



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/04/2020 **Period start date** To
31/03/21 **Period end date**

Charity name: Helen Atkin Group Riding for the Disabled

Charity registration number:1182183

Objectives and Activities - To promote the objects of the National Riding for the Disabled Association Charity no. 244108

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote the objects of the National Riding for the Disabled Association Charity no. 244108 by providing disabled people in the High Peak and N. Derbyshire area with the opportunity to ride to benefit their health and well being
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Our main activities are to offer adults and children with disabilities an opportunity to ride to aid their physical mental and emotional wellbeing We offer riding lessons and also the opportunity to ride in the countryside and to take part in competitions including national competitions organised by RDA UK
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	in planning our activities for the year we keep in mind the charity commissions guidance on public benefit at our trustee meetings We welcome all disabled people regardless of personal background faith gender or personal circumstances

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social	Para 1.38	N/A

investment including program related investment		
Contribution made by volunteers	Para 1.38	We are an entirely volunteer run organisation and are grateful for the many hours our volunteers and coaches spend encouraging and working with our riders. We are grateful for this valuable contribution of time energy and expertise without which we would not be able to achieve our objectives. We are also grateful for the support of Dave and Louise Thompson of Buxton Riding School who provide us with invaluable support
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	This has been another challenging year due to covid lockdowns. The group has spent a considerable amount of time preparing risk assessments that ensure robust covid procedures have been put in place ready for welcoming back our riders. The main achievement was the building of a new indoor riding arena. This will offer a benefit to all our riders , carers and volunteers protecting them winter and summer from the vagaries of the Buxton weather.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Cash at bank at 31/3/21 £123,180
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	These reserves are required to fund the building of the indoor arena and to meet any unforeseen expenditure that may occur
Amount of reserves held	Para 1.22	£123,180
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Direct donations and grants
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	The principal risk facing the charity is loss of funding and reduced riding donations the impact of COVID has seen all riding and most fundraising cease
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Standard Riding for the Disabled UK Constitution for an incorporated group CIO
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are elected at the AGM Trustees are required to declare any conflict of interest. All trustees are bound by Riding for the Disabled UK standard policies and procedures.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		Please note , our Chairman W Howe sadly moved out of the area ,the Group therefore has voted in a new Chair.

Reference and Administrative details

Charity name	Helen Atkin Group Riding for the Disabled
Other name the charity uses	
Registered charity number	1182183

Charity's principal address	Churchdale Hall ,Ashford in the water, Bakewell, Derbyshire DE45 1NX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Wendy Howe	Chairman		
2	Janine Frost	Secretary		
3	Patricia Atkin	Treasurer		
4	Janette Sykes			
5	Janis Abbots			
6	Julie Andrew			
7	Richard Davies			
8	Pamela Prior			
9	Deborah Ward	17/1/21-31/3/21		
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Accountant	Michael Percival	Lomas and Co. 28A Hardwick St Buxton SK17 6DH

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)

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Full name(s)

Janine Frost	Patricia Atkin
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**Position (eg
Secretary, Chair, etc)**

Chairman	
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Date

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Registered Charity number 1182183
(previously 1074129)

HELEN ATKIN GROUP
RIDING FOR THE DISABLED ASSOCIATION
(a Charitable Incorporated Organisation incorporated on 22 February 2019)

ACCOUNTS
for the year ended
31 March 2021

HELEN ATKIN GROUP
RIDING FOR THE DISABLED ASSOCIATION
(Registered Charity Number 1182183)

STATEMENT OF ASSETS AND LIABILITIES
31 March 2021

	<u>31 March 2021</u>		<u>31 March 2020</u>	
	£	£	£	£
<u>FIXED ASSETS</u>				
Building	1,343		443	
Equipment	581		683	
Tack	473		557	
		2,397		1,683
<u>CURRENT ASSETS</u>				
Debtors and prepaid expenses	72		72	
Bank and cash balances	123,180		49,615	
		123,252		49,687
		125,649		51,370
<u>CURRENT LIABILITIES</u>				
Creditors and accrued expenses		710		2,224
<u>NET ASSETS</u>		124,939		49,146

The financial statements were approved by the Board of Trustees on 22 January 2022

Mrs J Frost (Chair)

Mrs P W Atkin (Treasurer)

HELEN ATKIN GROUP
RIDING FOR THE DISABLED ASSOCIATION
(Registered Charity Number 1182183)

RECEIPTS AND PAYMENTS ACCOUNT
for the year ended 31 March 2021

	<u>Year ended</u> <u>31 March 2021</u>		<u>Period 22 February 2019</u> <u>to 31 March 2020</u>	
	£	£	£	£
<u>RECEIPTS</u>				
General donations		72,351		36,041
Riding donations and fees		-		5,975
Barn dance		-		1,227
Other fund-raising efforts		-		319
Grant from RDA towards cost of hoist		4,384		-
Building Society interest		32		24
		76,767		43,586
<u>PAYMENTS</u>				
Riding fees	-		7,578	
Travelling expenses	700		1,270	
Insurance	526		526	
Repairs and maintenance	-		34	
Expenses of barn dance	-		732	
Expenses of other fundraising efforts	-		46	
Postages, stationery and advertising	7		303	
Subscription	240		240	
Training courses	-		178	
Competition entry fees and expenses	-		96	
Expenses of meetings	-		69	
Disclosure and Barring Service checks	-		138	
Accountancy charges	829		-	
Miscellaneous expenses	-		36	
Expenditure on building	900		42	
Expenditure on equipment	-		116	
Purchase of tack	-		68	
		3,202		11,472
<u>NET RECEIPTS FOR THE PERIOD</u>				
		73,565		32,114
Bank and cash balances at beginning of period		49,615		17,501
Bank and cash balances at end of period				
		123,180		49,615

HELEN ATKIN GROUP
RIDING FOR THE DISABLED ASSOCIATION
(Registered Charity Number 1182183)

SCHEDULE RELATING TO THE ACCOUNTS
for the year ended 31 March 2021

<u>BANK AND CASH BALANCES</u>		<u>31 March 2021</u>	<u>31 March 2020</u>
		£	£
Nationwide Building Society account		31,398	31,306
Bank current account		91,782	18,309
		123,180	49,615
<u>FIXED ASSETS</u>	<u>Building</u>	<u>Equipment</u>	<u>Tack</u>
	£	£	£
Net book value at beginning of year	443	683	557
Additions	900	-	-
	1,343	683	557
Depreciation for year	-	102	84
Net book value at end of year	1,343	581	473
Accumulated depreciation	-	5,213	1,236
Cost/estimated market value at date introduced	1,343	5,794	1,709
Additions:	£		
Covered equestrian arena – phase 3:			
5 floodlights	11.4.2020	450	
Professional charges re tenancy			
agreement with landowners	5.11.2020	450	
		900	

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
HELEN ATKIN GROUP
RIDING FOR THE DISABLED ASSOCIATION
(Registered Charity Number 1182183)
for the year ended 31 March 2021

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2021 as set out on pages 1 to 3.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145 (5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

(a) accounting records were not kept in accordance with section 130 of the Act or

(b) the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Michael E Percival FCA

LOMAS & CO
CHARTERED ACCOUNTANTS
28A Hardwick Street
Buxton
Derbyshire
SK17 6DH

24 January 2022

Registered Charity number 1182183
(previously 1074129)

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(a Charitable Incorporated Organisation incorporated on 22 February 2019)

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for the year ended
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