



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **01/10/2022** Period start date To **30/09/2023** Period end date

Charity name: **Oasis Relief**

Charity registration number: **1181996**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The relief of poverty and the advancement of education and health in Zambia for the public benefit
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Providing or assisting in the provision of education, training, healthcare projects and all the necessary support designed to enable individuals to generate a sustainable income and be self-sufficient. Advancing education for the public benefit by providing and assisting in the provision of facilities for primary education of children and vocational training of older children and adults in Zambia. Advancing health for the public benefit in particular but not exclusively by 1: providing clean, safe water through the sinking of boreholes within communities in Zambia. 2: Providing and assisting in the provision of facilities for the delivery of health care for communities in Zambia
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	We have worked in accordance with the guidance issued on public benefit by the Charity Commission

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We dig boreholes in areas of significant need in Zambia. We assess this need against criteria which assess the number of people who will benefit, the level of risk associated with their current water supply and how far away their current water source is. The schools and clinics make application to us for specific projects with costings. We then assess how much this will

		benefit the local population and make contributions based on that. The provision of receipts is a requirement of our system. Our aim is to carry out annual due diligence visits to inspect the funded projects and assess further development needs. These visits were not possible during the Covid travelling restrictions. During that time we relied on electronic communication, photographs of current situations and completed works and the provision of receipts for all money spent. We were able to complete a due diligence visit to Zambia in October 2023, and a further visit is planned for October 2024.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	We do not have any formal volunteer arrangements but receive a lot of support from friends.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	During the reporting period we have achieved the following:- 1: Hope in Christ School – continued support in funding requirements which included replacement tables and chairs, new textbooks and other school supplies 2: Good Shepherd School – helping with provision of educational equipment and also cleaning/sanitising equipment and materials which satisfy Health Board requirement. Funding was provided to assist with repair of the electricity supply to the school. Financial support was given for the licences and registrations which are part of the legal requirements for the school to continue operating. Financial support towards the allowances [wages] for teachers and other staff was continued. As a means of income generation to support the school there is an associated farm which grows crops.

		Crops are sold to raise funds as well as supplying some meals for the school children. Financial assistance was given for fertiliser and harvesting costs. 3: Hilda's Clinic and Maureen's Care Centre - Provided financial support for both clinics to be able to provide medication and also their legal licence requirements/registrations. In addition an X-ray machine was funded for Maureen's Care Centre and also electrical supply work 4: Boreholes – during the reporting period we provided funding for 5 complete boreholes and the provision and fitting of two additional hand pumps attached to existing boreholes. In August 2023 funds were sent in advance of the drilling which would be done in October 2023 during the due diligence visit which comes under the next financial year [8 complete boreholes] 5: Two supporters of the charity have continued to provide sponsorship for two students accessing further education.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	We do not set any specific fundraising targets. We fund what we can afford based on our income. Income in this reporting period has increased significantly [from £32,152 to £68,180]. This is a consequence of several factors:- 1. Gift Aid [£12,300] which included part of the previous year as no claim was made for over 15 months 2. A commitment has been made by 2 supporters to sponsor 1 student through secondary school and 1 through university. Associated costs increased significantly during this reporting period and so income and expenditure increased accordingly. 3. Donations against specific fundraising activities through Pay Pal Giving Fund. Eg. Personal challenges, music and arts fundraising project and charity sales through Ebay. 4. Matched funding through Morrisons following a Charity Bake Sale. 5. Money donated specifically for
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		Memorial Boreholes – total £8,000 in this reporting year.
Performance of fundraising activities against objectives set	Para 1.41	We do not set any specific fundraising targets. We fund what we can afford based on our income which is received as donations from our loyal supporters. This is a mixture of regular monthly donations, and one-off donations.
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Income:£68180 Expenditure:£79033 Cash in bank:£14471
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	No policy for holding reserves. The money in the bank account is available to use as needed.
Amount of reserves held	Para 1.22	None
Reasons for holding zero reserves	Para 1.22	As the charity has no employees or long term financial commitments such as premises etc we do not see a necessity for reserves.
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No uncertainties about continuing as a going concern

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Donations from public. Fundraising by friends and colleagues/sponsored events/charity stalls etc. We also received several larger donations to sponsor the sinking of boreholes.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	Charitable Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	To be selected by current trustees as being eligible to serve as a trustee and be passionate about the aims and objectives of the charity.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	To direct any new trustee to the Charity Commission Welcome Pack and online information
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Oasis Relief
Other name the charity uses	
Registered charity number	1181996
Charity's principal address	Lynden Old Lane, Hawksworth Village, Leeds LS20 8PD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Bernadette Larkin	Trustee		
2	Pamela Joyce	Trustee		
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not applicable

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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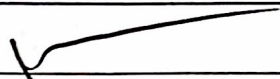
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	BERNADETTE LARKIN	PAMELA JOYCE
Position (eg Secretary, Chair, etc)	CHAIR	TRUSTEE

Date

23.7.24



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name

No (if any)

Receipts and payments accounts

CC16a

For the period
from

Period start date

To

Period end date

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	-	-	-	-	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	-	-	-	-	-
A3 Payments					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	-	-	-	-
Net of receipts/(payments)	-	-	-	-	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	-	-	-	-	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Oasis Relief

On accounts for the year
ended

30 September 2023

Charity no
(if any)

1181996

Set out on pages

3 and 4

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date: 23 July 2024

Name:

Mark Pownall

Relevant professional
qualification(s) or body
(if any):

ICAEW

Address:

Bosavern

Old Lane, Hawksworth

Leeds LS20 8PD

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

None