



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **01/04/2024**
Period end date

Period start date To **31/03/2025**

Charity name: Sunrise Academy Ukunda Charitable Trust

Charity registration number:1181853

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Educational and socio-economical welfare and support.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Educational projects. Building support projects and annual support funding.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes, Chair has attended physical and online training provided by the Charity Commission on these factors.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	n/a
		n/a

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	All Trustees are volunteers. Time, fundraising events and everything is done as voluntary.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We have continued to support our Sunrise children during this accounting period. We are now able to support around 50 children in separate educational environments.</p> <p>We were also able to support more local children to start their own educational journey and support them with food and clothing.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

		95%
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Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	95%
Investment performance against objectives	Para 1.41	N/A
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	£760 in UK bank account.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	For Charity liquidity
Amount of reserves held	Para 1.22	£300
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Donations, Event fundraising, Child Sponsorships.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	N/A

Other		
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Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Charitable governing document
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO Foundation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	AGM meeting with election of new Trustees and any resignations.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	N/A
The charity's organisational structure and any wider network with which the charity works	Para 1.51	N/A
Relationship with any related parties	Para 1.51	N/A

Other		

Reference and Administrative details

Charity name	Sunrise Academy Ukunda Charitable Trust.
Other name the charity uses	N/A
Registered charity number	1181853
Charity's principal address	Co Mr P N Barton 84 Queens Avenue. Watford. England WD18 7NS

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr Phil Barton			
2	Ms. Jane NgaNga			
3	Mrs Nabarda Lilley			
4	Ms Jane Mutina (ex-officiary)			
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Mr Phillip Barton	
Position (eg Secretary, Chair, etc)	Chair	
Date	8/12/2025	

Sunrise Academy Ukunda Charitable Trust.

UK Charity Commission Reg Number:1181853.

Annual Tax Return.

HMRC Ref: ZD03133

Account Period 01/04/2024- 31/03/2025.

Income from Fundraising Events: £1800.00

Income from monthly donations £1860.00

Total Income: £ 3660.00

Annual Expenditure:

School Annual sponsorship £2100

Donation towards charity Chicken project £800.00

Banking fees. £0

Bank Current account as of 31.3.2025 -£760.00

Charity Bank Account details.

Metrobank UK.

Account Name.: Sunrise Academy Ukunda Charitable Trust.

Acct Number:33651074

Sort Code: 23-05-80

This concludes the annual Accounts for HMRC Return purposes.

Completed by Mr Phillip Barton

Chair of Trustees

Sunrise Academy Ukunda Charitable Trust.

Signed. 

Date 8/12/2025