

# SUNRISE ACADEMY UKUNDA CHARITABLE TRUST

England & Wales · Charity number 1181853

## Details

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Status	Registered
Legal form	CIO
Registered	2019-02-04
Register	<a href="#">View on the Charity Commission register</a>

## Contact

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Address	84 Queens Avenue West Watford Watford WD18 7NS
Phone	07913248157
Email	<a href="mailto:sunriseukunda@gmail.com">sunriseukunda@gmail.com</a>
Website	<a href="http://www.sunriseacademycharity.com">www.sunriseacademycharity.com</a>

## Activities

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**Objects:** THE ADVANCEMENT OF EDUCATION FOR THE PUBLIC BENEFIT BY PROVIDING SUPPORT TO THE SUNRISE ACADEMY, UKUNDA, KENYA AND BY WORKING TO CREATE POSITIVE CROSS-CULTURAL EXPERIENCES BETWEEN SCHOOL CHILDREN FROM THE UK AND AFRICA.

**Activities:** We raise funds from school and community event initiatives that promote our charities work in Africa. We share educational opportunities and learning resources with our partner School, Sunrise Academy in Kenya. We also help them to improve their physical environments such as buildings and equipment. We plan to start a pupil sponsorship scheme later this year.

## Classification

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- **How:** Makes Grants To Organisations, Provides Advocacy/advice/information
- **What:** Education/training
- **Who:** Children/young People

## Geography

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- Kenya
- Hertfordshire

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-03-31	£3,660	£3,160	-	-
2024-03-31	£3,060	£3,000	-	-
2023-03-31	£4,975	£4,975	-	-
2022-03-31	£3,666	£3,666	-	-
2021-03-31	£4,750	£4,750	-	-

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## Trustees

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Name	Role	Appointed
Phillip Neil Barton	Chair	2017-04-30
Narbada Lilley		2022-09-26
Oreoluwakitan Oluseyi Apampa		2020-04-01

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**SUNRISE ACADEMY UKUNDA CHARITABLE TRUST**

England & Wales - Charity number 1181853

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# Accounts

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## Trustees' Annual Report for the period

From **01/04/2024**  
Period end date

Period start date To **31/03/2025**

Charity name: **Sunrise Academy Ukunda Charitable Trust**

Charity registration number: **1181853**

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>Educational and socio-economical welfare and support.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Educational projects. Building support projects and annual support funding.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Yes, Chair has attended physical and online training provided by the Charity Commission on these factors.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>n/a</b>
		<b>n/a</b>

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	<b>All Trustees are volunteers. Time, fundraising events and everything is done as voluntary.</b>
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>We have continued to support our Sunrise children during this accounting period. We are now able to support around 50 children in separate educational environments.</b></p> <p><b>We were also able to support more local children to start their own educational journey and support them with food and clothing.</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

		<b>95%</b>
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Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	<b>95%</b>
Investment performance against objectives	Para 1.41	<b>N/A</b>
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>£760 in UK bank account.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>For Charity liquidity</b>
Amount of reserves held	Para 1.22	<b>£300</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Donations, Event fundraising, Child Sponsorships.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>N/A</b>
A description of the principal risks facing the charity	Para 1.46	<b>N/A</b>

Other		
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## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Charitable governing document</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO Foundation</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>AGM meeting with election of new Trustees and any resignations.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>N/A</b>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<b>N/A</b>
Relationship with any related parties	Para 1.51	<b>N/A</b>

Other		

### Reference and Administrative details

Charity name	Sunrise Academy Ukunda Charitable Trust.
Other name the charity uses	N/A
Registered charity number	1181853
Charity's principal address	Co Mr P N Barton 84 Queens Avenue. Watford. England WD18 7NS

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Mr Phil Barton			
2	Ms. Jane NgaNga			
3	Mrs Nabarda Lilley			
4	Ms Jane Mutina (ex-officiary)			
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**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	


## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Mr Phillip Barton	
Position (eg Secretary, Chair, etc)	Chair	
Date	8/12/2025	

Sunrise Academy Ukunda Charitable Trust.

UK Charity Commission Reg Number:1181853.

Annual Tax Return.

HMRC Ref: ZD03133

Account Period 01/04/2024- 31/03/2025.

Income from Fundraising Events: £1800.00

Income from monthly donations £1860.00

Total Income: £ 3660.00

Annual Expenditure:

School Annual sponsorship £2100

Donation towards charity Chicken project £800.00

Banking fees. £0

Bank Current account as of 31.3.2025 -£760.00

Charity Bank Account details.

Metrobank UK.

Account Name.: Sunrise Academy Ukunda Charitable Trust.

Acct Number:33651074

Sort Code: 23-05-80

This concludes the annual Accounts for HMRC Return purposes.

Completed by Mr Phillip Barton

Chair of Trustees

Sunrise Academy Ukunda Charitable Trust.

Signed. 

Date 8/12/2025

**SUNRISE ACADEMY UKUNDA CHARITABLE TRUST**

England & Wales - Charity number 1181853

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# Accounts

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## Trustees' Annual Report for the period

From 01/04/2023  
Period end date

Period start date To 31/03/2024

Charity name: Sunrise Academy Ukunda Charitable Trust

Charity registration number:1181853

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>Educational and socio-economical welfare and support.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Educational projects. Building support projects and annual support funding.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Yes, Chair has attended physical and online training provided by the Charity Commission on these factors.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	n/a
		n/a

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	<b>All Trustees are volunteers. Time, fundraising events and everything is done as voluntary.</b>
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>We have completed 100% of our planned classroom extension during this accounting period. We are now able to separate educational environments for many more of our year groups.</b></p> <p><b>We were also able to support more local children to start their own educational journey and support them with food and clothing.</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against	Para 1.41	<b>95%</b>
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objectives set		
Performance of fundraising activities against objectives set	Para 1.41	<b>95%</b>
Investment performance against objectives	Para 1.41	<b>N/A</b>
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>£300 in UK bank account.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>For Charity liquidity</b>
Amount of reserves held	Para 1.22	<b>£300</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Donations, Event fundraising</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>N/A</b>
A description of the principal risks facing the charity	Para 1.46	<b>N/A</b>

Other		
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## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Charitable governing document</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO Foundation</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>AGM meeting with election of new Trustees and any resignations.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>N/A</b>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<b>N/A</b>
Relationship with any related parties	Para 1.51	<b>N/A</b>

Other		

### Reference and Administrative details

Charity name	Sunrise Academy Ukunda Charitable Trust.
Other name the charity uses	N/A
Registered charity number	1181853
Charity's principal address	Co Mr P N Barton 84 Queens Avenue. Watford. England WD18 7NS

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Mr Phil Barton			
2	Ms. Jane NgaNga			
3	Mrs Nabarda Lilley			
4	Ms Jane Mutina (ex-officiary)			
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**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	


## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Mr Phillip Barton

Position (eg Secretary,  
Chair, etc)

Chair

Date

31/12/2024

Sunrise Academy Ukunda Charitable Trust.  
UK Charity Commission Reg Number:1181853.

Annual Tax Return.

HMRC Ref: ZD03133

Account Period 01/04/23- 31/03/24.

Income from Fundraising Events: £900.00  
Income from monthly donations £2160.00

Total Income: £ 3060.00

Annual Expenditure:

School monthly sponsorship £2160  
Donation towards Chicken project £ 900.00  
Banking fees. £0.

Charity Bank Account details.

Metrobank UK.

Account Name.: Sunrise Academy Ukunda Charitable Trust.

Acct Number:33651074

Sort Code: 23-05-80

This concludes the annual Accounts for HMRC Return purposes.

Completed by Mr Phillip Barton  
Chair of Trustees  
Sunrise Academy Ukunda Charitable Trust.

Signed. 

Date 31/12/2024

**SUNRISE ACADEMY UKUNDA CHARITABLE TRUST**

England & Wales - Charity number 1181853

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# Accounts

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## Trustees' Annual Report for the period

From 01/04/2022  
31/03/2022

Period start date To  
Period end date

Charity name: Sunrise Academy Ukunda Charitable Trust

Charity registration number:1181853

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>Educational and socio-economical welfare and support.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Educational projects. Building support projects and annual support funding.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Yes, Chair has attended physical and online training provided by the Charity Commission on these factors.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>n/a</b>
Policy on social investment including program related investment	Para 1.38	<b>n/a</b>
Contribution made by volunteers	Para 1.38	<b>All Trustees are volunteers and we are further supported by school staff and the local community of Ascot Road Primary School. Watford</b>

Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>We have completed 75% of our planned classroom extension during this accounting period. We hope to complete the remaining 25% in the next accounting period and be able to separate educational environments for many more of our year groups.</b></p> <p><b>We were also able to support more local children to start their own educational journey.</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<b>90%</b>
Performance of fundraising activities against objectives set	Para 1.41	<b>90%</b>
Investment performance against objectives	Para 1.41	<b>N/A</b>
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>£200 in UK bank account.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>For Charity liquidity</b>
Amount of reserves held	Para 1.22	<b>£200</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Donations, Event fundraising</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>N/A</b>
A description of the principal risks facing the charity	Para 1.46	<b>N/A</b>
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Charitable governing document</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO Foundation</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>AGM meeting with election of new Trustees and any resignations.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>N/A</b>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<b>N/A</b>
Relationship with any related parties	Para 1.51	<b>N/A</b>
Other		

### Reference and Administrative details

Charity name	Sunrise Academy Ukunda Charitable Trust.
Other name the charity uses	N/A

Registered charity number	1181853
Charity's principal address	Co Ascot Road Primary School. Watford .WD18 8AD

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Phil Barton			
2	Vanessa Verna-Estrada			
3	Nisha Pesharia			
4	Ore Apampa			
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**Corporate trustees - names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	


## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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### Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Mr Phillip Barton	
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Position (eg  
Secretary, Chair, etc)

Chair	
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Date

14/11/22
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Sunrise Academy Ukunda Charitable Trust.  
UK Charity Commission Reg Number:1181853.

Annual Tax Return.

HMRC Ref: ZD03133

Account Period 01/04/21- 31/03/22.

Income from Fundraising Events: £1566.00

Income from monthly donations £2100.00

Total Income: £ 3666.00

Annual Expenditure:

School monthly sponsorship £2100

Donation towards New classroom building Project £  
1500.00

Banking fees. £66.00

Charity Bank Account details.

Metrobank UK.

Account Name.: Sunrise Academy Ukunda Charitable  
Trust.

Acct Number:33651074

Sort Code: 23-05-80

This concludes the annual Accounts for HMRC Return  
purposes.

Completed by Mr Phillip Barton

Chair of Trustees

Sunrise Academy Ukunda Charitable Trust.

Signed. 

Date 14/11/2022

**SUNRISE ACADEMY UKUNDA CHARITABLE TRUST**

England & Wales - Charity number 1181853

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# Accounts

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# Trustees' Annual Report for the period

	Period start date			Period end date			
<b>From</b>	01	April	2020	<b>To</b>	31	03	2021

## Section A Reference and administration details

**Charity name** Sunrise academy Ukunda charitable trust

**Other names charity is known by**

**Registered charity number (if any)** 1181853

**Charity's principal address** Co Ascot Road Community School  
Watford  
Herts

**Postcode** **WD188AD**

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Phillip Barton			Phillip Barton
2	Ore Apampa			Ore Apampa
3	Nish Peshwaria			Nish Peshwaria
4	Vanesa Verna-Estrada			Vanesa Verna-Estrada
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### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
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**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointment

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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**Section C Objectives and activities**

**Summary of the objects  
of the charity set out in  
its governing document**

The object[s] of the CIO [is][are]

To improve the educational and learning  
opportunities for Sunrise Academy  
students, along with creating positive  
cross-cultural experiences between  
school children from the UK and Africa

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Notes**

These explanatory notes are for advice and reference only and do not form part of the text of the constitution

Inserting the date of the constitution is good practice, and helps to ensure everyone has the same document. The date to enter here is the date the constitution, or any amendment to it, has been registered by the Commission, as this is when it comes into effect. Leave this undated until the constitution has been registered.

**Clause 1 - Name** – You **must** include the name of the CIO in the constitution. In general, the Commission can accept any charity name unless it would be misleading, offensive or too similar to the name of an existing charity (unless the CIO is replacing that charity). The Commission has powers to require a charity to change its name if this happens. Further information on this is provided in our publication *Registering as a charity* (CC21) and in our Operational Guidance (OG330 - *Names of charities*), which are available on our website. There are also legal restrictions on using the same name as an existing company (unless it is a charitable company that is converting to a CIO) or as a former company or CIO that underwent insolvent liquidation – if in doubt seek professional advice.

**Clause 2 - Principal office** – The constitution **must** state whether the CIO's principal office is in England or Wales.

**Clause 3 - Objects** – The CIO **must** have exclusively charitable objects which you **must** set out in the constitution. Guidance on appropriate wording is available on our website. The key elements to include are:

- the purpose or purposes for which the CIO is being established;
- the people who can benefit; and, if appropriate;
- any geographic limits defining the area of benefit. If you include an area of benefit, it is common to define it by reference to a local government area: this has the advantage of clarity and simplicity, but can create problems if the area is subsequently altered or abolished. If this happens in future, contact the Commission for advice on amending the objects.

NB. If you cannot fit your objects in the space provided, please include them on a separate piece of paper and submit this with the constitution

**Constitution of a Charitable Incorporated Organisation whose only voting members are**

**(‘Foundation’ model constitution)**

Date of constitution (last amended):  
 ..... 30 December 2018

**1. Name**

The name of the Charitable Incorporated Organisation is  
 ..... Sunrise Academy Ukunda

**2. National location of principal office**

The CIO must have a principal office in England or Wales. The principal office of the CIO is in [England][Wales].

**3. Object[s]**

The object[s] of the CIO [is][are]  
 ..... The advancement of education and the benefit by providing support to the Sunrise Academy, Ukunda , Kenya to create positive cross-cultural relationships between school children from Kenya and the United Kingdom

Nothing in this constitution shall authorise the CIO to do anything which is prohibited by section 7 of the Charities and Trustee Investment (Scotland) Act 2005 and [section 2 of the Charities Act (Northern Ireland) 2008]

**4. Powers**

The CIO has power to do anything which is necessary for the purposes of its objects or is conducive or incidental to those purposes. The CIO has power to:

- (1) borrow money and to charge that money on all or any part of its real property as security for the repayment of that money. The CIO must comply as appropriate with section 44 of the Charities Act 2011, if it is in England or Wales;
- (2) buy, take on lease or in exchange, or otherwise acquire, real property and to maintain and improve that property;
- (3) sell, lease or otherwise dispose of real property belonging to the CIO. In exercising that power, the CIO must comply as appropriate with section 44 of the Charities Act 2011;

## Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

## Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

Sunrise Ukunda Classroom extension Building Project 1<sup>st</sup> floor (July/August 2020) 410,000 ksh (£3250).

Pupil sponsorship scheme monthly bank transfer to Sunrise Ukunda Kenya. Total for year £1285.00

Sunrise School Books Purchase: 26,800ksh (£215.00)  
14/09/2020

### Trustees Report.

During the reported period, the charity has continued its growth and support for the Sunrise Academy school and its local community in Ukunda Kenya.

We have managed to raise sufficient funds to complete the ground floor and part of the 1<sup>st</sup> floor new school classroom build project and hope to continue this to fruition in 2022.

Our pupil sponsorship scheme has also grown, and we now have 6 Sunrise children fully sponsored for their educational and welfare needs.

We plan to conduct several fundraising events in 2022 supported by our friends at Ascot Road Primary school in Watford.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

£250 remains in bank account at any given time to allow for any emergency situation.

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

**Accounts for period 01/04/2020 - 31/03/2021**

**Income:**

Fundraising events £ 3465.00

£1285.00 From pupil sponsorship scheme **01/04/2020 - 31/03/2021**

Total £4750.00

**Expenditure:**

Sunrise Ukunda Classroom extension Building Project 1<sup>st</sup> floor (July/August 2020) 410,000 ksh (£3250).

Pupil sponsorship scheme monthly bank transfer to Sunrise Ukunda Kenya £1285.00

Sunrise School Books Purchase: 26,800ksh (£215.00)  
14/09/2020

Total £4750.00

Metro Bank account for Sunrise Academy Ukunda Charitable Trust (Acct 33651074 Sort code: 23-05-80:

Copy of Mr Oloo Building Contractor invoice for Classroom Extension.

Photos of 1<sup>st</sup> part of 1<sup>st</sup> floor classroom extension completed September 2020.





Copies of World Remit bank transfers to Jane Mutinda Head Teacher Sunrise Academy for payment of 410,000ksh to Mr Oloo Builders (Aug/Sep 2020)

📶 75% 10:21



**Your transfer has been created!**

Jane Katungwa Mutinda will receive  
**69,971.98 KES**

What happens next?



**Transfer created**  
Transfer 70735409 created in our system



**Transfer on its way**  
Payment processing within / payment received by WorldRemit

📶 74% 10:24



**Your transfer has been created!**

Jane Katungwa Mutinda will receive  
**69,971.98 KES**

What happens next?




**Transfer created**  
Transfer 70735544 created in our system



**Transfer on its way**  
Payment processing within / payment received by WorldRemit



50% 08:41



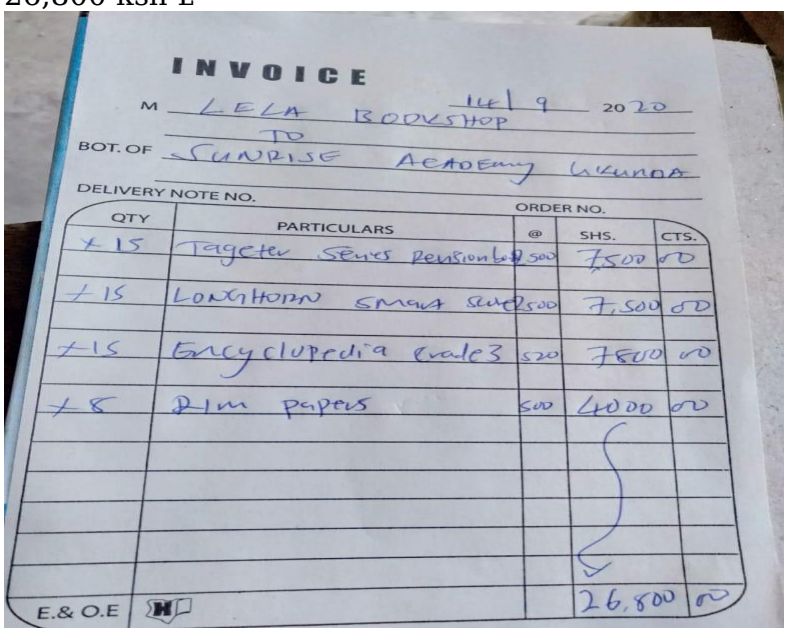
**Your transfer has been created!**

Jane Katungwa Mutinda will receive  
**60,488.41 KES**

What happens next?

- **Transfer created**  
Transfer 71241018 created in our system
- **Transfer on its way**  
Payment processing within / payment received by WorldRemit

School books purchase from Lela Bookstore Ukunda  
14/09/2020  
26,800 ksh £



INVOICE		ORDER NO.		
QTY	PARTICULARS	@	SHS.	CTS.
x 15	Target series pens	500	7,500	00
+ 15	Loxton smart pens	500	7,500	00
+ 15	Encyclopedia grade 3	520	7,800	00
+ 8	A4 papers	500	4,000	00
			26,800 00	

**Section F Other optional information**

**Section G Declaration**

The trustees declare that they have approved the trustees' report above.  
Signed on behalf of the charity's trustees

<b>Signature(s)</b>	<i>P. Barton</i>	
<b>Full name(s)</b>	Mr Phillip Barton	
<b>Position (eg Secretary, Chair, etc)</b>	Chair	
<b>Date</b>	01/11/2021	