

ALL SAINTS BROUGHTON CHURCH TRUST

England & Wales · Charity number 1181967

Details

Status Registered

Legal form CIO

Registered 2019-02-11

Register [View on the Charity Commission register](#)

Contact

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Barnsley
South Yorkshire
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Activities

Objects: THE OBJECTS OF THE CIO ARE THE ADVANCEMENT OF THE CHRISTIAN RELIGION, FOR THE BENEFIT OF THE PUBLIC, ACCORDING TO THE TEACHING AND PRACTICE OF THE CHURCH OF ENGLAND, IN ALL SAINTS' PARISH CHURCH, BROUGHTON-IN-AIREDALE, NORTH YORKSHIRE AND THE MAINTENANCE AND PRESERVATION OF SUCH CHURCH.

Activities: Support for the care and maintenance of All Saints' Church, Broughton-in-Airedale, and its ministry

Classification

- **How:** Provides Other Finance
- **What:** Religious Activities
- **Who:** The General Public/mankind

Geography

- North Yorkshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-12-31	£1,036	£2,550	-	-
2024-12-31	£1,048	£1,000	-	-
2023-12-31	£1,945	£4,000	-	-
2022-12-31	£5,341	£1,840	-	-
2021-12-31	£2,721	£2,621	-	-
2020-12-31	£929	£0	-	-

Trustees

Name	Role	Appointed
The Revd Canon NICHOLAS ANTHONY TURNER	Chair	2018-07-12
Annette Goldsmith		2024-08-29
Janet Mary Hale		2022-12-22
Miles Taylor		2024-08-29
Stephanie Anne Harrison		2024-08-29

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ALL SAINTS BROUGHTON CHURCH TRUST

ACCOUNTS FOR 2025

2024	INCOME in 2025		
	<i>Income intended for capital:</i>		
0	Donations	0.00	
64	HMRC Gift Aid refund	0.00	0.00
	<i>Income available for the church:</i>		
984	Dividends from Investment Fund	1,035.66	<u>1,035.66</u>
1048	Ordinary Income		£1,035.66
	Excess of ordinary expenditure over income		<u>514.34</u>
			£2,550.00
2024	EXPENDITURE in 2025		
0	Church expenditure		<u>1,550.00</u>
	Ordinary Expenditure		£1,550.00
1000	Shares bought in the Investment Fund		<u>1,000.00</u>
	Total combined expenditure		£2,550.00

BALANCE SHEET

BEGINNING OF THE YEAR

Current Account 2,098.88

Capital Fund, at the end of 2024 31,500.00

Opening balance **£33,598.88**

Excess of ordinary income over expenditure (514.34)

£33,084.88

END OF THE YEAR

Current Account 584.54

Shares with the Church of England CBF 32,500.00

Closing balance **£33,084.88**

A Charitable Incorporated Organisation
*supporting the long-term work of the
Parish Church of Broughton-in-Airedale*

ALL SAINTS BROUGHTON CHURCH TRUST

Charity Commission number: 1181967
Registered: 11th February 2019

ANNUAL REPORT FOR 2025

1. **Income.** We received no donations this year; nor even any Gift Aid on earlier donations. Our dividend income, however, which can be used for church purposes, reached the modest but valuable total of £1,000 for the first time.
2. **Expenditure.** Work needed to be done on the trees in the churchyard, using more than could be given in any one year. The trustees agreed to give an extra £500, on the understanding that this would be deducted from whatever payment could be made in 2026.
3. **Investment.** On 16th June, a further 44.81 shares were bought, for £1,000, in the Church of England Central Board of Finance Investment Fund (Income Shares). At the end of the year, we held a total of 1,634.10 shares. On historic accounting, this gives us a share capital of £32,500. The market value, at £22.20 a share on 31st December, came to £36,200.
4. **The AGM** was held on 4th June, with an earlier meeting on 13th February.
5. **Trustees.** Mrs Stephanie Harrison; Canon Nicholas Turner; Mr Miles Taylor; Mrs Janet Mary Hale; and Miss Annette Goldsmith.
6. **Bank details** for gifts and donations:

A/c name: **All Saints Broughton Church Trust**
Sort code: **20-98-98 Barclays**
A/c number: **53471837**

ALL SAINTS BROUGHTON CHURCH TRUST

England & Wales - Charity number 1181967

Accounts

ALL SAINTS BROUGHTON CHURCH TRUST

ACCOUNTS FOR 2024

2023	INCOME in 2024		
	<i>Income intended for capital:</i>		
4000	Donations	0.00	
1020	HMRC Gift Aid refund	64.24	64.24
	<i>Income available for the church:</i>		
926	Dividends from Investment Fund	983.80	<u>983.80</u>
1946	Ordinary Income		£1,048.04
2023	EXPENDITURE in 2024		
0	Church expenditure		<u>0.00</u>
	Ordinary Expenditure		£0.00
4000	Shares bought in the Investment Fund		<u>1,000.00</u>
	Total combined expenditure		£1,000.00
	Excess of income over expenditure		<u>48.04</u>
			£1,048.04

BALANCE SHEET

BEGINNING OF THE YEAR

Current Account	2,050.84
Capital Fund, at the end of 2023	<u>30,500.00</u>
Opening balance	£32,550.84

Excess of ordinary income over expenditure	<u>1,048.04</u>
	£33,598.88

END OF THE YEAR

Current Account	2,098.88
Shares with the Church of England CBF	<u>31,500.00</u>
Closing balance	£33,598.88

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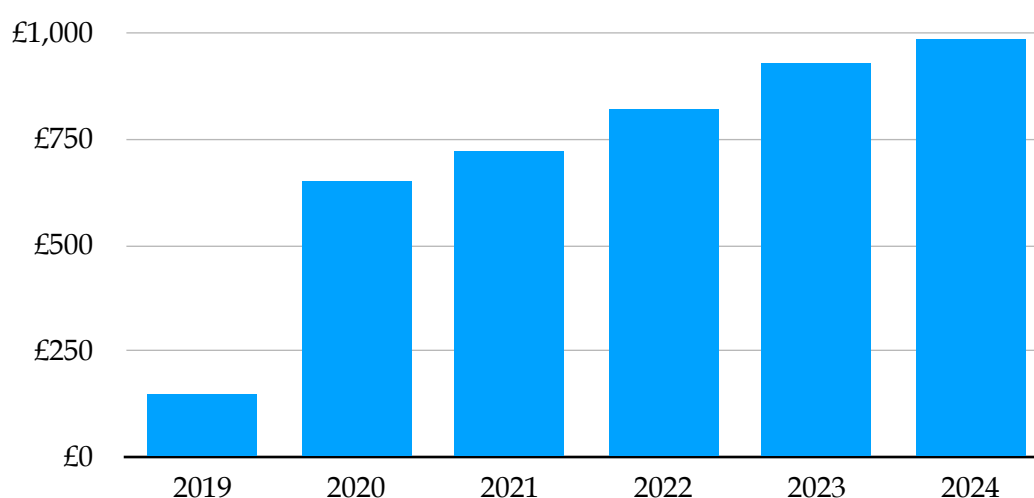
ALL SAINTS BROUGHTON CHURCH TRUST

Charity Commission number: 1181967

Registered: 11th February 2019

ANNUAL REPORT FOR 2024

1. **Income.** The income from our invested capital is modest but still growing:



2. **Expenditure.** No grant was made this year. A request has already been received from the PCC for this year's dividend income to be paid to them early in 2025; they will let us know later what it has been used for.
3. **Investment.** On 11th June, a further 43.11 shares were bought, for £1,000, in the Church of England Central Board of Finance Investment Fund (Income Shares). At the end of the year, we held a total of 1,589.29 shares. On historic accounting, this gives us a share capital of £31,500. The market value, at £23 a share on 31st December, came to £36,500.
4. **The AGM** was held on 13th May, with further meetings on 15th February, 29th August and 17th October.
5. **Trustees.** Mrs Stephanie Anne Harrison agreed to join us as a trustee, replacing Mrs Jean Lancaster. She serves along with Canon Nicholas Turner; Mr Miles Taylor; Mrs Janet Mary Hale; and Miss Annette Goldsmith.
6. **Bank details** for gifts and donations:

A/c name: **All Saints Broughton Church Trust**
Sort code: **20-98-98 Barclays**
A/c number: **53471837**

ALL SAINTS BROUGHTON CHURCH TRUST

England & Wales - Charity number 1181967

Accounts

2022	INCOME in 2023		
	<i>Income intended for capital:</i>		
4000	Donation	0.00	
501	HMRC Gift Aid refund	1,019.67	1,019.67
	<i>Income available for the church:</i>		
821	Dividends from investments	926.08	
20	Cash gift	0.00	<u>926.08</u>
	Ordinary Income		£1,945.75

2022	EXPENDITURE in 2023	
840	No request made this year	<u>0.00</u>
	Ordinary Expenditure	£0.00
1000	Shares bought during the year	<u>4,000.00</u>
	Combined Expenditure	£4,000.00
	Excess of expenditure over income	<u>(2,054.25)</u>
		£1,945.75

BALANCE SHEET for 2023

BEGINNING OF THE YEAR

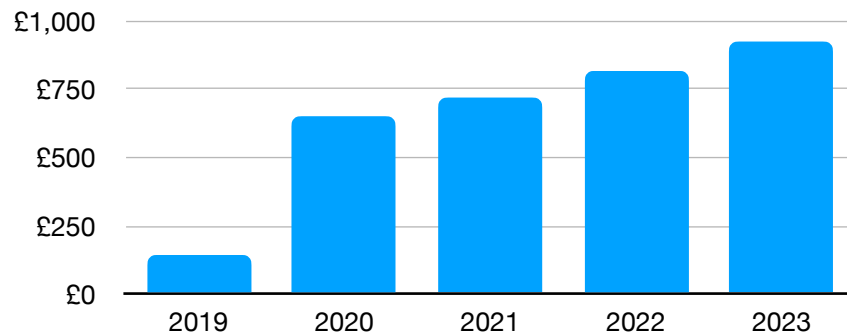
Current Account	4,105.09
Capital Fund – shares	<u>26,500.00</u>
Opening balance	£30,605.09
Excess of ordinary income over expenditure	<u>1,945.75</u>
	£32,550.84

END OF THE YEAR

Current Account	2,050.84
Initial Capital, from last year	26,500.00
Shares bought during the year	<u>4,000.00</u>
Closing balance	£32,550.84

ACCOUNTING NOTES

1. **Income.** We received no donations this year. We did, however, benefit from a large Gift Aid refund from HMRC, from a generous donation made in 2022.
2. **Expenditure.** No request was made this year by the church council of All Saints' Church; presuming this was not an oversight, we shall be able to re-invest for further dividends, which would then help us to break the (admittedly modest) target of £1,000 per year in potential grants, economic events notwithstanding.
3. **Investment.** Further shares were brought during the year, again in the Church of England Central Board of Finance Investment Fund (Income Shares) 187.68 shares were bought, for £4,000, on 24th January; giving a total at the end of the year of 1,546.18 shares, with a market value of £22 per share, and therefore a total value of £34,000 at the end of the year.
4. Our dividend income is modest; but it is growing:



5. Bank details for gifts:

A/c name: All Saints Broughton Church Trust

Sort code: 20-98-98 Barclays

A/c number: 53471837

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Charity Commission number: 1181967

Registered: 11th February 2019

ANNUAL REPORT FOR 2023

A quiet year, with self-explanatory accounts. So let us quote from the 2019 Supplement ('Bye-laws') to the governing document:

Trustees should be appointed who both support the work and witness of All Saints' and support the intentions and principles on which this trust has been set up. Four trustees, in good health, would be sufficient for the present; three is a minimum; six might be suitable in the future if the income increases as we hope.

The trustees should not necessarily be the same people as the leading officers of the church; but must clearly be committed to it and its ministry. With the Rector's permission, an Annual General Meeting of the trust would be best held in church (where its grants are to be spent), but be clearly distinguished from any PCC meeting or Annual Parochial Church Meeting.

For the present, the current Rector wishes to keep the trust completely independent of the parish, so meetings are not held in church.

Trustees:

Canon Nicholas Turner : Miss Annette Goldsmith : Mrs Jean Lancaster

Mrs Janet Hale : Mr Miles Taylor

ALL SAINTS BROUGHTON CHURCH TRUST

England & Wales - Charity number 1181967

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ACCOUNTING NOTES

1. **Income.** A most generous donation of £4,000 was received just before Christmas; this will be used to buy further shares in 2023.
2. **Expenditure.** Extensive tree surgery was needed in the churchyard, for the ancient beech trees. At £840, this came (with the addition of a £20 donation for some of the wood) to almost exactly the same as the year's dividend income. [The cheque was cashed in early January 2023, but is included here for the sake of coherence]
3. **Investment.** Further shares were brought during the year in the Church of England Central Board of Finance Investment Fund (Income Shares) 22.76 shares were bought, for £500, on 25th January; a further 22.67 shares, for £500, on 30th August; giving a total at the end of the year of 1,358.50 shares, with a market value of £20.72 per share, and therefore a total value of £28,140 on 31.12.22.
4. **Accounting.** We record our holding in the Church of England Investment Fund on a Historical Counting basis, meaning we record what each purchase cost us at the time. In this way, the total will not fluctuate with the vagaries of the stock market.

2022 was not a good year for the world economy; this has meant that our greater number of shares are (technically) worth 8% less than last year's holding. But we do not wish to sell our capital – it is the source of our annual income – so we can be pleased that our dividends have shown a 16% increase on last year's figure.
5. The AGM was held on 22nd December; Mrs Janet Hale and Mr Miles Taylor were elected as trustees, to take the place of Fr Alex.
6. Bank details for gifts:

A/c name: All Saints Broughton Church Trust
Sort code: 20-98-98 Barclays
A/c number: 53471837

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ALL SAINTS BROUGHTON CHURCH TRUST

Charity Commission number: 1181967

Registered: 11th February 2019

ANNUAL REPORT FOR 2022

Established in 2019, the Trust published its first full year accounts in 2020, right in the middle of the pandemic. Unsurprisingly, there was no expenditure to record, with so much activity curtailed. A couple of modest costs were supported in 2021. So it has been satisfying to record that this year we were able to pay in full for a major job of work needed in the churchyard, and carried out in December.

Yet more cheering for the church and its long-term future was the receipt of a most generous gift of some £4,000. We may reasonably hope that next year's dividend income will, therefore, increase.

If – we can now say with the gift of hindsight – our forebears had started this trust some ninety years ago, when the church's endowments (mainly consisting of land) were requisitioned by the diocese and the national church, how much greater might the annual income have been by now. Our hope is that future generations will be grateful for our foresight, and glad not to have to start the whole process themselves.

Trustees:

Canon Nicholas Turner : Miss Annette Goldsmith : Mrs Jean Lancaster
Mrs Janet Hale : Mr Miles Taylor

ALL SAINTS CHURCH TRUST ACCOUNTS 2022

2021	INCOME in 2022			2021	EXPENDITURE in 2022
	<i>Income intended for capital:</i>			0	Tree surgery in the churchyard
					<u>840.00</u>
2000	Donation	4,000.00			Expenditure
					£840.00
0	HMRC Gift Aid refund	500.82	4,500.82		
	<i>Income available for the church:</i>			2500	Shares bought during the year
					<u>1,000.00</u>
721	Dividends from investments	820.92			Combined Expenditure
					£1,840.00
0	Cash gift for wood	20.00	<u>840.92</u>		Excess of income over expenditure
					<u>3,501.74</u>
	Ordinary Income		£5,341.74		£5,341.74

BALANCE SHEET for 2022

BEGINNING OF THE YEAR		END OF THE YEAR	
Current Account	603.35	Current Account	4,105.09
Capital Fund at the end of 2021	<u>25,500.00</u>	1,313.07 existing Investment Fund shares	25,500.00
Opening balance	£26,103.35	45.43 shares bought during 2022	<u>1,000.00</u>
Excess of ordinary income over expenditure	<u>4,501.74</u>		
	£30,605.09	Closing balance	£30,605.09

ALL SAINTS BROUGHTON CHURCH TRUST

England & Wales - Charity number 1181967

Accounts

ALL SAINTS BROUGHTON CHURCH TRUST

Trustees: Canon Nicholas Turner : Miss Annette Goldsmith : Mrs Jean Lancaster : Fr Alex Ladds

Charity Commission number 1181967 registered 11th February 2019

ANNUAL ACCOUNTS FOR 2021

2020 INCOME		2020 EXPENDITURE	
<i>Income for capital:</i>		0 Liturgical materials	<u>121.52</u>
0 Donations	2,000.00	Ordinary Expenditure	£121.52
<i>Income for grants:</i>		3000 Shares bought this year	<u>2,500.00</u>
654 Dividends from CoE CBF	721.32		£2,621.52
275 Gift Aid tax refund	<u>0.00</u>	Excess of inc. over exp.	<u>99.80</u>
Ordinary Income	£2,721.32		£2,721.32

BALANCE SHEET for 2021

BEGINNING OF THE YEAR		END OF THE YEAR	
Current Account	503.55	Current Account	603.55
Capital Fund	20,000.00	Existing Capital – 1,202 shares	20,000.00
Opening balance	£20,503.55	Shares bought in 2020	<u>2,500.00</u>
Excess of ordinary inc. over exp.	<u>2,600.00</u>	Closing balance	£23,103.55
	£23,103.55		

REPORT OF THE YEAR & ACCOUNTING NOTES

1. Income. A) We received two donations during the year, for which we are most grateful. B) 2021 was not a good year for dividends generally, what with Covid, so we are happy that our own income did not take a hit. C) Because there were no donations of any kind in 2020, we were not able to make an application for a tax refund on Gift Aid.
2. Expenditure. Liturgical materials were bought for a departing curate and an arriving rector. Our principal aim, in these very early years of the Trust, remains to build up the capital as much as possible, so that a more useful income can be gained for when it is truly needed. To this end:
3. Further shares were brought during the year in the Church of England Central Board of Finance Investment Fund (Income): 23.16 shares were bought, for £500, on 15th June; 87.84 shares were bought, for £2,000, on 26th October; giving a total at the end of the year of 1,313.07 shares, with a market value of £30,690 on 31.12.21.
4. The AGM was held in church after the Eucharist on 6th June 2021; the existing trustees expressed their willingness to continue.
5. BACS for gifts: *Name:* All Saints Broughton Church Trust *Sort:* 20-98-98 Barclays *A/c:* 53471837

Nicholas Turner – Chairman

ALL SAINTS BROUGHTON CHURCH TRUST

England & Wales - Charity number 1181967

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ALL SAINTS BROUGHTON CHURCH TRUST

Charity Commission number 1181967 registered 11th February 2019

Trustees: Canon Nicholas Turner : Miss Annette Goldsmith : Mrs Jean Lancaster : Fr Alex Ladds

ANNUAL ACCOUNTS FOR 2020

2019	INCOME		2019	EXPENDITURE	
	<i>Income for capital:</i>				
1100	Initial donations	0.00	0	None	<u>0.00</u>
21328	Earlier legacies	0.00		Ordinary Expenditure	£0.00
	<i>Income for grants:</i>				
146	Dividends from CoE CBF	654.34		Excess of inc. over exp.	<u>929.79</u>
0	Gift Aid from HMRC	<u>275.45</u>			
	Ordinary Income	£929.79			£929.79

BALANCE SHEET for 2020

BEGINNING OF THE YEAR		END OF THE YEAR	
Current Account	2,573.76	Current Account	503.55
Capital Fund	20,000.00	Existing CoE Investment Fund	20,000.00
Opening balance	£22,573.76	Shares bought in 2020	<u>3,000.00</u>
Excess of income over expenditure	<u>929.79</u>	Closing balance	£23,503.55
	£23,503.55		

REPORT OF THE YEAR & ACCOUNTING NOTES

1. 2020 has been our first full year as a trust. We had hoped to be able to give help towards the care and maintenance of All Saints' Church, but Covid-19 closed down nearly all church worship and activity. We consequently made no grants at all. There will be work to support next year.
2. The trust received no donations during the year. The trustees would urge members of the congregation, and others interested in the longer-term viability of this little country church, to make others aware of the trust's existence and purpose.
3. Further shares were brought during the year in the Church of England Central Board of Finance Investment Fund (Income): 99.59 on 18th February, at a cost of £2,000; 50.87 on 18th August, at a cost of £1,000; giving a total at the end of the year of 1,202.07 shares, with a market value of £24,400.

Nicholas Turner
Hon. Treasurer

Mrs Pat Padgett
Hon. Examiner