

# BRISTOL MEDICO-CHIRURGICAL SOCIETY

England & Wales - Charity number 1181791

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2019-01-29

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 7c Rockleaze  
Bristol  
BS9 1NE

**Phone** 0117 9041274

**Email** [admin@bristolmedchi.co.uk](mailto:admin@bristolmedchi.co.uk)

**Website** [HTTP://WWW.BRISTOLMEDCHI.CO.UK](http://www.bristolmedchi.co.uk)

## Activities

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**Objects:** THE OBJECT OF THE CIO IS THE ADVANCEMENT OF THE ART AND SCIENCE OF MEDICINE IN ALL ITS BRANCHES. IN PARTICULAR BUT NOT EXCLUSIVELY BY:(1) PROVIDING AND ASSISTING IN THE PROVISION OF HEALTH RELATED EDUCATION FOR THE PUBLIC AND HEALTH CARE STAFF.(2) BRINGING TOGETHER IN CONFERENCE ON HEALTH RELATED MATTERS REPRESENTATIVES OF VOLUNTARY ORGANISATIONS, GOVERNMENT DEPARTMENTS, STATUTORY AUTHORITIES, INDIVIDUALS AND MEMBERS OF THE PUBLIC.(3) CAUSING TO BE WRITTEN AND PRINTED OR OTHERWISE REPRODUCED AND CIRCULATED, INCLUDING ELECTRONICALLY, PAPERS, BOOKS, PERIODICALS, PAMPHLETS OR OTHER DOCUMENTS OR FILMS OR RECORDED AUDIO AND/OR VISUAL MATERIAL RELATED TO THE ACTIVITIES OF THE CIO.(4) COLLECTING AND DISSEMINATING INFORMATION ON ALL MATTERS AFFECTING SUCH OBJECTS AND EXCHANGING SUCH INFORMATION WITH OTHER BODIES HAVING SIMILAR OBJECTS;(5) PROVIDING GRANTS TO ANY OTHER CHARITY IN THE BRISTOL AREA WHICH ADVANCES MEDICINE BY PROVIDING EDUCATIONAL EVENTS.

**Activities:** We hold educational talks on various aspects of medicine and surgery - open to the public and advertised on our website. We also publish online a medical journal

## Classification

- **How:** Makes Grants To Individuals, Provides Services, Provides Advocacy/advice/information
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives
- **Who:** Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

- Bath And North East Somerset
- Bristol City
- North Somerset
- South Gloucestershire

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-07-31	£5,959	£7,403	-	-
2024-07-31	£9,323	£6,416	-	-
2023-07-31	£7,064	£8,347	-	-
2022-07-31	£4,733	£2,022	-	-
2021-07-31	£3,930	£1,700	-	-

## Trustees

Name	Role	Appointed
<b>Prof. Parag Singhal</b>	Chair	2024-10-09
Dr David Baker		2024-10-09
Dr Jonathan Pitts-Crick		2021-10-13
Dr Monika Blackwell		2020-06-04
Dr Nabil Al-Jarad		2019-10-01
Dr PETER KENNETH CARPENTER		2018-06-04

**BRISTOL MEDICO-CHIRURGICAL SOCIETY**

England & Wales - Charity number 1181791

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# Accounts

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**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

## **Trustees' annual report for the period**

**From: 1 August 2024**

**To: 31 July 2025**

**Charity name: Bristol Medico Chirurgical Society CIO**

**Charity registration number: 1181791**

**Company number: CIO – so none**

### **Objectives and activities**

The object of the Charity is the advancement of the Art and Science of Medicine in all its branches. But not exclusively by:

- (1) providing and assisting in the provision of health related education for the public and health care staff.
- (2) bringing together in conference on health related matters representatives of voluntary organisations, Government departments, statutory authorities, individuals and members of the public.
- (3) causing to be written and printed or otherwise reproduced and circulated, including electronically, papers, books, periodicals, pamphlets or other documents or films or recorded audio and/or visual material related to the activities of the CIO.
- (4) collecting and disseminating information on all matters affecting such objects and exchanging such information with other bodies having similar objects;
- (5) providing grants to any other charity in the Bristol area which advances medicine by providing educational events.
- (6) if financially able to, providing individual grants to aid educational activities for health workers.

During this year it has carried out its activities principally by holding 8 educational meetings this year, and one social event to foster relationships between health workers in the area.

9th October 2024. Engineers' House

AGM and handover of Presidency

Presidential Address by Prof. Parag Singhal: 'The Paradigm Shift in the Management of Diabetes'

13th November 2024 Nuffield Hospital

Speaker: Dr Chris Custard: 'Reinventing the wheels of acute clinical care'

15th January 2025. Online

Speaker: Prof. Ajay Gupta: Aspirin Resistance in Acute MI and New Treatments for MI.

12th February 2025 Nuffield Hospital

Speaker: Dr Raghuram Ananthkrishnan: Integrated Care Boards

12th March 2025: Online

Speaker: Dr Sarah Hiorns - President of Hypnosis and Psychosomatic RSM  
'The modern use of hypnosis in medicine'

9th April 2025 Long Fox Lecture Nuffield Hospital

Speaker: Prof. Paul Goddard: 'Prophets and Profits of Doom: Official and not-so official reports on Covid-19 and The Death of Science'

14th May 2025 Nuffield Hospital

Speaker: Prof. Mark Petrioni: The Darzi report - has the problem in the NHS been diagnosed?

Wednesday 4 June 2025: Engineers' House

Speaker: Dr Waqas Akhtar: Revolutionizing Resuscitation: EPR

Saturday 12 July 2025: ANNUAL END OF YEAR SUMMER PARTY

No grants have been made due to lack of applications. We welcome applications from health workers for small grants to cover travel and conference expenses. There is a restricted fund for this purpose.

In planning and carrying out these activities the trustees have had regard to the guidance issued by the Charity Commission on public benefit.

This 151<sup>th</sup> year of the society has seen most of the meetings held at Nuffield Hospital, Clifton and we remain grateful for their support. We have been able to livestream most of the meetings and recordings of most are kept online, accessed through our website.

We are aware that material goes out of date and review recordings at the end of each year to decide if to delete any.

We have expended money this year to transfer the website to a new provider. This should enable a sizeable saving in the future: the costs this year mainly relate to the costs of transfer and of purchasing several years in advance for further savings.

We have restarted the West of England Medical Journal – due to the energy of our editor and trustee Dr Nabil Jarad.

We are very aware of, and grateful for, the help of volunteers in running the society.

## **Financial review**

We continue to work alongside the old Medico-surgical society who transfer any subscriptions they receive to our account. All subscribed members of this charity are members of the old charity.

The treasurer's report has been published separately. It shows that our financial position remains fragile. The subscriptions from both charities cover administration costs. Meal income does not cover meeting room booking costs.

This year we have placed most of the funds of the society in a low interest bearing 35day notice account operated by NatWest who are our bankers.

At the end of the year the charity held about £9000 of which about £1,500 is held for grant making. Overall we made a loss of £1500 despite money from the old Med Chi.

## Structure, governance and management

The charity is governed by a constitution that has been approved by the Charity Commissioners and is registered as a Charitable Incorporated Organisation – this is a registered charity that can operate legally as a company without registering as a company with Companies House. With an income under £25,000 the reporting requirements are relatively light.

We are also registered with HMRC for gift aid and as an employer of our part time administrator Ms Purver.

Trustees are automatically members of the governing committee. The committee includes the minimum of President, President Elect (and past President), and Treasurer. The committee seeks and appoints trustees, and welcome approaches from all. No body external to the committee nor person is entitled to appoint a trustee.

We have a close relationship with the old Med Chi.

## Plans for future

Under our President Prof Parag Singh we are exploring new sponsorship and using a variety of venues as well as online meetings to boost attendance. We also expect the website changes to be finalised by November.

## Reference and administrative details

Charity name	<b>Bristol Medico-Chirurgical Society</b>
Other name the charity uses	<b>none</b>
Registered charity number	<b>1181791</b>
Charity's principal address	<b>7C Rockleaze Bristol BS9 1NE</b>

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>
1	Prof Parag Singhal	President	9/10/2024- now
2	Dr Nabil-Al-Jarad		
3	Dr Jonathan Pitts-Crick		
4	Dr Tom Frewin		
5	Dr Monica Blackwell		
6	Dr Peter Carpenter	Treasurer	
7	Dr David Baker		9/10/24 - now
8			
9			

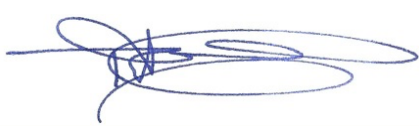
There are no corporate trustees; No trustees hold title to property belonging to the charity - No Funds are held as custodian trustees on behalf of others; No personnel issues have been knowingly withheld. See also treasurers report sent separately.

## Declarations

The company has taken advantage of the small companies' exemption in preparing the report above.

The trustees declare that they have approved the trustees' report (including directors' report) above.

Signed on behalf of the charity's trustees/directors

<b>Signature(s)</b>		
<b>Full name(s)</b>	Peter Carpenter	
<b>Position (for example Secretary, Chair, etc)</b>	Treasurer	
<b>Date</b>	15 October 2024	

# Bristol Medico Chirurgical Society Charity 1181791



## Report of Hon Treasurer for Bristol Med Chi Society CIO 1181791

Hon Treasurer Peter Carpenter

At present most in-person events occur at the Nuffield who are now starting to charge for this and for food. We have also used the more expensive Engineers House for some meetings where we expect a higher turnout. We are also having a few online meetings to reduce costs and increase our reach.

Most of the money is held in a 35day notice savings account attached to account The accounts for both the old Med Chi and CIO have been scrutinised for accuracy by a person not involved in handling the money.

	2024 - 2025		2023 - 2024		2022 - 2023	
	restricted	Unrestricted	Restrict	Unrestrict	Restrict	Unrestrict
<b>At start year</b>	1444.79	9001.03	1444.79	6094.30	0	<b>8822.29</b>
<b>CIO Income</b>						
Subscription [£50's]		2610		2800		3000
Meal income		1520		1450		1170
Fundraising events & Donations & Giftaid		596.5		1475.70		217.94
transfer from Old		1000		3400	1444.79	1231
Interest		232.77		197		
<b>TOTAL</b>	<b>0</b>	<b>5959.27</b>	<b>0</b>	<b>9322.70</b>	<b>1444.79</b>	<b>5618.94</b>
<b>CIO Expenditure</b>						
EEF		-1774				
Nuffield /other catering		-523.65		-980.06		-1788.71
Secretary & committee exp		-3000		-3244.99		-3199
Website		-1730.94		-2155.92		-205.08
Printing		0		0		0
Petty Cash		0		0		0
Speaker exp		-257.7		0		-123.79
ICO governance		-47		-35		-35
Hardware for admin/ IT		-70				-2995.35
<b>Total</b>	<b>0</b>	<b>-7403.29</b>		<b>-6415.97</b>		<b>-8346.93</b>
<b>Net income</b>	<b>0</b>	<b>-1444.02</b>	<b>0</b>	<b>2906.73</b>	<b>1444.79</b>	<b>-2727.99</b>
Start of year	1444.79	9001.03	1444.79	6094.30	0	8822.29
Income	0	-1444.02	0	2906.73	1444.79	-2727.99
End of year	1444.79	7557.01	1444.79	9001.03	1444.79	6094.30
	<b>9001.80</b>		<b>10445.82</b>		<b>7539.09</b>	

16 Oct 2025

**BRISTOL MEDICO-CHIRURGICAL SOCIETY**

England & Wales - Charity number 1181791

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# Accounts

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**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

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- (2) bringing together in conference on health related matters representatives of voluntary organisations, Government departments, statutory authorities, individuals and members of the public.
- (3) causing to be written and printed or otherwise reproduced and circulated, including electronically, papers, books, periodicals, pamphlets or other documents or films or recorded audio and/or visual material related to the activities of the CIO.
- (4) collecting and disseminating information on all matters affecting such objects and exchanging such information with other bodies having similar objects;
- (5) providing grants to any other charity in the Bristol area which advances medicine by providing educational events.
- (6) if financially able to, providing individual grants to aid educational activities for health workers.

During this year it has carried out its activities principally by holding 9 educational meetings this year, plus a carol service and social event to foster relationships between health workers in the area.

11th October 2023, Annual General Meeting - Presidential Address by Dr Nabil Jarad:  
Living Medicine

25th October 2023 – extra meeting: The reason why junior doctors and Consultants strike -  
Dr David Baker and Dr Preetham Boddana

15th November 2023 – Meeting: Living Medicine as a manager and as a patient  
Speaker:– Deborah Lee

10th December 2023 Christmas Concert at Christ Church, Broad Street  
Chair: Rev Dr Victor Barley

10th January 2024 – Meeting - Exacerbation of COPD – a lifelong story

Speaker: Professor Wisia Wedzicha –

14th February 2024 – Meeting - Living Medicine as a General Practitioner

Speaker: Dr Monika Blackwell

13th March 2024 – Meeting -Why Chronic Illness? and the Management of Breathlessness.

Speaker: Dr Jonathan Pitts-Crick

10th April 2024 – Meeting - The Relevance of the GMC Employee Liaison Advisor to

Doctors. Speaker: Mr Paul

22nd May 2024 – Meeting - Artificial Intelligence (AI) in Chest Radiology

Speaker: Dr Jonathan Rodrigues

12th June 2024 – Meeting - Chronic Cough - The Silent Epidemic

Speaker: Dr Nabil Jarad.

10 July 2024 – Meeting – Western Herbal Medicine – Its Role Alongside Conventional  
Medicine

Speaker: Dr Sally Moorcroft abandoned as speaker unable to attend

20 July 2024 – Summer Party.

No grants have been made due to lack of applications. We welcome applications from health workers for small grants to cover travel and conference expenses. There is a restricted fund for this purpose.

In planning and carrying out these activities the trustees have had regard to the guidance issued by the Charity Commission on public benefit.

This 150<sup>th</sup> year of the society has seen most of the meetings held at Nuffield Hospital, Clifton and we remain grateful for their support. We have been able to livestream most of the meetings and recordings of most are kept online, accessed through our website.

We are aware that material goes out of date and review recordings at the end of each year to decide if to delete any.

We have not published any editions of the West of England Journal this year. We are looking restarting it.

We are very aware of, and grateful for, the help of volunteers in running the society.

## **Financial review**

We continue to work alongside the old Medico-surgical society who transfer any subscriptions they receive to our account. All subscribed members of this charity are members of the old charity.

The treasurer's report has been published separately. It shows that our financial position remains fragile. The subscriptions cover administration costs, Meal income covers meeting costs. The income for the old Med-Chi helps with web and other costs but this is diminishing as its subscribers reduce.

This year we have placed most of the funds of the society in a low interest bearing 35day notice account operated by NatWest who are our bankers.

At the end of the year the charity held just under £10,500 of which about £1,500 is held for grant making. Overall we would have made a loss of £500 if we have not had money from the old Med Chi.

This year has seen a high cost for the website – of over £2000 – this has been due to the hosting company prices escalating. We have spent some time discussing how to update the website – the operating system is old and not maintained but there is some debate on what the website should contain. We are now in the process of transferring the website to a much cheaper host and expect these costs to moderate this year.

## **Structure, governance and management**

The charity is governed by a constitution that has been approved by the Charity Commissioners and is registered as a Charitable Incorporated Organisation – this is a registered charity that can operate legally as a company without registering as a company with Companies House. With an income under £25,000 the reporting requirements are relatively light.

We are also registered with HMRC for gift aid and as an employer of our part time administrator Ms Purver.

Trustees are automatically members of the governing committee. The committee includes the minimum of President, President Elect (and past President), and Treasurer. The committee seeks and appoints trustees, and welcome approaches from all. No body external to the committee nor person is entitled to appoint a trustee.

We have a close relationship with the old Med Chi.

## **Plans for future**

Under our President elect Prof Parag Singh we are exploring new sponsorship and using a variety of venues as well as online meetings to boost attendance. We also expect the website changes to be finalised by November.

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Other name the charity uses	<b>none</b>
Registered charity number	<b>1181791</b>
Charity's principal address	<b>7C Rockleaze Bristol BS9 1NE</b>

	Trustee name	Office (if any)	Dates acted if not for whole year
1	Dr Nabil-Al-Jarad	President	
2	Dr Jonathan Pitts-Crick	Past President	
3	Dr Tom Frewin		
4	Dr Monica Blackwell		
5	Dr Peter Carpenter	Treasurer	
6	Rev Victor Barley		
7	Dr David Cahill		1/8/23 – 30/3/24
8	Mr Faisa Naaisa		1/8/23 – 30/3/24
9			

There are no corporate trustees

No trustees hold title to property belonging to the charity -

No Funds are held as custodian trustees on behalf of others

No personnel issues have been knowingly withheld

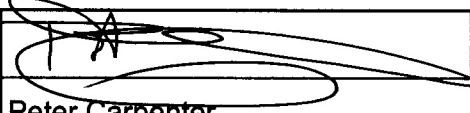
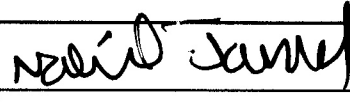
See also treasurers report sent separately.

## Declarations

The company has taken advantage of the small companies' exemption in preparing the report above.

The trustees declare that they have approved the trustees' report (including directors' report) above.

Signed on behalf of the charity's trustees/directors

Signature(s)		
Full name(s)	Peter Carpenter	Nabil Jarad
Position (for example Secretary, Chair, etc)	Treasurer	Chair / President
Date	9/10/2024	

**Report of Hon Treasurer for Bristol Med Chi Society CIO 1181791**  
**Hon Treasurer Peter Carpenter**

We have claimed Gift aid for the last two years.

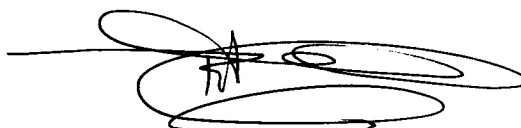
At present most in-person events occur at the Nuffield who are now starting to charge for this and for food.

Most of the money is held in a 35day notice savings account attached to account

The website costs have escalated in part due to host charges, and charges from previous years. – We are now in process of migrating the website.

The accounts for both the old Med Chi and CIO have been scrutinised for accuracy by a person not involved in handling the money.

	<b>2023 - 2024</b>		<b>2022 - 2023</b>	
	Restricted	Unrestricted	Restricted	Unrestricted
<b>At start year</b>	1444.79	6094.30	0	<b>8822.29</b>
<b>CIO Income</b>				
Subscription [£50's]		2800		3000
Meal income		1450		1170
Fundraising events & Donations & Giftaid		1475.70		217.94
transfer from Old		3400	1444.79	1231
Interest		197		
<b>TOTAL</b>	<b>0</b>	<b>9322.70</b>	<b>1444.79</b>	<b>5618.94</b>
<b>CIO Expenditure</b>				
EEF				
Nuffield /catering		-980.06		-1788.71
Secretary & committee exp		-3244.99		-3199
Website		-2155.92		-205.08
Printing		0		0
Petty Cash		0		0
Speaker exp		0		-123.79
ICO governance		-35		-35
Hardware for admin/ IT				-2995.35
<b>Total</b>		<b>-6415.97</b>		<b>-8346.93</b>
<b>Net income</b>	<b>0</b>	<b>2906.73</b>	<b>1444.79</b>	<b>-2727.99</b>
Start of year	1444.79	6094.30	0	8822.29
Income	0	2906.73	1444.79	-2727.99
End of year	1444.79	9001.03	1444.79	6094.30
	<b>10445.82</b>		<b>7539.09</b>	



**BRISTOL MEDICO-CHIRURGICAL SOCIETY**

England & Wales - Charity number 1181791

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# Accounts

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# **Bristol Medico Chirurgical Society Charity 262439 and 1181791**



## **President's Report 2022-2023**

We continue to run the two Med Chi's in Parallel with the same officers to maintain the old bank account whilst the membership subscriptions are being sorted. The Charity Commission has recognized the continuation of the old charity to enable the legacy account to continue.

We have continued to have a series of lectures for members and anyone interested usually held at Nuffield Hospital, and we are grateful for their support.

**Report of Hon Treasurer for Bristol Med Chi Society CIO 1181791**  
**Hon Treasurer Peter Carpenter**

During the year many of the subscriptions being paid into the old Med Chi have now been transferred to the new.

The secretary is now employed by the CIO. We have not claimed Grant aid for this year but intend to do so.

At present most in-person events occur at the Nuffield who generously provide the rooms gratis. They can charge for the food but have chosen not to invoice us for the last year – otherwise potentially a debt of £1500.

This year the committee decided to invest in a laptop and associated software for the Secretary and audio-visual equipment to enable the talks to be live-streamed.

The accounts for both the old Med Chi and CIO have been scrutinised for accuracy by a person not involved in handling the money.

	2022 - 2023		2021 -22	
	Restricted	Unrestricted	Restricted	Unrestricted
<b>At start year</b>	0	<b>8822.29</b>	0	6111
<b>CIO Income</b>				
Subscription [£50's]		3000		3000
Meal income		1170		1508
Fundraising events & Donations & Giftaid		217.94		225
transfer from Old	1444.79	1231		
<b>TOTAL</b>	<b>1444.79</b>	<b>5618.94</b>		<b>4733</b>
<b>CIO Expenditure</b>				
EEF				-1829
Nuffield		0		-158
Other catering/venue		-1788.71		
Secretary & committee exp		-3199		0
Website		-205.08		0
Printing		0		0
Petty Cash		0		0
Speaker exp		-123.79		0
ICO governance		-35		-35
Hardware for admin/ IT		-2995.35		
<b>Total</b>		<b>-8346.93</b>		<b>-2022</b>
<b>Net income</b>	<b>1444.79</b>	<b>-2727.99</b>		<b>2711</b>
Start of year	0	8822.29	0	6111
Income	1444.79	-2727.99	0	2711
End of year	1444.79	6094.30	0	8822
	<b>7539.09</b>		<b>8822.29</b>	

**Report of Hon Treasurer for Bristol Med Chi Society 262439**  
**1 Aug 2020 – 31 July 2021**

Treasurer Peter Carpenter

At present whilst some subscriptions are still being paid to the old bank account, the charity has to be maintained as a legacy charity and has to keep separate accounts. During this year the secretary moved to being employed by the CIO and there was a change of secretary.

	2022-2023		2021 – 2022	
	Restricted	Unrestricted	Restricted	Unrestricted
<b>At Start of year</b>	<b>1444.79</b>	<b>2815.41</b>	<b>2500</b>	<b>3137</b>
<b>Old Med Chi Income</b>				
Subscription		1276		1491
Meal income		10		140
Fundraising events & Donations & Giftaid		0		883
transfers		0		0
<b>TOTAL</b>	<b>0</b>	<b>1286</b>	<b>0</b>	<b>2514</b>
<b>Old Med Chi Expenditure</b>				
Secretary & committee exp	0	-300	0	-2800
Petty Cash		0		0
Speaker exp		0		0
ICO governance		-35		-35
Transfers	<b>-1444.79</b>	<b>-1231</b>		0
Grant			-1055	
<b>Total</b>	<b>-1444.79</b>	<b>-1566</b>	<b>-1055</b>	<b>-2835</b>
<b>Net income</b>	<b>-1444.79</b>	<b>-280</b>	<b>-1055</b>	<b>-321</b>
Start of year	1444.79	2815.41	2500	3137
Net Income	-1444.79	-280	-1055	-321
End of year	0	2535.41	1445	2815
<b>Total bank account at end</b>	<b>2535.41</b>		<b>4260</b>	

**For overall view – income/expend for both charities combined**

	<b>2022 - 23</b>		<b>2021 – 2022</b>	
	Restricted	Unrestricted	Restricted	Unrestricted
<b>At start year</b>	1444.79	11637.70	2500	9248
<b>Income</b>				
Subscription		4276		4491
Meal income		1180		1648
Fundraising events & Donations & Giftaid transfers	1444.79	1231		1108
<b>TOTAL</b>	<b>1444.79</b>	<b>6904.94</b>	<b>0</b>	<b>7247</b>
<b>Expenditure</b>				
Venue and catering		-1788.71		-1987
Secretary & committee exp		-3499		-2800
Website		-205.08		0
Printing		0		0
Hardware for sec IT		-2995.35		0
Speaker exp		-123.79		0
ICO governance		-70		-70
Grant			-1055	
Transfers	-1444.79	-1231		
<b>Total</b>	<b>-1444.79</b>	<b>-9912.93</b>	<b>-1055</b>	<b>-4857</b>
<b>Net income</b>	<b>0</b>	<b>-3007.99</b>	<b>-1055</b>	<b>2390</b>
<b>Start of year</b>	1444.79	11637.70	2500	9248
<b>Net Income</b>	0	-3007.99	-1055	2390
<b>End of year</b>	1444.79	8629.71	1445	11638
<b>All bank accounts at end</b>	<b>10074.50</b>		<b>13082</b>	

**BRISTOL MEDICO-CHIRURGICAL SOCIETY**

England & Wales - Charity number 1181791

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# Accounts

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# **Bristol Medico Chirurgical Society**

## **Charity 262439 and 1181791**



### **President's Report 2021-2022**

We continue to run the two Med Chi's in Parallel with some shared trustees to maintain the old bank account whilst the membership subscriptions are being sorted. The Charity Commission has recognised the continuation of the old charity to enable the legacy account to continue. All the old med chi is doing now is to take in old subscriptions and pass them over to the new Med Chi. We expect these to dwindle further over the next few years - this year they were under £1500.

This year saw a continuation of a lecture programme and we were able to continue the programme despite the effects of COVID. We indeed had 12 meetings with one special online meeting on COVID and an and of year meeting in September by Prof David Nutt. I thank all our speakers for a sterling year of talks.

The trustees decided to look for a new venue for the meetings due to the high costs of using Engineers House. Though David Cahill we were able to negotiate obtaining rooms through the University at Clifton House but the parking restrictions and catering requirements made us explore further and we are grateful that the Nuffield Hospital has provided us these rooms free for our meetings. We moved into the Nuffield for the March 2022 meetings. We are still working out some issues such as catering and numbers.

We have since COVID also been recording the meetings for later viewing and either had online or hybrid meetings. It unfortunately took us a few months to get settled into the Nuffield System but now hope to have continuing online live streaming of our meetings as well as web recordings for later viewing.

We are now planning how to celebrate the 150th session of the society in 2024- 2025.

**Report of Hon Treasurer for Bristol Med Chi Society CIO 1181791**  
**Hon Treasurer Peter Carpenter**

During the year many of the subscriptions being paid into the old Med Chi have now been transferred to the new.

The accounts for both the old Med Chi and CIO have been scrutinised for accuracy by a person not involved in handling the money.

	<b>2021 - 2022</b>		<b>2020 – 2021</b>	
	Restricted	Unrestricted	Restricted	Unrestricted
<b>At start year</b>	0	6111	0	3880
<b>CIO Income</b>				
Subscription [£50's]		3000		2685
Meal income		1508		70
Fundraising events & Donations & Giftaid		225		1175
transfer from Old				
<b>TOTAL</b>		<b>4733</b>	<b>0</b>	<b>3930</b>
<b>CIO Expenditure</b>				
EEF		-1829		-577
Nuffield		-158		
Secretary & committee exp		0		-453
Website		0		-600
Printing		0		
Petty Cash		0		
Speaker exp		0		
ICO governance		-35		-70
<b>Total</b>		<b>-2022</b>		<b>-1700</b>
<b>Net income</b>		<b>2711</b>		<b>2231</b>
Start of year	0	6111	0	3880
Income	0	2711	0	2231
End of year	0	8822	0	6111



**Report of Hon Treasurer for Bristol Med Chi Society 262439  
1 Aug 2020 – 31 July 2021**

Treasurer Peter Carpenter

At present whilst some subscriptions are still being paid to the old bank account and the charity is being maintained and has to keep separate accounts.

As we have yet to move the employment of the Secretary to the CIO she continues to be paid by the Old Charity – this is happening for 30 Aug 2022.

	<b>2021 - 2022</b>		<b>2020 – 2021</b>	
	Restricted	Unrestricted	Restricted	Unrestricted
<b>At Start of year</b>	2500	3137	2500	3305
<b>Old Med Chi Income</b>				
Subscription		1491		2113
Meal income		140		
Fundraising events & Donations & Giftaid		883		803
transfers		0		
<b>TOTAL</b>	<b>0</b>	<b>2514</b>	<b>0</b>	<b>2916</b>
<b>Old Med Chi Expenditure</b>				
Secretary & committee exp	0	-2800		-2950
Petty Cash		0		
Speaker exp		0		-100
ICO governance		-35		-35
Transfers		0		
Grant	-1055			
<b>Total</b>	<b>-1055</b>	<b>-2835</b>	<b>0</b>	<b>-3085</b>
<b>Net income</b>	<b>-1055</b>	<b>-321</b>	<b>0</b>	<b>2097</b>
Start of year	2500	3137	2500	3305
Income	-1055	-321	0	-169
End of year	1445	2815	2500	3137
<b>Total bank account at end</b>	<b>4260</b>		<b>5637</b>	

**For overall view – income/expend for both charities combined**

	<b>2021 - 2022</b>		<b>2020 – 2021</b>	
	Restricted	Unrestricted	Restricted	Unrestricted
<b>At start year</b>	2500	9248	2500	7185
<b>Income</b>				
Subscription		4491		4798
Meal income		1648		70
Fundraising events & Donations & Giftaid		1108		1978
transfers				
<b>TOTAL</b>	<b>0</b>	<b>7247</b>	<b>0</b>	<b>6846</b>
<b>Expenditure</b>				
Venue and catering		-1987		-577
Secretary & committee exp		-2800		-3403
Website		0		-600
Printing		0		
Petty Cash		0		
Speaker exp		0		-100
ICO governance		-70		-105
Grant	<b>-1055</b>			
Transfers				
<b>Total</b>	<b>-1055</b>	<b>-4857</b>	<b>0</b>	<b>-4785</b>

Net income	<b>-1055</b>	<b>2390</b>	<b>0</b>	<b>2061</b>
Start of year	2500	9248	2500	7185
Income	-1055	2390	0	2061
End of year	1445	11638	2500	9246
All bank accounts at end	13082		11746	

**BRISTOL MEDICO-CHIRURGICAL SOCIETY**

England & Wales - Charity number 1181791

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# Accounts

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# **Bristol Medico Chirurgical Society**

## **Charity 262439 and 1181791**



### **President's Report 2020-2021**

We continue to run the two Med Chi's in Parallel with the same officers to maintain the old bank account whilst the membership subscriptions are being sorted.

My term as President opened on a relatively positive note - we had our first face to face meeting since early 2020 though with some restrictions. It was good to see many old friends joined together. As we look forward to 2021-22, we can hope that this aspect of pandemic living will return to normal, though there is no doubt that it is probably more comfortable joining from the comfort and safety of your living room or study, that journeying out on cold dark nights. Clearly a lot is still to be resolved.

We have had a virtual year otherwise with the following meetings all being online. I am very grateful to all the committee for their support and encouragement during this time, but I want to express particular and public gratitude to Peter Carpenter who has been a rock throughout the year, whose technical abilities have supported us all in sorting out Zoom, in arranging for lectures to be recorded and for then transforming and putting them online. Sam Walker has been a great organiser of the committee, setting up Zoom meetings, faithfully recording discussions in often complex interactions.

The theme for the year was "Education" - I hope you guessed that. We had a variety of speakers, from medical students to the ex-Chairman of the GMC. I am so pleased that the speakers adhered well to the task given to them and kept on target with their topics. Given the year of COVID that we had, we were also fortunate to be able to hear from experts from the ground - from within the society. Nabil Jarad, Monika Blackwell and Paul Goddard treated us to fact filled useful lectures on "COVID-19, the Lockdown and Long Covid. The impact on patients in primary and secondary care settings" and on "Covid New Variants, Covid Vaccines and Re-purposed drugs for Covid".

Some talks went off the beaten track - two psychiatrists David Mumford and Simon Britten gave talks on "Cross cultural psychiatry" (the Long Fox lecture) and "A motorbike from Bristol to Beijing", a tale of his

journey with some friends from here to there. All these are available of the Society's website.

We have also had some discussion with our webmaster Chris Storey, about some alterations to the website to make it more user-friendly and accessible. These have been marked by ennui and disinterest on the part of the rest of the committee. We apologise for this interruption but will continue with this despite the interest.

Part way during the session, I emailed all members with a request to get an update on what members' views were on meeting together, feedback on Zoom amongst other things. That was presented to the committee and will be appended to this report as Appendix 1. I am very grateful to have been nominated and served as president of the Medico-Chirurgical Society, which spans three centuries of medical life in Bristol, and includes predecessors such Norman Tricks, our most recent Life Member, Alfred. E. Aust Lawrence, also a professor in O&G, Greig Smith and others.

I must thank Paul Goddard who is stepping down as treasurer after many years working tirelessly in different roles for Med Chi. He helped turn the society around when it was collapsing. Lois has joined him in their support and is now stepping down as membership secretary. We will miss her skills with claiming gift aid!

In closing, I would like to wish Jonathan Pitts-Crick, my successor well in his term of office and look forward to hearing the varied programme he has drawn together. Thank you very much.

David Cahill  
October 2021

**Report of Hon Treasurer for Bristol Med Chi Society CIO 1181791  
Hon Treasurer Peter Carpenter**

During the year many of the subscriptions being paid into the old Med Chi have now been transferred to the new.

There was a slight reallocation to categories for 2019-2020 compared to previous report and the anticipated £40 ICO fee put in the 2019-20 accounts turned out to be taken as £35 in the next financial year! So two lots of ICO money was taken in this year.

The accounts for both the old Med Chi and CIO have been scrutinised for accuracy by a person not involved in handling the money.

	<b>2020 - 2021</b>		<b>2019 - 2020</b>	
	Restricted	Unrestrict ed	Restricted	Unrestrict ed
<b>At start year</b>	0	3880	0	75
<b>CIO Income</b>				
Subscription [£50's]		2685		1965
Meal income		70		930
Fundraising events & Donations & Giftaid transfer from Old		1175		896
				5000
<b>TOTAL</b>	<b>0</b>	<b>3930</b>	<b>0</b>	<b>8791</b>
<b>CIO Expenditure</b>				
EEF		-577		-3174.02
AHM Catering				
Secretary & committee exp		-453		
Website		-600		-600
Printing				-169
Petty Cash				
Speaker exp				
ICO governance		-70		
RCP webinar				-1042
<b>Total</b>		<b>-1700</b>	<b>0</b>	<b>-4986</b>
<b>Net income</b>		<b>2231</b>		<b>3805</b>
Start of year	0	3880	0	75
Income	0	2231	0	3805
End of year	0	6111	0	3880

**Report of Hon Treasurer for Bristol Med Chi Society 262439  
1 Aug 2020 - 31 July 2021**

Treasurer Peter Carpenter

At present whilst some subscriptions are still being paid to the old bank account and old charity the charity is being maintained and has to keep separate accounts.

As we have yet to move the employment of the Secretary to the CIO she continues to be paid by the Old Charity.

	<b>2020 - 2021</b>		<b>2019 - 2020</b>	
	Restricted	Unrestricted	Restricted	Unrestricted
<b>At Start of year</b>	2500	3305	6887	4458
<b>Old Med Chi Income</b>				
Subscription		2113		2755
Meal income				40
Fundraising events & Donations & Giftaid		803		
transfers				4387
<b>TOTAL</b>	<b>0</b>	<b>2916</b>	<b>0</b>	<b>7107</b>
<b>Old Med Chi Expenditure</b>				
Secretary & committee exp		-2950		-3000
Petty Cash				-300
Speaker exp		-100		
ICO governance		-35		-35
Transfers			<b>-4387</b>	-5000
<b>Total</b>	<b>0</b>	<b>-3085</b>	<b>-4387</b>	<b>-8335</b>
<b>Net income</b>	<b>0</b>	<b>2097</b>	<b>-4387</b>	<b>-1153</b>
Start of year	2500	3305	6687	4458
Income	0	-169	-4387	-1153
End of year	2500	3137	2500	3305

**For overall view - income/expend for both charities combined**

	<b>2020 - 2021</b>		<b>2019 - 2020</b>	
	Restricted	Unrestrict ed	Restricted	Unrestrict ed
<b>At start year</b>	2500	7185	6687	4533
<b>Income</b>				
Subscription		4798		4720
Meal income		70		970
Fundraising events & Donations & Giftaid transfers		1978		896
				4387
<b>TOTAL</b>	<b>0</b>	<b>6846</b>	<b>0</b>	<b>10973</b>
<b>Expenditure</b>				
EEF		-577		-3174.02
AHM Catering				
Secretary & committee exp		-3403		-3000
Website		-600		-600
Printing				-169
Petty Cash				-300
Speaker exp		-100		
ICO governance		-105		-35
RCP webinar				-1042
Transfers			<b>-4387</b>	
<b>Total</b>	<b>0</b>	<b>-4785</b>	<b>-4387</b>	<b>-8322</b>
<b>Net income</b>	<b>0</b>	<b>2061</b>	<b>-4387</b>	<b>2651</b>
Start of year	2500	7185	6687	4533
Income	0	2061	-4387	2651
End of year	2500	9246	2500	7185