

# HELEN ATKIN GROUP RIDING FOR THE DISABLED ASSOCIATION

England & Wales · Charity number 1182183

## Details

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|             |                                                         |
|-------------|---------------------------------------------------------|
| Other names | HELEN ATKIN RIDING FOR THE DISABLED ASSOCIATION         |
| Status      | Registered                                              |
| Legal form  | CIO                                                     |
| Registered  | 2019-02-22                                              |
| Register    | <a href="#">View on the Charity Commission register</a> |

## Contact

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|         |                                                                        |
|---------|------------------------------------------------------------------------|
| Address | Churchdale Hall<br>Ashford-in-the-Water<br>Bakewell<br>DE45 1NX        |
| Phone   | 07690961605                                                            |
| Email   | <a href="mailto:janinefrostrda@gmail.com">janinefrostrda@gmail.com</a> |
| Website | <a href="http://www.helenatkinrda.org.uk">www.helenatkinrda.org.uk</a> |

## Activities

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**Objects:** TO PROMOTE THE OBJECTS OF THE RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING A CHARITY REGISTERED UNDER CHARITY NUMBER 244108 ("THE ASSOCIATION") BY PROVIDING DISABLED PEOPLE WITH THE OPPORTUNITY TO RIDE AND/OR TO CARRIAGE DRIVE TO BENEFIT THEIR HEALTH AND WELL BEING IN THE NORTH DERBYSHIRE AREA.

**Activities:** The provision to disabled children and adults, of instruction and practice in horse riding and carriage driving

## Classification

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- **How:** Provides Services
- **What:** Other Charitable Purposes
- **Who:** People With Disabilities

## Geography

- Derbyshire

## Finances

| Period end | Income   | Expenditure | Assets | Employees |
|------------|----------|-------------|--------|-----------|
| 2025-03-31 | £39,196  | £37,382     | -      | -         |
| 2024-03-31 | £46,480  | £37,115     | -      | -         |
| 2023-03-31 | £44,096  | £28,985     | -      | -         |
| 2022-03-31 | £104,216 | £208,921    | -      | -         |
| 2021-03-31 | £76,767  | £3,202      | -      | -         |

## Trustees

| Name                    | Role | Appointed  |
|-------------------------|------|------------|
| Christine Staples       |      | 2025-01-27 |
| Deborah Ward            |      | 2021-01-17 |
| JANETTE SYKES           |      | 2019-02-22 |
| JULIE ANN ANDREW        |      | 2019-02-22 |
| Jessica Limb            |      | 2023-01-27 |
| Joanna Taylor           |      | 2022-02-19 |
| Niamh Simmons           |      | 2025-11-25 |
| PAMELA ELIZABETH PRIOR  |      | 2019-02-22 |
| PATRICIA WINIFRED ATKIN |      | 2019-02-22 |
| jan frost               |      | 2019-02-22 |

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# Accounts

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**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From **01/04/24** Period start date To **31/03/25**  
Period end date

**Charity name: Helen Atkin Group Riding for the Disabled**

**Charity registration number:1182183**

## Objectives and Activities

|                                                                                                                                                                      | SORP reference     |                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Summary of the purposes of the charity as set out in its governing document                                                                                          | Para 1.17          | To promote the objects of the Riding for the Disabled Association a charity registered under charity number 244108 by providing disabled people with the opportunity to ride and/or carriage drive to benefit their health and wellbeing in the High Peak and North Derbyshire Area                                                                                                                                             |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | The main activities are as follows:<br>Offering disabled adults and children the opportunity to horseride and carriage drive<br>Providing riding therapy to aid physical, and mental wellbeing.<br>Enabling riders to take part in Regional and National RDA Riding competitions.<br>Developing a supportive and inclusive environment for our riders, carers, and families.                                                    |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit                                         | Para 1.18          | In planning our activities for the year we kept in mind the Charity Commission's guidance on public benefit at our trustee meetings.<br>Riding and carriage driving benefits disabled people by delivering physical and mental benefits it develops self-confidence and improves communication and social skills.<br>We welcome all disabled people regardless of personal background, faith, gender or personal circumstances. |

## Additional information (optional)

You may choose to include further statements where relevant about:

|                        | SORP reference |     |
|------------------------|----------------|-----|
| Policy on grant making | Para 1.38      | N/A |
|                        |                | N/A |

|                                                                  |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|------------------------------------------------------------------|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Policy on social investment including program related investment | Para 1.38 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Contribution made by volunteers                                  | Para 1.38 | <p>Our volunteers are at the heart of all we do. We are grateful for the many hours our volunteers and coaches have spent encouraging and working with our riders and carriage drivers.</p> <p>Without this valuable contribution of time, energy, and expertise we would not have been able to achieve any of our objectives. None of our volunteers receive any remuneration.</p> <p>We are incredibly fortunate to have our new carriage driving team and volunteers headed up by Jo Taylor and Chris Staples. They have worked extremely hard to enable Helen Atkin RDA to become a carriage driving group after a 20 year hiatus.</p> |
| Other                                                            |           | <p>We are extremely fortunate to have two incredible riding coaches Alison Riley and Bethan Garlick who give their utmost to ensure our riders have the best riding experience possible.</p> <p>We are also grateful to Dave and Louise Thompson of Buxton Riding school who hire us ponies for Riding and carriage driving with whom we have a long held close working relationship.</p>                                                                                                                                                                                                                                                  |

## Achievements and Performance

|                                                                                                                                                                                                 | SORP reference |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20      | <p>We have provided riding sessions to children and adults from Buxton and the surrounding area with several of our riders winning regional and National competitions in Dressage, jumping and the Countryside Challenge.</p> <p>We have installed a hoist to enable more severely disabled riders to enjoy riding. The Group has been assessed and has once more become a carriage driving group. Using a specially adapted carriage we enable those who are keen to be involved with horses but are unable to ride to access and enjoy carriage driving.</p> |

**Additional information (optional)**

You may choose to include further statements where relevant about:

|                                                              |           |  |
|--------------------------------------------------------------|-----------|--|
| Achievements against objectives set                          | Para 1.41 |  |
| Performance of fundraising activities against objectives set | Para 1.41 |  |
| Investment performance against objectives                    | Para 1.41 |  |
| Other                                                        |           |  |

## Financial Review

|                                                                                  |           |                                                                                                                                                                                                                                                                     |
|----------------------------------------------------------------------------------|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Review of the charity's financial position at the end of the period              | Para 1.21 | Cash at bank at 31/3/25 £44,765<br>The main financial risk to the charity is loss of funding and reduced donations.                                                                                                                                                 |
| Statement explaining the policy for holding reserves stating why they are held   | Para 1.22 | We aim to hold reserves of approximately 6 months operating costs in line with Charities Commission guidelines. The funds are held mainly to cover future operational costs in the event of a loss of income and to meet any unforeseen expenditure that may occur. |
| Amount of reserves held                                                          | Para 1.22 | 15,000                                                                                                                                                                                                                                                              |
| Reasons for holding zero reserves                                                | Para 1.22 | N/A                                                                                                                                                                                                                                                                 |
| Details of fund materially in deficit                                            | Para 1.24 | N/A                                                                                                                                                                                                                                                                 |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 | N/A                                                                                                                                                                                                                                                                 |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                                                 |           |                                                                                |
|---------------------------------------------------------------------------------|-----------|--------------------------------------------------------------------------------|
| The charity's principal sources of funds (including any fundraising)            | Para 1.47 | <b>Donations and fees paid directly to the Charity, fundraising and grants</b> |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 |                                                                                |
| A description of the principal risks facing the charity                         | Para 1.46 |                                                                                |
| Other                                                                           |           |                                                                                |

## Structure, Governance and Management

|                                                                                                                                                                           |           |                                                                                                                                                   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| Description of charity's trusts:                                                                                                                                          |           | N/A                                                                                                                                               |
| Type of governing document<br>(trust deed, royal charter)                                                                                                                 | Para 1.25 | RDA Standard Constitution for CIO Group                                                                                                           |
| How is the charity constituted?<br>(e.g unincorporated association, CIO)                                                                                                  | Para 1.25 | CIO                                                                                                                                               |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | Trustees are appointed or reappointed annually at the AGM.<br>One third of the trustees are required to retire at each AGM but may be re elected. |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                                                           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|-------------------------------------------------------------------------------------------|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Policies and procedures adopted for the induction and training of trustees                | Para 1.51 | <p>References and Disclosure barring checks are carried out prior to commencement of trusteeship and for all volunteers and checks are carried out again in line with statutory requirements.</p> <p>Trustees are required to declare any conflict of interest.</p> <p>The trustees oversee the day to day running of the club and seek the views of members, the Coaches and volunteers in deciding the activities to be run.</p> <p>Trustees take part in ensuring that the Charity fulfils all necessary legal requirements.</p> <p>There are child and adult safeguarding policies, a risk assessment for the venue, a Health and Safety policy, a GDPR policy and equine welfare policy in place.</p> <p>Incident/accident procedures are in place</p> <p>Fire procedures are in place</p> <p>Our coaches complete RDA managed reviews yearly.</p> <p>Our coaches and trustees have regular Safeguarding training</p> <p>All Coaches have First Aid training together with approximately 12 volunteers. There is appropriate first aid equipment in place.</p> <p>All trustees give their time voluntarily and receive no remuneration or other benefits.</p> |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 | <p>Our group is part of the national Riding for the Disabled Association (244108)</p> <p>The Group carries full Insurance and a combined liability policy as required by the Riding for the Disabled Association</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |

|                                       |           |                                                                                                       |
|---------------------------------------|-----------|-------------------------------------------------------------------------------------------------------|
| Relationship with any related parties | Para 1.51 | Our group is partnered with Fern Farm Riding School from whom we rent equines for our RDA activities. |
| Other                                 |           |                                                                                                       |

## Reference and Administrative details

|                             |                                                                  |
|-----------------------------|------------------------------------------------------------------|
| Charity name                | Helen Atkin Group Riding for the disabled                        |
| Other name the charity uses |                                                                  |
| Registered charity number   | 1182183                                                          |
| Charity's principal address | Churchdale Hall<br>Ashford in the Water<br>Derbyshire<br>DE451NX |
|                             |                                                                  |

### Names of the charity trustees who manage the charity

|    | Trustee name      | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|-------------------|-----------------|-----------------------------------|---------------------------------------------------------------|
| 1  | Janine Frost      | Chair           |                                   |                                                               |
| 2  | Patricia Atkin    | Treasurer       |                                   |                                                               |
| 3  | Deborah Ward      | Secretary       |                                   |                                                               |
| 4  | Julie Andrew      |                 |                                   |                                                               |
| 5  | Janette Sykes     |                 |                                   |                                                               |
| 6  | Joanne Taylor     |                 |                                   |                                                               |
| 7  | Richard Davies    |                 | Resigned 23.10.23                 |                                                               |
| 8  | Marie Butler      |                 | Resigned 19.1.23                  |                                                               |
| 9  | Jessica Limb      |                 |                                   |                                                               |
| 10 | Pamela Prior      |                 |                                   |                                                               |
| 11 | Adrian Brown      |                 | Joined 11.1.24                    |                                                               |
| 12 | Christine Staples |                 | Joined 27.01.2025                 |                                                               |
| 13 |                   |                 |                                   |                                                               |
| 14 |                   |                 |                                   |                                                               |
| 15 |                   |                 |                                   |                                                               |
| 16 |                   |                 |                                   |                                                               |
| 17 |                   |                 |                                   |                                                               |
| 18 |                   |                 |                                   |                                                               |
| 19 |                   |                 |                                   |                                                               |
| 20 |                   |                 |                                   |                                                               |

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

## Funds held as custodian trustees on behalf of others

|                                                                                                                               |  |
|-------------------------------------------------------------------------------------------------------------------------------|--|
| Description of the assets held in this capacity                                                                               |  |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects |  |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets                         |  |

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
|                 |      |         |
|                 |      |         |
|                 |      |         |
|                 |      |         |

#### Name of chief executive or names of senior staff members (Optional information)

|  |
|--|
|  |
|--|

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

|  |
|--|
|  |
|--|

## Other optional information

|  |
|--|
|  |
|--|

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

|  |  |
|--|--|
|  |  |
|--|--|

Full name(s)

Janine Frost

|              |  |
|--------------|--|
| Janine Frost |  |
|--------------|--|

Position (eg Secretary,  
Chair, etc)

Chair

|       |  |
|-------|--|
| Chair |  |
|-------|--|

Date

20/1/26

|         |
|---------|
| 20/1/26 |
|---------|

Registered Charity number 1182183  
(previously 1074129)

**HELEN ATKIN GROUP**  
**RIDING FOR THE DISABLED ASSOCIATION**  
**(a Charitable Incorporated Organisation incorporated on 22 February 2019)**

**ACCOUNTS**

**for the year ended**  
**31 March 2025**

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

STATEMENT OF ASSETS AND LIABILITIES  
31 March 2025

|                                | <u>This year</u> |         | <u>Last year</u> |         |
|--------------------------------|------------------|---------|------------------|---------|
| <u>FIXED ASSETS</u>            | £                | £       | £                | £       |
| Building                       | 201,584          |         | 200,715          |         |
| Equipment                      | 5,592            |         | 4,680            |         |
| Tack                           | 1,866            |         | 3,376            |         |
|                                |                  |         |                  |         |
|                                |                  | 209,042 |                  | 208,771 |
| <u>CURRENT ASSETS</u>          |                  |         |                  |         |
| Debtors and prepaid expenses   | 2,119            |         | 3,167            |         |
| Bank and cash balances         | 44,765           |         | 42,951           |         |
|                                |                  |         |                  |         |
|                                |                  | 46,884  |                  | 46,118  |
|                                |                  |         |                  |         |
|                                |                  | 255,926 |                  | 254,889 |
| <u>CURRENT LIABILITIES</u>     |                  |         |                  |         |
| Creditors and accrued expenses |                  | 5,209   |                  | 6,421   |
|                                |                  |         |                  |         |
| <u>NET ASSETS</u>              |                  | 250,717 |                  | 248,468 |

The financial statements were approved by the Board of Trustees on 25 November 2025

Mrs J Frost (Chair)

Mrs P W Atkin (Treasurer)

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

RECEIPTS AND PAYMENTS ACCOUNT  
for the year ended 31 March 2025

|                                                  | <u>This year</u> |        | <u>Last year</u> |        |
|--------------------------------------------------|------------------|--------|------------------|--------|
| <u>RECEIPTS</u>                                  | £                | £      | £                | £      |
| General donations                                |                  | 14,050 |                  | 22,321 |
| Riding donations and fees                        |                  | 16,988 |                  | 18,622 |
| Carriage driving donations and fees              |                  | 950    |                  | 1,400  |
| Hire of arena                                    |                  | 1,590  |                  | 2,530  |
| Fund-raising efforts                             |                  | 5,246  |                  | 1,395  |
| Competition entry fees and expenses reimbursed   |                  | 30     |                  | 194    |
| Receipts from officials and helpers for uniforms |                  | 300    |                  | 18     |
| Receipts for Christmas meal                      |                  | 42     |                  | -      |
|                                                  |                  | <hr/>  |                  | <hr/>  |
|                                                  |                  | 39,196 |                  | 46,480 |
| <u>PAYMENTS</u>                                  |                  |        |                  |        |
| Riding fees and expenses                         | 22,560           |        | 22,286           |        |
| Competition entry fees and expenses              | 255              |        | 463              |        |
| Carriage driving training and expenses           | 1,868            |        | 1,147            |        |
| Travelling expenses                              | 1,184            |        | 1,208            |        |
| Insurance                                        | 955              |        | 817              |        |
| Electricity                                      | -                |        | 148              |        |
| Repairs and maintenance                          | 2,339            |        | 224              |        |
| Expenses of Royal visit (part only)              | 1,100            |        | -                |        |
| Expenses of fund raising efforts                 | 460              |        | -                |        |
| Postages, stationery and advertising             | 368              |        | 715              |        |
| RDA Subscription and insurance                   | -                |        | 681              |        |
| First aid training                               | -                |        | 468              |        |
| Uniform for officials and helpers                | 1,494            |        | -                |        |
| Disclosure and Barring Service checks            | -                |        | 231              |        |
| Accountancy charges                              | 1,071            |        | 1,012            |        |
| Refreshments                                     | 218              |        | 154              |        |
| Miscellaneous expenses                           | 85               |        | -                |        |
| Expenditure on building                          | 869              |        | 4,896            |        |
| Expenditure on equipment                         | 2,043            |        | 769              |        |
| Riding tack                                      | 513              |        | 1,896            |        |
|                                                  | <hr/>            |        | <hr/>            |        |
|                                                  |                  | 37,382 |                  | 37,115 |
| <u>NET RECEIPTS FOR THE YEAR</u>                 |                  | <hr/>  |                  | <hr/>  |
|                                                  |                  | 1,814  |                  | 9,365  |
| Bank and cash balances at beginning of year      |                  | 42,951 |                  | 33,586 |
|                                                  |                  | <hr/>  |                  | <hr/>  |
| Bank and cash balances at end of year            |                  | 44,765 |                  | 42,951 |
|                                                  |                  | <hr/>  |                  | <hr/>  |

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

SCHEDULE RELATING TO THE ACCOUNTS  
for the year ended 31 March 2025

| <u>BANK AND CASH BALANCES</u>                  |                 | <u>This year</u> | <u>Last year</u> |
|------------------------------------------------|-----------------|------------------|------------------|
|                                                |                 | £                | £                |
| Nationwide Building Society account            |                 | 5,427            | 5,427            |
| Bank current account                           |                 | 38,963           | 37,414           |
| Cash in hand                                   |                 | 375              | 110              |
|                                                |                 | <hr/>            | <hr/>            |
|                                                |                 | 44,765           | 42,951           |
|                                                |                 | <hr/>            | <hr/>            |
| <u>FIXED ASSETS</u>                            | <u>Building</u> | <u>Equipment</u> | <u>Tack</u>      |
|                                                | £               | £                | £                |
| Net book value at beginning of year            | 200,715         | 4,680            | 3,376            |
| Additions                                      | 869             | 2,043            | 513              |
| Disposals                                      | -               | (144)            | (1,694)          |
|                                                | <hr/>           | <hr/>            | <hr/>            |
|                                                | 201,584         | 6,579            | 2,195            |
| Depreciation for year                          | -               | 987              | 329              |
|                                                | <hr/>           | <hr/>            | <hr/>            |
| Net book value at end of year                  | 201,584         | 5,592            | 1,866            |
| Accumulated depreciation                       | -               | 8,263            | 755              |
|                                                | <hr/>           | <hr/>            | <hr/>            |
| Cost/estimated market value at date introduced | 201,584         | 13,855           | 2,621            |
|                                                | <hr/>           | <hr/>            | <hr/>            |
| Additions:                                     | £               |                  |                  |
| Additional seating in stand                    | 30.12.2024      | 680              |                  |
| Steps into stand                               | 11.3.2025       | 189              |                  |
| 4 packs of giant bean bags                     | 18.4.2024       | 46               |                  |
| Busse double lounging belt for hoist           | 11.6.2024       | 46               |                  |
| 5 wheeled storage trunks                       | 11.6.2024       | 90               |                  |
| White board                                    | 19.7.2024       | 67               |                  |
| 2 aprons for carriage driving                  | 13.1.2025       | 66               |                  |
| 4 terrets for carriage driving                 | 30.1.2025       | 80               |                  |
| Defibrillator                                  | 25.2.2025       | 1,648            |                  |
| White jodhpurs                                 | 11.6.2024       |                  | 17               |
| 6 safety stable couplings                      | 11.6.2024       |                  | 30               |
| 8 lead ropes                                   | 11.6.2024       |                  | 40               |
| 2 bunny ear saddle adaptors                    | 11.6.2024       |                  | 46               |
| Uvex onyx junior riding hat                    | 11.6.2024       |                  | 44               |
| 3 matrix stirrup treads                        | 11.6.2024       |                  | 53               |
| 5 brown leather couplings                      | 11.6.2024       |                  | 55               |
| Rein bow adaptors                              | 11.6.2024       |                  | 39               |
| 3 onyx riding hats                             | 11.6.2024       |                  | 128              |
| 5 couplings                                    | 11.6.2024       |                  | 61               |
|                                                | <hr/>           | <hr/>            | <hr/>            |
|                                                | 869             | 2,043            | 513              |
|                                                | <hr/>           | <hr/>            | <hr/>            |

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

SCHEDULE RELATING TO THE ACCOUNTS - continued  
for the year ended 31 March 2025

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FIXED ASSETS - continued

| Disposals:                                                         | <u>Cost</u>  | <u>Net book value</u> | <u>Disposal proceeds</u> | <u>Loss on disposal</u> |
|--------------------------------------------------------------------|--------------|-----------------------|--------------------------|-------------------------|
|                                                                    | £            | £                     | £                        | £                       |
| Equipment – scrapped during the year                               | 727          | 144                   | NIL                      | 144                     |
| Tack (including donated riding hats) –<br>scrapped during the year | 3,897        | 1,694                 | NIL                      | 1,694                   |
|                                                                    | <u>4,624</u> | <u>1,838</u>          | <u>NIL</u>               | <u>1,838</u>            |
|                                                                    | <u>=====</u> | <u>=====</u>          | <u>=====</u>             | <u>=====</u>            |

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)  
for the year ended 31 March 2025

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I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2025 as set out on pages 1 to 4.

**Responsibilities and basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145 (5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

- (a) accounting records were not kept in accordance with section 130 of the Act or
- (b) the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Michael E Percival FCA

LOMAS & CO  
CHARTERED ACCOUNTANTS  
28A Hardwick Street  
Buxton  
Derbyshire  
SK17 6DH

16 January 2026

Registered Charity number 1182183  
(previously 1074129)

**HELEN ATKIN GROUP**  
**RIDING FOR THE DISABLED ASSOCIATION**  
**(a Charitable Incorporated Organisation incorporated on 22 February 2019)**

**ACCOUNTS**

**for the year ended**  
**31 March 2025**

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

STATEMENT OF ASSETS AND LIABILITIES  
31 March 2025

|                                | <u>This year</u> |         | <u>Last year</u> |         |
|--------------------------------|------------------|---------|------------------|---------|
| <u>FIXED ASSETS</u>            | £                | £       | £                | £       |
| Building                       | 201,584          |         | 200,715          |         |
| Equipment                      | 5,592            |         | 4,680            |         |
| Tack                           | 1,866            |         | 3,376            |         |
|                                |                  |         |                  |         |
|                                |                  | 209,042 |                  | 208,771 |
| <u>CURRENT ASSETS</u>          |                  |         |                  |         |
| Debtors and prepaid expenses   | 2,119            |         | 3,167            |         |
| Bank and cash balances         | 44,765           |         | 42,951           |         |
|                                |                  |         |                  |         |
|                                |                  | 46,884  |                  | 46,118  |
|                                |                  |         |                  |         |
|                                |                  | 255,926 |                  | 254,889 |
| <u>CURRENT LIABILITIES</u>     |                  |         |                  |         |
| Creditors and accrued expenses |                  | 5,209   |                  | 6,421   |
|                                |                  |         |                  |         |
| <u>NET ASSETS</u>              |                  | 250,717 |                  | 248,468 |

The financial statements were approved by the Board of Trustees on 25 November 2025

Mrs J Frost (Chair)

Mrs P W Atkin (Treasurer)

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

RECEIPTS AND PAYMENTS ACCOUNT  
for the year ended 31 March 2025

|                                                  | <u>This year</u> |        | <u>Last year</u> |        |
|--------------------------------------------------|------------------|--------|------------------|--------|
| <u>RECEIPTS</u>                                  | £                | £      | £                | £      |
| General donations                                |                  | 14,050 |                  | 22,321 |
| Riding donations and fees                        |                  | 16,988 |                  | 18,622 |
| Carriage driving donations and fees              |                  | 950    |                  | 1,400  |
| Hire of arena                                    |                  | 1,590  |                  | 2,530  |
| Fund-raising efforts                             |                  | 5,246  |                  | 1,395  |
| Competition entry fees and expenses reimbursed   |                  | 30     |                  | 194    |
| Receipts from officials and helpers for uniforms |                  | 300    |                  | 18     |
| Receipts for Christmas meal                      |                  | 42     |                  | -      |
|                                                  |                  | <hr/>  |                  | <hr/>  |
|                                                  |                  | 39,196 |                  | 46,480 |
| <u>PAYMENTS</u>                                  |                  |        |                  |        |
| Riding fees and expenses                         | 22,560           |        | 22,286           |        |
| Competition entry fees and expenses              | 255              |        | 463              |        |
| Carriage driving training and expenses           | 1,868            |        | 1,147            |        |
| Travelling expenses                              | 1,184            |        | 1,208            |        |
| Insurance                                        | 955              |        | 817              |        |
| Electricity                                      | -                |        | 148              |        |
| Repairs and maintenance                          | 2,339            |        | 224              |        |
| Expenses of Royal visit (part only)              | 1,100            |        | -                |        |
| Expenses of fund raising efforts                 | 460              |        | -                |        |
| Postages, stationery and advertising             | 368              |        | 715              |        |
| RDA Subscription and insurance                   | -                |        | 681              |        |
| First aid training                               | -                |        | 468              |        |
| Uniform for officials and helpers                | 1,494            |        | -                |        |
| Disclosure and Barring Service checks            | -                |        | 231              |        |
| Accountancy charges                              | 1,071            |        | 1,012            |        |
| Refreshments                                     | 218              |        | 154              |        |
| Miscellaneous expenses                           | 85               |        | -                |        |
| Expenditure on building                          | 869              |        | 4,896            |        |
| Expenditure on equipment                         | 2,043            |        | 769              |        |
| Riding tack                                      | 513              |        | 1,896            |        |
|                                                  | <hr/>            |        | <hr/>            |        |
|                                                  |                  | 37,382 |                  | 37,115 |
| <u>NET RECEIPTS FOR THE YEAR</u>                 |                  | <hr/>  |                  | <hr/>  |
|                                                  |                  | 1,814  |                  | 9,365  |
| Bank and cash balances at beginning of year      |                  | 42,951 |                  | 33,586 |
| Bank and cash balances at end of year            |                  | <hr/>  |                  | <hr/>  |
|                                                  |                  | 44,765 |                  | 42,951 |

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

SCHEDULE RELATING TO THE ACCOUNTS  
for the year ended 31 March 2025

| <u>BANK AND CASH BALANCES</u>                  |                 | <u>This year</u> | <u>Last year</u> |
|------------------------------------------------|-----------------|------------------|------------------|
|                                                |                 | £                | £                |
| Nationwide Building Society account            |                 | 5,427            | 5,427            |
| Bank current account                           |                 | 38,963           | 37,414           |
| Cash in hand                                   |                 | 375              | 110              |
|                                                |                 | <hr/>            | <hr/>            |
|                                                |                 | 44,765           | 42,951           |
|                                                |                 | <hr/>            | <hr/>            |
| <u>FIXED ASSETS</u>                            | <u>Building</u> | <u>Equipment</u> | <u>Tack</u>      |
|                                                | £               | £                | £                |
| Net book value at beginning of year            | 200,715         | 4,680            | 3,376            |
| Additions                                      | 869             | 2,043            | 513              |
| Disposals                                      | -               | (144)            | (1,694)          |
|                                                | <hr/>           | <hr/>            | <hr/>            |
|                                                | 201,584         | 6,579            | 2,195            |
| Depreciation for year                          | -               | 987              | 329              |
|                                                | <hr/>           | <hr/>            | <hr/>            |
| Net book value at end of year                  | 201,584         | 5,592            | 1,866            |
| Accumulated depreciation                       | -               | 8,263            | 755              |
|                                                | <hr/>           | <hr/>            | <hr/>            |
| Cost/estimated market value at date introduced | 201,584         | 13,855           | 2,621            |
|                                                | <hr/>           | <hr/>            | <hr/>            |
| Additions:                                     | £               |                  |                  |
| Additional seating in stand                    | 30.12.2024      | 680              |                  |
| Steps into stand                               | 11.3.2025       | 189              |                  |
| 4 packs of giant bean bags                     | 18.4.2024       | 46               |                  |
| Busse double lounging belt for hoist           | 11.6.2024       | 46               |                  |
| 5 wheeled storage trunks                       | 11.6.2024       | 90               |                  |
| White board                                    | 19.7.2024       | 67               |                  |
| 2 aprons for carriage driving                  | 13.1.2025       | 66               |                  |
| 4 terrets for carriage driving                 | 30.1.2025       | 80               |                  |
| Defibrillator                                  | 25.2.2025       | 1,648            |                  |
| White jodhpurs                                 | 11.6.2024       |                  | 17               |
| 6 safety stable couplings                      | 11.6.2024       |                  | 30               |
| 8 lead ropes                                   | 11.6.2024       |                  | 40               |
| 2 bunny ear saddle adaptors                    | 11.6.2024       |                  | 46               |
| Uvex onyx junior riding hat                    | 11.6.2024       |                  | 44               |
| 3 matrix stirrup treads                        | 11.6.2024       |                  | 53               |
| 5 brown leather couplings                      | 11.6.2024       |                  | 55               |
| Rein bow adaptors                              | 11.6.2024       |                  | 39               |
| 3 onyx riding hats                             | 11.6.2024       |                  | 128              |
| 5 couplings                                    | 11.6.2024       |                  | 61               |
|                                                | <hr/>           | <hr/>            | <hr/>            |
|                                                | 869             | 2,043            | 513              |
|                                                | <hr/>           | <hr/>            | <hr/>            |

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

SCHEDULE RELATING TO THE ACCOUNTS - continued  
for the year ended 31 March 2025

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FIXED ASSETS - continued

| Disposals:                                                         | <u>Cost</u>  | <u>Net book value</u> | <u>Disposal proceeds</u> | <u>Loss on disposal</u> |
|--------------------------------------------------------------------|--------------|-----------------------|--------------------------|-------------------------|
|                                                                    | £            | £                     | £                        | £                       |
| Equipment – scrapped during the year                               | 727          | 144                   | NIL                      | 144                     |
| Tack (including donated riding hats) –<br>scrapped during the year | 3,897        | 1,694                 | NIL                      | 1,694                   |
|                                                                    | <u>4,624</u> | <u>1,838</u>          | <u>NIL</u>               | <u>1,838</u>            |
|                                                                    | <u>=====</u> | <u>=====</u>          | <u>=====</u>             | <u>=====</u>            |

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)  
for the year ended 31 March 2025

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I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2025 as set out on pages 1 to 4.

**Responsibilities and basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145 (5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

- (a) accounting records were not kept in accordance with section 130 of the Act or
- (b) the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Michael E Percival FCA

LOMAS & CO  
CHARTERED ACCOUNTANTS  
28A Hardwick Street  
Buxton  
Derbyshire  
SK17 6DH

16 January 2026

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# Accounts

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**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From **01/04/23** Period start date To **31/03/24**  
Period end date

**Charity name: Helen Atkin Group Riding for the Disabled**

**Charity registration number:1182183**

## Objectives and Activities

|                                                                                                                                                                      | SORP reference     |                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Summary of the purposes of the charity as set out in its governing document                                                                                          | Para 1.17          | To promote the objects of the Riding for the Disabled Association a charity registered under charity number 244108 by providing disabled people with the opportunity to ride and/or carriage drive to benefit their health and wellbeing in the High Peak and North Derbyshire Area                                                                                                                                             |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | The main activities are as follows:<br>Offering disabled adults and children the opportunity to horseride<br>Providing riding therapy to aid physical, and mental well being.<br>Enabling riders to take part in Regional and National Riding competitions.<br>Developing a supportive and inclusive environment for our riders carers and families.                                                                            |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit                                         | Para 1.18          | In planning our activities for the year we kept in mind the Charity Commission's guidance on public benefit at our trustee meetings.<br>Riding and carriage driving benefits disabled people by delivering physical and mental benefits it develops self-confidence and improves communication and social skills.<br>We welcome all disabled people regardless of personal background, faith, gender or personal circumstances. |

## Additional information (optional)

You may choose to include further statements where relevant about:

|                        | SORP reference |     |
|------------------------|----------------|-----|
| Policy on grant making | Para 1.38      | N/A |
|                        |                | N/A |

|                                                                  |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|------------------------------------------------------------------|-----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Policy on social investment including program related investment | Para 1.38 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Contribution made by volunteers                                  | Para 1.38 | <p>Our volunteers are at the heart of all we do. We are grateful for the many hours our volunteers and coaches have spent encouraging and working with our riders. Without this valuable contribution of time, energy, and expertise we would not have been able to achieve any of our objectives. None of our volunteers receive any remuneration.</p> <p>We are also very grateful to Dave and Louise Thompson of Buxton Riding school with whom we have a close working relationship.</p> |
| Other                                                            |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |

## Achievements and Performance

|                                                                                                                                                                                                 | SORP reference |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20      | <p>We have provided riding sessions to children and adults from Buxton and the surrounding area with several of our riders winning regional and National competitions in Dressage, jumping and the Countryside Challenge.</p> <p>We have installed a hoist to enable more severely disabled riders to enjoy riding. The Group has been assessed and will soon become a carriage driving group. Using a specially adapted carriage we will enable those who are keen to be involved with horses but are unable to ride to access and enjoy carriage driving.</p> |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                     |           |  |
|-------------------------------------|-----------|--|
| Achievements against objectives set | Para 1.41 |  |
| Performance of fundraising          |           |  |

|                                           |           |  |
|-------------------------------------------|-----------|--|
| activities against objectives set         | Para 1.41 |  |
| Investment performance against objectives | Para 1.41 |  |
| Other                                     |           |  |

## Financial Review

|                                                                                  |           |                                                                                                                                                                                                                                                                     |
|----------------------------------------------------------------------------------|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Review of the charity's financial position at the end of the period              | Para 1.21 | Cash at bank at 31/3/24 <del>£42,951</del><br>The main financial risk to the charity is loss of funding and reduced donations.                                                                                                                                      |
| Statement explaining the policy for holding reserves stating why they are held   | Para 1.22 | We aim to hold reserves of approximately 6 months operating costs in line with Charities Commission guidelines. The funds are held mainly to cover future operational costs in the event of a loss of income and to meet any unforeseen expenditure that may occur. |
| Amount of reserves held                                                          | Para 1.22 | 10,000                                                                                                                                                                                                                                                              |
| Reasons for holding zero reserves                                                | Para 1.22 | N/A                                                                                                                                                                                                                                                                 |
| Details of fund materially in deficit                                            | Para 1.24 | N/A                                                                                                                                                                                                                                                                 |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 | N/A                                                                                                                                                                                                                                                                 |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                                                 |           |                                                                  |
|---------------------------------------------------------------------------------|-----------|------------------------------------------------------------------|
| The charity's principal sources of funds (including any fundraising)            | Para 1.47 | <b>Donations directly to the Charity, fundraising and grants</b> |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 |                                                                  |
| A description of the principal risks facing the charity                         | Para 1.46 |                                                                  |
| Other                                                                           |           |                                                                  |

## Structure, Governance and Management

|                                                                                                                                                                           |           |                                                                                                                                                   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| Description of charity's trusts:                                                                                                                                          |           | N/A                                                                                                                                               |
| Type of governing document<br>(trust deed, royal charter)                                                                                                                 | Para 1.25 | RDA Standard Constitution for CIO Group                                                                                                           |
| How is the charity constituted?<br>(e.g unincorporated association, CIO)                                                                                                  | Para 1.25 | CIO                                                                                                                                               |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | Trustees are appointed or reappointed annually at the AGM.<br>One third of the trustees are required to retire at each AGM but may be re elected. |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                                                           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|-------------------------------------------------------------------------------------------|-----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Policies and procedures adopted for the induction and training of trustees                | Para 1.51 | <p>References and Disclosure barring checks are carried out prior to commencement of trusteeship and for all volunteers and checks are carried out again in line with statutory requirements.</p> <p>Trustees are required to declare any conflict of interest.</p> <p>The trustees oversee the day to day running of the club and seek the views of members, the Coaches and volunteers in deciding the activities to be run.</p> <p>Trustees take part in ensuring that the Charity fulfils all necessary legal requirements.</p> <p>There are child and adult safeguarding policies, a risk assessment for the venue, a Health and Safety policy, a GDPR policy and equine welfare policy in place.</p> <p>Incident/accident procedures are in place</p> <p>Fire procedures are in place</p> <p>Our coaches complete RDA managed reviews yearly.</p> <p>Our coaches and trustees have regular Safeguarding training</p> <p>All Coaches have First Aid training together with approximately 12 volunteers there is appropriate first aid equipment in place.</p> <p>All trustees give their time voluntarily and receive no remuneration or other benefits.</p> |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 | <p>Our group is part of the national Riding for the Disabled Association (244108)</p> <p>The Group carries full Insurance and a combined liability policy as required by the Riding for the Disabled Association</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |

|                                       |           |                                                                                                       |
|---------------------------------------|-----------|-------------------------------------------------------------------------------------------------------|
| Relationship with any related parties | Para 1.51 | Our group is partnered with Fern Farm Riding School from whom we rent equines for our RDA activities. |
| Other                                 |           |                                                                                                       |

## Reference and Administrative details

|                             |                                                                  |
|-----------------------------|------------------------------------------------------------------|
| Charity name                | Helen Atkin Group Riding for the disabled                        |
| Other name the charity uses |                                                                  |
| Registered charity number   | 1182183                                                          |
| Charity's principal address | Churchdale Hall<br>Ashford in the Water<br>Derbyshire<br>DE451NX |
|                             |                                                                  |

### Names of the charity trustees who manage the charity

|    | Trustee name   | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|----------------|-----------------|-----------------------------------|---------------------------------------------------------------|
| 1  | Janine Frost   | Chair           |                                   |                                                               |
| 2  | Patricia Atkin | Treasurer       |                                   |                                                               |
| 3  | Deborah Ward   | Secretary       |                                   |                                                               |
| 4  | Julie Andrew   |                 |                                   |                                                               |
| 5  | Janette Sykes  |                 |                                   |                                                               |
| 6  | Joanne Taylor  |                 |                                   |                                                               |
| 7  | Richard Davies |                 | Resigned 23.10.23                 |                                                               |
| 8  | Marie Butler   |                 | Resigned 19.1.23                  |                                                               |
| 9  | Jessica Limb   |                 |                                   |                                                               |
| 10 | Pamela Prior   |                 |                                   |                                                               |
| 11 | Adrian Brown   |                 | Joined 11.1.24                    |                                                               |
| 12 |                |                 |                                   |                                                               |
| 13 |                |                 |                                   |                                                               |
| 14 |                |                 |                                   |                                                               |
| 15 |                |                 |                                   |                                                               |
| 16 |                |                 |                                   |                                                               |
| 17 |                |                 |                                   |                                                               |
| 18 |                |                 |                                   |                                                               |
| 19 |                |                 |                                   |                                                               |
| 20 |                |                 |                                   |                                                               |

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

## Funds held as custodian trustees on behalf of others

|                                                                                                                               |  |
|-------------------------------------------------------------------------------------------------------------------------------|--|
| Description of the assets held in this capacity                                                                               |  |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects |  |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets                         |  |

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
|                 |      |         |
|                 |      |         |
|                 |      |         |
|                 |      |         |

#### Name of chief executive or names of senior staff members (Optional information)

|  |
|--|
|  |
|--|

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

|  |
|--|
|  |
|--|

## Other optional information

|  |
|--|
|  |
|--|

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

|  |  |
|--|--|
|  |  |
|--|--|

Full name(s)

|  |  |
|--|--|
|  |  |
|--|--|

Position (eg Secretary,  
Chair, etc)

|  |  |
|--|--|
|  |  |
|--|--|

Date

|  |
|--|
|  |
|--|

Registered Charity number 1182183  
(previously 1074129)

**HELEN ATKIN GROUP**  
**RIDING FOR THE DISABLED ASSOCIATION**  
**(a Charitable Incorporated Organisation incorporated on 22 February 2019)**

**ACCOUNTS**  
**for the year ended**  
**31 March 2024**

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

STATEMENT OF ASSETS AND LIABILITIES  
31 March 2024

|                                | <u>This year</u> |         | <u>Last year</u> |         |
|--------------------------------|------------------|---------|------------------|---------|
|                                | £                | £       | £                | £       |
| <u>FIXED ASSETS</u>            |                  |         |                  |         |
| Building                       | 200,715          |         | 195,819          |         |
| Equipment                      | 4,680            |         | 4,737            |         |
| Tack                           | 3,376            |         | 2,076            |         |
|                                |                  | 208,771 |                  | 202,632 |
| <u>CURRENT ASSETS</u>          |                  |         |                  |         |
| Debtors and prepaid expenses   | 3,167            |         | 3,197            |         |
| Bank and cash balances         | 42,951           |         | 33,586           |         |
|                                |                  | 46,118  |                  | 36,783  |
|                                |                  | 254,889 |                  | 239,415 |
| <u>CURRENT LIABILITIES</u>     |                  |         |                  |         |
| Creditors and accrued expenses |                  | 6,421   |                  | 5,880   |
| <u>NET ASSETS</u>              |                  | 248,468 |                  | 233,535 |

The financial statements were approved by the Board of Trustees on 27 January 2025

Mrs J Frost (Chair)

Mrs P W Atkin (Treasurer)

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

RECEIPTS AND PAYMENTS ACCOUNT  
for the year ended 31 March 2024

|                                                | <u>This year</u> |        | <u>Last year</u> |        |
|------------------------------------------------|------------------|--------|------------------|--------|
| <u>RECEIPTS</u>                                | £                | £      | £                | £      |
| General donations                              |                  | 22,321 |                  | 18,449 |
| Riding donations and fees                      |                  | 18,622 |                  | 22,024 |
| Carriage driving donations                     |                  | 1,400  |                  | -      |
| Hire of arena                                  |                  | 2,530  |                  | 1,460  |
| Fund-raising efforts                           |                  | 1,395  |                  | 2,003  |
| Competition entry fees and expenses reimbursed |                  | 194    |                  | -      |
| Receipts from helpers for uniforms             |                  | 18     |                  | 124    |
| Sale of riding hat                             |                  | -      |                  | 35     |
| Building Society interest                      |                  | -      |                  | 1      |
|                                                |                  | <hr/>  |                  | <hr/>  |
|                                                |                  | 46,480 |                  | 44,096 |
| <br><u>PAYMENTS</u>                            |                  |        |                  |        |
| Riding fees and expenses                       | 22,286           |        | 16,564           |        |
| Competition entry fees and expenses            | 463              |        | -                |        |
| Carriage driving training and expenses         | 1,147            |        | 130              |        |
| Travelling expenses                            | 1,208            |        | 666              |        |
| Rent and insurance                             | 817              |        | 48               |        |
| Electricity                                    | 148              |        | -                |        |
| Repairs and maintenance                        | 224              |        | -                |        |
| Expenses of fund raising efforts               | -                |        | 175              |        |
| Postages, stationery and advertising           | 715              |        | 180              |        |
| RDA Subscription and insurance                 | 681              |        | 675              |        |
| First aid training                             | 468              |        | -                |        |
| Uniform for helpers                            | -                |        | 93               |        |
| Disclosure and Barring Service checks          | 231              |        | 144              |        |
| Accountancy charges                            | 1,012            |        | 966              |        |
| Open day expenses                              | -                |        | 80               |        |
| Refreshments                                   | 154              |        | -                |        |
| Expenditure on building                        | 4,896            |        | 9,264            |        |
| Expenditure on equipment                       | 769              |        | -                |        |
| Riding tack                                    | 1,896            |        | -                |        |
|                                                | <hr/>            |        | <hr/>            |        |
|                                                |                  | 37,115 |                  | 28,985 |
| <br><u>NET RECEIPTS FOR THE YEAR</u>           |                  | <hr/>  |                  | <hr/>  |
|                                                |                  | 9,365  |                  | 15,111 |
| Bank and cash balances at beginning of year    |                  | 33,586 |                  | 18,475 |
| Bank and cash balances at end of year          |                  | <hr/>  |                  | <hr/>  |
|                                                |                  | 42,951 |                  | 33,586 |
|                                                |                  | <hr/>  |                  | <hr/>  |

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

SCHEDULE RELATING TO THE ACCOUNTS  
for the year ended 31 March 2024

| <u>BANK AND CASH BALANCES</u>                  |                 | <u>This year</u> | <u>Last year</u> |
|------------------------------------------------|-----------------|------------------|------------------|
|                                                |                 | £                | £                |
| Nationwide Building Society account            |                 | 5,427            | 5,427            |
| Bank current account                           |                 | 37,414           | 27,176           |
| Cash in hand                                   |                 | 110              | 983              |
|                                                |                 | <hr/>            | <hr/>            |
|                                                |                 | 42,951           | 33,586           |
|                                                |                 | <hr/>            | <hr/>            |
| <u>FIXED ASSETS</u>                            | <u>Building</u> | <u>Equipment</u> | <u>Tack</u>      |
|                                                | £               | £                | £                |
| Net book value at beginning of year            | 195,819         | 4,737            | 2,076            |
| Additions                                      | 4,896           | 769              | 1,896            |
| Disposals                                      | -               | -                | -                |
|                                                | <hr/>           | <hr/>            | <hr/>            |
|                                                | 200,715         | 5,506            | 3,972            |
| Depreciation for year                          | -               | 826              | 596              |
|                                                | <hr/>           | <hr/>            | <hr/>            |
| Net book value at end of year                  | 200,715         | 4,680            | 3,376            |
| Accumulated depreciation                       | -               | 7,859            | 2,629            |
|                                                | <hr/>           | <hr/>            | <hr/>            |
| Cost/estimated market value at date introduced | 200,715         | 12,539           | 6,005            |
|                                                | <hr/>           | <hr/>            | <hr/>            |
| Additions:                                     | £               |                  |                  |
| Seating stand 22.2.2024                        | 4,896           |                  |                  |
| Rail kit for driving carriage 8.11.2023        |                 | 353              |                  |
| Clamps for driving carriage 13.11.2023         |                 | 100              |                  |
| EE PAYG mobile WiFi router 1.3.2024            |                 | 99               |                  |
| Bending pole kit 13.3.2024                     |                 | 217              |                  |
| 6 bunny ear saddle adaptors 4.7.2023           |                 |                  | 120              |
| 25 riding hats 5.3.2024                        |                 |                  | 1,743            |
| 8 lead ropes 15.3.2024                         |                 |                  | 33               |
|                                                | <hr/>           | <hr/>            | <hr/>            |
|                                                | 4,896           | 769              | 1,896            |
|                                                | <hr/>           | <hr/>            | <hr/>            |

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)  
for the year ended 31 March 2024

---

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2024 as set out on pages 1 to 3.

**Responsibilities and basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145 (5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

- (a) accounting records were not kept in accordance with section 130 of the Act or
- (b) the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Michael E Percival FCA

LOMAS & CO  
CHARTERED ACCOUNTANTS  
28A Hardwick Street  
Buxton  
Derbyshire  
SK17 6DH

27 January 2025

Registered Charity number 1182183  
(previously 1074129)

**HELEN ATKIN GROUP**  
**RIDING FOR THE DISABLED ASSOCIATION**  
**(a Charitable Incorporated Organisation incorporated on 22 February 2019)**

**ACCOUNTS**  
**for the year ended**  
**31 March 2024**

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

STATEMENT OF ASSETS AND LIABILITIES  
31 March 2024

|                                | <u>This year</u> |         | <u>Last year</u> |         |
|--------------------------------|------------------|---------|------------------|---------|
|                                | £                | £       | £                | £       |
| <u>FIXED ASSETS</u>            |                  |         |                  |         |
| Building                       | 200,715          |         | 195,819          |         |
| Equipment                      | 4,680            |         | 4,737            |         |
| Tack                           | 3,376            |         | 2,076            |         |
|                                |                  | 208,771 |                  | 202,632 |
| <u>CURRENT ASSETS</u>          |                  |         |                  |         |
| Debtors and prepaid expenses   | 3,167            |         | 3,197            |         |
| Bank and cash balances         | 42,951           |         | 33,586           |         |
|                                |                  | 46,118  |                  | 36,783  |
|                                |                  | 254,889 |                  | 239,415 |
| <u>CURRENT LIABILITIES</u>     |                  |         |                  |         |
| Creditors and accrued expenses |                  | 6,421   |                  | 5,880   |
| <u>NET ASSETS</u>              |                  | 248,468 |                  | 233,535 |

The financial statements were approved by the Board of Trustees on 27 January 2025

Mrs J Frost (Chair)

Mrs P W Atkin (Treasurer)

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

RECEIPTS AND PAYMENTS ACCOUNT  
for the year ended 31 March 2024

|                                                | <u>This year</u> |        | <u>Last year</u> |        |
|------------------------------------------------|------------------|--------|------------------|--------|
| <u>RECEIPTS</u>                                | £                | £      | £                | £      |
| General donations                              |                  | 22,321 |                  | 18,449 |
| Riding donations and fees                      |                  | 18,622 |                  | 22,024 |
| Carriage driving donations                     |                  | 1,400  |                  | -      |
| Hire of arena                                  |                  | 2,530  |                  | 1,460  |
| Fund-raising efforts                           |                  | 1,395  |                  | 2,003  |
| Competition entry fees and expenses reimbursed |                  | 194    |                  | -      |
| Receipts from helpers for uniforms             |                  | 18     |                  | 124    |
| Sale of riding hat                             |                  | -      |                  | 35     |
| Building Society interest                      |                  | -      |                  | 1      |
|                                                |                  | <hr/>  |                  | <hr/>  |
|                                                |                  | 46,480 |                  | 44,096 |
| <u>PAYMENTS</u>                                |                  |        |                  |        |
| Riding fees and expenses                       | 22,286           |        | 16,564           |        |
| Competition entry fees and expenses            | 463              |        | -                |        |
| Carriage driving training and expenses         | 1,147            |        | 130              |        |
| Travelling expenses                            | 1,208            |        | 666              |        |
| Rent and insurance                             | 817              |        | 48               |        |
| Electricity                                    | 148              |        | -                |        |
| Repairs and maintenance                        | 224              |        | -                |        |
| Expenses of fund raising efforts               | -                |        | 175              |        |
| Postages, stationery and advertising           | 715              |        | 180              |        |
| RDA Subscription and insurance                 | 681              |        | 675              |        |
| First aid training                             | 468              |        | -                |        |
| Uniform for helpers                            | -                |        | 93               |        |
| Disclosure and Barring Service checks          | 231              |        | 144              |        |
| Accountancy charges                            | 1,012            |        | 966              |        |
| Open day expenses                              | -                |        | 80               |        |
| Refreshments                                   | 154              |        | -                |        |
| Expenditure on building                        | 4,896            |        | 9,264            |        |
| Expenditure on equipment                       | 769              |        | -                |        |
| Riding tack                                    | 1,896            |        | -                |        |
|                                                | <hr/>            |        | <hr/>            |        |
|                                                |                  | 37,115 |                  | 28,985 |
| <u>NET RECEIPTS FOR THE YEAR</u>               |                  | <hr/>  |                  | <hr/>  |
|                                                |                  | 9,365  |                  | 15,111 |
| Bank and cash balances at beginning of year    |                  | 33,586 |                  | 18,475 |
| Bank and cash balances at end of year          |                  | <hr/>  |                  | <hr/>  |
|                                                |                  | 42,951 |                  | 33,586 |
|                                                |                  | <hr/>  |                  | <hr/>  |

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

SCHEDULE RELATING TO THE ACCOUNTS  
for the year ended 31 March 2024

| <u>BANK AND CASH BALANCES</u>                  |                 | <u>This year</u> | <u>Last year</u> |
|------------------------------------------------|-----------------|------------------|------------------|
|                                                |                 | £                | £                |
| Nationwide Building Society account            |                 | 5,427            | 5,427            |
| Bank current account                           |                 | 37,414           | 27,176           |
| Cash in hand                                   |                 | 110              | 983              |
|                                                |                 | <hr/>            | <hr/>            |
|                                                |                 | 42,951           | 33,586           |
|                                                |                 | <hr/>            | <hr/>            |
| <u>FIXED ASSETS</u>                            | <u>Building</u> | <u>Equipment</u> | <u>Tack</u>      |
|                                                | £               | £                | £                |
| Net book value at beginning of year            | 195,819         | 4,737            | 2,076            |
| Additions                                      | 4,896           | 769              | 1,896            |
| Disposals                                      | -               | -                | -                |
|                                                | <hr/>           | <hr/>            | <hr/>            |
|                                                | 200,715         | 5,506            | 3,972            |
| Depreciation for year                          | -               | 826              | 596              |
|                                                | <hr/>           | <hr/>            | <hr/>            |
| Net book value at end of year                  | 200,715         | 4,680            | 3,376            |
| Accumulated depreciation                       | -               | 7,859            | 2,629            |
|                                                | <hr/>           | <hr/>            | <hr/>            |
| Cost/estimated market value at date introduced | 200,715         | 12,539           | 6,005            |
|                                                | <hr/>           | <hr/>            | <hr/>            |
| Additions:                                     | £               |                  |                  |
| Seating stand 22.2.2024                        | 4,896           |                  |                  |
| Rail kit for driving carriage 8.11.2023        |                 | 353              |                  |
| Clamps for driving carriage 13.11.2023         |                 | 100              |                  |
| EE PAYG mobile WiFi router 1.3.2024            |                 | 99               |                  |
| Bending pole kit 13.3.2024                     |                 | 217              |                  |
| 6 bunny ear saddle adaptors 4.7.2023           |                 |                  | 120              |
| 25 riding hats 5.3.2024                        |                 |                  | 1,743            |
| 8 lead ropes 15.3.2024                         |                 |                  | 33               |
|                                                | <hr/>           | <hr/>            | <hr/>            |
|                                                | 4,896           | 769              | 1,896            |
|                                                | <hr/>           | <hr/>            | <hr/>            |

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)  
for the year ended 31 March 2024

---

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2024 as set out on pages 1 to 3.

**Responsibilities and basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145 (5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

- (a) accounting records were not kept in accordance with section 130 of the Act or
- (b) the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Michael E Percival FCA

LOMAS & CO  
CHARTERED ACCOUNTANTS  
28A Hardwick Street  
Buxton  
Derbyshire  
SK17 6DH

27 January 2025

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# Accounts

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**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From **01/04/22** Period start date To **31/03/23**  
Period end date

**Charity name: Helen Atkin Group Riding for the Disabled**

**Charity registration number:1182183**

## Objectives and Activities

|                                                                                                                                                                      | SORP reference     |                                                                                                                                                                                                                                                                                                                                                                                                         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Summary of the purposes of the charity as set out in its governing document                                                                                          | Para 1.17          | To promote the objects of the Riding for the Disabled Association a charity registered under charity number 244108 by providing disabled people with the opportunity to ride and/or carriage drive to benefit their health and wellbeing in the High Peak and North Derbyshire Area                                                                                                                     |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | The main activities are as follows:<br>Offering disabled adults and children the opportunity to horseride<br>Providing riding therapy to aid physical, and mental well being.<br>Enabling riders to take part in Regional and National Riding competitions.<br>Developing a supportive and inclusive environment for our riders carers and families.                                                    |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit                                         | Para 1.18          | In planning our activities for the year we kept in mind the Charity Commission's guidance on public benefit at our trustee meetings.<br>Riding benefits disabled people by delivering physical and mental benefits it develops self-confidence and improves communication and social skills. We welcome all disabled people regardless of personal background, faith, gender or personal circumstances. |

## Additional information (optional)

You may choose to include further statements where relevant about:

|                        | SORP reference |     |
|------------------------|----------------|-----|
| Policy on grant making | Para 1.38      | N/A |
|                        |                | N/A |

|                                                                  |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|------------------------------------------------------------------|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Policy on social investment including program related investment | Para 1.38 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Contribution made by volunteers                                  | Para 1.38 | <p>Our volunteers are at the heart of all we do. We are grateful for the many hours our volunteers and coaches have spent encouraging and working with our riders. Without this valuable contribution of time, energy, and expertise we would not have been able to achieve any of our objectives. None of our volunteers receive any remuneration.</p> <p>We are also very grateful to Dave and Louise Thompson of Buxton Riding school with whom we have a close working relationship</p> |
| Other                                                            |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |

## Achievements and Performance

|                                                                                                                                                                                                 | SORP reference |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20      | <p>We have provided riding sessions to children and adults from Buxton and the surrounding area with several of our riders winning regional and National competitions in Dressage, jumping and the Countryside Challenge.</p> <p>We have installed a hoist to enable more severely disabled riders to enjoy riding.</p> <p>The Group has begun the training required to become a carriage driving group. Using a specially adapted carriage we will enable those who are keen to be involved with horses but are unable to ride to access and enjoy carriage driving.</p> <p>We were proud to be voted runners up in the High Peak Voluntary Services award for making a significant positive impact within our community</p> <p>Helen Atkin Group was voted by the general public to be invited to BBC Radio Derbys prestigious Make a difference Awards and came second overall. Our Chair Wendy Howe was awarded the Presidents award for over 30 years of service to the disabled by HRH Princess Anne.</p> |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                      |           |  |
|----------------------|-----------|--|
| Achievements against | Para 1.41 |  |
|----------------------|-----------|--|

|                                                              |           |  |
|--------------------------------------------------------------|-----------|--|
| objectives set                                               |           |  |
| Performance of fundraising activities against objectives set | Para 1.41 |  |
| Investment performance against objectives                    | Para 1.41 |  |
| Other                                                        |           |  |

## Financial Review

|                                                                                  |           |                                                                                                                                                                                                                                                                     |
|----------------------------------------------------------------------------------|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Review of the charity's financial position at the end of the period              | Para 1.21 | Cash at bank at 31/3/23 £33,586<br>The main financial risk to the charity is loss of funding and reduced donations.                                                                                                                                                 |
| Statement explaining the policy for holding reserves stating why they are held   | Para 1.22 | We aim to hold reserves of approximately 6 months operating costs in line with Charities Commission guidelines. The funds are held mainly to cover future operational costs in the event of a loss of income and to meet any unforeseen expenditure that may occur. |
| Amount of reserves held                                                          | Para 1.22 | 10,000                                                                                                                                                                                                                                                              |
| Reasons for holding zero reserves                                                | Para 1.22 | N/A                                                                                                                                                                                                                                                                 |
| Details of fund materially in deficit                                            | Para 1.24 | N/A                                                                                                                                                                                                                                                                 |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 | N/A                                                                                                                                                                                                                                                                 |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                                                 |           |                                                                  |
|---------------------------------------------------------------------------------|-----------|------------------------------------------------------------------|
| The charity's principal sources of funds (including any fundraising)            | Para 1.47 | <b>Donations directly to the Charity, fundraising and grants</b> |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 |                                                                  |
| A description of the principal risks facing the charity                         | Para 1.46 |                                                                  |
| Other                                                                           |           |                                                                  |

## Structure, Governance and Management

|                                                                                                                                                                           |           |                                                                                                                                                   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| Description of charity's trusts:                                                                                                                                          |           | N/A                                                                                                                                               |
| Type of governing document<br>(trust deed, royal charter)                                                                                                                 | Para 1.25 | RDA Standard Constitution for CIO Group                                                                                                           |
| How is the charity constituted?<br>(e.g unincorporated association, CIO)                                                                                                  | Para 1.25 | CIO                                                                                                                                               |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | Trustees are appointed or reappointed annually at the AGM.<br>One third of the trustees are required to retire at each AGM but may be re elected. |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                                                           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|-------------------------------------------------------------------------------------------|-----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Policies and procedures adopted for the induction and training of trustees                | Para 1.51 | <p>References and Disclosure barring checks are carried out prior to commencement of trusteeship and for all volunteers and checks are carried out again in line with statutory requirements.</p> <p>Trustees are required to declare any conflict of interest.</p> <p>The trustees oversee the day to day running of the club and seek the views of members, the Coaches and volunteers in deciding the activities to be run.</p> <p>Trustees take part in ensuring that the Charity fulfils all necessary legal requirements.</p> <p>There are child and adult safeguarding policies, a risk assessment for the venue, a Health and Safety policy, a GDPR policy and equine welfare policy in place.</p> <p>Incident/accident procedures are in place</p> <p>Fire procedures are in place</p> <p>Our coaches complete RDA managed reviews yearly.</p> <p>Our coaches and trustees have regular Safeguarding training</p> <p>Coaches have First Aid training and there is appropriate first aid equipment in place.</p> <p>All trustees give their time voluntarily and receive no remuneration or other benefits.</p> |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 | <p>Our group is part of the national Riding for the Disabled Association (244108)</p> <p>The Group carries full Insurance and a combined liability policy as required by the Riding for the Disabled Association</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|                                                                                           |           | Our group is partnered with Fern Farm                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |

|                                       |           |                                                                 |
|---------------------------------------|-----------|-----------------------------------------------------------------|
| Relationship with any related parties | Para 1.51 | Riding School from whom we rent equines for our RDA activities. |
| Other                                 |           |                                                                 |

## Reference and Administrative details

|                             |                                                                  |
|-----------------------------|------------------------------------------------------------------|
| Charity name                | Helen Atkin Group Riding for the disabled                        |
| Other name the charity uses |                                                                  |
| Registered charity number   | 1182183                                                          |
| Charity's principal address | Churchdale Hall<br>Ashford in the Water<br>Derbyshire<br>DE451NX |
|                             |                                                                  |

### **Names of the charity trustees who manage the charity**

|    | Trustee name   | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|----------------|-----------------|-----------------------------------|---------------------------------------------------------------|
| 1  | Janine Frost   | Chair           |                                   |                                                               |
| 2  | Patricia Atkin | Treasurer       |                                   |                                                               |
| 3  | Deborah Ward   | Secretary       |                                   |                                                               |
| 4  | Julie Andrew   |                 |                                   |                                                               |
| 5  | Janette Sykes  |                 |                                   |                                                               |
| 6  | Joanne Taylor  |                 | Joined 12.6.22                    |                                                               |
| 7  | Richard Davies |                 |                                   |                                                               |
| 8  | Marie Butler   |                 |                                   |                                                               |
| 9  | Jessica Limb   |                 | Joined 27.1.23                    |                                                               |
| 10 | Pamela Prior   |                 |                                   |                                                               |
| 11 |                |                 |                                   |                                                               |
| 12 |                |                 |                                   |                                                               |
| 13 |                |                 |                                   |                                                               |
| 14 |                |                 |                                   |                                                               |
| 15 |                |                 |                                   |                                                               |
| 16 |                |                 |                                   |                                                               |
| 17 |                |                 |                                   |                                                               |
| 18 |                |                 |                                   |                                                               |
| 19 |                |                 |                                   |                                                               |
| 20 |                |                 |                                   |                                                               |

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

## Funds held as custodian trustees on behalf of others

|                                                                                                                               |  |
|-------------------------------------------------------------------------------------------------------------------------------|--|
| Description of the assets held in this capacity                                                                               |  |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects |  |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets                         |  |

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
|                 |      |         |
|                 |      |         |
|                 |      |         |
|                 |      |         |

#### Name of chief executive or names of senior staff members (Optional information)

|  |
|--|
|  |
|--|

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

|  |
|--|
|  |
|--|

## Other optional information

|  |
|--|
|  |
|--|

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

|  |  |
|--|--|
|  |  |
|--|--|

Full name(s)

|  |  |
|--|--|
|  |  |
|--|--|

Position (eg Secretary,  
Chair, etc)

|  |  |
|--|--|
|  |  |
|--|--|

Date

|  |
|--|
|  |
|--|

Registered Charity number 1182183  
(previously 1074129)

**HELEN ATKIN GROUP**  
**RIDING FOR THE DISABLED ASSOCIATION**  
**(a Charitable Incorporated Organisation incorporated on 22 February 2019)**

**ACCOUNTS**  
**for the year ended**  
**31 March 2023**

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

STATEMENT OF ASSETS AND LIABILITIES  
31 March 2023

|                                | <u>This year</u> |         | <u>Last year</u> |         |
|--------------------------------|------------------|---------|------------------|---------|
|                                | £                | £       | £                | £       |
| <u>FIXED ASSETS</u>            |                  |         |                  |         |
| Building                       | 195,819          |         | 186,555          |         |
| Equipment                      | 4,737            |         | 5,573            |         |
| Tack                           | 2,076            |         | 2,485            |         |
|                                |                  | 202,632 |                  | 194,613 |
| <u>CURRENT ASSETS</u>          |                  |         |                  |         |
| Debtors and prepaid expenses   | 3,197            |         | 4,464            |         |
| Bank and cash balances         | 33,586           |         | 18,475           |         |
|                                |                  | 36,783  |                  | 22,939  |
|                                |                  | 239,415 |                  | 217,552 |
| <u>CURRENT LIABILITIES</u>     |                  |         |                  |         |
| Creditors and accrued expenses |                  | 5,880   |                  | 5,370   |
| <u>NET ASSETS</u>              |                  | 233,535 |                  | 212,182 |

The financial statements were approved by the Board of Trustees on 5 March 2024

Mrs J Frost (Chair)

Mrs P W Atkin (Treasurer)

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

RECEIPTS AND PAYMENTS ACCOUNT  
for the year ended 31 March 2023

|                                             | <u>This year</u> |        | <u>Last year</u> |           |
|---------------------------------------------|------------------|--------|------------------|-----------|
|                                             | £                | £      | £                | £         |
| <u>RECEIPTS</u>                             |                  |        |                  |           |
| General donations                           |                  | 18,449 |                  | 93,499    |
| Riding donations and fees                   |                  | 22,024 |                  | 7,991     |
| Hire of arena                               |                  | 1,460  |                  | 542       |
| Fund-raising efforts                        |                  | 2,003  |                  | 111       |
| Incentive for moving bank current account   |                  | -      |                  | 1,250     |
| Receipts for first aid training             |                  | -      |                  | 480       |
| Receipts from helpers for uniforms          |                  | 124    |                  | 330       |
| Sale of riding hat                          |                  | 35     |                  | -         |
| Building Society interest                   |                  | 1      |                  | 13        |
|                                             |                  | 44,096 |                  | 104,216   |
| <u>PAYMENTS</u>                             |                  |        |                  |           |
| Riding fees                                 | 16,564           |        | 10,041           |           |
| Travelling expenses                         | 666              |        | 100              |           |
| Rent and insurance                          | 48               |        | 1,436            |           |
| Repairs and maintenance                     | -                |        | 1,334            |           |
| Expenses of fund raising efforts            | 175              |        | -                |           |
| Postages, stationery and advertising        | 180              |        | 90               |           |
| RDA Subscription and insurance              | 675              |        | 537              |           |
| First aid training                          | -                |        | 572              |           |
| Carriage driving training                   | 130              |        | -                |           |
| Uniform for helpers                         | 93               |        | 568              |           |
| Expenses of meetings                        | -                |        | 80               |           |
| Disclosure and Barring Service checks       | 144              |        | 96               |           |
| Accountancy charges                         | 966              |        | 394              |           |
| Open day expenses                           | 80               |        | -                |           |
| Miscellaneous expenses                      | -                |        | 35               |           |
| Expenditure on building                     | 9,264            |        | 185,212          |           |
| Expenditure on equipment                    | -                |        | 5,976            |           |
| Riding hats                                 | -                |        | 2,450            |           |
|                                             |                  | 28,985 |                  | 208,921   |
| <u>NET RECEIPTS (PAYMENTS) FOR THE YEAR</u> |                  | 15,111 |                  | (104,705) |
| Bank and cash balances at beginning of year |                  | 18,475 |                  | 123,180   |
| Bank and cash balances at end of year       |                  | 33,586 |                  | 18,475    |

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

SCHEDULE RELATING TO THE ACCOUNTS  
for the year ended 31 March 2023

BANK AND CASH BALANCES

|                                     | <u>This year</u> | <u>Last year</u> |
|-------------------------------------|------------------|------------------|
|                                     | £                | £                |
| Nationwide Building Society account | 5,427            | 2,206            |
| Bank current account                | 27,176           | 15,171           |
| Cash in hand                        | 983              | 1,098            |
|                                     | <u>33,586</u>    | <u>18,475</u>    |

FIXED ASSETS

|                                                | <u>Building</u> | <u>Equipment</u> | <u>Tack</u>  |
|------------------------------------------------|-----------------|------------------|--------------|
|                                                | £               | £                | £            |
| Net book value at beginning of year            | 186,555         | 5,573            | 2,485        |
| Additions                                      | 9,264           | -                | -            |
| Disposal                                       | -               | -                | (43)         |
|                                                | <u>195,819</u>  | <u>5,573</u>     | <u>2,442</u> |
| Depreciation for year                          | -               | 836              | 366          |
| Net book value at end of year                  | <u>195,819</u>  | <u>4,737</u>     | <u>2,076</u> |
| Accumulated depreciation                       | -               | 7,033            | 2,033        |
| Cost/estimated market value at date introduced | <u>195,819</u>  | <u>11,770</u>    | <u>4,109</u> |

Additions:

|                                   |              |
|-----------------------------------|--------------|
|                                   | £            |
| Covered equestrian area – phase 5 | 9,014        |
| Fitting donated kitchen 29.6.2022 | 250          |
|                                   | <u>9,264</u> |

Disposal:

|                       | <u>Valuation</u>  | <u>Net book</u> | <u>Disposal</u> | <u>Loss</u>        |
|-----------------------|-------------------|-----------------|-----------------|--------------------|
|                       | <u>at date</u>    | <u>value</u>    | <u>proceeds</u> | <u>on disposal</u> |
|                       | <u>introduced</u> |                 |                 |                    |
|                       | £                 | £               | £               | £                  |
| Riding hat 14.11.2022 | 50                | 43              | 35              | 8                  |

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)  
for the year ended 31 March 2023

---

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2023 as set out on pages 1 to 3.

**Responsibilities and basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145 (5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

- (a) accounting records were not kept in accordance with section 130 of the Act or
- (b) the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Michael E Percival FCA

LOMAS & CO  
CHARTERED ACCOUNTANTS  
28A Hardwick Street  
Buxton  
Derbyshire  
SK17 6DH

8 March 2024

Registered Charity number 1182183  
(previously 1074129)

**HELEN ATKIN GROUP**  
**RIDING FOR THE DISABLED ASSOCIATION**  
**(a Charitable Incorporated Organisation incorporated on 22 February 2019)**

**ACCOUNTS**  
**for the year ended**  
**31 March 2023**

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

STATEMENT OF ASSETS AND LIABILITIES  
31 March 2023

|                                | <u>This year</u> |         | <u>Last year</u> |         |
|--------------------------------|------------------|---------|------------------|---------|
|                                | £                | £       | £                | £       |
| <u>FIXED ASSETS</u>            |                  |         |                  |         |
| Building                       | 195,819          |         | 186,555          |         |
| Equipment                      | 4,737            |         | 5,573            |         |
| Tack                           | 2,076            |         | 2,485            |         |
|                                |                  | 202,632 |                  | 194,613 |
| <u>CURRENT ASSETS</u>          |                  |         |                  |         |
| Debtors and prepaid expenses   | 3,197            |         | 4,464            |         |
| Bank and cash balances         | 33,586           |         | 18,475           |         |
|                                |                  | 36,783  |                  | 22,939  |
|                                |                  | 239,415 |                  | 217,552 |
| <u>CURRENT LIABILITIES</u>     |                  |         |                  |         |
| Creditors and accrued expenses |                  | 5,880   |                  | 5,370   |
| <u>NET ASSETS</u>              |                  | 233,535 |                  | 212,182 |

The financial statements were approved by the Board of Trustees on 5 March 2024

Mrs J Frost (Chair)

Mrs P W Atkin (Treasurer)

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

RECEIPTS AND PAYMENTS ACCOUNT  
for the year ended 31 March 2023

|                                             | <u>This year</u> |        | <u>Last year</u> |           |
|---------------------------------------------|------------------|--------|------------------|-----------|
|                                             | £                | £      | £                | £         |
| <u>RECEIPTS</u>                             |                  |        |                  |           |
| General donations                           |                  | 18,449 |                  | 93,499    |
| Riding donations and fees                   |                  | 22,024 |                  | 7,991     |
| Hire of arena                               |                  | 1,460  |                  | 542       |
| Fund-raising efforts                        |                  | 2,003  |                  | 111       |
| Incentive for moving bank current account   |                  | -      |                  | 1,250     |
| Receipts for first aid training             |                  | -      |                  | 480       |
| Receipts from helpers for uniforms          |                  | 124    |                  | 330       |
| Sale of riding hat                          |                  | 35     |                  | -         |
| Building Society interest                   |                  | 1      |                  | 13        |
|                                             |                  | 44,096 |                  | 104,216   |
| <u>PAYMENTS</u>                             |                  |        |                  |           |
| Riding fees                                 | 16,564           |        | 10,041           |           |
| Travelling expenses                         | 666              |        | 100              |           |
| Rent and insurance                          | 48               |        | 1,436            |           |
| Repairs and maintenance                     | -                |        | 1,334            |           |
| Expenses of fund raising efforts            | 175              |        | -                |           |
| Postages, stationery and advertising        | 180              |        | 90               |           |
| RDA Subscription and insurance              | 675              |        | 537              |           |
| First aid training                          | -                |        | 572              |           |
| Carriage driving training                   | 130              |        | -                |           |
| Uniform for helpers                         | 93               |        | 568              |           |
| Expenses of meetings                        | -                |        | 80               |           |
| Disclosure and Barring Service checks       | 144              |        | 96               |           |
| Accountancy charges                         | 966              |        | 394              |           |
| Open day expenses                           | 80               |        | -                |           |
| Miscellaneous expenses                      | -                |        | 35               |           |
| Expenditure on building                     | 9,264            |        | 185,212          |           |
| Expenditure on equipment                    | -                |        | 5,976            |           |
| Riding hats                                 | -                |        | 2,450            |           |
|                                             |                  | 28,985 |                  | 208,921   |
| <u>NET RECEIPTS (PAYMENTS) FOR THE YEAR</u> |                  | 15,111 |                  | (104,705) |
| Bank and cash balances at beginning of year |                  | 18,475 |                  | 123,180   |
| Bank and cash balances at end of year       |                  | 33,586 |                  | 18,475    |

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

SCHEDULE RELATING TO THE ACCOUNTS  
for the year ended 31 March 2023

BANK AND CASH BALANCES

|                                     | <u>This year</u> | <u>Last year</u> |
|-------------------------------------|------------------|------------------|
|                                     | £                | £                |
| Nationwide Building Society account | 5,427            | 2,206            |
| Bank current account                | 27,176           | 15,171           |
| Cash in hand                        | 983              | 1,098            |
|                                     | <u>33,586</u>    | <u>18,475</u>    |

FIXED ASSETS

|                                                | <u>Building</u> | <u>Equipment</u> | <u>Tack</u>  |
|------------------------------------------------|-----------------|------------------|--------------|
|                                                | £               | £                | £            |
| Net book value at beginning of year            | 186,555         | 5,573            | 2,485        |
| Additions                                      | 9,264           | -                | -            |
| Disposal                                       | -               | -                | (43)         |
|                                                | <u>195,819</u>  | <u>5,573</u>     | <u>2,442</u> |
| Depreciation for year                          | -               | 836              | 366          |
| Net book value at end of year                  | <u>195,819</u>  | <u>4,737</u>     | <u>2,076</u> |
| Accumulated depreciation                       | -               | 7,033            | 2,033        |
| Cost/estimated market value at date introduced | <u>195,819</u>  | <u>11,770</u>    | <u>4,109</u> |

Additions:

|                                   |              |
|-----------------------------------|--------------|
|                                   | £            |
| Covered equestrian area – phase 5 | 9,014        |
| Fitting donated kitchen 29.6.2022 | 250          |
|                                   | <u>9,264</u> |

Disposal:

|                       | <u>Valuation</u>  | <u>Net book</u> | <u>Disposal</u> | <u>Loss</u>        |
|-----------------------|-------------------|-----------------|-----------------|--------------------|
|                       | <u>at date</u>    | <u>value</u>    | <u>proceeds</u> | <u>on disposal</u> |
|                       | <u>introduced</u> |                 |                 |                    |
|                       | £                 | £               | £               | £                  |
| Riding hat 14.11.2022 | 50                | 43              | 35              | 8                  |

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)  
for the year ended 31 March 2023

---

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2023 as set out on pages 1 to 3.

**Responsibilities and basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145 (5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

- (a) accounting records were not kept in accordance with section 130 of the Act or
- (b) the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Michael E Percival FCA

LOMAS & CO  
CHARTERED ACCOUNTANTS  
28A Hardwick Street  
Buxton  
Derbyshire  
SK17 6DH

8 March 2024

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# Accounts

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## Trustees' annual report for the period

Period start date

01 04 2021

Period end date

31 3 2022

### Reference and administration details

**Charity**

Helen Atkin Group Riding for the Disabled

**name Other names charity**

**is known by Registered**

1182183

**charity number (if any)**

**Charity's principal address**

Churchdale Hall

Ashford in the Water nr Bakewell

Derbyshire

**DE45 1NX**

### Names of the charity trustees who manage the charity

| Trustee name       | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|--------------------|-----------------|-----------------------------------|---------------------------------------------------------------|
| Janine Frost       | Chair           |                                   |                                                               |
| Patricia Atkin     | Treasurer       |                                   |                                                               |
| Deborah Ward       | Group Secretary |                                   |                                                               |
| Janette Sykes      |                 |                                   |                                                               |
| Marie Butler       |                 | January 2022 to date              |                                                               |
| Julie Andrew       |                 |                                   |                                                               |
| Karen King         |                 | March 2021 to October 2021        |                                                               |
| Pam Prior          |                 |                                   |                                                               |
| Fiona Higginbotham |                 | November 2021 to May 2022         |                                                               |
| Niamh Simmons      |                 | January 2022 to October 2022      |                                                               |
| Richard Davies     |                 |                                   |                                                               |
| Jan Abbotts        |                 | Resigned July 2021                |                                                               |

**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

| Name | Dates acted if not for whole year |
|------|-----------------------------------|
|      |                                   |
|      |                                   |
|      |                                   |

**Names and addresses of advisors (Optional**

**information) Type of advisor**

**Name**

|                   |                  |                                            |
|-------------------|------------------|--------------------------------------------|
| <b>Accountant</b> | Michael Percival | Lomas & Co 28A Hardwick St Buxton SK17 6DH |
|                   |                  |                                            |
|                   |                  |                                            |
|                   |                  |                                            |

**Name of chief executive or names of senior staff members (Optional information)**

|  |
|--|
|  |
|--|

## Structure, governance and management

**Description of the charity's trusts**

|                                |                                                                                              |
|--------------------------------|----------------------------------------------------------------------------------------------|
| Type of governing document     | Constitution adopted 22/2/19                                                                 |
| How the charity is constituted | Charitable Incorporated Association                                                          |
| Trustee selection method       | Trustees are appointed or reappointed annually at the Annual General Meeting held in January |

**Additional governance issues (Optional information)**

The Helen Atkin Riding for the Disabled Group is open to children and adults with physical and learning disabilities and autism residing in the High Peak locality.

Our group is part of the national Riding for the Disabled Association

The Group carries full Insurance and a combined liability policy as required by the Riding for the Disabled Association

The trustees oversee the day to day running of the club and seek the views of members, the Coaches and volunteers in deciding the activities to be run.

There are child and adult safeguarding policies, a risk assessment for the venue, a Health and Safety policy, a GDPR policy and equine welfare policy in place.

Incident/accident procedures are in place

Fire procedures are in place

References and Disclosure barring checks are carried out prior to commencement of trusteeship and for all volunteers and checks are carried out again in line with statutory requirements.

Our group is partnered with Fern Farm Riding School with whom we jointly undertake the riding activity programme and from whom we rent equines for our RDA activities.

Our coaches complete RDA managed reviews yearly.

Our coaches and some trustees have regular Safeguarding training

Coaches have First Aid training and there is appropriate first aid

## Objectives and activities

### Summary of the objects of the charity set out in its governing document

To promote the objects of the Riding for the Disabled Association a charity registered under charity number 244108 by providing disabled people with the opportunity to ride and/or carriage drive to benefit their health and wellbeing in the High Peak and North Derbyshire Area

### Summary of the main activities undertaken for the public benefit in relation to these objects

In planning our activities for the year we kept in mind the Charity Commission's guidance on public benefit at our trustee meetings. The main activities are as follows:  
Providing riding therapy  
Enabling riders to take part in Regional and National Riding competitions

Riding benefits disabled people by delivering physical and mental benefits develops self-confidence and improves communication and social skills, . We welcome all disabled people regardless of personal background, faith, gender or personal circumstances.

### Additional details of objectives and activities (Optional information)

We are grateful for the many hours our volunteers and coaches have spent encouraging and working with our riders. Without this valuable contribution of time, energy, and expertise we would not have been able to achieve so much.  
We are also very grateful to Dave and Louise Thompson, without their boundless enthusiasm and hard work we would be unable to function.  
We have completed works on our Indoor arena and this has been a wonderful addition to the group. It enables our riders and volunteer protection from the vagaries of the Buxton weather and we have as a result of this larger space increased the number of sessions that we offer thereby increasing our rider numbers.

## Achievements and performance

### **Summary of the main achievements of the charity during the year.**

The Helen Atkin Group has expanded and has offered more rides this year than in any previous year. We have added a new Disabled loo, an office and a kitchen plus a meeting room bought to our new Indoor riding Arena with a generous donation from Circular 1 Health and support from Sport England.

With a grant from RDA, we also had a hoist fitted to enable wheelchair users to mount with ease and dignity.

Helen Atkin RDA entered 13 riders into the Regional Qualifiers for the National Countryside Challenge and rider Niamh qualified for and competed in the National Countryside Challenge Championships.

## Financial review

Cash at bank at 31/3/2022 £18,475

**Brief statement of the charity** is loss of funding and reduced donations.

The fund is split into to cover the indoor arena, insurance, riding fees and future operational costs in the reserves

Not applicable

### Details of any funds materially in deficit

### Further financial review details: (Optional information)

You **may choose** to include additional information, where relevant about:

The charity's principal sources of funds (including any fundraising).

How expenditure has supported the key objectives of the charity.

Investment policy and objectives including any ethical investment policy adopted.

Our main source of funds this year has been grants, donations and riding fees.

## Other optional information

### Future Plans

The focus this coming year will completion of our indoor arena and adding evening sessions to reduce our waiting list

### Declaration

**The trustees declare that they have approved the trustees' report above.**

Signed on behalf of the charity's trustees

|                                      |              |              |
|--------------------------------------|--------------|--------------|
| Signature(s)                         |              |              |
| Full name(s)                         | Janine Frost | Deborah Ward |
| Position (e.g. Secretary, Chair etc) | Chair        | Secretary    |
| Date                                 | 27/1/23      | 27/1/23      |

Registered Charity number 1182183  
(previously 1074129)

**HELEN ATKIN GROUP**  
**RIDING FOR THE DISABLED ASSOCIATION**  
**(a Charitable Incorporated Organisation incorporated on 22 February 2019)**

**ACCOUNTS**  
**for the year ended**  
**31 March 2022**

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

STATEMENT OF ASSETS AND LIABILITIES  
31 March 2022

|                                | <u>This year</u> |         | <u>Last year</u> |         |
|--------------------------------|------------------|---------|------------------|---------|
|                                | £                | £       | £                | £       |
| <u>FIXED ASSETS</u>            |                  |         |                  |         |
| Building                       | 186,555          |         | 1,343            |         |
| Equipment                      | 5,573            |         | 581              |         |
| Tack                           | 2,485            |         | 473              |         |
|                                |                  | 194,613 |                  | 2,397   |
| <u>CURRENT ASSETS</u>          |                  |         |                  |         |
| Debtors and prepaid expenses   | 4,464            |         | 72               |         |
| Bank and cash balances         | 18,475           |         | 123,180          |         |
|                                |                  | 22,939  |                  | 123,252 |
|                                |                  | 217,552 |                  | 125,649 |
| <u>CURRENT LIABILITIES</u>     |                  |         |                  |         |
| Creditors and accrued expenses |                  | 5,370   |                  | 710     |
| <u>NET ASSETS</u>              |                  | 212,182 |                  | 124,939 |

The financial statements were approved by the Board of Trustees on 27 January 2023

Mrs J Frost (Chair)

Mrs P W Atkin (Treasurer)

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

RECEIPTS AND PAYMENTS ACCOUNT  
for the year ended 31 March 2022

|                                             | <u>This year</u> |           | <u>Last year</u> |         |
|---------------------------------------------|------------------|-----------|------------------|---------|
|                                             | £                | £         | £                | £       |
| <u>RECEIPTS</u>                             |                  |           |                  |         |
| General donations                           |                  | 93,499    |                  | 72,351  |
| Riding donations and fees                   |                  | 7,991     |                  | -       |
| Hire of arena                               |                  | 542       |                  | -       |
| Other fund-raising efforts                  |                  | 111       |                  | -       |
| Grant from RDA towards cost of hoist        |                  | -         |                  | 4,384   |
| Incentive for moving bank current account   |                  | 1,250     |                  | -       |
| Receipts for first aid training             |                  | 480       |                  | -       |
| Receipts from helpers for uniforms          |                  | 330       |                  | -       |
| Building Society interest                   |                  | 13        |                  | 32      |
|                                             |                  | <hr/>     |                  | <hr/>   |
|                                             |                  | 104,216   |                  | 76,767  |
| <u>PAYMENTS</u>                             |                  |           |                  |         |
| Riding fees                                 | 10,041           |           | -                |         |
| Travelling expenses                         | 100              |           | 700              |         |
| Rent and insurance                          | 1,436            |           | 101              |         |
| Repairs and maintenance                     | 1,334            |           | -                |         |
| Postages, stationery and advertising        | 90               |           | 7                |         |
| RDA Subscription and insurance              | 537              |           | 665              |         |
| First aid training                          | 572              |           | -                |         |
| Uniform for helpers                         | 568              |           | -                |         |
| Expenses of meetings                        | 80               |           | -                |         |
| Disclosure and Barring Service checks       | 96               |           | -                |         |
| Accountancy charges                         | 394              |           | 829              |         |
| Miscellaneous expenses                      | 35               |           | -                |         |
| Expenditure on building                     | 185,212          |           | 900              |         |
| Expenditure on equipment                    | 5,976            |           | -                |         |
| Riding hats                                 | 2,450            |           | -                |         |
|                                             | <hr/>            |           | <hr/>            |         |
|                                             |                  | 208,921   |                  | 3,202   |
| <u>NET RECEIPTS (PAYMENTS) FOR THE YEAR</u> |                  | <hr/>     |                  | <hr/>   |
|                                             |                  | (104,705) |                  | 73,565  |
| Bank and cash balances at beginning of year |                  | 123,180   |                  | 49,615  |
| Bank and cash balances at end of year       |                  | <hr/>     |                  | <hr/>   |
|                                             |                  | 18,475    |                  | 123,180 |
|                                             |                  | <hr/>     |                  | <hr/>   |

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

SCHEDULE RELATING TO THE ACCOUNTS  
for the year ended 31 March 2022

| <u>BANK AND CASH BALANCES</u>                  |            | <u>This year</u> | <u>Last year</u> |             |
|------------------------------------------------|------------|------------------|------------------|-------------|
|                                                |            | £                | £                |             |
| Nationwide Building Society account            |            | 2,206            | 31,398           |             |
| Bank current account                           |            | 15,171           | 91,782           |             |
| Cash in hand                                   |            | 1,098            | -                |             |
|                                                |            | <hr/>            | <hr/>            |             |
|                                                |            | 18,475           | 123,180          |             |
|                                                |            | <hr/>            | <hr/>            |             |
| <u>FIXED ASSETS</u>                            |            | <u>Building</u>  | <u>Equipment</u> | <u>Tack</u> |
|                                                |            | £                | £                | £           |
| Net book value at beginning of year            |            | 1,343            | 581              | 473         |
| Additions                                      |            | 185,212          | 5,976            | 2,450       |
|                                                |            | <hr/>            | <hr/>            | <hr/>       |
|                                                |            | 186,555          | 6,557            | 2,923       |
| Depreciation for year                          |            | -                | 984              | 438         |
|                                                |            | <hr/>            | <hr/>            | <hr/>       |
| Net book value at end of year                  |            | 186,555          | 5,573            | 2,485       |
| Accumulated depreciation                       |            | -                | 6,197            | 1,674       |
|                                                |            | <hr/>            | <hr/>            | <hr/>       |
| Cost/estimated market value at date introduced |            | 186,555          | 11,770           | 4,159       |
|                                                |            | <hr/>            | <hr/>            | <hr/>       |
| Additions:                                     |            | £                | £                | £           |
| Covered equestrian area – phase 4              |            | 165,295          |                  |             |
| Portable office building including             |            |                  |                  |             |
| kitchen area and toilet                        | 27.8.2021  | 9,675            |                  |             |
| Fitted kitchen in above (donated)              |            | 3,000            |                  |             |
| Prefabricated office unit (donated)            | 24.1.2022  | 7,242            |                  |             |
| Electric hoist                                 | 27.10.2021 |                  | 3,576            |             |
| 2 Steriloc hand sanitiser units (donated)      | 24.1.2022  |                  | 2,400            |             |
| 49 riding hats (donated)                       |            |                  |                  | 2,450       |
|                                                |            | <hr/>            | <hr/>            | <hr/>       |
|                                                |            | 185,212          | 5,976            | 2,450       |

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)  
for the year ended 31 March 2022

---

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2022 as set out on pages 1 to 3.

**Responsibilities and basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145 (5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

- (a) accounting records were not kept in accordance with section 130 of the Act or
- (b) the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Michael E Percival FCA

LOMAS & CO  
CHARTERED ACCOUNTANTS  
28A Hardwick Street  
Buxton  
Derbyshire  
SK17 6DH

27 January 2023

**HELEN ATKIN GROUP RIDING FOR THE DISABLED ASSOCIATION**

England & Wales - Charity number 1182183

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# Accounts

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**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## **Trustees' Annual Report for the period**

**From** 01/04/2020 **Period start date** To  
31/03/21 **Period end date**

**Charity name: Helen Atkin Group Riding for the Disabled**

**Charity registration number:1182183**

## **Objectives and Activities - To promote the objects of the National Riding for the Disabled Association Charity no. 244108**

|                                                                                                                                                                      | SORP reference     |                                                                                                                                                                                                                                                                                                                     |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Summary of the purposes of the charity as set out in its governing document                                                                                          | Para 1.17          | To promote the objects of the National Riding for the Disabled Association Charity no. 244108 by providing disabled people in the High Peak and N. Derbyshire area with the opportunity to ride to benefit their health and well being                                                                              |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | Our main activities are to offer adults and children with disabilities an opportunity to ride to aid their physical mental and emotional wellbeing We offer riding lessons and also the opportunity to ride in the countryside and to take part in competitions including national competitions organised by RDA UK |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit                                         | Para 1.18          | in planning our activities for the year we keep in mind the charity commissions guidance on public benefit at our trustee meetings We welcome all disabled people regardless of personal background faith gender or personal circumstances                                                                          |

### **Additional information (optional)**

You may choose to include further statements where relevant about:

|                        | SORP reference |     |
|------------------------|----------------|-----|
| Policy on grant making | Para 1.38      | N/A |
| Policy on social       | Para 1.38      | N/A |

|                                                 |           |                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|-------------------------------------------------|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| investment including program related investment |           |                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Contribution made by volunteers                 | Para 1.38 | We are an entirely volunteer run organisation and are grateful for the many hours our volunteers and coaches spend encouraging and working with our riders. We are grateful for this valuable contribution of time energy and expertise without which we would not be able to achieve our objectives. We are also grateful for the support of Dave and Louise Thompson of Buxton Riding School who provide us with invaluable support |
| Other                                           |           |                                                                                                                                                                                                                                                                                                                                                                                                                                       |

## Achievements and Performance

|                                                                                                                                                                                                 | SORP reference |                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20      | This has been another challenging year due to covid lockdowns. The group has spent a considerable amount of time preparing risk assessments that ensure robust covid procedures have been put in place ready for welcoming back our riders. The main achievement was the building of a new indoor riding arena. This will offer a benefit to all our riders , carers and volunteers protecting them winter and summer from the vagaries of the Buxton weather. |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                              |           |  |
|--------------------------------------------------------------|-----------|--|
| Achievements against objectives set                          | Para 1.41 |  |
| Performance of fundraising activities against objectives set | Para 1.41 |  |

|                                           |           |  |
|-------------------------------------------|-----------|--|
|                                           |           |  |
| Investment performance against objectives | Para 1.41 |  |
| Other                                     |           |  |

## Financial Review

|                                                                                  |           |                                                                                                                            |
|----------------------------------------------------------------------------------|-----------|----------------------------------------------------------------------------------------------------------------------------|
| Review of the charity's financial position at the end of the period              | Para 1.21 | Cash at bank at 31/3/21 £123,180                                                                                           |
| Statement explaining the policy for holding reserves stating why they are held   | Para 1.22 | These reserves are required to fund the building of the indoor arena and to meet any unforeseen expenditure that may occur |
| Amount of reserves held                                                          | Para 1.22 | £123,180                                                                                                                   |
| Reasons for holding zero reserves                                                | Para 1.22 | N/A                                                                                                                        |
| Details of fund materially in deficit                                            | Para 1.24 | N/A                                                                                                                        |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 | N/A                                                                                                                        |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                                                 |           |                                                                                                                                                          |
|---------------------------------------------------------------------------------|-----------|----------------------------------------------------------------------------------------------------------------------------------------------------------|
| The charity's principal sources of funds (including any fundraising)            | Para 1.47 | Direct donations and grants                                                                                                                              |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 | N/A                                                                                                                                                      |
| A description of the principal risks facing the charity                         | Para 1.46 | The principal risk facing the charity is loss of funding and reduced riding donations the impact of COVID has seen all riding and most fundraising cease |
| Other                                                                           |           |                                                                                                                                                          |

## Structure, Governance and Management

|                                                                                                                                                                           |           |                                                                                                                                                                                         |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Description of charity's trusts:                                                                                                                                          |           |                                                                                                                                                                                         |
| Type of governing document<br>(trust deed, royal charter)                                                                                                                 | Para 1.25 | Standard Riding for the Disabled UK Constitution for an incorporated group CIO                                                                                                          |
| How is the charity constituted?<br>(e.g unincorporated association, CIO)                                                                                                  | Para 1.25 | CIO                                                                                                                                                                                     |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | Trustees are elected at the AGM<br>Trustees are required to declare any conflict of interest.<br>All trustees are bound by Riding for the Disabled UK standard policies and procedures. |

### Additional information (optional)

You may choose to include further statements where relevant about:

|                                                                                           |           |                                                                                                              |
|-------------------------------------------------------------------------------------------|-----------|--------------------------------------------------------------------------------------------------------------|
| Policies and procedures adopted for the induction and training of trustees                | Para 1.51 |                                                                                                              |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 |                                                                                                              |
| Relationship with any related parties                                                     | Para 1.51 |                                                                                                              |
| Other                                                                                     |           | Please note , our Chairman W Howe sadly moved out of the area ,the Group therefore has voted in a new Chair. |

### Reference and Administrative details

|                             |                                           |
|-----------------------------|-------------------------------------------|
| Charity name                | Helen Atkin Group Riding for the Disabled |
| Other name the charity uses |                                           |
| Registered charity number   | 1182183                                   |

|                             |                                                                      |
|-----------------------------|----------------------------------------------------------------------|
| Charity's principal address | Churchdale Hall ,Ashford in the water, Bakewell, Derbyshire DE45 1NX |
|                             |                                                                      |

## Names of the charity trustees who manage the charity

|    | Trustee name   | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|----------------|-----------------|-----------------------------------|---------------------------------------------------------------|
| 1  | Wendy Howe     | Chairman        |                                   |                                                               |
| 2  | Janine Frost   | Secretary       |                                   |                                                               |
| 3  | Patricia Atkin | Treasurer       |                                   |                                                               |
| 4  | Janette Sykes  |                 |                                   |                                                               |
| 5  | Janis Abbots   |                 |                                   |                                                               |
| 6  | Julie Andrew   |                 |                                   |                                                               |
| 7  | Richard Davies |                 |                                   |                                                               |
| 8  | Pamela Prior   |                 |                                   |                                                               |
| 9  | Deborah Ward   | 17/1/21-31/3/21 |                                   |                                                               |
| 10 |                |                 |                                   |                                                               |
| 11 |                |                 |                                   |                                                               |
| 12 |                |                 |                                   |                                                               |
| 13 |                |                 |                                   |                                                               |
| 14 |                |                 |                                   |                                                               |
| 15 |                |                 |                                   |                                                               |
| 16 |                |                 |                                   |                                                               |
| 17 |                |                 |                                   |                                                               |
| 18 |                |                 |                                   |                                                               |
| 19 |                |                 |                                   |                                                               |
| 20 |                |                 |                                   |                                                               |

## Corporate trustees - names of the directors at the date the report was approved

| Director name |  |  |
|---------------|--|--|
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |

## Name of trustees holding title to property belonging to the charity

| Trustee name | Dates acted if not for whole year |  |
|--------------|-----------------------------------|--|
|              |                                   |  |
|              |                                   |  |
|              |                                   |  |

|  |  |  |
|--|--|--|
|  |  |  |
|  |  |  |
|  |  |  |

## Funds held as custodian trustees on behalf of others

|                                                                                                                               |     |
|-------------------------------------------------------------------------------------------------------------------------------|-----|
| Description of the assets held in this capacity                                                                               | N/A |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects | N/A |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets                         | N/A |

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

| Type of adviser | Name             | Address                                       |
|-----------------|------------------|-----------------------------------------------|
| Accountant      | Michael Percival | Lomas and Co. 28A Hardwick St Buxton SK17 6DH |
|                 |                  |                                               |
|                 |                  |                                               |
|                 |                  |                                               |

#### Name of chief executive or names of senior staff members (Optional information)

|  |
|--|
|  |
|--|

### Exemptions from disclosure

Reason for non-disclosure of key personnel details

|  |
|--|
|  |
|--|

### Other optional information

|  |
|--|
|  |
|--|

**Declarations**

**The trustees declare that they have approved the trustees’ report above.**

**Signed on behalf of the charity’s trustees**

**Signature(s)**

|  |  |
|--|--|
|  |  |
|--|--|

**Full name(s)**

|              |                |
|--------------|----------------|
| Janine Frost | Patricia Atkin |
|--------------|----------------|

**Position (eg  
Secretary, Chair, etc)**

|          |  |
|----------|--|
| Chairman |  |
|----------|--|

**Date**

|  |
|--|
|  |
|--|

Registered Charity number 1182183  
(previously 1074129)

**HELEN ATKIN GROUP**  
**RIDING FOR THE DISABLED ASSOCIATION**  
**(a Charitable Incorporated Organisation incorporated on 22 February 2019)**

**ACCOUNTS**  
**for the year ended**  
**31 March 2021**

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

STATEMENT OF ASSETS AND LIABILITIES  
31 March 2021

|                                | <u>31 March 2021</u> |         | <u>31 March 2020</u> |        |
|--------------------------------|----------------------|---------|----------------------|--------|
|                                | £                    | £       | £                    | £      |
| <u>FIXED ASSETS</u>            |                      |         |                      |        |
| Building                       | 1,343                |         | 443                  |        |
| Equipment                      | 581                  |         | 683                  |        |
| Tack                           | 473                  |         | 557                  |        |
|                                |                      | 2,397   |                      | 1,683  |
| <u>CURRENT ASSETS</u>          |                      |         |                      |        |
| Debtors and prepaid expenses   | 72                   |         | 72                   |        |
| Bank and cash balances         | 123,180              |         | 49,615               |        |
|                                |                      | 123,252 |                      | 49,687 |
|                                |                      | 125,649 |                      | 51,370 |
| <u>CURRENT LIABILITIES</u>     |                      |         |                      |        |
| Creditors and accrued expenses |                      | 710     |                      | 2,224  |
| <u>NET ASSETS</u>              |                      | 124,939 |                      | 49,146 |

The financial statements were approved by the Board of Trustees on 22 January 2022

Mrs J Frost (Chair)

Mrs P W Atkin (Treasurer)

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

RECEIPTS AND PAYMENTS ACCOUNT  
for the year ended 31 March 2021

|                                               | <u>Year ended</u><br><u>31 March 2021</u> |         | <u>Period 22 February 2019</u><br><u>to 31 March 2020</u> |        |
|-----------------------------------------------|-------------------------------------------|---------|-----------------------------------------------------------|--------|
|                                               | £                                         | £       | £                                                         | £      |
| <u>RECEIPTS</u>                               |                                           |         |                                                           |        |
| General donations                             |                                           | 72,351  |                                                           | 36,041 |
| Riding donations and fees                     |                                           | -       |                                                           | 5,975  |
| Barn dance                                    |                                           | -       |                                                           | 1,227  |
| Other fund-raising efforts                    |                                           | -       |                                                           | 319    |
| Grant from RDA towards cost of hoist          |                                           | 4,384   |                                                           | -      |
| Building Society interest                     |                                           | 32      |                                                           | 24     |
|                                               |                                           | <hr/>   |                                                           | <hr/>  |
|                                               |                                           | 76,767  |                                                           | 43,586 |
| <u>PAYMENTS</u>                               |                                           |         |                                                           |        |
| Riding fees                                   | -                                         |         | 7,578                                                     |        |
| Travelling expenses                           | 700                                       |         | 1,270                                                     |        |
| Insurance                                     | 526                                       |         | 526                                                       |        |
| Repairs and maintenance                       | -                                         |         | 34                                                        |        |
| Expenses of barn dance                        | -                                         |         | 732                                                       |        |
| Expenses of other fundraising efforts         | -                                         |         | 46                                                        |        |
| Postages, stationery and advertising          | 7                                         |         | 303                                                       |        |
| Subscription                                  | 240                                       |         | 240                                                       |        |
| Training courses                              | -                                         |         | 178                                                       |        |
| Competition entry fees and expenses           | -                                         |         | 96                                                        |        |
| Expenses of meetings                          | -                                         |         | 69                                                        |        |
| Disclosure and Barring Service checks         | -                                         |         | 138                                                       |        |
| Accountancy charges                           | 829                                       |         | -                                                         |        |
| Miscellaneous expenses                        | -                                         |         | 36                                                        |        |
| Expenditure on building                       | 900                                       |         | 42                                                        |        |
| Expenditure on equipment                      | -                                         |         | 116                                                       |        |
| Purchase of tack                              | -                                         |         | 68                                                        |        |
|                                               |                                           | <hr/>   | <hr/>                                                     |        |
|                                               |                                           | 3,202   |                                                           | 11,472 |
| <u>NET RECEIPTS FOR THE PERIOD</u>            |                                           | <hr/>   |                                                           | <hr/>  |
|                                               |                                           | 73,565  |                                                           | 32,114 |
| Bank and cash balances at beginning of period |                                           | 49,615  |                                                           | 17,501 |
| Bank and cash balances at end of period       |                                           | <hr/>   |                                                           | <hr/>  |
|                                               |                                           | 123,180 |                                                           | 49,615 |
|                                               |                                           | <hr/>   |                                                           | <hr/>  |

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

SCHEDULE RELATING TO THE ACCOUNTS  
for the year ended 31 March 2021

| <u>BANK AND CASH BALANCES</u>                  |                 | <u>31 March 2021</u> | <u>31 March 2020</u> |
|------------------------------------------------|-----------------|----------------------|----------------------|
|                                                |                 | £                    | £                    |
| Nationwide Building Society account            |                 | 31,398               | 31,306               |
| Bank current account                           |                 | 91,782               | 18,309               |
|                                                |                 | <hr/>                | <hr/>                |
|                                                |                 | 123,180              | 49,615               |
|                                                |                 | <hr/>                | <hr/>                |
| <u>FIXED ASSETS</u>                            | <u>Building</u> | <u>Equipment</u>     | <u>Tack</u>          |
|                                                | £               | £                    | £                    |
| Net book value at beginning of year            | 443             | 683                  | 557                  |
| Additions                                      | 900             | -                    | -                    |
|                                                | <hr/>           | <hr/>                | <hr/>                |
|                                                | 1,343           | 683                  | 557                  |
| Depreciation for year                          | -               | 102                  | 84                   |
|                                                | <hr/>           | <hr/>                | <hr/>                |
| Net book value at end of year                  | 1,343           | 581                  | 473                  |
| Accumulated depreciation                       | -               | 5,213                | 1,236                |
|                                                | <hr/>           | <hr/>                | <hr/>                |
| Cost/estimated market value at date introduced | 1,343           | 5,794                | 1,709                |
|                                                | <hr/>           | <hr/>                | <hr/>                |
| Additions:                                     | £               |                      |                      |
| Covered equestrian arena – phase 3:            |                 |                      |                      |
| 5 floodlights                                  | 11.4.2020       | 450                  |                      |
| Professional charges re tenancy                |                 |                      |                      |
| agreement with landowners                      | 5.11.2020       | 450                  |                      |
|                                                | <hr/>           |                      |                      |
|                                                | 900             |                      |                      |
|                                                | <hr/>           |                      |                      |

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)  
for the year ended 31 March 2021

---

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2021 as set out on pages 1 to 3.

**Responsibilities and basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145 (5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

(a) accounting records were not kept in accordance with section 130 of the Act or

(b) the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Michael E Percival FCA

LOMAS & CO  
CHARTERED ACCOUNTANTS  
28A Hardwick Street  
Buxton  
Derbyshire  
SK17 6DH

24 January 2022

Registered Charity number 1182183  
(previously 1074129)

**HELEN ATKIN GROUP**  
**RIDING FOR THE DISABLED ASSOCIATION**  
**(a Charitable Incorporated Organisation incorporated on 22 February 2019)**

**ACCOUNTS**  
**for the year ended**  
**31 March 2021**

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

STATEMENT OF ASSETS AND LIABILITIES  
31 March 2021

|                                | <u>31 March 2021</u> |         | <u>31 March 2020</u> |        |
|--------------------------------|----------------------|---------|----------------------|--------|
|                                | £                    | £       | £                    | £      |
| <u>FIXED ASSETS</u>            |                      |         |                      |        |
| Building                       | 1,343                |         | 443                  |        |
| Equipment                      | 581                  |         | 683                  |        |
| Tack                           | 473                  |         | 557                  |        |
|                                |                      | 2,397   |                      | 1,683  |
| <u>CURRENT ASSETS</u>          |                      |         |                      |        |
| Debtors and prepaid expenses   | 72                   |         | 72                   |        |
| Bank and cash balances         | 123,180              |         | 49,615               |        |
|                                |                      | 123,252 |                      | 49,687 |
|                                |                      | 125,649 |                      | 51,370 |
| <u>CURRENT LIABILITIES</u>     |                      |         |                      |        |
| Creditors and accrued expenses |                      | 710     |                      | 2,224  |
| <u>NET ASSETS</u>              |                      | 124,939 |                      | 49,146 |

The financial statements were approved by the Board of Trustees on 22 January 2022

Mrs J Frost (Chair)

Mrs P W Atkin (Treasurer)

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

RECEIPTS AND PAYMENTS ACCOUNT  
for the year ended 31 March 2021

|                                               | <u>Year ended</u><br><u>31 March 2021</u> |         | <u>Period 22 February 2019</u><br><u>to 31 March 2020</u> |        |
|-----------------------------------------------|-------------------------------------------|---------|-----------------------------------------------------------|--------|
|                                               | £                                         | £       | £                                                         | £      |
| <u>RECEIPTS</u>                               |                                           |         |                                                           |        |
| General donations                             |                                           | 72,351  |                                                           | 36,041 |
| Riding donations and fees                     |                                           | -       |                                                           | 5,975  |
| Barn dance                                    |                                           | -       |                                                           | 1,227  |
| Other fund-raising efforts                    |                                           | -       |                                                           | 319    |
| Grant from RDA towards cost of hoist          |                                           | 4,384   |                                                           | -      |
| Building Society interest                     |                                           | 32      |                                                           | 24     |
|                                               |                                           | <hr/>   |                                                           | <hr/>  |
|                                               |                                           | 76,767  |                                                           | 43,586 |
| <u>PAYMENTS</u>                               |                                           |         |                                                           |        |
| Riding fees                                   | -                                         |         | 7,578                                                     |        |
| Travelling expenses                           | 700                                       |         | 1,270                                                     |        |
| Insurance                                     | 526                                       |         | 526                                                       |        |
| Repairs and maintenance                       | -                                         |         | 34                                                        |        |
| Expenses of barn dance                        | -                                         |         | 732                                                       |        |
| Expenses of other fundraising efforts         | -                                         |         | 46                                                        |        |
| Postages, stationery and advertising          | 7                                         |         | 303                                                       |        |
| Subscription                                  | 240                                       |         | 240                                                       |        |
| Training courses                              | -                                         |         | 178                                                       |        |
| Competition entry fees and expenses           | -                                         |         | 96                                                        |        |
| Expenses of meetings                          | -                                         |         | 69                                                        |        |
| Disclosure and Barring Service checks         | -                                         |         | 138                                                       |        |
| Accountancy charges                           | 829                                       |         | -                                                         |        |
| Miscellaneous expenses                        | -                                         |         | 36                                                        |        |
| Expenditure on building                       | 900                                       |         | 42                                                        |        |
| Expenditure on equipment                      | -                                         |         | 116                                                       |        |
| Purchase of tack                              | -                                         |         | 68                                                        |        |
|                                               |                                           | <hr/>   |                                                           | <hr/>  |
|                                               |                                           | 3,202   |                                                           | 11,472 |
| <u>NET RECEIPTS FOR THE PERIOD</u>            |                                           | <hr/>   |                                                           | <hr/>  |
|                                               |                                           | 73,565  |                                                           | 32,114 |
| Bank and cash balances at beginning of period |                                           | 49,615  |                                                           | 17,501 |
| Bank and cash balances at end of period       |                                           | <hr/>   |                                                           | <hr/>  |
|                                               |                                           | 123,180 |                                                           | 49,615 |
|                                               |                                           | <hr/>   |                                                           | <hr/>  |

HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)

SCHEDULE RELATING TO THE ACCOUNTS  
for the year ended 31 March 2021

| <u>BANK AND CASH BALANCES</u>                  |                 | <u>31 March 2021</u> | <u>31 March 2020</u> |
|------------------------------------------------|-----------------|----------------------|----------------------|
|                                                |                 | £                    | £                    |
| Nationwide Building Society account            |                 | 31,398               | 31,306               |
| Bank current account                           |                 | 91,782               | 18,309               |
|                                                |                 | <hr/>                | <hr/>                |
|                                                |                 | 123,180              | 49,615               |
|                                                |                 | <hr/>                | <hr/>                |
| <u>FIXED ASSETS</u>                            | <u>Building</u> | <u>Equipment</u>     | <u>Tack</u>          |
|                                                | £               | £                    | £                    |
| Net book value at beginning of year            | 443             | 683                  | 557                  |
| Additions                                      | 900             | -                    | -                    |
|                                                | <hr/>           | <hr/>                | <hr/>                |
|                                                | 1,343           | 683                  | 557                  |
| Depreciation for year                          | -               | 102                  | 84                   |
|                                                | <hr/>           | <hr/>                | <hr/>                |
| Net book value at end of year                  | 1,343           | 581                  | 473                  |
| Accumulated depreciation                       | -               | 5,213                | 1,236                |
|                                                | <hr/>           | <hr/>                | <hr/>                |
| Cost/estimated market value at date introduced | 1,343           | 5,794                | 1,709                |
|                                                | <hr/>           | <hr/>                | <hr/>                |
| Additions:                                     | £               |                      |                      |
| Covered equestrian arena – phase 3:            |                 |                      |                      |
| 5 floodlights                                  | 11.4.2020       | 450                  |                      |
| Professional charges re tenancy                |                 |                      |                      |
| agreement with landowners                      | 5.11.2020       | 450                  |                      |
|                                                | <hr/>           | <hr/>                |                      |
|                                                | 900             |                      |                      |

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
HELEN ATKIN GROUP  
RIDING FOR THE DISABLED ASSOCIATION  
(Registered Charity Number 1182183)  
for the year ended 31 March 2021

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I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2021 as set out on pages 1 to 3.

**Responsibilities and basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145 (5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

(a) accounting records were not kept in accordance with section 130 of the Act or

(b) the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Michael E Percival FCA

LOMAS & CO  
CHARTERED ACCOUNTANTS  
28A Hardwick Street  
Buxton  
Derbyshire  
SK17 6DH

24 January 2022