



Lauren's Forever Purple Charity Trustees' Annual Report for the period

Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	1	August	2021	To	31	August	2022

Reference and administration details

Charity name
Other names charity is known by
Registered charity number
Charity's principal address

Lauren's Forever Purple Charity

4 Warwick Close

Fulwood

Preston

Lancashire

Postcode PR2 3JN

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	John Tobin	Chairman	Jul to Aug 2022	
2	Michelle Clinch	Secretary	Jul to Aug 2022	
3	Gill Thomson	Vice Chairman	Jul to Aug 2022	
4	Patsy Francis	Web administration	Jul to Aug 2022	
5	Dianne Thomas	Treasurer	Jul to Aug 2022	

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year
N/A	

Names and address of advisor (Optional Information)

Type of Advisor	Name
None	

Name of chief executive or names of senior staff members (Optional information)

Jo Griffith CEO

Description of the charity's trusts

Type of governing document	Constitution adopted 25 th June 2018
How the charity is constituted	
Trustee selection methods	Currently trustees will be appointed or reappointed annually at the Annual General Meeting.

Structure, governance and management

Type of governing document	Constitution of a Charitable Incorporated Organisation (CIO)
Trustee recruitment and appointment	

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- **Policies and procedures adopted for the induction and training of trustees**
- **The charity's organisational structure and any wider network with which the charity works**
- **Relationship with any related parties**
- **Trustees' consideration of major risks and the system and procedures to manage them**

There are a number of policies in place as follows:

- Children's Protection
- Disciplinary Appeals
- Disclosure or Malpractice
- Equal Opportunities
- Expenses Policy for Trustees
- Expenses Policy for Volunteers
- Finance Policy
- First Aid Policy
- Health & Safety
- Personal Grievance
- Safeguarding
- Violence/Aggression
- Volunteer
- Zero Tolerance

DBS checks are carried out prior to commencement of employment or volunteering. These checks are carried out again every two years in line with statutory requirements.

LFPC is a member of National Council for Voluntary Small Organisations (NCVO) which provides helpful

advice and opportunities for small organisations. We are also a member of the Small Charities Coalition, which provides the management of exchange mentoring services.

All trustees give their time voluntary and received no remuneration or other benefits.

Objectives and activities

Charitable purposes

To further or benefit the residents of Lancashire, primarily but not exclusively those with learning disabilities or mental health issues (hereinafter referred to as 'the beneficiaries') without distinction of sex, sexual orientation, race or of political, religious or other opinions by associating together the said residents and the local authorities, voluntary and other organisations in a common effort to advance education and to provide facilities in the interests of social welfare for recreation and leisure time occupation with the objective of

Summary of the main activities in relation to these objects

Provide sessions in the local community with a view to establishing views from attendees of what is needed or missing in the area or indeed what works in others area and could therefore be replicated.

You may choose to include further statements, where relevant, about:

- **Policy on grantmaking**
- **Policy programme related investment**
- **Contribution made by Volunteers**

We are grateful for the people that have volunteered to date and have spent time listening to the charity's vision. Without this valuable contribution of time, energy, and expertise the work involved in moving the charity forward would be much harder.

Any surplus funds in future years, which are not likely to be needed to pay for activities will be placed on deposit to earn interest.

Achievements and performance

Summary of the main achievements of the charity during the financial period

- In July 2019 personal circumstances forced the CEO, J Griffith to step down from the duties that she had been carrying out.
- All the necessary attendees, working partners, stakeholders and trustees were informed of the situation.
- As a direct result, there has been no events organised or carried out in this financial year.
- Furthermore, the onset of Covid 19 hit in March 2020 and added another reason why no events have been carried out.
- Nothing changed in the year to 31st August 2022, mainly as a result of the on-going personal circumstances of the CEO.

Financial review

Brief statement of the charity's policy on reserves

All of cash at bank is unrestricted funds. The funds are held in order to meet expenditure that may occur, eg room hire and stationery supplies. We have reserves this year of £9,492.98, the bulk of which is in a savings a/c. In future active years we aim to hold at least £10k and no more than £15k in reserves at the year end. The charity's policy on reserves is to constantly review the a/cs and the balance at bank. It is felt appropriate to have at least 3 mnths expenditure in the account, which would amount to approx £3k in an active year. Once the balance in the bank a/c falls below £4k then further fundraising activities to be organised or funding applications completed. Furthermore, fundraising activities should be constantly monitored along with funding applications, and these

Details of any deficit**Donated facilities and services (if any)**

No Income in the year from activities due to inactivity, but some expenses occurred.

No services or centres have been used or utilised in the year.

Other optional information**You may choose to include additional information, where relevant about:**

- **The charity's principal sources of funds (including any fundraising).**
- **How expenditure has supported the key objectives of the charity.**
- **Investment policy and objectives including any ethical investment policy adopted.**

There has been no fund raising this year. We rely on the local community and our local council for their continuing support.

The only expenditure in the year has been to pay any outstanding expenses and to pay for any administration to be completed including the annual accounts etc.

The trustees have all agreed to remain in post until such time as the CEO can return to the position. Also due to Covid 19 and the restrictions imposed, there are no plans at this time to resume any activities or services.

The charity bank account provider introduced a monthly £5 charge in January 2022. Steps were taken to change bank accounts to the Co-op so this monthly charge is no longer incurred.

Future Plans

In July 2019 the CEO suffered a personal tragedy and unfortunately had to cease the sessions at the church hall and all charity events for the foreseeable future. Although the following is still the ethos of the charity and future events, it is unclear when these plans will recommence - There will be a continued emphasis on providing a social scene for those with learning differences and mental health issues but open to all. Plus, other structured activities to build and deepen the confidence and capability of our attendees through social events. We would also like to explore the idea of a mobile phone app which would attempt to provide information from three strands: Health, Finances and Social, with the possibility of a link to a help line. Research will be carried out to gauge if this is a viable and useful tool.

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)	JOHN TOBIN	
Position (e.g. Chair)	CHAIR	
Date	Date of AGM to be inserted here	

Disclosure Section

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment Funds	Total Funds	Last Year (NA)
A1 Receipts					
<i>Grants & Donations</i>	99.00	-	-	99.00	
<i>Membership subscriptions</i>	-	-	-	-	
<i>Fundraising and donations</i>	-	-	-	-	
Gross receipts from other charitable activities	-	-	-	-	
Award and Activity entrance fees				2.83	
<i>Interest</i>	2.83	-	-	-	
<i>Gift aid receipts</i>	-	-	-	101.83	
Sub total	101.83	-	-		

A2
Assets & Sales **NA**

Total receipts	101.83			101.83
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A3
Payments

Fundraising event costs				
Room hire				
Minibus expenses				
Travel Exps				
Staff Remuneration				
Insurance				
Fundraising Aids				
Sundries & Admin, Incl Acctncy	210.36			210.36
Sub Total	(108.53)			(108.53)

A4
Asset and Investment purchases

NA

Total Payments 274.00 274.00

**Net of receipts/
Payments**

A5 transfers between funds	(210.36)			(210.36)
A6 Cash fund last year end	9601.51			9601.51
Cash fund this year end	9492.98			9492.98

Section B Statement of assets and liabilities at the end of the period

)1 Cash funds

Categories	Details	Unrestricted funds to nearest £	Restricted fund to nearest £	Endowment funds to nearest £
Total Cash Funds	Cash at Bank	9492.98		

(agree
balances
with
receipts
and
payments
account(s)
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B2 Other Monetary Assets

NA

B3 Investment Assets

NA

B4 Assets retained for the charity's own use NA