

**REPORT OF THE TRUSTEES AND  
UNAUDITED FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31 MARCH 2024  
FOR  
BASINGSTOKE & DISTRICT YOUNG CARERS**

Richard Kyte Associates  
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for the Year Ended 31 March 2024**

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## **BASINGSTOKE & DISTRICT YOUNG CARERS**

### **REPORT OF THE TRUSTEES for the Year Ended 31 March 2024**

The trustees present their report with the financial statements of the charity for the year ended 31 March 2024. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

#### **OBJECTIVES AND ACTIVITIES**

##### **Objectives and aims**

##### **Our Mission**

Set up as an organisation in 2009 and established as a charity in 2019 to provide services to Young Carers in the Basingstoke and Deane District. The charity is dedicated to addressing the unique challenges faced by young carers (aged 8 to 18) and surrounding districts - Young Carers being defined as children and young people, up to the age of 18 years of age, who help to look after or have a significant caring responsibilities for a parent, parents or sibling with a long term illness or disability.

##### **What we do**

##### **Young carers assessments**

Basingstoke and District Young Carers (BDYC) receive referrals throughout the year from professionals and family members. The support journey begins with a detailed young carer assessment provided by the family and the young carer themselves. This confidential process helps the support team understand the individual circumstances, challenges, and support needs of each young carer. Youth workers work closely with the young person and their family to assess the impact of their caring role on education, health, and emotional well-being. The assessment is used to develop a personalised support plan that ensures each young carer receives the right level of help and opportunities for personal growth and respite.

##### **Respite Youth Clubs**

BDYC offers regular respite youth clubs designed to give young carers a much-needed break from their caring responsibilities. These respite youth clubs provide a safe and welcoming space where young carers can enjoy a variety of fun activities such as board games, cooking, arts and crafts, sports activities etc and also offer life skills opportunities. They also offer a chance to meet other young carers, build friendships, and talk openly in a supportive environment, helping to reduce isolation and increase confidence and self-esteem.

##### **One to one support**

BDYC provides dedicated one to one support for young carers who may need more focused or personal assistance. This might include emotional support, help with managing school and home responsibilities, or simply someone to talk to. The BDYC youth worker team builds trusted relationships with each young person, advocating for their needs with schools and other professionals, and ensuring they are not overlooked or unsupported in any area of their lives.

##### **Trips and activities**

To give our young carers a break and a chance to have fun, BDYC organises a variety of trips and activities throughout the year. These might include outings to local attractions, residential trips, outdoor adventures, or creative workshops. The aim is to provide young carers with positive experiences, new skills, and lasting memories in a fun and supportive environment with peers who understand their situation, all while offering time away from the pressures of their caring role at home.

##### **Family Support**

BDYC recognises that supporting the whole family is key to improving the well-being of young carers. The charity works closely with parents and siblings to understand the family's needs and ensure everyone is accessing the right help. This might include signposting to other local services, offering advice on housing or benefits, or liaising with schools and healthcare providers. By strengthening the family unit and reducing pressure at home, BDYC helps create a more stable environment where our young carers can thrive both emotionally and practically.

## **BASINGSTOKE & DISTRICT YOUNG CARERS**

### **REPORT OF THE TRUSTEES for the Year Ended 31 March 2024**

#### **OBJECTIVES AND ACTIVITIES**

##### **Significant activities**

Over the past year, BDYC has continued to experience a steady rise in referrals, particularly from schools. This increase is likely linked to recent changes in the school census requirements, which now mandate that schools record the number of young carers enrolled. As a result, schools are becoming more aware of young carers within their settings and are more proactive in seeking support for them.

Our Exploration Programme remains a key part of our young carer support, providing primary school-aged young carers with the opportunity to engage in small group sessions with our youth workers. Through these sessions, young carers gain a better understanding of their role and the support services available to them. We offer new cohorts each school term, helping young carers begin their journey of receiving the respite and support they deserve.

Our respite youth clubs continue to thrive, giving young carers the crucial chance to relax, have fun, and connect with their peers. These clubs also provide a safe space where young carers can speak openly with trusted youth workers about any challenges or concerns, they may be facing.

This year, we also organised a series of popular respite day trips which included:

- 1 A gaming morning at High Score Arcades in Farnborough, followed by a well-earned lunch at McDonald's.
- 2 A fun-filled visit to Paultons Park for our younger carers, where they could experience thrilling rides and attractions.
- 3 An outdoor adventure day at Fairthorne Manor, including activities like fire-making, den building, and soaring down a zip wire.
- 4 A magical trip to the local theatre to watch the Christmas Pantomime, complete with delicious ice creams during the interval.
- 5 Our ever-popular three-day Young Carers Festival, where our young carers came together with hundreds of others from across the country to enjoy music, activities, workshops, and a wonderful sense of community and celebration.
- 6 Our much-anticipated summer and Christmas parties, where young carers enjoyed games, food, and a very special visit from Santa Claus, who arrived laden with gifts for everyone.

In addition to these outings, we were delighted to collaborate with a local business, who kindly hosted a Christmas candle-making workshop for our young carers. We were also warmly welcomed by our local National Trust venue, where groups of young carers spent wonderful days outdoors, participating in activities like scavenger hunts, den building, nature walks, and picnicking in beautiful surroundings.

This year, BDYC was thrilled to take part in some community fundraising events, helping to raise vital funds to continue supporting our young carers. Highlights included our participation in the Transport Festival and the Sherfield on Loddon Summer Fete, where our young carers themselves proudly ran fundraising stalls.

The stalls featured a lively mix of activities and games, including a tombola, football darts, lucky dip, hook-a-duck, and the ever-popular wine or water challenge. These activities not only brought in much-needed donations but also offered a fantastic opportunity for our young carers to engage with the wider community, showcasing their energy, enthusiasm, and dedication to helping sustain the charity that supports them.

The success of these events plays a crucial role in ensuring that we can continue to provide respite activities, emotional support, and development opportunities for all our young carers throughout the year. We are deeply grateful to everyone who took part, visited our stalls, and contributed so generously.

We are incredibly proud of the resilience and spirit of our young carers and are committed to continuing to offer them the support, respite, and opportunities they so richly deserve.

#### **FINANCIAL REVIEW**

##### **Financial position**

BDYC has achieved a surplus for the year of £20,154 (2023 £4,740) resulting in unrestricted reserves at the year end of £41,893.

The principal funding sources, which enable the charity to continue its work, as detailed earlier in this Report, are grants totalling £63,049 received from various bodies as detailed in Note 4 to the financial statements, and various other donations as shown in Note 2 to the financial statements.

## **BASINGSTOKE & DISTRICT YOUNG CARERS**

### **REPORT OF THE TRUSTEES for the Year Ended 31 March 2024**

#### **FINANCIAL REVIEW**

##### **Reserves policy**

The Trustees have the view that the total reserves including restricted and unrestricted should be maintained at a level of six months operating costs to provide security of service provision in what continues to be an uncertain funding environment.

During the year reserves were held in an interest-bearing account which provides a small amount of interest while ensuring availability to meet contingencies.

At the end of March 2024 reserves stood at £41,893 all of which was unrestricted. As budgeted expenditure over the next six months would amount to approximately £30,000, the Trustees have designated the remaining £11,893 for the development of future projects with particular emphasis, working with local schools, to provide in school support.

##### **Going concern**

Despite the uncertainty inherent in the dependence of the charity on the continuance of grant funding and donations, the trustees continue to adopt the going concern assumption as the basis of preparation of the charity's financial statements. In doing so the trustees confirm that they believe that no material uncertainties exist in the foreseeable future regarding the charity's ability to continue as a going concern. In forming this conclusion, the trustees have considered the level of funds held and the expected level of income and expenditure for the twelve months from the date of authorising these financial statements.

#### **STRUCTURE, GOVERNANCE AND MANAGEMENT**

##### **Governing document**

The charity is controlled by its governing document, a deed of trust and constitutes an unincorporated charity.

#### **REFERENCE AND ADMINISTRATIVE DETAILS**

##### **Registered Charity number**

1182014

##### **Principal address**

The Orchard  
White Hart Lane  
Basingstoke  
Hampshire  
RG21 4AF

##### **Trustees**

I Pett  
Ms M Smith  
C Garrett  
R D Gardiner  
Ms R Meroncikaite  
Ms K L Dignan (appointed 29.8.24)

##### **Independent Examiner**

Richard Kyte FCCA  
Richard Kyte Associates  
Chartered Certified Accountant  
126 Weyhill Road  
Andover  
Hampshire  
SP10 3BE

Approved by order of the board of trustees on 12 May 2025 and signed on its behalf by:



I Pett - Trustee

## **INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF BASINGSTOKE & DISTRICT YOUNG CARERS**

### **Independent examiner's report to the trustees of Basingstoke & District Young Carers**

I report to the charity trustees on my examination of the accounts of Basingstoke & District Young Carers (the Trust) for the year ended 31 March 2024.

### **Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*Richard J Kyte*  
Richard J Kyte (May 13, 2025 15:00 GMT+1)

Richard Kyte FCCA

Richard Kyte Associates  
Chartered Certified Accountant  
126 Weyhill Road  
Andover  
Hampshire  
SP10 3BE

13 May 2025

# **BASINGSTOKE & DISTRICT YOUNG CARERS**

## **STATEMENT OF FINANCIAL ACTIVITIES** **for the Year Ended 31 March 2024**

		Unrestricted fund £	Restricted fund £	31.3.24 Total funds £	31.3.23 Total funds £
	Notes				
<b>INCOME AND ENDOWMENTS FROM</b>					
Donations and legacies	2	7,692	5,356	13,048	6,983
<b>Charitable activities</b>	4				
Charitable		-	63,049	63,049	75,237
Investment income	3	165	17	182	30
<b>Total</b>		<u>7,857</u>	<u>68,422</u>	<u>76,279</u>	<u>82,250</u>
<b>EXPENDITURE ON</b>					
<b>Charitable activities</b>	5				
Charitable		<u>201</u>	<u>55,924</u>	<u>56,125</u>	<u>77,510</u>
<b>NET INCOME</b>		7,656	12,498	20,154	4,740
<b>Transfers between funds</b>	13	<u>12,498</u>	<u>(12,498)</u>	<u>-</u>	<u>-</u>
<b>Net movement in funds</b>		20,154	-	20,154	4,740
<b>RECONCILIATION OF FUNDS</b>					
Total funds brought forward		21,739	-	21,739	16,999
<b>TOTAL FUNDS CARRIED FORWARD</b>		<u><u>41,893</u></u>	<u><u>-</u></u>	<u><u>41,893</u></u>	<u><u>21,739</u></u>

The notes form part of these financial statements

**BASINGSTOKE & DISTRICT YOUNG CARERS****BALANCE SHEET****31 March 2024**

	Notes	Unrestricted fund £	Restricted fund £	31.3.24 Total funds £	31.3.23 Total funds £
<b>CURRENT ASSETS</b>					
Debtors	11	2,090	-	2,090	3,569
Cash at bank		51,269	-	51,269	44,377
		<u>53,359</u>	<u>-</u>	<u>53,359</u>	<u>47,946</u>
<b>CREDITORS</b>					
Amounts falling due within one year	12	(11,466)	-	(11,466)	(26,207)
		<u>41,893</u>	<u>-</u>	<u>41,893</u>	<u>21,739</u>
<b>NET CURRENT ASSETS</b>					
		<u>41,893</u>	<u>-</u>	<u>41,893</u>	<u>21,739</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		<u>41,893</u>	<u>-</u>	<u>41,893</u>	<u>21,739</u>
<b>NET ASSETS</b>		<u>41,893</u>	<u>-</u>	<u>41,893</u>	<u>21,739</u>
<b>FUNDS</b>	13				
Unrestricted funds				<u>41,893</u>	<u>21,739</u>
<b>TOTAL FUNDS</b>				<u>41,893</u>	<u>21,739</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 12 May 2025 and were signed on its behalf by:

*Roger Gardiner*

R D Gardiner - Trustee

*Ian Pett*

I Pett - Trustee

**NOTES TO THE FINANCIAL STATEMENTS**  
**for the Year Ended 31 March 2024**

**1. ACCOUNTING POLICIES**

**Basis of preparing the financial statements**

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

**Income**

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably. The following specific policies are applied to particular categories of income:

Donations and legacies are received by way of donations, legacies, gifts and grants and are included in full in the Statement of Financial Activities when receivable.

Investment income is included when receivable.

Income is deferred when, at the end of an accounting period, they have been received but the charity has yet to become unconditionally entitled to them.

**Expenditure**

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

**Taxation**

The charity is exempt from tax on its charitable activities.

**Fund accounting**

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Designated funds are unrestricted funds earmarked by the trustees for specific purposes.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

**Pension costs and other post-retirement benefits**

The charity operates a defined contribution pension scheme. Contributions payable to the charity's pension scheme are charged to the Statement of Financial Activities in the period to which they relate.

**2. DONATIONS AND LEGACIES**

	31.3.24	31.3.23
	£	£
Donations	13,048	6,983
	<u>          </u>	<u>          </u>

# **BASINGSTOKE & DISTRICT YOUNG CARERS**

## **NOTES TO THE FINANCIAL STATEMENTS - continued** **for the Year Ended 31 March 2024**

### **3. INVESTMENT INCOME**

	31.3.24	31.3.23
	£	£
Deposit account interest	182	30
	<u>182</u>	<u>30</u>

### **4. INCOME FROM CHARITABLE ACTIVITIES**

	31.3.24	31.3.23
	£	£
Grants	63,049	75,237
	<u>63,049</u>	<u>75,237</u>

Grants received, included in the above, are as follows:

	31.3.24	31.3.23
	£	£
HYCA - Lottery & HCC	39,348	46,471
BVA Strengthening Communities	7,160	2,440
CCG	-	19,902
Local Giving	5,000	500
Young Carers Festival	20	3,355
KFC	-	1,549
HIWCF	8,810	-
ROTARY	2,711	-
Other - Donations	-	1,020
	<u>63,049</u>	<u>75,237</u>

### **5. CHARITABLE ACTIVITIES COSTS**

	Direct Costs (see note 6)	Support costs (see note 7)	Totals
	£	£	£
Charitable	31,890	24,235	56,125
	<u>31,890</u>	<u>24,235</u>	<u>56,125</u>

### **6. DIRECT COSTS OF CHARITABLE ACTIVITIES**

	31.3.24	31.3.23
	£	£
Staff costs	19,565	51,964
Sundries	-	465
Events & Refreshments	12,325	9,662
	<u>31,890</u>	<u>62,091</u>

### **7. SUPPORT COSTS**

	Management	Governance costs	Totals
	£	£	£
Charitable	23,335	900	24,235
	<u>23,335</u>	<u>900</u>	<u>24,235</u>

# BASINGSTOKE & DISTRICT YOUNG CARERS

## NOTES TO THE FINANCIAL STATEMENTS - continued for the Year Ended 31 March 2024

### 7. SUPPORT COSTS - continued

Support costs, included in the above, are as follows:

	31.3.24	31.3.23
	Charitable	Total
	£	activities
	£	£
Rent room hire and facilities	7,377	6,467
Insurance	830	816
Telephone and internet	176	278
Stationery and Marketing	1,508	2,711
Sundries	344	-
Consultancy and Professional	8,834	662
Computer and software	1,319	674
Subscriptions	319	1,122
Travel and Expenses	2,268	1,303
Training	-	166
Interest payable and similar charges	360	320
Independent Examination fees	900	900
	<u>24,235</u>	<u>15,419</u>

### 8. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 March 2024 nor for the year ended 31 March 2023.

#### Trustees' expenses

There were no trustees' expenses paid for the year ended 31 March 2024 nor for the year ended 31 March 2023.

### 9. STAFF COSTS

	31.3.24	31.3.23
	£	£
Wages and salaries	19,465	51,139
Other pension costs	100	825
	<u>19,565</u>	<u>51,964</u>

The average monthly number of employees during the year was as follows:

	31.3.24	31.3.23
	2	2
Charitable Activities	<u>2</u>	<u>2</u>

No employees received emoluments in excess of £60,000.

### 10. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES

	Unrestricted fund £	Restricted fund £	Total funds £
<b>INCOME AND ENDOWMENTS FROM</b>			
Donations and legacies	6,983	-	6,983
<b>Charitable activities</b>			
Charitable	-	75,237	75,237
Investment income	30	-	30
<b>Total</b>	<u>7,013</u>	<u>75,237</u>	<u>82,250</u>

#### EXPENDITURE ON

# **BASINGSTOKE & DISTRICT YOUNG CARERS**

## **NOTES TO THE FINANCIAL STATEMENTS - continued** **for the Year Ended 31 March 2024**

### **10. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES - continued**

	Unrestricted fund £	Restricted fund £	Total funds £
<b>Charitable activities</b>			
Charitable	-	77,510	77,510
<b>NET INCOME/(EXPENDITURE)</b>	7,013	(2,273)	4,740
<b>Transfers between funds</b>	1,342	(1,342)	-
<b>Net movement in funds</b>	8,355	(3,615)	4,740
<b>RECONCILIATION OF FUNDS</b>			
Total funds brought forward	13,384	3,615	16,999
<b>TOTAL FUNDS CARRIED FORWARD</b>	21,739	-	21,739

### **11. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

	31.3.24 £	31.3.23 £
Prepayments	2,090	3,569

### **12. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

	31.3.24 £	31.3.23 £
Trade creditors	3,922	1,884
Other creditors	-	1,623
Accruals and deferred income	7,544	22,700
	11,466	26,207

### **13. MOVEMENT IN FUNDS**

	At 1.4.23 £	Net movement in funds £	Transfers between funds £	At 31.3.24 £
<b>Unrestricted funds</b>				
General fund	21,739	7,656	12,498	41,893
<b>Restricted funds</b>				
Restricted	-	12,498	(12,498)	-
<b>TOTAL FUNDS</b>	21,739	20,154	-	41,893

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	7,857	(201)	7,656
<b>Restricted funds</b>			
Restricted	68,422	(55,924)	12,498
<b>TOTAL FUNDS</b>	76,279	(56,125)	20,154

# **BASINGSTOKE & DISTRICT YOUNG CARERS**

## **NOTES TO THE FINANCIAL STATEMENTS - continued** **for the Year Ended 31 March 2024**

### **13. MOVEMENT IN FUNDS - continued**

#### **Comparatives for movement in funds**

	At 1.4.22 £	Net movement in funds £	Transfers between funds £	At 31.3.23 £
<b>Unrestricted funds</b>				
General fund	13,384	7,013	1,342	21,739
<b>Restricted funds</b>				
Restricted	3,615	(2,273)	(1,342)	-
<b>TOTAL FUNDS</b>	<u>16,999</u>	<u>4,740</u>	<u>-</u>	<u>21,739</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	7,013	-	7,013
<b>Restricted funds</b>			
Restricted	75,237	(77,510)	(2,273)
<b>TOTAL FUNDS</b>	<u>82,250</u>	<u>(77,510)</u>	<u>4,740</u>

A current year 12 months and prior year 12 months combined position is as follows:

	At 1.4.22 £	Net movement in funds £	Transfers between funds £	At 31.3.24 £
<b>Unrestricted funds</b>				
General fund	13,384	14,669	13,840	41,893
<b>Restricted funds</b>				
Restricted	3,615	10,225	(13,840)	-
<b>TOTAL FUNDS</b>	<u>16,999</u>	<u>24,894</u>	<u>-</u>	<u>41,893</u>

A current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	14,870	(201)	14,669
<b>Restricted funds</b>			
Restricted	143,659	(133,434)	10,225
<b>TOTAL FUNDS</b>	<u>158,529</u>	<u>(133,635)</u>	<u>24,894</u>

## **BASINGSTOKE & DISTRICT YOUNG CARERS**

### **NOTES TO THE FINANCIAL STATEMENTS - continued for the Year Ended 31 March 2024**

#### **14. RELATED PARTY DISCLOSURES**

During the year payments of £5,376 were made to EIW Tech Consultancy, a business operated by Ed Ives-Ware, for consultancy services. He had previously been employed by the charity as CEO.

Payments of £648 were also made to Camilla Garrett, the wife of a trustee, for work invoiced by her in connection with the Young Carers Lake District Trip.