

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	April	2020		31	03	2021

Section A Reference and administration details

Charity name Sunrise academy Ukunda charitable trust

Other names charity is known by

Registered charity number (if any) 1181853

Charity's principal address Co Ascot Road Community School
Watford
Herts

Postcode WD188AD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Phillip Barton			Phillip Barton
2	Ore Apampa			Ore Apampa
3	Nish Peshwaria			Nish Peshwaria
4	Vanesa Verna-Estrada			Vanesa Verna-Estrada
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6				
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13				
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16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointment

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- ☐ policies and procedures adopted for the induction and training of trustees;
- ☐ the charity's organisational structure and any wider network with which the charity works;
- ☐ relationship with any related parties;
- ☐ trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

**Summary of the objects
of the charity set out in
its governing document**

The object[s] of the CIO [is][are]

To improve the educational and learning
opportunities for Sunrise Academy
students, along with creating positive
cross-cultural experiences between
school children from the UK and Africa

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Notes

These explanatory notes are for advice and reference only and do not form part of the text of the constitution

Inserting the date of the constitution is good practice, and helps to ensure everyone has the same document. The date to enter here is the date the constitution, or any amendment to it, has been registered by the Commission, as this is when it comes into effect. Leave this undated until the constitution has been registered.

Clause 1 - Name – You **must** include the name of the CIO in the constitution. In general, the Commission can accept any charity name unless it would be misleading, offensive or too similar to the name of an existing charity (unless the CIO is replacing that charity). The Commission has powers to require a charity to change its name if this happens. Further information on this is provided in our publication *Registering as a charity* (CC21) and in our Operational Guidance (OG330 - *Names of charities*), which are available on our website. There are also legal restrictions on using the same name as an existing company (unless it is a charitable company that is converting to a CIO) or as a former company or CIO that underwent insolvent liquidation – if in doubt seek professional advice.

Clause 2 - Principal office – The constitution **must** state whether the CIO's principal office is in England or Wales.

Clause 3 - Objects – The CIO **must** have exclusively charitable objects which you **must** set out in the constitution. Guidance on appropriate wording is available on our website. The key elements to include are:

- the purpose or purposes for which the CIO is being established;
- the people who can benefit; and, if appropriate;
- any geographic limits defining the area of benefit. If you include an area of benefit, it is common to define it by reference to a local government area: this has the advantage of clarity and simplicity, but can create problems if the area is subsequently altered or abolished. If this happens in future, contact the Commission for advice on amending the objects.

NB. If you cannot fit your objects in the space provided, please include them on a separate piece of paper and submit this with the constitution

Constitution of a Charitable Incorporated Organisation whose only voting members are

('Foundation' model constitution)

Date of constitution (last amended):
30 December 2018

1. Name

The name of the Charitable Incorporated Organisation is
Sunrise Academy Ukunda

2. National location of principal office

The CIO must have a principal office in England or Wales. The principal office of the CIO is in [England][Wales].

3. Object[s]

The object[s] of the CIO [is][are]

The advancement of education for the benefit of the community by providing support to the Sunrise Academy, Ukunda, Kenya to create positive cross-cultural understanding between school children from

Nothing in this constitution shall authorise the CIO for the purposes which are not permitted by [section 7 of the Charities and Trustee Investment (Scotland) Act 2005] and [section 2 of the Charities Act (Northern Ireland) 2008]

4. Powers

The CIO has power to do anything which is necessary for the purposes of the objects of the CIO or is conducive or incidental to those purposes. The CIO has power to:

- (1) borrow money and to charge the property as security for the repayment of the loan. The CIO must comply as appropriate with section 74 of the Charities Act 2011, if it is in England or Wales;
- (2) buy, take on lease or in exchange, or otherwise acquire property and to maintain and improve the property;
- (3) sell, lease or otherwise dispose of property belonging to the CIO. In exercising this power the CIO must comply as appropriate with section 74 of the Charities Act 2011;

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- ☐ policy on grantmaking;
- ☐ policy programme related investment;
- ☐ contribution made by volunteers.

Section D

Achievements and performance

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Achievements and performance

Summary of the main achievements of the charity during the year

Sunrise Ukunda Classroom extension Building Project 1st floor (July/August 2020) 410,000 ksh (£3250).

Pupil sponsorship scheme monthly bank transfer to Sunrise Ukunda Kenya. Total for year £1285.00

Sunrise School Books Purchase: 26,800ksh (£215.00)
14/09/2020

Trustees Report.

During the reported period, the charity has continued its growth and support for the Sunrise Academy school and its local community in Ukunda Kenya.

We have managed to raise sufficient funds to complete the ground floor and part of the 1st floor new school classroom build project and hope to continue this to fruition in 2022.

Our pupil sponsorship scheme has also grown, and we now have 6 Sunrise children fully sponsored for their educational and welfare needs.

We plan to conduct several fundraising events in 2022 supported by our friends at Ascot Road Primary school in Watford.

Section E

Financial review

Brief statement of the charity's policy on reserves

£250 remains in bank account at any given time to allow for any emergency situation.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- ☐ the charity's principal sources of funds (including any fundraising);
- ☐ how expenditure has supported the key objectives of the charity;
- ☐ investment policy and objectives including any ethical investment policy adopted.

Accounts for period 01/04/2020 - 31/03/2021

Income:

Fundraising events £ 3465.00

£1285.00 From pupil sponsorship scheme **01/04/2020 - 31/03/2021**

Total £4750.00

Expenditure:

Sunrise Ukunda Classroom extension Building Project 1st floor (July/August 2020) 410,000 ksh (£3250).

Pupil sponsorship scheme monthly bank transfer to Sunrise Ukunda Kenya £1285.00

Sunrise School Books Purchase: 26,800ksh (£215.00) 14/09/2020

Total £4750.00

Metro Bank account for Sunrise Academy Ukunda Charitable Trust (Acct 33651074 Sort code: 23-05-80:

Copy of Mr Oloo Building Contractor invoice for Classroom Extension.

Photos of 1st part of 1st floor classroom extension completed September 2020.





Copies of World Remit bank transfers to Jane Mutinda Head Teacher Sunrise Academy for payment of 410,000ksh to Mr Oloo Builders (Aug/Sep 2020)

75% 10:21



Your transfer has been created!

Jane Katungwa Mutinda will receive
69,971.98 KES

What happens next?



Transfer created
Transfer 70735409 created in our system



Transfer on its way
Payment processing within / payment received by WorldRemit

74% 10:24



Your transfer has been created!

Jane Katungwa Mutinda will receive
69,971.98 KES

What happens next?



Transfer created
Transfer 70735544 created in our system



Transfer on its way
Payment processing within / payment received by WorldRemit



Your transfer has been created!

Jane Katungwa Mutinda will receive
69,971.98 KES

What happens next?



Transfer created

Transfer **70735673** created in our system



Transfer on its way

Payment processing within / payment received by WorldRemit



Your transfer has been created!

Jane Katungwa Mutinda will receive
69,867.82 KES

What happens next?



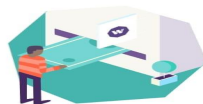
Transfer created

Transfer **70923003** created in our system



Transfer on its way

Payment processing within / payment received by WorldRemit



Your transfer has been created!

Jane Katungwa Mutinda will receive
69,867.82 KES

What happens next?



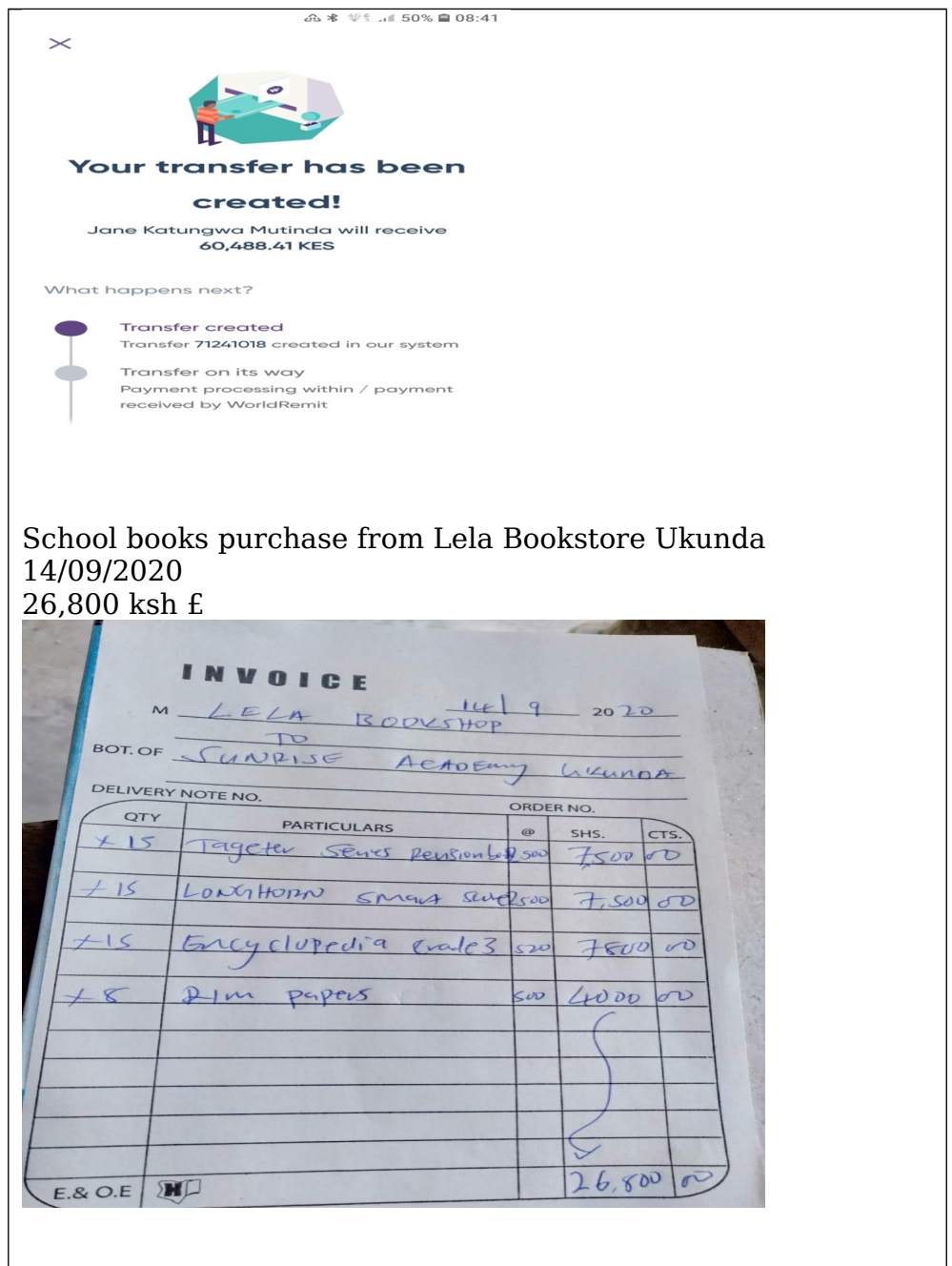
Transfer created

Transfer **70923058** created in our system



Transfer on its way

Payment processing within / payment received by WorldRemit



INVOICE

M LELA BOOKSHOP 14/1 9 2020

BOT. OF TO
SUNRISE ACADEMY WILKINDA

DELIVERY NOTE NO.

ORDER NO.

QTY

PARTICULARS

@

SHS.

CTS.

+ 15

TARGETER SERIES PENSIONARY

500

7500 00

+ 15

LONGHORN SMART SENSE

500

7500 00

+ 15

ENCYCLOPEDIA KALEZ

520

7800 00

+ 8

DIM PAPERS

500

4000 00

E.&O.E

(Signature)

26,800 00

Section F


Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Mr Phillip Barton	
Position (eg Secretary, Chair, etc)	Chair	
Date	01/11/2021	