

**REPORT OF THE TRUSTEES AND  
UNAUDITED FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31 MARCH 2025  
FOR  
BASINGSTOKE & DISTRICT YOUNG CARERS**

Richard Kyte Associates  
Chartered Certified Accountant  
126 Weyhill Road  
Andover  
Hampshire  
SP10 3BE

# **BASINGSTOKE & DISTRICT YOUNG CARERS**

## **CONTENTS OF THE FINANCIAL STATEMENTS for the Year Ended 31 March 2025**

	<b>Page</b>
<b>Report of the Trustees</b>	1 to 3
<b>Independent Examiner's Report</b>	4
<b>Statement of Financial Activities</b>	5
<b>Balance Sheet</b>	6
<b>Notes to the Financial Statements</b>	7 to 12

## **BASINGSTOKE & DISTRICT YOUNG CARERS**

### **REPORT OF THE TRUSTEES for the Year Ended 31 March 2025**

The trustees present their report with the financial statements of the charity for the year ended 31 March 2025. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

#### **OBJECTIVES AND ACTIVITIES**

##### **Objectives and aims**

##### **Our Mission**

Set up as an organisation in 2009 and established as a charity in 2019 to provide services to Young Carers in the Basingstoke and Deane District. The charity is dedicated to addressing the unique challenges faced by young carers (aged 8 to 18) and surrounding districts - Young Carers being defined as children and young people, up to the age of 18 years of age, who help to look after or have a significant caring responsibilities for a parent, parents or sibling with a long term illness or disability.

##### **What we do**

##### **Young Carer Referrals and Assessments**

Basingstoke & District Young Carers receives referrals throughout the year from a range of sources, including families, schools, GPs, school nursing teams, children's services and other professionals. After a referral is made, the charity conducts an initial assessment with the family to identify the young carer's specific support needs. This assessment helps the support team understand the challenges the young carer faces, as well as the impact of their caring responsibilities on home life, education and emotional well-being.

The number of young carers referred to our service has continued to rise over the past year. This increase is partly due to the requirement for schools to record the number of young carers within their setting for the school census, and to provide appropriate support for these pupils. We currently support just under 100 young carers who actively engage with our services.

##### **Respite Youth Clubs & Exploration Programme**

Once the assessment has been completed, the young carer is invited to participate in the support most appropriate for their age and needs. Younger carers in school years 4 to 6 are firstly invited to our short Exploration Programme to help them understand the role of a young carer and the support they are entitled to, before then joining the larger respite youth clubs. Young carers from school years 7 to college are welcomed straight into our respite youth clubs. Both settings are designed to give young carers a vital break from their day-to-day caring responsibilities.

These sessions provide a safe, structured and enjoyable environment where young carers can spend time with others who share similar experiences. They can build new friendships, take part in activities that allow them to relax and have fun, and experience the simple enjoyment of being a child without the pressure of their caring role. Through regular attendance, young carers often show reduced feelings of isolation and an increase in confidence, resilience and self-esteem.

In addition, these programmes allow trusted relationships to form between young carers and our youth workers. This consistent, positive contact ensures that if a young carer requires 1:1 emotional or practical support at any point, there is already a trusted adult in place who understands their circumstances and can provide timely and appropriate help.

##### **Specialist Support Provision**

Over the past year, we have developed a range of specialist support services in response to the increasing number of neurodiverse young carers and those requiring individual mental health and well-being support. To better meet these needs, we have introduced a quieter respite youth club designed specifically for young carers who find larger, noisier group settings challenging. This environment offers a calmer space where they can engage at their own pace and feel more comfortable.

We have also strengthened our provision by partnering with Thriveology, a mental health and well-being charity. Through this partnership, young carers can access tailored 1:1 support sessions delivered within schools, ensuring they receive timely, accessible, and professional emotional support in a familiar setting.

##### **Support in Education**

We are currently in the process of launching a new programme aimed at supporting schools in recognising and understanding the role of young carers at home. The programme highlights how caring responsibilities can impact a young carer's education, emotional well-being, and overall development. It also provides guidance on how schools can effectively identify and support young carers within their setting. This initiative is designed as an ongoing programme, offering continuous support to schools to ensure young carers receive the understanding and assistance they need.

## **BASINGSTOKE & DISTRICT YOUNG CARERS**

### **REPORT OF THE TRUSTEES for the Year Ended 31 March 2025**

#### **Life Skills Development**

Life skills such as managing finances, staying safe online, cooking, and other essential skills are important for all young people. For young carers, these skills are particularly crucial, as they often take on additional responsibilities at home. Our programmes provide young carers with practical, hands-on learning opportunities that are both enjoyable and informative.

Through these sessions, young carers gain the knowledge and confidence they need to navigate everyday challenges and prepare for life beyond childhood. By combining fun activities with essential life skills training, we help young carers develop independence, resilience, and self-sufficiency, supporting them on their journey into adulthood.

#### **Significant activities**

##### **Respite and Enrichment Activities**

To ensure our young carers have a much-needed break from their caring responsibilities, we continue to organise a variety of fun and engaging days out, limited only by the resources available through our funding. Importantly, our young carers' voices are central in choosing these activities, ensuring that their interests and preferences are reflected in every trip.

These outings not only provide enjoyable and memorable experiences but also create safe and supportive environments where young carers can relax, connect with their peers, and strengthen relationships with trusted youth workers. They offer invaluable time away from their caring roles, allowing young carers to recharge, have fun, and build positive memories that contribute to their emotional well-being and personal development. Some of the exciting trips chosen by our young carers this year included:

- 1 30 Young carers attending the Young Carers 3-day camping festival
- 2 11 Young carers enjoying a 5-day pirate adventure sailing trip on the Solent
- 3 20 Young carers enjoying an outdoor adventure at Avon Tyrell.
- 4 40 Young carers enjoying a trip to the local outdoor activity centre Four Kingdoms
- 5 15 Young Carers enjoying a Go Karting Experience
- 6 30 Young carers enjoying a day out at a local theme park.
- 7 80 Young Carers and their families enjoyed both an excellent Easter Activity Day and a spooky Halloween Activity day
- 8 65 Young Carers enjoying a magical Christmas Party with a special visit from Father and Mrs Christmas
- 9 45 Young Carers enjoying the local Christmas pantomime

We have had a wonderful year, supported by many local businesses and organisations in a variety of ways. This includes the local National Trust, MVF (a local football team), all three Basingstoke Rotary clubs, North50 (a local media and communications company), and Hampshire County Council, among others.

We remain fully committed to supporting our young carers, ensuring they continue to receive tailored support, life skills development, and opportunities for respite.

We are incredibly proud of the resilience, dedication, and achievements of our young carers, and we will continue to empower them to thrive emotionally, socially, and academically in the year ahead.

#### **FINANCIAL REVIEW**

##### **Financial position**

BDYC has achieved a surplus for the year of £3,655 (2024 £20,154 ) resulting in unrestricted reserves at the year end of £45,548.

The principal funding sources, which enable the charity to continue its work, as detailed earlier in this Report, are grants totalling £60,054 received from various bodies as detailed in Note 4 to the financial statements, and various other donations as shown in Note 2 to the financial statements.

## **BASINGSTOKE & DISTRICT YOUNG CARERS**

### **REPORT OF THE TRUSTEES for the Year Ended 31 March 2025**

#### **FINANCIAL REVIEW**

##### **Reserves policy**

The Trustees have the view that the total reserves including restricted and unrestricted should be maintained at a level of six months operating costs to provide security of service provision in what continues to be an uncertain funding environment.

During the year reserves were held in an interest-bearing account which provides a small amount of interest while ensuring availability to meet contingencies.

In the long term BDYC aims to have Uncommitted Reserves sufficient to continue activities during a six-month winding down period should external grant funding/donations cease and fund any redundancy and accounting costs in the event the Charity ceasing to be able to operate. As a basic measure for the calculation of a sufficient amount the Trustees will use 50% of the previous year's gross expenditure. Based on the 2025 accounts this would amount to Thirty-Five Thousand pounds (£35,000) for the year ending March 2026.

At the end of March, the Charity's reserves were £45,548. As budgeted expenditure for the next 6 months amounts to approximately £35,000, the Trustees have designated £10,548 for the development of future projects in particular working with local schools to provide in-school support which is expected to commence in 2025/26.

##### **Going concern**

Despite the uncertainty inherent in the dependence of the charity on the continuance of grant funding and donations, the trustees continue to adopt the going concern assumption as the basis of preparation of the charity's financial statements. In doing so the trustees confirm that they believe that no material uncertainties exist in the foreseeable future regarding the charity's ability to continue as a going concern. In forming this conclusion, the trustees have considered the level of funds held and the expected level of income and expenditure for the twelve months from the date of authorising these financial statements.

#### **STRUCTURE, GOVERNANCE AND MANAGEMENT**

##### **Governing document**

The charity is controlled by its governing document, a deed of trust and constitutes an unincorporated charity.

#### **REFERENCE AND ADMINISTRATIVE DETAILS**

##### **Registered Charity number**

1182014

##### **Principal address**

The Orchard  
White Hart Lane  
Basingstoke  
Hampshire  
RG21 4AF

##### **Trustees**

I Pett  
Ms M Smith  
C Garrett  
R D Gardiner  
Ms R Meroncikaite (resigned 3.12.25)  
Ms K L Dignan (appointed 29.8.24)

##### **Independent Examiner**

Richard Kyte FCCA  
Richard Kyte Associates  
Chartered Certified Accountant  
126 Weyhill Road  
Andover  
Hampshire  
SP10 3BE

Approved by order of the board of trustees on 8 January 2026 and signed on its behalf by:

*Ian Pett*

I Pett - Trustee

## **INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF BASINGSTOKE & DISTRICT YOUNG CARERS**

### **Independent examiner's report to the trustees of Basingstoke & District Young Carers**

I report to the charity trustees on my examination of the accounts of Basingstoke & District Young Carers (the Trust) for the year ended 31 March 2025.

### **Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*Richard J Kyte*

Richard Kyte FCCA

Richard Kyte Associates  
Chartered Certified Accountant  
126 Weyhill Road  
Andover  
Hampshire  
SP10 3BE

8 January 2026

**BASINGSTOKE & DISTRICT YOUNG CARERS**

**STATEMENT OF FINANCIAL ACTIVITIES  
for the Year Ended 31 March 2025**

		Unrestricted fund £	Restricted fund £	31.3.25 Total funds £	31.3.24 Total funds £
	Notes				
<b>INCOME AND ENDOWMENTS FROM</b>					
Donations and legacies	2	6,798	-	6,798	13,048
<b>Charitable activities</b>	4				
Charitable		4,000	56,054	60,054	63,049
Investment income	3	279	-	279	182
<b>Total</b>		<u>11,077</u>	<u>56,054</u>	<u>67,131</u>	<u>76,279</u>
<b>EXPENDITURE ON</b>					
<b>Charitable activities</b>	5				
Charitable		<u>7,422</u>	<u>56,054</u>	<u>63,476</u>	<u>56,125</u>
<b>NET INCOME</b>		3,655	-	3,655	20,154
<b>RECONCILIATION OF FUNDS</b>					
Total funds brought forward		41,893	-	41,893	21,739
<b>TOTAL FUNDS CARRIED FORWARD</b>		<u><u>45,548</u></u>	<u><u>-</u></u>	<u><u>45,548</u></u>	<u><u>41,893</u></u>

The notes form part of these financial statements

# BASINGSTOKE & DISTRICT YOUNG CARERS

## BALANCE SHEET

31 March 2025

	Notes	Unrestricted fund £	Restricted fund £	31.3.25 Total funds £	31.3.24 Total funds £
<b>CURRENT ASSETS</b>					
Debtors	12	-	7,256	7,256	2,090
Cash at bank		45,548	28,786	74,334	51,269
		<u>45,548</u>	<u>36,042</u>	<u>81,590</u>	<u>53,359</u>
<b>CREDITORS</b>					
Amounts falling due within one year	13	-	(36,042)	(36,042)	(11,466)
		<u>45,548</u>	<u>-</u>	<u>45,548</u>	<u>41,893</u>
<b>NET CURRENT ASSETS</b>					
		<u>45,548</u>	<u>-</u>	<u>45,548</u>	<u>41,893</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		<u>45,548</u>	<u>-</u>	<u>45,548</u>	<u>41,893</u>
<b>NET ASSETS</b>		<u>45,548</u>	<u>-</u>	<u>45,548</u>	<u>41,893</u>
<b>FUNDS</b>	14				
Unrestricted funds				<u>45,548</u>	<u>41,893</u>
<b>TOTAL FUNDS</b>				<u>45,548</u>	<u>41,893</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 8 January 2026 and were signed on its behalf by:

*Roger Gardiner*

R D Gardiner - Trustee

*Ian Pett*

I Pett - Trustee

**NOTES TO THE FINANCIAL STATEMENTS  
for the Year Ended 31 March 2025**

**1. ACCOUNTING POLICIES**

**Basis of preparing the financial statements**

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

**Income**

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably. The following specific policies are applied to particular categories of income:

Donations and legacies are received by way of donations, legacies, gifts and grants and are included in full in the Statement of Financial Activities when receivable.

Investment income is included when receivable.

Income is deferred when, at the end of an accounting period, they have been received but the charity has yet to become unconditionally entitled to them.

**Expenditure**

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

**Taxation**

The charity is exempt from tax on its charitable activities.

**Fund accounting**

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Designated funds are unrestricted funds earmarked by the trustees for specific purposes.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

**Pension costs and other post-retirement benefits**

The charity operates a defined contribution pension scheme. Contributions payable to the charity's pension scheme are charged to the Statement of Financial Activities in the period to which they relate.

**2. DONATIONS AND LEGACIES**

	31.3.25	31.3.24
	£	£
Donations	6,798	13,048
	<u>          </u>	<u>          </u>

# **BASINGSTOKE & DISTRICT YOUNG CARERS**

## **NOTES TO THE FINANCIAL STATEMENTS - continued** **for the Year Ended 31 March 2025**

### **3. INVESTMENT INCOME**

	31.3.25	31.3.24
	£	£
Deposit account interest	279	182
	<u>279</u>	<u>182</u>

### **4. INCOME FROM CHARITABLE ACTIVITIES**

	31.3.25	31.3.24
	£	£
Grants	60,054	63,049
	<u>60,054</u>	<u>63,049</u>

Grants received, included in the above, are as follows:

	31.3.25	31.3.24
	£	£
HYCA - Lottery & HCC	28,219	39,348
BVA Strengthening Communities	-	7,160
Local Giving	-	5,000
Young Carers Festival	-	20
HIWCF	2,000	8,810
ROTARY	3,970	2,711
Other - Donations	6,120	-
Friends of Mapledurwell St Mary's	4,000	-
3H Foundation Grant	11,245	-
LCP Grant	4,500	-
	<u>60,054</u>	<u>63,049</u>

### **5. CHARITABLE ACTIVITIES COSTS**

	Direct Costs (see note 6)	Support costs (see note 7)	Totals
	£	£	£
Charitable	44,680	18,796	63,476
	<u>44,680</u>	<u>18,796</u>	<u>63,476</u>

### **6. DIRECT COSTS OF CHARITABLE ACTIVITIES**

	31.3.25	31.3.24
	£	£
Staff costs	20,296	19,565
Events & Refreshments	24,384	12,325
	<u>44,680</u>	<u>31,890</u>

### **7. SUPPORT COSTS**

	Management	Governance	Totals
	£	costs	£
Charitable	17,536	1,260	18,796
	<u>17,536</u>	<u>1,260</u>	<u>18,796</u>

**BASINGSTOKE & DISTRICT YOUNG CARERS****NOTES TO THE FINANCIAL STATEMENTS - continued  
for the Year Ended 31 March 2025****7. SUPPORT COSTS - continued**

Support costs, included in the above, are as follows:

	31.3.25	31.3.24
	Charitable	Total
	£	activities
	£	£
Rent room hire and facilities	4,438	7,377
Insurance	875	830
Telephone and internet	109	176
Stationery and Marketing	7,128	1,508
Sundries	646	344
Consultancy and Professional	1,384	8,834
Computer and software	354	1,319
Subscriptions	804	319
Travel and Expenses	1,303	2,268
Bookkeeping	135	-
Interest payable and similar charges	360	360
Independent Examination fees	1,260	900
	<u>18,796</u>	<u>24,235</u>

**8. OTHER**

	31.3.25	31.3.24
	£	£
Support costs	<u>18,796</u>	<u>24,235</u>

**9. TRUSTEES' REMUNERATION AND BENEFITS**

There were no trustees' remuneration or other benefits for the year ended 31 March 2025 nor for the year ended 31 March 2024.

**Trustees' expenses**

There were no trustees' expenses paid for the year ended 31 March 2025 nor for the year ended 31 March 2024.

**10. STAFF COSTS**

	31.3.25	31.3.24
	£	£
Wages and salaries	20,296	19,465
Other pension costs	-	100
	<u>20,296</u>	<u>19,565</u>

The average monthly number of employees during the year was as follows:

	31.3.25	31.3.24
	2	2
Charitable Activities	<u>2</u>	<u>2</u>

No employees received emoluments in excess of £60,000.

**BASINGSTOKE & DISTRICT YOUNG CARERS**

**NOTES TO THE FINANCIAL STATEMENTS - continued**  
**for the Year Ended 31 March 2025**

**11. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES**

	Unrestricted fund £	Restricted fund £	Total funds £
<b>INCOME AND ENDOWMENTS FROM</b>			
Donations and legacies	7,692	5,356	13,048
<b>Charitable activities</b>			
Charitable	-	63,049	63,049
Investment income	165	17	182
<b>Total</b>	<u>7,857</u>	<u>68,422</u>	<u>76,279</u>
<b>EXPENDITURE ON</b>			
<b>Charitable activities</b>			
Charitable	<u>201</u>	<u>55,924</u>	<u>56,125</u>
<b>NET INCOME</b>	7,656	12,498	20,154
<b>Transfers between funds</b>	<u>12,498</u>	<u>(12,498)</u>	<u>-</u>
<b>Net movement in funds</b>	20,154	-	20,154
<b>RECONCILIATION OF FUNDS</b>			
Total funds brought forward	21,739	-	21,739
<b>TOTAL FUNDS CARRIED FORWARD</b>	<u><u>41,893</u></u>	<u><u>-</u></u>	<u><u>41,893</u></u>

**12. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

	31.3.25 £	31.3.24 £
Prepayments	<u>7,256</u>	<u>2,090</u>

**13. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

	31.3.25 £	31.3.24 £
Trade creditors	627	3,922
Social security and other taxes	783	-
Accruals and deferred income	<u>34,632</u>	<u>7,544</u>
	<u><u>36,042</u></u>	<u><u>11,466</u></u>

**14. MOVEMENT IN FUNDS**

	At 1.4.24 £	Net movement in funds £	At 31.3.25 £
<b>Unrestricted funds</b>			
General fund	41,893	3,655	45,548
<b>TOTAL FUNDS</b>	<u><u>41,893</u></u>	<u><u>3,655</u></u>	<u><u>45,548</u></u>

# BASINGSTOKE & DISTRICT YOUNG CARERS

## NOTES TO THE FINANCIAL STATEMENTS - continued for the Year Ended 31 March 2025

### 14. MOVEMENT IN FUNDS - continued

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	11,077	(7,422)	3,655
<b>Restricted funds</b>			
Restricted	56,054	(56,054)	-
<b>TOTAL FUNDS</b>	<u>67,131</u>	<u>(63,476)</u>	<u>3,655</u>

### Comparatives for movement in funds

	At 1.4.23 £	Net movement in funds £	Transfers between funds £	At 31.3.24 £
<b>Unrestricted funds</b>				
General fund	21,739	7,656	12,498	41,893
<b>Restricted funds</b>				
Restricted	-	12,498	(12,498)	-
<b>TOTAL FUNDS</b>	<u>21,739</u>	<u>20,154</u>	<u>-</u>	<u>41,893</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	7,857	(201)	7,656
<b>Restricted funds</b>			
Restricted	68,422	(55,924)	12,498
<b>TOTAL FUNDS</b>	<u>76,279</u>	<u>(56,125)</u>	<u>20,154</u>

### DESIGNATED FUNDS

The unrestricted funds include £10,548 of funds designated by the Trustees for projects in local schools.

Planned Use	Purpose of Designation	£
In Schools	Provide in-school support to young carers	£10,548

**NOTES TO THE FINANCIAL STATEMENTS - continued**  
**for the Year Ended 31 March 2025**

**15. RELATED PARTY DISCLOSURES**

During the year payments of £4,202 were made to a Trustee, Rita Meroncikaite, for work carried in relation to Fund Raising Activities.