



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/07/23
Period end date

Period start date To 30/06/24

Charity name: Bungay Area Lions Club CIO

Charity registration number: 1181906

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To raise funds to help people less fortunate than ourselves directly by grants or physical help
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Held various fundraising events to help young, elderly and special needs people. Donated to disaster appeals including Ukraine
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All trustees are members of the club and they automatically check what the club is doing

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The football and tennis clubs were again supported. Paid for defibulator maintainance. Supported local food bank. We ran the santa street collections which was a success. We held our annual Classic car rally. The club continues to loan out wheelchairs as required by the public

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The club has no reserves
Amount of reserves held	Para 1.22	nil
Reasons for holding zero reserves	Para 1.22	All monies are in working capital
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	With 19 club members and secure funds there are no concerns about closing down

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust deed
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Any trustee or club member can propose a new trustee who should be verified by all other trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Bungay Area Lions Club CIO
Other name the charity uses	None
Registered charity number	1181906
Charity's princpl address	Mettingham Village Hall Rectory Lane Mettingham Bungay Suffolk NR35 1TJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Michael Gardiner	Treasurer		
2	George Eagle			
3	Naomi Hawksley			
4	Stanley Caley			
5	Malcolm Balls			
6	Jane Gardiner	President		
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	M. Gardiner	
Full name(s)	MICHAEL GARDINER	
Position (eg Secretary, Chair, etc)	TREASURER	
Date	09/02/2025	

Bungay Area Lions
Year End Accounts
For the period of July 23 to Jun 24

Income

Craft Stall	755.00
Catering Stall	495.00
Donation	487.66
Car Rally	11,438.87
Sleigh - Money in	2,055.25
Bingo - Money in	976.00
Community Lunch	1,444.13
Miscellaneous	281.37

17,933.28

Costs

Bingo - Money Out	391.23
Community Lunch	463.30
CVR Insurance	582.76
Donations	7,784.49
Entertainment - Car Rally Costs	600.00
First Aid - Car Rally Costs	576.00
Hall Costs	429.00
Miscellaneous	1,323.44
Miscellaneous Car Rally Costs	777.61
Plaques - Car Rally Costs	524.16
Rubbish Bins - Car Rally Costs	523.92
Sleigh Costs	328.79
Toilet Hire - Car Rally Costs	1,152.00
Van Hire	470.00

15,926.70

Profit and Loss **2,006.58**