No (if any)
1182211

CC16a

Receipts and payments accounts

For the period from	Period start date 01/01/2025	To	Period end date 31/12/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Hall Hire - Regular Users	20,158	-	-	20,158	19,094
Hall Hire - Other Users	2,746	-	-	2,746	2,924
Car Park Hire	1,890	-	-	1,890	2,940
Bank Interest	-	-	-	-	-
Grants and Donations	250	-	-	250	50
Miscellaneous Deposits	200	-	-	200	300
	-	-	-	-	-
Sub total (Gross income for AR)	25,244	-	-	25,244	25,308
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	25,244	-	-	25,244	25,308
A3 Payments					
Staff Wages	5,468	-	-	5,468	6,497
Insurance and Licences	1,489	-	-	1,489	1,459
Water Charges	593	-	-	593	463
Lighting and Heating	2,715	-	-	2,715	3,041
General Maintenance	5,158	-	-	5,158	1,960
Capital Purchases	-	-	-	-	245
Admin and Postage	102	-	-	102	122
Miscellaneous Expenses	579	-	-	579	100
Improvement - Premises	446	-	-	446	30,869
Hall Cleaning	4,000	-	-	4,000	4,000
Sub total	20,550	-	-	20,550	48,756
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	20,550	-	-	20,550	48,756
Net of receipts/(payments)	4,694	-	-	4,694	- 23,448
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	32,072	-	-	32,072	55,520
Cash funds this year end	36,766	-	-	36,766	32,072

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current Bank Account	36,766	-	
		-	-	-
		-	-	-
	Total cash funds	36,766	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets			Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
	Miscellaneous - Deposits	Unrestricted	200	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	Signed on original	Stewart Raymond Newell	08-Apr-26
	Signed on original	James Nicholas Montague Kearns	08-Apr-26

From: Mr P Wooldridge

20 Wesley Road
Kings Worthy
Winchester
Hants
SO23 7PX

Worthys Jubilee Hall CIO
London Road
Kings Worthy
Winchester
SO23 7QN

24 February 2026

WORTHYS JUBILEE HALL CIO
INDEPENDENT EXAMINATION OF 2025 ACCOUNTS

An independent review of these accounts has been carried out. All issues raised have been fully addressed. These accounts represent a true and fair view of the financial transactions for the period.

Signed on original

P Wooldridge
ACMA