

## **The Birshan Charitable Trust**

**REGISTERED CHARITY NUMBER      1181858**

### **Trustees' Annual Report for the year 2023**

**30 Wood Lane N6 5UB**

#### **Structure and governance**

The charity was created on 4th February 2019 and is a Charitable Incorporated Organisation.

#### **Objectives and activities**

The charity was formed by the trustees Mr and Mrs Birshan as a grant-making charity, and makes grants to a variety of charities which come to the attention of the trustees.

In 2023, the charity has made grants throughout the year to a range of charities and causes. In 2023 the majority of donations were towards causes which improve the wellbeing of women, children and families in the UK, and charities which support education and the arts in the UK.

No trustee receives remuneration or reimbursement of expenses. The charity has no staff costs, administration costs or overheads except for the cost of the Independent Examination.

Speculative applications to the charity are unlikely to be successful.

#### **Public benefit statement**

The trustees declare that they have complied with the duty to ensure that activities follow the Charity Commission's guidance on public benefit.

#### **Sources of Income**

The charity was funded by Mrs Birshan personally, plus a donation from Google UK.

#### **Financial overview**

At the end of the 2023 financial year, the charity had a small amount of unspent funds which will be used for grants in future years. There is no reserves policy.

#### **Names of the trustees of the charity and other trusteeships**

Sophie Birshan

Michael Birshan

Sophie Birshan is also a trustee of The Wallace Collection (a charity exempt from registration under the Charities Act 2011).

Michael Birshan is also a governor at The British Film Institute, and a member of the council at the Royal College of Art (an exempt charity).

### **Declarations**

The trustees declare that they have approved the report above

Date: 23/7/2025



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
Birshan Charitable Trust

No (if any)

## Receipts and payments accounts

CC16a

For the period  
from

Period start date

1-Jan-23

To

Period end date

31-Dec-23

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations (Birshan)	50,000	-	-	50,000	34,010
HMRC Gift aid	12,500	-	-	12,500	8,503
Employer match funding	8,300	-	-	8,300	7,860
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b> (Gross income for AR)	70,800	-	-	70,800	50,373
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	70,800	-	-	70,800	50,373
<b>A3 Payments</b>					
Charitable donations	66,269	-	-	66,269	49,157
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	66,269	-	-	66,269	49,157
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	66,269	-	-	66,269	49,157
<b>Net of receipts/(payments)</b>	4,531	-	-	4,531	1,216
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	1,232	-	-	1,232	16
<b>Cash funds this year end</b>	5,763	-	-	5,763	1,232

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Cash in bank account at period end	5,763	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	5,763	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	Sophie Birshan	SOPHIE BIRSHAN	7/22/2025	

## THE BIRSHAN CHARITABLE TRUST

### *Independent examiner's report to the Trustees of The Birshan Charitable Trust*

I report to the trustees on my examination of the Receipts and Payments Accounts of The Birshan Charitable Trust (the Trust) for the year ended 31<sup>st</sup> December 2023 which are set out on pages 1 to 2.

### **Responsibilities and basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trustee's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- (1) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- (2) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Sarah Hough FCA DCHa  
Edwards and Keeping Limited  
Unity Chambers  
34 High East Street  
Dorchester  
DT1 1HA

Date: 24 July 2025