

JAMES' JAR OF GIFTS

England & Wales · Charity number 1182004

Details

Other names JJOG

Status Registered

Legal form CIO

Registered 2019-02-13

Register [View on the Charity Commission register](#)

Contact

Address Antares
31 Grays Lane
Ashted
KT21 1BZ

Phone 07976661052

Email jamesjarofgifts@gmail.com

Website www.jamesjarofgifts.co.uk

Activities

Objects: 1) TO ADVANCE THE EDUCATION OF YOUNG PEOPLE IN KENYA, UGANDA AND THE UK FROM SOCIALLY AND ECONOMICALLY DISADVANTAGED COMMUNITIES IN PARTICULAR BUT NOT EXCLUSIVELY THOSE LEAVING RHIANA'S FUND ORPHANAGE (KENYA) BY ASSISTING IN THE PROVISION OF GRANTS OF FINANCIAL ASSISTANCE TO UNDERTAKE FURTHER EDUCATION OR VOCATIONAL TRAINING;2) RELIEF OF YOUNG CHILDREN WITH DISABILITIES IN THE UNITED KINGDOM?

Activities: To provide grants of financial assistance to children and young people in sub-Saharan Africa to enable them to undertake further education or vocational training. To provide financial assistance to children and young people in the UK to help them gain access to more educational and social opportunities.

Classification

- **How:** Provides Other Finance
- **What:** Disability, The Prevention Or Relief Of Poverty
- **Who:** Children/young People

Geography

- Kenya
- Uganda

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£28,655	£20,910	-	-
2024-06-30	£32,373	£24,238	-	-
2023-06-30	£32,077	£44,773	-	-
2022-06-30	£21,993	£28,141	-	-
2021-06-30	£33,891	£25,018	-	-

Trustees

Name	Role	Appointed
Tony Brian McCartney	Chair	2019-01-09
EMMA KATHARINE MCCARTNEY		2019-01-09
Eleanor Grace McCartney		2020-02-17
Jill Evelyn Enticott		2020-02-17
Lisa Jane Manley		2026-04-15
Susanna Mann		2021-01-26

JAMES' JAR OF GIFTS

England & Wales - Charity number 1182004

Accounts

James' Jar of Gifts

The Board of Trustees are pleased to present their annual Trustees' Report and Accounts for the year ended 30 June 2025.

The Board are satisfied with the performance of the charity during the year and the financial position as at 30 June 2025, and consider that the charity is well placed to continue its activities during the coming year, and that the assets of the charity are adequate to fulfil its obligations.

Name, registered office and constitution of the charity.

The charity is formally called James' Jar of Gifts and is occasionally referred to as JJOG. The charity was registered on 13 February 2019 and has the registration number 1182004. The principal office of the charity is 31 Grays Lane, Ashtead, Surrey, KT21 1BZ.

Objectives and activities

The objectives of James' Jar of Gifts, and the activities undertaken to further the charity's purposes for the public benefit, are as follows:

- To provide grants of financial assistance to children and young people from social and economically disadvantaged communities in Kenya, Uganda and the UK by assisting in the provision of financial assistance to undertake further education or vocational training.
- To assist young children with disabilities in the UK to gain access to more educational and social opportunities.

The Trustees confirm that they have referred to the guidance obtained in the Charity Commission's general guidance on the public benefit requirement under the Charities Act 2011 when reviewing the Charity's aims and objectives in planning future activities and setting grant making policy for the period.

Structure, governance and management

James' Jar of Gifts is governed by a Constitution dated 13 February 2019, as amended on 17 February 2020, 26 September 2022 and 14 August 2023. The Charity is registered with the Charity Commission.

Trustee appointment and resignations

The Charity Trustees that have served during the year are as follows:

Jill Enticott
Susanna Mann
Eleanor McCartney
Emma McCartney
Tony McCartney

New trustees are appointed at properly convened meetings of the existing charity trustees, and are appointed on the basis of their skills, knowledge and experience needed for the effective administration of the Charity.

Trustees' responsibilities

Charity law requires the trustees to maintain and retain accounting records which disclose with reasonable accuracy at any time the financial position of the Charity. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Achievements and performance

Fundraising

James' Jar of Gifts undertakes a variety of fundraising activities. Included in these for the year under review were a very successful Cheese & Wine event held in July 2024 as well as our annual quiz which occurred in November 2024. These events were supplemented by valuable sponsored events throughout the year. During the year these events and sponsored activities raised a total of £12,818 (2024: £26,167).

James' Jar of Gifts also receives a number of generous donations from individual supporters – these may be one off in nature, or more regular donations that have been committed to be paid monthly. During the period under review these donations totalled £14,012 (2024: £4,189).

In addition to the above gift aid was received during the period of £1,333 (2024: £1,678).

Irrespective of the nature, amount, timing or frequency of the donations, the trustees would like to place on record their huge appreciation for all supporters of James' Jar of Gifts. The underlying ethos of the Charity is that no

child or young person should be left behind, and the trustees acknowledge that without the very generous support of many people the disbursements that James' Jar of Gifts make to support this aim simply would not happen.

All administrative costs of running the charity are met by individual donations from the trustees. The total aggregate value of unconditional donations to the charity from the trustees was £2,946 (2024: £1,386).

Disbursements - Kenya

During the year James' Jar of Gifts continued to provide a significant number of young orphans in Kenya with fully funded educational scholarships to study in Kenya. The total number of students we have supported since inception now amounts to 19, with the students either attending universities or technical/vocational colleges. During the year a total of £1,556 (2024: £13,392) was dispersed to Kenya as part of the ongoing funding of these scholarships. These scholarships cover the full cost of attending university or college, including tuition fees, educational materials, accommodation and food. This programme is now largely complete, with students having completed their courses of study.

Disbursements – Uganda

During the year James' Jar of Gifts provided funding of £10,442 (2024: £8,925) to Project Princess in Uganda. In our previous Trustee Report we noted that we supported 50 Ugandan girls through paying school fees, purchasing school uniform and sanitary ware, and funding life and practical skills sessions. We also funded awareness sessions around the modes of transmission of HIV and how to avoid it. This programme has proven to be very successful, with increased attendance at school, improved academic results and enhanced awareness of modes of transmission of HIV being reported from the school we support. We have therefore extended our support for this programme to 74 girls in total.

Disbursements - UK

James' Jar of Gifts made donations to UK based projects during the year of £7,195 (2024: £Nil). Included in these donations are:

- A grant of £700 to fund the attendance at a 3-week outward bound course for a teenager from Surrey that had struggled academically at a mainstream school.

- A grant of £4,610 to White Lodge in Chertsey, Surrey. This grant was to cover the cost of equipment for a second sensory room to be used by children with significant disabilities.
- A grant of £1,885 to The Therapeutic Tutors, a Community Interest Company based in Surrey. These funds were for the purchase of specialist footwear, clothing and a compost toilet which will enable a significant number of additional equine therapy sessions to be run for children that have suffered some kind of trauma.

How we determine which activities to fund

Decisions on which activities to fund are made after a discussion involving all trustees. All funds granted are made in accordance with the aims and objects of James' Jar of Gifts.

For educational scholarships in Kenya the trustees have an established relationship with an orphanage in Yala, a town on the west side of the country. Orphans are invited to apply for the scholarships, outlining what they wish to study, why and what they intend to do with their educational qualification once it is obtained. The applications are then considered on an individual basis and are assessed against specific criteria that has been agreed by the trustees. Successful applicants then directly communicate with the trustees throughout their university or college course, allowing trustees to keep abreast of the progress of the students and to ensure that the funds spent are continuing to be used wisely and in accordance with the objects of the charity.

Donations made to Project Princess in Uganda are made after consideration of the activities that will be undertaken as part of the project. One of the trustees, Tony McCartney, has visited the school that beneficiaries of our funding attend, and has ongoing communications with the proprietor of the school. James' Jar of Gifts also receives a termly report outlining what activities have been undertaken and the benefit accruing to the girls in Uganda as a result of the support they have received.

UK based activities are currently funded on a case-by-case basis, always considering the underlying ethos and objects of the charity.

Financial summary and reserves policy

Total funds brought forward were £29,021. Funds raised during the year were £28,655, while £19,193 was dispersed to the different causes outlined above. After event costs of £805 and other costs of running the charity of £690 (which

together comprise costs of raising funds of £1,495) and bank charges of £222, the charity had unrestricted surplus funds of £36,766 at the balance sheet date.

The charity has a policy of maintaining reserves that are estimated to cover the next 12 months disbursements at the balance sheet date. The trustees consider that this is a prudent policy that ensures that our commitments are comfortably able to be met, while at the same time providing flexibility to enable the trustees to consider more one-off requests for funding from deserving causes that are in line with the aims and ethos of James' Jar of Gifts.

Post balance sheet events

Since the balance sheet date, we have continued to fund educational support for 74 girls as part of Project Princess in Uganda. We have also provided further funding of £2,325 to The Therapeutic Tutors in Surrey to enable them to purchase specialist equine equipment which has enabled them to extend their therapy sessions to a wider demographic of young people. Additionally, we provided funding of £3,000 to Challengers in Surrey to enable them to purchase kitchen equipment which will enable the running of inclusive cooking sessions for severely disabled children. Finally, we provided funding of £5,182 to Small Steps in Richmond, an organisation which provides specialist help and support to parents with physically disabled children.

Tony McCartney and Emma McCartney were reappointed as trustees for a period of 3 years from 9 January 2026, and Eleanor McCartney and Jill Enticott were reappointed as trustees for a period of 3 years from 17 February 2026.

Future plans

The healthy financial position of the charity means that the trustees are confident that our Ugandan programme supporting 74 girls will continue successfully, and that UK projects can continue to be assessed and funded on a case-by-case basis. We are also in discussion to evaluate the possibility of building a school in Uganda, although as at the date of this report no final decision or commitments have been made. All such activities will be assessed by reference to the objects of the charity as well as the public benefit requirement under the Charities Act 2011.

This report was approved by the Board of Trustees on 7 March 2026 and is signed on its behalf by:

Tony McCartney
Trustee



Receipts and payments accounts

CC16a

For the period
from

01-Jul-24

To

30-Jun-25

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	14,012	-	-	14,012	4,189
Charitable activities	12,818	-	-	12,818	26,167
Interest	492	-	-	492	339
Gift Aid	1,333	-	-	1,333	1,678
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	28,655	-	-	28,655	32,373
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	28,655	-	-	28,655	32,373
A3 Payments					
Cost of raising funds - event related costs and costs of running the charity	1,495	-	-	1,495	1,632
Funds dispersed - Kenya educational scholarships	1,556	-	-	1,556	13,392
Funds dispersed - Ugandan girls school sponsorship	10,442	-	-	10,442	8,925
Funds dispersed - UK outward bound course	700	-	-	700	-
Funds dispersed - UK - White Lodge	4,610	-	-	4,610	-
Funds dispersed - UK - Therapeutic Tutors	1,885	-	-	1,885	-
Bank charges	222	-	-	222	289
	-	-	-	-	-
	-	-	-	-	-
Sub total	20,910	-	-	20,910	24,238
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	20,910	-	-	20,910	24,238
Net of receipts/(payments)	7,745	-	-	7,745	8,135
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	29,021	-	-	29,021	20,886
Cash funds this year end	36,766	-	-	36,766	29,021

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Barclays - current	4,336	-	-
	Barclays - savings	32,422	-	-
	Barclays - other	8	-	-
	Total cash funds	36,766	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Tony McCartney	07-Mar-26	

Independent Examiner's Report

Report to the trustees/
members of

James' Jar of Gifts

On accounts for the year
ended

30 June 2025

Charity no
(if any)

1182004

Set out on pages

1-8

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/06/2025.

Responsibilities and basis
of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

7 March 2026

Name:

Joanne Scott

Relevant professional
qualification(s) or body (if
any):

Address:

6 Old Hall Park

Headcorn, Kent, TN27 9EW

JAMES' JAR OF GIFTS

England & Wales - Charity number 1182004

Accounts

Registered charity number
1182004

James' Jar of Gifts

Trustees' Report and Unaudited accounts

Year ended 30 June 2024

James' Jar of Gifts

Trustees' Report and Unaudited accounts

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Statement of financial activities	10
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James' Jar of Gifts Charity information

Trustees

Jill Enticott
Susanna Mann
Eleanor McCartney
Emma McCartney
Tony McCartney

Bankers

Barclays Bank Plc
Leicester
LE87 2BB

Principal address

31 Grays Lane
Ashted
Surrey
KT21 1BZ

Registered charity number

1182004

Independent examiner

Joanne Scott
6 Old Hall Park
Headcorn
Kent
TN27 9EW

James' Jar of Gifts

Registered charity number 1182004

Trustees Report

Introduction

The Board of Trustees are pleased to present their annual Trustees' Report and Accounts for the year ended 30 June 2024.

The Board are satisfied with the performance of the charity during the year and the financial position as at 30 June 2024, and consider that the charity is well placed to continue its activities during the coming year, and that the assets of the charity are adequate to fulfil its obligations.

Name, registered office and constitution of the charity.

The charity is formally called James' Jar of Gifts and is occasionally referred to as JJOG. The charity was registered on 13 February 2019 and has the registration number 1182004. The principal office of the charity is 31 Grays Lane, Ashted, Surrey, KT21 1BZ.

Objectives and activities

The objectives of James' Jar of Gifts, and the activities undertaken to further the charity's purposes for the public benefit, are as follows:

- To provide grants of financial assistance to children and young people from social and economically disadvantaged communities in Kenya, Uganda and the UK by assisting in the provision of financial assistance to undertake further education or vocational training.
- To assist young children with disabilities in the UK to gain access to more educational and social opportunities.

The Trustees confirm that they have referred to the guidance obtained in the Charity Commission's general guidance on the public benefit requirement under the Charities Act 2011 when reviewing the Charity's aims and objectives in planning future activities and setting grant making policy for the period.

Structure, governance and management

James' Jar of Gifts is governed by a Constitution dated 13 February 2019, as amended on 17 February 2020, 26 September 2022 and 14 August 2023. The Charity is registered with the Charity Commission.

Trustee appointment and resignations

The Charity Trustees that have served during the year are as follows:

Jill Enticott

Susanna Mann

Eleanor McCartney

Emma McCartney

Tony McCartney

New trustees are appointed at properly convened meetings of the existing charity trustees, and are appointed on the basis of their skills, knowledge and experience needed for the effective administration of the Charity. On 9 January 2024 Susanna Mann was reappointed as a trustee for a period of three years.

Trustees' responsibilities

Charity law requires the trustees to maintain and retain accounting records which disclose with reasonable accuracy at any time the financial position of the Charity. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Achievements and performance

Fundraising

James' Jar of Gifts undertakes a variety of fundraising activities. Included in these for the year under review were a very successful quiz attended in November 2023 and a fashion show also held in November 2023. These events were supplemented by valuable sponsored events throughout the period under review. During the period under review these events raised a total of £26,167 (2023: £24,763).

James' Jar of Gifts also receives a number of generous donations from individual supporters – these may be one off in nature, or more regular donations that have been committed to be paid monthly. During the period

under review these donations totalled £4,189 (2023: £5,987). In addition to this gift aid was received during the period of £1,678 (2023: £1,325).

Irrespective of the nature, amount, timing or frequency of the donations, the trustees would like to place on record their huge appreciation for all supporters of James' Jar of Gifts. The underlying ethos of the Charity is that no child or young person should be left behind, and the trustees acknowledge that without the very generous support of many people the disbursements that James' Jar of Gifts make to support this aim simply would not happen.

All administrative costs of running the charity are met by individual donations from the trustees.

Disbursements - Kenya

During the year James' Jar of Gifts continued to provide a significant number of young orphans in Kenya with fully funded educational scholarships to study in Kenya. The total number of students we have supported since inception now amounts to 19, with the students either attending universities or technical/vocational colleges. During the year a total of £13,392 (2023: £20,609) was dispersed to Kenya as part of the ongoing funding of these scholarships. These scholarships cover the full cost of attending university or college, including tuition fees, educational materials, accommodation and food.

Disbursements – Uganda

During the year James' Jar of Gifts provided funding of £8,925 (2023: £Nil) to Project Princess in Uganda. Through this programme we supported 50 Ugandan girls through paying school fees, purchasing school uniform and sanitary ware, and funding life and practical skills sessions. We also funded awareness sessions around the modes of transmission of HIV and how to avoid it.

Disbursements - UK

James' Jar of Gifts made no donations to UK based projects during the year (2023: £21,193). Details of donations made during the previous year are detailed in the 2023 annual report.

How we determine which activities to fund

Decisions on which activities to fund are made after a discussion involving all trustees. All funds granted are made in accordance with the aims and objects of James' Jar of Gifts.

For educational scholarships in Kenya the trustees have an established relationship with an orphanage in Yala, a town on the west side of the country. Orphans are invited to apply for the scholarships, outlining what they wish to study, why and what they intend to do with their educational qualification once it is obtained. The applications are then considered on an individual basis and are assessed against specific criteria that has been agreed by the trustees. Successful applicants then directly communicate with the trustees throughout their university or college course, allowing trustees to keep abreast of the progress of the students and to ensure that the funds spent are continuing to be used wisely and in accordance with the objects of the charity.

Donations made to Project Princess in Uganda are made after consideration of the activities that will be undertaken as part of the project. One of the trustees, Tony McCartney, has visited the school that beneficiaries of our funding attend, and has ongoing communications with the proprietor of the school. James' Jar of Gifts also receives a termly report outlining what activities have been undertaken and the benefit accruing to the girls in Uganda as a result of the support they have received.

UK based activities are currently funded on a case-by-case basis, always considering the underlying ethos and objects of the charity.

Financial summary and reserves policy

Total funds brought forward were £20,886. Funds raised during the year were £32,373, while £22,317 was dispersed. After event costs of £1,034 and other costs of running the charity of £598 (which together comprise costs of raising funds of £1,632) and bank charges of £289, the charity had unrestricted surplus funds of £29,021 at the balance sheet date.

The charity has a policy of maintaining reserves that are estimated to cover the next 12 months disbursements at the balance sheet date. The trustees consider that this is a prudent policy that ensures that our commitments are comfortably able to be met, while at the same time providing flexibility to enable the trustees to consider more one-off requests for funding from deserving causes that are in line with the aims and ethos of James' Jar of Gifts.

Post balance sheet events

Since the balance sheet date we have continued to fund our Kenyan scholars, with a number of them having now completed their courses. We have also continued funding Project Princess in Uganda, with our support now benefitting 74 girls. In the UK we agreed to fund a local organisation that uses equine therapy to support young people that have experienced some form of trauma. Our support for this organisation helped them to purchase outdoor clothing and equipment that enabled them to run over 200 additional therapy sessions during the autumn 2024/winter 2025 months. Furthermore, we have agreed to fund a young person in Ashted to attend an outward bound course during the summer of 2025. Finally, we agreed to fund various items of equipment for a new sensory room at White Lodge in Chertsey, an organisation we have supported before as detailed in previous annual reports.

Future plans

The healthy financial position of the charity means that the trustees are confident that all current scholars in Kenya will be fully funded to complete their respective course, that our Ugandan programme supporting 74 girls will be successfully completed, and that UK projects can continue to be assessed and funded on a case-by-case basis. All such activities will be assessed by reference to the objects of the charity as well as the public benefit requirement under the Charities Act 2011.

Financial statements

The financial statements are set out on pages 10 to 15.

This report was approved by the Board of Trustees on 28 April 2025 and is signed on its behalf by:

Tony McCartney
Trustee

James' Jar of Gifts

Independent Examiner's Report

Independent examiner's report to the trustees of James' Jar of Gifts

I report to the trustees on my examination of the accounts of James' Jar of Gifts for the year ended 30 June 2024.

Responsibilities and basis of report

As the charity trustees of James' Jar of Gifts you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the accounts of James' Jar of Gifts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145 (5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of James' Jar of Gifts as required by Section 130 of the Act; or
2. The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Joanne Scott
6 Old Hall Park
Headcorn
Kent
TN27 9EW

28 April 2025

James' Jar of Gifts
Statement of financial activities
For the year ended 30 June 2024

	Notes	Year ended 30 June 2024 - £	Year ended 30 June 2023 - £
<i>Income and endowments from:</i>			
- Donations	2	5,867	7,312
- Charitable activities	2	26,167	24,763
- Bank interest		339	2
Total Incoming resources		32,373	32,077
Resources expended			
- Raising funds	3	1,632	2,724
- Charitable activities	4	22,317	41,802
- Bank charges		289	247
Total resources expended		24,238	44,773
Net movement in funds		8,135	(12,696)

All activities presented above are unrestricted in nature.

James' Jar of Gifts
Reconciliation in funds
For the period 1 July 2023 to 30 June 2024

	Notes	Year ended 30 June 2023 - £	Year ended 30 June 2022 - £
Total funds brought forward		20,886	33,582
Net movement in funds for the period	7	8,135	(12,696)
Total funds carried forward	7	29,021	20,886

**James' Jar of Gifts
Balance Sheet
as at 30 June 2024**

	Notes	30 June 2024 - £	30 June 2023 - £
Current assets			
Cash at bank and in hand		29,021	20,886
Net current assets		29,021	20,886
Net assets		29,021	20,886
The funds of the charity			
Unrestricted revenue accumulated funds	7	29,021	20,886
Total charity funds	7	29,021	20,886

Tony McCartney

Trustee

Approved by the Board of Trustees on 28 April 2025

James' Jar of Gifts
Notes to the accounts
For the period ended 30 June 2024

1. Accounting policies

Basis of preparation

The financial statements have been prepared using the receipts and payments method as allowed under charity law.

The charity was registered on 13 February 2019, with a year-end date of 30 June in each year. This set of accounts has been prepared for the year ended 30 June 2024.

Donations and event related income

Donations and event related income are credited in the year in which they are received. Associated gift aid tax is also recognised in the period in which it is received.

Cost of fundraising events

Cost of fundraising events is recognised when money is spent.

Funds dispersed for charitable activities

Funds dispersed for charitable activities is recognised when the funds are physically dispersed.

Legal form

The charity is a Charitable Incorporated Organisation, and is run as a Public Benefit Entity. The charity is registered at:

31 Grays Lane
Ashted
Surrey
KT21 1BZ

2. Voluntary income

	Year ended 30 June 2024	Year ended 30 June 2023
Donations	5,867	7,312
Income from charitable activities	26,167	24,763
Bank interest	339	2
Total voluntary income	32,373	32,077

3. Cost of generating income

	Year ended 30 June 2024	Year ended 30 June 2023
Event related costs and costs of running charity	1,632	2,724
Total cost of generating income	1,632	2,724

These costs mostly comprise the cost of events, website hosting fees, Just Giving site fees and insurance.

4. Funds dispersed for charitable activities

	Year ended 30 June 2024	Year ended 30 June 2023
Funds dispersed to UK recipients	-	21,193
Cost of Kenyan educational scholarships	13,392	20,609
Cost of Ugandan girl's school sponsorship	8,925	-
Total funds dispersed for charitable activities	22,317	41,802

In the year ended 30 June 2024 the funds dispersed for educational scholarships in Kenya of £13,392 were paid to a number of young scholars to cover their tuition fees and living expenses at university or further education establishments. The funds of £8,925 dispersed for

sponsorship in Uganda were payment of school fees, school uniforms, sanitary products, HIV awareness workshops and practical and life skills programmes for 50 girls.

In the year ended 30 June 2023 the funds dispersed to UK recipients were to fund an intensive language summer school for Ukrainian children that settled in the UK as a result of the ongoing war (£8,805), Christmas gifts for almost 150 Ukrainian children that had settled in Surrey (£2,761), funding for the purchase of equipment for Danesgate Community School in York to enable a number of young people to undertake the Duke of Edinburgh award scheme (£2,390), a donation to Epsom Riding for the Disabled to purchase a specialist saddle and to fund a team of disabled riders to enter regional and national dressage competitions (£1,828), and donations to White Lodge in Chertsey to complete a sensory room fit out and to part fund the refurbishment of a hydrotherapy pool (£5,409). The costs of educational scholarships in Kenya of £20,609 were paid to a number of young scholars to cover their tuition fees and living expenses at university or further education establishments.

5. Trustee remuneration and expenses

No trustee received any remuneration or other benefits from the charity, and all trustees bear their own expenses (2023: £nil).

6. Taxation

James' Jar of Gifts is exempt from tax on its charitable activities (2023: exempt).

7. Reconciliation of movement in funds

	30 June 2024	30 June 2023
Opening reserves	20,886	33,582
Net surplus/(deficit) generated during the period	8,135	(12,696)
Closing reserves	29,021	20,886

8. Related party transactions

There have been no related party transactions requiring disclosure (2023: nil).

JAMES' JAR OF GIFTS

England & Wales - Charity number 1182004

Accounts

Registered charity number
1182004

James' Jar of Gifts

Trustees' Report and Unaudited accounts

Year ended 30 June 2023

James' Jar of Gifts

Trustees' Report and Unaudited accounts

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James' Jar of Gifts

Charity information

Trustees

Jill Enticott

Susanna Mann

Eleanor McCartney

Emma McCartney

Tony McCartney

Bankers

Barclays Bank Plc

Leicester

LE87 2BB

Principal address

31 Grays Lane

Ashted

Surrey

KT21 1BZ

Registered charity number

1182004

Independent examiner

Joanne Scott

6 Old Hall Park

Headcorn

Kent

TN27 9EW

James' Jar of Gifts
Registered charity number 1182004
Trustees Report

Introduction

The Board of Trustees are pleased to present their annual Trustees' Report and Accounts for the year ended 30 June 2023.

The Board are satisfied with the performance of the charity during the year and the financial position as at 30 June 2023, and consider that the charity is well placed to continue its activities during the coming year, and that the assets of the charity are adequate to fulfil its obligations.

Name, registered office and constitution of the charity.

The charity is formally called James' Jar of Gifts and is occasionally referred to as JJOG. The charity was registered on 13 February 2019 and has the registration number 1182004. The principal office of the charity is 31 Grays Lane, Ashted, Surrey, KT21 1BZ.

Objectives and activities

The objectives of James' Jar of Gifts, and the activities undertaken to further the charity's purposes for the public benefit, are as follows:

- To provide grants of financial assistance to children and young people from social and economically disadvantaged communities in Kenya, Uganda and the UK by assisting in the provision of financial assistance to undertake further education or vocational training.
- To assist young children with disabilities in the UK to gain access to more educational and social opportunities.

The Trustees confirm that they have referred to the guidance obtained in the Charity Commission's general guidance on the public benefit requirement under the Charities Act 2011 when reviewing the Charity's aims and objectives in planning future activities and setting grant making policy for the period.

Structure, governance and management

James' Jar of Gifts is governed by a Constitution dated 13 February 2019, as amended on 17 February 2020, 26 September 2022 and 14 August 2023. The Charity is registered with the Charity Commission.

Trustee appointment and resignations

The Charity Trustees that have served during the year are as follows:

Jill Enticott
Susanna Mann
Eleanor McCartney
Emma McCartney
Tony McCartney

Since the last annual report Emma McCartney and Tony McCartney have been reappointed as trustees for a period of 3 years from 9 January 2023, Jill Enticott and Eleanor McCartney have been reappointed as trustees for a period of 3 years from 17 February 2023, and Susanna Mann was reappointed as a trustee for a period of 3 years from 9 January 2024.

New trustees are appointed at properly convened meetings of the existing charity trustees, and are appointed on the basis of their skills, knowledge and experience needed for the effective administration of the Charity.

Trustees' responsibilities

Charity law requires the trustees to maintain and retain accounting records which disclose with reasonable accuracy at any time the financial position of the Charity. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Achievements and performance

Fundraising

James' Jar of Gifts undertakes a variety of fundraising activities. Included in these for the year under review were a very successful quiz attended in November 2022, as well as two summer wine and cheese tasting events and raffles (held in July 2022 and June 2023). These events were supplemented by valuable sponsored events throughout the period under review. During the period under review these events raised a total of £24,763.

James' Jar of Gifts also receives a number of generous donations from individual supporters – these may be one off in nature, or more regular donations that have been committed to be paid monthly. During the period under review these donations totalled £5,987. This was supplemented by gift aid received during the period of £1,325.

Irrespective of the nature, amount, timing or frequency of the donations, the trustees would like to place on record their huge appreciation for all supporters of James' Jar of Gifts. The underlying ethos of the Charity is that no child or young person should be left behind, and the trustees acknowledge that without the very generous support of many people the disbursements that James' Jar of Gifts make to support this aim simply would not happen.

All administrative costs of running the charity are met by individual donations from the trustees.

Disbursements - Kenya

During the year James' Jar of Gifts continued to provide a significant number of young orphans in Kenya with fully funded educational scholarships to study in Kenya. The total number of students we have supported since inception now amounts to 19, with the students either attending universities or technical/vocational colleges. During the year a total of £20,609 was dispersed to Kenya as part of the ongoing funding of these scholarships. These scholarships cover the full cost of attending university or college, including tuition fees, educational materials, accommodation and food.

Disbursements - UK

During the year James' Jar of Gifts made a donation of £2,909 to White Lodge, a charity based in Chertsey that provides various services for children with a disability. This donation was specifically made to pay for the installation of a sensory room for neurologically challenged children at the facility. In addition, James' Jar of Gifts made a donation of £2,500 to White Lodge as part of that organisation's fundraising to refurbish a hydrotherapy pool, a facility used by many children and young people every year.

James' Jar of Gifts also provided funding of £8,805 to cover the costs of running an intensive English language summer school during the summer of 2022 for a large number of Ukrainian children that had settled in Surrey due to

the ongoing conflict on their home country. Further funds of £2,761 were also spent on Christmas gifts for almost 150 Ukrainian children.

Furthermore, we have also made a donation of £2,390 to Danesgate Community School in York to enable the purchase of equipment to allow children from under privileged backgrounds to undertake the Duke of Edinburgh awards, as well as a donation of £1,828 to Epsom Riding for the Disabled Association for the purchase of a specialist horse saddle and to fund a team of riders taking part in national and regional equestrian competitions.

How we determine which activities to fund

Decisions on which activities to fund are made after a discussion involving all trustees. All funds granted are made in accordance with the aims and objects of James' Jar of Gifts.

For educational scholarships in Kenya the trustees have an established relationship with an orphanage in Yala, a town on the west side of the country. Orphans are invited to apply for the scholarships, outlining what they wish to study, why and what they intend to do with their educational qualification once it is obtained. The applications are then considered on an individual basis and are assessed against specific criteria that has been agreed by the trustees. Successful applicants then directly communicate with the trustees throughout their university or college course, allowing trustees to keep abreast of the progress of the students and to ensure that the funds spent are continuing to be used wisely and in accordance with the objects of the charity.

UK based activities are currently funded on a case-by-case basis, always considering the underlying ethos and objects of the charity.

Financial summary and reserves policy

Total funds brought forward were £33,582. Funds raised during the year were £32,077, while £41,802 was dispersed. After event costs of £2,144 and other costs of running the charity of £580 (which together comprise costs of raising funds of £2,724) and bank charges of £247, the charity had unrestricted surplus funds of £20,886 at the balance sheet date.

The charity has a policy of maintaining reserves that are estimated to cover the next 12 months disbursements at the balance sheet date. The trustees consider that this is a prudent policy that ensures that our commitments are

comfortably able to be met, while at the same time providing flexibility to enable the trustees to consider more one-off requests for funding from deserving causes that are in line with the aims and ethos of James' Jar of Gifts.

Post balance sheet events

Since the balance sheet date we have continued to fund our Kenyan scholars, with a number of them having now completed their courses. In addition, and following the change in the Constitution dated 14 August 2023, we have commenced a programme of funding for 50 young girls in Uganda. This programme aims to provide these girls with greater educational opportunities by funding their school fees, school uniforms, period products and sanitary wear. We also fund a number of workshops aimed at improving the girls knowledge of modes of HIV and other sexually transmitted infections and how to avoid such transmission, as well as practical based workshops which will enable to girls to earn a living one they leave school.

Future plans

The healthy financial position of the charity means that the trustees are confident that all current scholars in Kenya will be fully funded to complete their respective course, that our Ugandan programme supporting 50 girls will be successfully completed, and that UK projects can continue to be assessed and funded on a case-by-case basis. All such activities will be assessed by reference to the objects of the charity as well as the public benefit requirement under the Charities Act 2011.

Financial statements

The financial statements are set out on pages 10 to 15.

This report was approved by the Board of Trustees on 25 April 2024 and is signed on its behalf by:

Tony McCartney
Trustee

James' Jar of Gifts

Independent Examiner's Report

Independent examiner's report to the trustees of James' Jar of Gifts

I report to the trustees on my examination of the accounts of James' Jar of Gifts for the year ended 30 June 2023.

Responsibilities and basis of report

As the charity trustees of James' Jar of Gifts you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the accounts of James' Jar of Gifts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145 (5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of James' Jar of Gifts as required by Section 130 of the Act; or
2. The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Joanne Scott
6 Old Hall Park
Headcorn
Kent
TN27 9EW

25 April 2024

James' Jar of Gifts
Statement of financial activities
For the year ended 30 June 2023

	Notes	Year ended 30 June 2023 - £	Year ended 30 June 2022 - £
<i>Income and endowments from:</i>			
- Donations	2	7,312	7,549
- Charitable activities	2	24,763	14,444
- Bank interest		2	-
Total Incoming resources		32,077	21,993
Resources expended			
- Raising funds	3	2,724	1,170
- Charitable activities	4	41,802	26,800
- Bank charges		247	171
Total resources expended		44,773	28,141
Net outgoings and movement in funds		(12,696)	(6,148)

All activities in presented above are unrestricted in nature.

James' Jar of Gifts
Reconciliation in funds
For the period 1 July 2022 to 30 June 2023

	Notes	Year ended 30 June 2023 - £	Year ended 30 June 2022 - £
Total funds brought forward		33,582	39,730
Net outgoing resources for the period	7	(12,696)	(6,148)
Total funds carried forward	7	20,886	33,582

**James' Jar of Gifts
Balance Sheet
as at 30 June 2023**

	Notes	30 June 2023 - £	30 June 2022 - £
Current assets			
Cash at bank and in hand		20,886	33,582
Net current assets		20,886	33,582
Net assets		20,886	33,582
The funds of the charity			
Unrestricted revenue accumulated funds	7	20,886	33,582
Total charity funds	7	20,886	33,582

Tony McCartney

Trustee

Approved by the Board of Trustees on 25 April 2024

James' Jar of Gifts
Notes to the accounts
For the period ended 30 June 2023

1. Accounting policies

Basis of preparation

The financial statements have been prepared using the receipts and payments method as allowed under charity law.

The charity was registered on 13 February 2019, with a year-end date of 30 June in each year. This set of accounts has been prepared for the year ended 30 June 2023.

Donations and event related income

Donations and event related income are credited in the year in which they are received. Associated gift aid tax is also recognised in the period in which it is received.

Cost of fundraising events

Cost of fundraising events is recognised when money is spent.

Funds dispersed for charitable activities

Funds dispersed for charitable activities is recognised when the funds are physically dispersed.

Legal form

The charity is a Charitable Incorporated Organisation, and is run as a Public Benefit Entity. The charity is registered at:

31 Grays Lane
Ashted
Surrey
KT21 1BZ

Going concern

The trustees, having considered the financial position at the date of these financial statements, committed disbursements, and the ongoing costs of running the charity, have concluded that there are no material uncertainties in the charity's ability to continue as a going concern.

2. Voluntary income

	Year ended 30 June 2023	Year ended 30 June 2022
Donations	7,312	7,549
Income from charitable activities	24,763	14,444
Bank interest	2	-
Total voluntary income	32,077	21,993

3. Cost of generating income

	Year ended 30 June 2023	Year ended 30 June 2022
Event related costs and costs of running charity	2,724	1,170
Total cost of generating income	2,724	1,170

These costs mostly comprise the cost of events, website hosting fees, Just Giving site fees and insurance.

4. Funds dispersed for charitable activities

	Year ended 30 June 2023	Year ended 30 June 2022
Funds dispersed to UK recipients	21,193	2,908
Cost of Kenyan educational scholarships	20,609	23,892
Total funds dispersed for charitable activities	41,802	26,800

In the year ended 30 June 2023 the funds dispersed to UK recipients were to fund an intensive language summer school for Ukrainian children that settled in the UK as a result of the ongoing war (£8,805), Christmas gifts for almost 150 Ukrainian children that had settled in Surrey (£2,761), funding for the purchase of equipment for Danesgate

Community School in York to enable a number of young people to undertake the Duke of Edinburgh award scheme (£2,390), a donation to Epsom Riding for the Disabled to purchase a specialist saddle and to fund a team of disabled riders to enter regional and national dressage competitions (£1,828), and donations to White Lodge in Chertsey to complete a sensory room fit out and to part fund the refurbishment of a hydrotherapy pool (£5,409). The costs of educational scholarships in Kenya of £20,609 were paid to a number of young scholars to cover their tuition fees and living expenses at university or further education establishments.

In the year ended 30 June 2022 the funds dispersed to UK recipients were a donation to White Lodge in Chertsey, Surrey for the installation of a sensory room for neurologically challenged children (£2,908). The costs of educational scholarships in Kenya of £23,892 were paid to a number of young scholars to cover their tuition fees and living expenses at university or further education establishments.

5. Trustee remuneration and expenses

No trustee received any remuneration or other benefits from the charity, and all trustees bear their own expenses (2022: £nil).

6. Taxation

James' Jar of Gifts is exempt from tax on its charitable activities (2022: exempt).

7. Reconciliation of movement in funds

	30 June 2023	30 June 2022
Opening reserves	33,582	39,730
Net deficit generated during the period	(12,696)	(6,148)
Closing reserves	20,886	33,582

8. Related party transactions

There have been no related party transactions requiring disclosure (2022: nil).

JAMES' JAR OF GIFTS

England & Wales - Charity number 1182004

Accounts

Registered charity number
1182004

James' Jar of Gifts

Trustees' Report and Unaudited accounts

Year ended 30 June 2022

James' Jar of Gifts

Trustees' Report and Unaudited accounts

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James' Jar of Gifts

Charity information

Trustees

Jill Enticott

Susanna Mann

Eleanor McCartney

Emma McCartney

Tony McCartney

Bankers

Barclays Bank Plc

Leicester

LE87 2BB

Principal address

31 Grays Lane

Ashted

Surrey

KT21 1BZ

Registered charity number

1182004

James' Jar of Gifts

Registered charity number 1182004

Trustees Report

Introduction

The Board of Trustees are pleased to present their annual report and accounts for the year ended 30 June 2022.

The Board are satisfied with the performance of the charity during the year and the financial position as at 30 June 2022, and consider that the charity is well placed to continue its activities during the coming year, and that the assets of the charity are adequate to fulfil its obligations.

Name, registered office and constitution of the charity.

The charity is formally called James' Jar of Gifts and is occasionally referred to as JJOG. The charity was registered on 13 February 2019 and has the registration number 1182004. The principal office of the charity is 31 Grays Lane, Ashted, Surrey, KT21 1BZ.

Objectives and activities

The objectives of James' Jar of Gifts, and the activities undertaken to further the charity's purposes for the public benefit, are as follows:

- To provide grants of financial assistance to children and young people from social and economically disadvantaged communities in Kenya and the UK by assisting in the provision of financial assistance to undertake further education or vocational training.
- To assist young children with disabilities in the UK to gain access to more educational and social opportunities.

The Trustees confirm that they have referred to the guidance obtained in the Charity Commission's general guidance on the public benefit requirement under the Charities Act 2011 when reviewing the Charity's aims and objectives in planning future activities and setting grant making policy for the period.

Structure, governance and management

James' Jar of Gifts is governed by a Constitution dated 13 February 2019, as amended on 17 February 2020 and 26 September 2022. The Charity is registered with the Charity Commission.

Trustee appointment and resignations

The Charity Trustees that have served during the year are as follows:

Jill Enticott
Susanna Mann
Eleanor McCartney
Emma McCartney
Tony McCartney

Emma McCartney and Tony McCartney have been reappointed as trustees for a period of 3 years from 9 January 2023, and Jill Enticott and Eleanor McCartney have been reappointed as trustees for a period of 3 years from 17 February 2023. Susanna Mann was appointed as a trustee for a period of 3 years from 26 January 2021.

New trustees are appointed at properly convened meetings of the existing charity trustees, and are appointed on the basis of their skills, knowledge and experience needed for the effective administration of the Charity.

Trustees' responsibilities

Charity law requires the trustees to maintain and retain accounting records which disclose with reasonable accuracy at any time the financial position of the Charity. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Achievements and performance

Fundraising

James' Jar of Gifts undertakes a variety of fundraising activities. Included in these for the year under review were a very successful quiz attended in November 2021, as well as a summer 2022 wine and cheese tasting event and raffle. These events were supplemented by valuable sponsored events throughout the period under review. During the period under review these events raised a total of £14,444.

James' Jar of Gifts also receives a number of generous donations from individual supporters – these may be one off in nature, or more regular donations that have been committed to be paid monthly. During the period

under review these donations totalled £6,599. This was supplemented by gift aid received during the period of £950.

Irrespective of the nature, amount, timing or frequency of the donations, the trustees would like to place on record their huge appreciation for all supporters of James' Jar of Gifts. The underlying ethos of the Charity is that no child or young person should be left behind, and the trustees acknowledge that without the very generous support of many people the disbursements that James' Jar of Gifts make to support this aim simply would not happen.

All administrative costs of running the charity are met by individual donations from the trustees.

Disbursements - Kenya

During the year James' Jar of Gifts offered an additional 7 fully funded educational scholarships to young orphans in Kenya. This brings the total number of students we supported in Kenya during the year to 19, with the students either attending universities or technical/vocational colleges. The total cost for the year to the Charity of these 19 scholarships was £23,892. These scholarships cover the full cost of attending university or college, including tuition fees, educational materials, accommodation and food.

Disbursements - UK

During the year James' Jar of Gifts made a donation of £2,908 to White Lodge, a charity based in Chertsey that provides various services for children with a disability. This donation was specifically made to pay for the installation of a sensory room for neurologically challenged children at the facility.

How we determine which activities to fund

Decisions on which activities to fund are made after a discussion involving all trustees. All funds granted are made in accordance with the aims and objects of James' Jar of Gifts.

For educational scholarships in Kenya the trustees have an established relationship with an orphanage in Yala, a town on the west side of the country. Orphans are invited to apply for the scholarships, outlining what they wish to study, why and what they intend to do with their educational qualification once it is obtained. The applications are then considered on an individual basis and are assessed against specific criteria that has been agreed by the trustees.

Successful applicants then directly communicate with the trustees throughout their university or college course, allowing trustees to keep abreast of the progress of the students and to ensure that the funds spent are continuing to be used wisely and in accordance with the objects of the charity.

UK based activities are currently funded on a case-by-case basis, always considering the underlying ethos and objects of the charity.

Financial summary and reserves policy

Total funds brought forward were £39,730. Funds raised during the year were £21,993, while £28,141 was dispersed, leaving unrestricted surplus funds of £33,582 for the period under review and at the balance sheet date.

The charity has a policy of maintaining reserves that are estimated to cover the next 12 months disbursements at the balance sheet date. The trustees consider that this is a prudent policy that ensures that our commitments are comfortably able to be met, while at the same time providing flexibility to enable the trustees to consider more one-off requests for funding from deserving causes that are in line with the aims and ethos of James' Jar of Gifts.

Post balance sheet events

Since the balance sheet date we have held a significant number of successful events that have allowed us to continue to provide funding to a variety of worthwhile causes. We have continued to fund our scholars in Kenya, and a number of our earlier cohorts have now completed their respective courses. We have made an additional donation of £2,908 to White Lodge to enable them to complete the fit out of their new sensory room, as well as a further donation of £2,500 towards the refurbishment of a hydrotherapy pool . We have also made a donation of £2,390 to Danesgate Community School in York to enable the purchase of equipment to allow children from under privileged backgrounds to undertake the Duke of Edinburgh awards, as well as a donation of £1,828 to Epsom Riding for the Disabled Association for the purchase of a specialist horse saddle and to fund a team of riders taking part in national and regional equestrian competitions. Finally, we made significant donations of £8,805 to fund the running of an intensive English language summer school for over 100 Ukrainian children that had settled in the Surrey area since leaving their country due to the ongoing war, as well as an additional £2,761 to purchase Christmas presents for almost 150 Ukrainian children.

Future plans

The healthy financial position of the charity means that the trustees are confident that all current scholars in Kenya will be fully funded to complete their respective course, that future scholar applications can be considered and, where appropriate, new scholarships granted, and that UK projects can continue to be assessed and funded on a case-by-case basis. All such activities will be assessed by reference to the objects of the charity as well as the public benefit requirement under the Charities Act 2011.

Financial statements

The financial statements are set out on pages 9 to 13.

This report was approved by the Board of Trustees on 28 April 2023 and is signed on its behalf by:

Tony McCartney
Trustee

James' Jar of Gifts
Statement of financial activities
For the year ended 30 June 2022

	Notes	Year ended 30 June 2022 - £	Year ended 30 June 2021 - £
<i>Income and endowments from:</i>			
- Donations	2	7,549	19,378
- Charitable activities	2	14,444	14,513
Total Incoming resources		21,993	33,891
Resources expended			
- Raising funds	3	1,170	1,165
- Charitable activities	4	26,800	23,725
- Bank charges		171	128
Total resources expended		28,141	25,018
Net (outgoings)/income and movement in funds		(6,148)	8,873

All activities in presented above are unrestricted in nature.

James' Jar of Gifts
Reconciliation in funds
For the period 1 July 2021 to 30 June 2022

	Notes	Year ended 30 June 2022 - £	Year ended 30 June 2021 - £
Total funds brought forward		39,730	30,857
Net (outgoing)/incoming resources for the period	5	(6,148)	8,873
Total funds carried forward	5	33,582	39,730

**James' Jar of Gifts
Balance Sheet
as at 30 June 2022**

	Notes	30 June 2022 - £	30 June 2021 - £
Current assets			
Cash at bank and in hand		33,582	39,730
Net current assets		33,582	39,730
Net assets		33,582	39,730
The funds of the charity			
Unrestricted revenue accumulated funds	7	33,582	39,730
Total charity funds	7	33,582	39,730

Tony McCartney
Trustee

Approved by the Board of Trustees on 28 April 2023

James' Jar of Gifts
Notes to the accounts
For the period ended 30 June 2022

1. Accounting policies

Basis of preparation

The financial statements have been prepared using the receipts and payments method as allowed under charity law.

The charity was registered on 13 February 2019, with a year-end date of 30 June in each year. This set of accounts has been prepared for the year ended 30 June 2022.

Donations and event related income

Donations and event related income are credited in the year in which they are received. Associated gift aid tax is also recognised in the period in which it is received.

Cost of fundraising events

Cost of fundraising events is recognised when money is spent.

Funds dispersed for charitable activities

Funds dispersed for charitable activities is recognised when the funds are physically dispersed.

Legal form

The charity is a Charitable Incorporated Organisation, and is run as a Public Benefit Entity. The charity is registered at:

31 Grays Lane
Ashted
Surrey
KT21 1BZ

Going concern

The trustees, having considered the financial position at the date of these financial statements, committed disbursements, and the ongoing

costs of running the charity, have concluded that there are no material uncertainties in the charity's ability to continue as a going concern.

2. Voluntary income

	Year ended 30 June 2022	Year ended 30 June 2021
Donations	7,549	19,378
Income from charitable activities	14,444	14,513
Total voluntary income	21,993	33,891

3. Cost of generating income

	Year ended 30 June 2022	Year ended 30 June 2021
Event related costs	1,170	1,165
Total cost of generating income	1,170	1,165

These costs mostly comprise website hosting fees, Just Giving site fees, printing costs and insurance.

4. Funds dispersed for charitable activities

	Year ended 30 June 2022	Year ended 30 June 2021
Funds dispersed to UK recipients	2,908	10,005
Cost of Kenyan educational scholarships	23,892	13,720
Total funds dispersed for charitable activities	26,800	23,725

In the year ended 30 June 2022 the funds dispersed to UK recipients were a donation to White Lodge in Chertsey, Surrey for the installation of a sensory room for neurologically challenged children. The costs of educational scholarships in Kenya were paid to 19 young scholars to

cover their tuition fees and living expenses at university or further education establishments.

In the year ended 30 June 2021 the funds dispersed to UK recipients were payable to 2 local charities which provide specialist equipment and services to children with significant physical or mental impairments. The cost of educational scholarships in Kenya were paid to 12 young scholars to cover their tuition fees and living expenses at university or further education establishments.

5. **Trustee remuneration and expenses**

No trustee received any remuneration or other benefits from the charity, and all trustees bear their own expenses (2021: £nil).

6. **Taxation**

James' Jar of Gifts is exempt from tax on its charitable activities (2021: exempt).

7. **Reconciliation of movement in funds**

	30 June 2022	30 June 2021
Opening reserves	39,730	30,857
Net (deficit)/surplus generated during the period	(6,148)	8,873
Closing reserves	33,582	39,730

8. **Related party transactions**

There have been no related party transactions requiring disclosure (2021: nil).

JAMES' JAR OF GIFTS

England & Wales - Charity number 1182004

Accounts

Registered charity number
1182004

James' Jar of Gifts

Trustees' Report and Unaudited accounts

Year ended 30 June 2021

**James' Jar of Gifts
Trustees' Report and Unaudited accounts
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James' Jar of Gifts Charity information

Trustees

Jill Enticott
Susanna Mann
Eleanor McCartney
Emma McCartney
Tony McCartney

Independent Examiner

Paul Gordon
Flat 403 Kerensky House
53 Upper North Street
London E14 6GU

Bankers

Barclays Bank Plc
Leicester
LE87 2BB

Principal address

31 Grays Lane
Ashtead
Surrey
KT21 1BZ

Registered charity number

1182004

James' Jar of Gifts
Registered charity number 1182004
Trustees Report

Introduction

The Board of Trustees are pleased to present their annual report and accounts for the year ended 30 June 2021.

The Board are satisfied with the performance of the charity during the year and the financial position as at 30 June 2021, and consider that the charity is well placed to continue its activities during the coming year, and that the assets of the charity are adequate to fulfil its obligations.

Name, registered office and constitution of the charity.

The charity is formally called James' Jar of Gifts and is occasionally referred to as JJOG. The charity was registered on 13 February 2019 and has the registration number 1182004. The principal office of the charity is 31 Grays Lane, Ashted, Surrey, KT21 1BZ.

Objectives and activities

The objectives of James' Jar of Gifts, and the activities undertaken to further the charity's purposes for the public benefit, are as follows:

- To provide grants of financial assistance to children and young people in Kenya to enable them to undertake further education or vocational training.
- To provide financial assistance to young children with disabilities in the UK to help them gain access to more educational and social opportunities.

The Trustees confirm that they have referred to the guidance obtained in the Charity Commission's general guidance on the public benefit requirement under the Charities Act 2011 when reviewing the Charity's aims and objectives in planning future activities and setting grant making policy for the period.

Structure, governance and management

James' Jar of Gifts is governed by a Constitution dated 13 February 2019, as amended on 17 February 2020. The Charity is registered with the Charity Commission.

Trustee appointment and resignations

The Charity Trustees that have served during the year were as follows:

Jill Enticott

Fenella Fraser Ker (resigned 31 January 2022)

Elizabeth Gayler (resigned 31 January 2022)

Susanna Mann (appointed 26 January 2021)

Caitlin McCartney (resigned 31 January 2022)

Eleanor McCartney

Emma McCartney

Tony McCartney

Emma McCartney and Tony McCartney were both appointed for a period of 4 years, while all other trustees were appointed for a period of 3 years.

New trustees are appointed at properly convened meetings of the existing charity trustees, and are appointed on the basis of their skills, knowledge and experience needed for the effective administration of the Charity.

Trustees' responsibilities

Charity law requires the trustees to maintain and retain accounting records which disclose with reasonable accuracy at any time the financial position of the Charity. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Achievements and performance

Fundraising

James' Jar of Gifts undertakes a variety of fundraising activities. Although the events of JJOG were somewhat limited due to the Covid restrictions placed on the UK overall during the year, a number of successful fundraising activities were still held, notably an online quiz evening held in the autumn of 2020 and a summer 2021 wine and cheese tasting event and raffle. These events were supplemented by valuable sponsored events throughout the period under review. During the period under review these events raised a total of £14,513.

James' Jar of Gifts also receives a number of generous donations from individual supporters – these may be one off in nature, or more regular donations that have been committed to be paid monthly. During the period

under review these donations totalled £17,274. This was supplemented by gift aid received during the period of £2,104.

Irrespective of the nature, amount, timing or frequency of the donations, the trustees would like to place on record their huge appreciation for all supporters of James' Jar of Gifts. The underlying ethos of the Charity is that no child or young person should be left behind, and the trustees acknowledge that without the very generous support of many people the disbursements that James' Jar of Gifts make to support this aim simply would not happen.

All administrative costs of running the charity are met by individual donations from the trustees.

Disbursements - Kenya

During the year James' Jar of Gifts offered an additional 6 fully funded educational scholarships to young orphans in Kenya. This brings the total number of students we supported in Kenya during the year to 12, with the students either attending universities or technical/vocational colleges. The total cost for the year to the Charity of these 12 scholarships was £13,720. These scholarships cover the full cost of attending university or college, including tuition fees, educational materials, accommodation and food.

Disbursements - UK

During the year James' Jar of Gifts made a one-off grant of £5,000 to MERU, a charity that creates assistive products for disabled children and young people. This donation was specifically made to cover the cost of providing a Bugzi, which is a powered mobility unit, to a young child with severe physical and mental impairment.

James' Jar of Gifts also made a grant of £5,005 to White Lodge, a charity based in Chertsey that provides various services for children with a disability. This grant was specifically made to pay for a range of specialist equipment that benefits the children using the services of White Lodge.

James' Jar of Gifts also agreed to fund £2,500 to Riding for the Disabled in Epsom to provide specialist equipment to allow riders to get on and off the horses safely. As at the date of this report the funds have not been spent, since the Riding for the Disabled Association in Epsom are awaiting certain planning permission that allows them to proceed with some wider plans.

How we determine which activities to fund

Decisions on which activities to fund are made after a discussion involving all trustees. All funds granted are made in accordance with the aims and objectives of James' Jar of Gifts.

For educational scholarships in Kenya the trustees have an established relationship with an orphanage in Yala, a town on the west side of the country. Orphans are invited to apply for the scholarships, outlining what they wish to study, why and what they intend to do with their educational qualification once it is obtained. The applications are then considered on an individual basis using these criteria. Successful applicants then directly communicate with the trustees throughout their university or college course, allowing trustees to keep abreast of the progress of the students and that the funds spent are continuing to be used wisely and in accordance with the objectives of the charity.

UK based activities are currently funded on a case-by-case basis, always considering the underlying ethos and objectives of the charity.

Financial summary and reserves policy

Total funds brought forward £30,857. Funds raised during the year were £33,891, while £25,018 was dispersed, leaving unrestricted surplus funds of £39,730 for the period under review and at the balance sheet date.

The charity has a policy of maintaining reserves that are estimated to cover the next 12 months disbursements at the balance sheet date. The trustees consider that this is a prudent policy that ensures that our commitments are comfortably able to be met, while at the same time providing flexibility to enable the trustees to consider more one-off requests for funding from deserving causes that are in line with the aims and ethos of James' Jar of Gifts.

Post balance sheet events

Since the balance sheet date, the UK has continued with differing levels of Covid related lockdowns at different times. This has presented a number of challenges to the charity regarding holding in person events, but despite this the charity has been finding innovative ways of raising funds through various activities that have taken account of the restrictions in place at the time.

The successful ongoing fundraising activities and the healthy financial position of the charity has allowed us to grant an additional 7 full educational scholarships in Kenya, bringing our total cohort to 19 students. We have also agreed to grant £5,817 to White Lodge in Chertsey to fund a sensory room for children and young people with neurological difficulties.

Future plans

The healthy financial position of the charity means that the trustees are confident that all current scholars in Kenya will be fully funded to complete their respective course, that future scholar applications can be considered and, where appropriate, new scholarships granted, and that UK projects can continue to be assessed and funded on a case-by-case basis. All such activities will be assessed by reference to the objectives of the charity as well as the public benefit requirement under the Charities Act 2011.

Financial statements

The financial statements are set out on pages 10 to 14.

This report was approved by the Board of Trustees on 28 March 2022 and is signed on its behalf by:



Tony McCartney
Trustee

James' Jar of Gifts

Independent Examiner's Report

Independent examiner's report to the trustees of James' Jar of Gifts

I report to the trustees on my examination of the accounts of James' Jar of Gifts for the year ended 30 June 2021.

Responsibilities and basis of report

As the charity trustees of James' Jar of Gifts you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the accounts of James' Jar of Gifts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145 (5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of James' Jar of Gifts as required by Section 130 of the Act; or
2. The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Paul Gordon
Flat 403 Kerensky House
53 Upper North Street
London E14 6GU
28 March 2022

James' Jar of Gifts
Statement of financial activities
For the year ended 30 June 2021

	Notes	Year ended 30 June 2021 - £	13 February 2019 to 30 June 2020 - £
<i>Income and endowments from:</i>			
- Donations	2	19,378	23,690
- Charitable activities	2	14,513	15,653
- Investment income	3	-	4
Total Incoming resources		33,891	39,347
Resources expended			
- Raising funds	4	1,165	1,672
- Charitable activities	5	23,725	6,767
- Bank charges		128	51
Total resources expended		25,018	8,490
Net income and movement in funds		8,873	30,857

All activities in presented above are unrestricted in nature.

James' Jar of Gifts
Reconciliation in funds
For the period 13 February 2019 to 30 June 2020

	Notes	Year ended 30 June 2021 - £	13 February 2019 to 30 June 2020 - £
Total funds brought forward		30,857	-
Net incoming resources for the period	5	8,873	30,857
Total funds carried forward	5	39,730	30,857

**James' Jar of Gifts
Balance Sheet
as at 30 June 2021**

	Notes	30 June 2021 - £	30 June 2020 - £
Current assets			
Cash at bank and in hand		39,730	30,857
Net current assets		39,730	30,857
Net assets		39,730	30,857
The funds of the charity			
Unrestricted revenue accumulated funds	5	39,730	30,857
Total charity funds	5	39,730	30,857



Tony McCartney
Trustee

Approved by the Board of Trustees on 28 March 2022

James' Jar of Gifts
Notes to the accounts
For the period ended 30 June 2021

1. Accounting policies

Basis of preparation

The financial statements have been prepared using the receipts and payments method as allowed under charity law.

The charity was registered on 13 February 2019, with a year-end date of 30 June in each year. Charity law requires the first financial year of a charity to be not less than 6 months and not more than 18 months in duration. The first period accounts were prepared for period 13 February 2019 through to 30 June 2020. This set of accounts has been prepared for the year ended 30 June 2021.

Donations and event related income

Donations and event related income are credited in the year in which they are received. Associated gift aid tax is also recognised in the period in which it is received.

Interest income

Interest is credited in the year in which it is received.

Cost of fundraising events

Cost of fundraising events is recognised when money is spent.

Funds dispersed for charitable activities

Funds dispersed for charitable activities is recognised when the funds are physically dispersed.

Legal form

The charity is a Charitable Incorporated Organisation, and is run as a Public Benefit Entity. The charity is registered at:

31 Grays Lane
Ashtead
Surrey
KT21 1BZ

Going concern

The trustees, having considered the financial position at the date of these financial statements, committed disbursements, and the ongoing costs of running the charity, have concluded that there are no material uncertainties in the charity's ability to continue as a going concern.

2. Voluntary income

	Year ended 30 June 2021	Period ended 30 June 2020
Donations	19,378	23,690
Income from charitable activities	14,513	15,653
Total voluntary income	33,891	39,343

3. Investment income

	Year ended 30 June 2021	Period ended 30 June 2020
Bank interest	-	4
Total investment income	-	4

4. Cost of generating income

	Year ended 30 June 2021	Period ended 30 June 2020
Event related costs	1,165	1,672
Total cost of generating income	1,165	1,672

These costs mostly comprise website hosting fees, Just Giving site fees, printing costs and insurance.

5. Funds dispersed for charitable activities

	Year ended 30 June 2021	Period ended 30 June 2020
Funds dispersed to UK recipients	10,005	245
Cost of Kenyan educational scholarships	13,720	6,522
Total funds dispersed for charitable activities	23,725	6,767

In the year ended 30 June 2021 the funds dispersed to UK recipients were payable to 2 local charities which provide specialist equipment and services to children with significant physical or mental impairments. The cost of educational scholarships in Kenya were paid to 12 young scholars to cover their tuition fees and living expenses at university or further education establishments.

In the period ended 30 June 2020, the funds dispersed to UK recipients were payable to an individual family, via a local charity, to cover the costs of transporting specialist medical and mobility equipment as part of a holiday for a child with life limiting conditions. The cost of educational scholarships in Kenya were paid to 6 young scholars to cover their tuition fees and living expenses at university or further education establishments.

6. Trustee remuneration and expenses

No trustee received any remuneration or other benefits from the charity, and all trustees bear their own expenses (2020: £nil).

7. Taxation

James' Jar of Gifts is exempt from tax on its charitable activities (2020: exempt).

8. Reconciliation of movement in funds

	30 June 2021	30 June 2020
Opening reserves	30,857	-
Net surplus generated during the period	8,873	30,857
Closing reserves	39,730	30,857

9. Related party transactions

There have been no related party transactions requiring disclosure.