



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From **01.07.2023** Period start date To **30.06.2024**  
Period end date

Charity name: **Stafford Lions Club (CIO)**

Charity registration number: **1181780**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Purposes are exclusively charitable by encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The Lion's Motto is "We Serve" and Stafford Lions CIO do this through service in the community and financial support to those in need.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All Trustees have received the information pack issued by the Charity Commission.

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<p>All the members consider requests for funding that meet the overall purposes of the club. A quorate number of members allocate donations based on a majority decision.</p> <p>Stafford Lions Club generally support the five pillars of International Lions service:</p> <p>Diabetes Vision Environment Hunger Childhood Cancer.</p>
		N/A

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	All club members are volunteers. On occasion the club is helped by friends of Lions and family of members. Subscriptions are paid by members into the administration account which covers all administration and insurance costs.
Other		N/A

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b><u>Our Charitable Activities In Lionistic Year 2023-2024</u></b></p> <p>Helped at vaccination centres in Stafford started February 2021 and finished January 2023, over 5,400 hours volunteered. £100 each per month to a Stafford Food Bank and the Salvation Army. Recycling spectacles and hearing aids, telephones and metal. Monthly stewarding at St. Mary's Grade 1 listed church in Stafford. Loan of wheelchairs. Food Collection on the Wildwood Estate. Funded 7 partially-sighted children to visit Lower Drayton Farm. Helped at Sandon Village Fete. Marshalled at the Conquer Cannock Chase Charity 10k event. Organised an Adult Carers Party. Held a Charity Fashion Show. Ran the Derrington Charity Race Night. Stafford cleaned the Lions Shelter at the National memorial Arboretum. Sponsored kit man from Stafford Rangers Football Club. Bought a desk for a young student. Donations to 'Mum's Walk Charity Appeal'. Some Lions attend a fundraiser for Childhood Cancer Parents Alliance. Wreath for Remembrance Sunday £50. Pumpkin gleaning. Christmas Tree Festival own tree (£50) plus marshalling at the event. 21 food bags for young carers. Baswich Food Collection. Pledged £250 to 'Happy Days' for their show for Special Needs children. Lions MD Youth Trust donation £120. £136 for the District Youth Fund. 5 Lions visited Rimbach Weschnitztal Lions (in Germany). Very successful fundraiser for free PSA Testing raising £1694.22 (with Gift Aid to come later in the year). Pledged £200 to St.</p>

		<p>John Ambulance. Our first ever PSA Prostate Awareness Testing Afternoon. 229 blood samples taken 8 Red Letters/11 Amber Letters. Loaned out 2 wheelchairs. Pledged to fund the community concert for the Weaving Dreams Festival. £100 donation to LCIF Brazilian Flood Appeal. Donation to Brain Tumour Trust. (DG's Partner's Appeal). Helped at a Primary Care Network to run a wellbeing event.</p>
		<p>We recycle spectacles and hearing aids. We supply 'Message in a Bottle' equipment, 'Plugsters' for arthritis sufferers, and 'Aspods' to carry dispersible aspirin. We went 'gleaning' for pumpkins which we gave to the 'Fairshare' Charity.</p> <p><b>Fundraising:</b></p> <p>Our normal fundraising mainly takes place in November to December when we do bucket collections accompanied by Santa's Elves and a Lion in supermarkets and shopping areas in Stafford. We also raise money through delivering a local directory on a monthly basis. Food: We hold annual food collections in January and July. The food was distributed to a local Foodbank.</p>

#### **Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	N/A

Investment performance against objectives	Para 1.41	N/A
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Welfare Account £6715.19 Administration £980.04 Edgar Fund £687.88
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Any remaining capital is carried over from one Lionistic year to the next. The Lionistic year ends on June 30th
Amount of reserves held	Para 1.22	None
Reasons for holding zero reserves	Para 1.22	It is our intention to donate all money that we have raised over a period of time.
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Stafford Lions Club relies primarily on the benevolence of public donations. Our major fund-raising events are prior to Christmas with supermarket bucket collections and charity events.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	Due to COVID-19 the Club found sources for fund raising difficult, however we were given a large contribution by a local chemist that runs a vaccination centre.

Other		N/A
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## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Stafford Lions Club (CIO) Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	CIO - ASSOCIATION
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	According to the Lions Clubs CIO Constitution the club President and Treasurer are de facto Trustees. All other Trustees are elected by the members.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Stafford Lions (CIO) are an associate member of Lions Clubs International. UK Lions (105MD) are organised into 8 Districts and Stafford is in District 105CN.
Relationship with any related parties	Para 1.51	As above.
Other		None

## Reference and Administrative details

Charity name	Stafford Lions Club (CIO)
Other name the charity uses	Nil
Registered charity number	1181780
Charity's principal address	C/O 3 Meadow Close Gnosall STAFFORD ST20 0LT

### Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
Kenneth ADAMS	Club Treasurer		
Glenda CHARD			
Rose COWLEY	Club Secretary		
Roger GAY			
David LEWIS	President		
Geoff MACKENZIE	Vice President		
Ed RULE			

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Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		

### Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	None

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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None		

#### Name of chief executive or names of senior staff members (Optional information)

None
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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A
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### Other optional information

N/A
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### Declarations

The trustees declare that they have approved the trustees' report above.

#### Signed on behalf of the charity's trustees

Signature(s)

<i>D. I. Lewis</i>	
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Full name(s)

David Ian LEWIS	
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Position (eg Secretary,  
Chair, etc)

Club President	
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Date

March 2025
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<b>Stafford Lions</b>	<b>Club (CIO)</b>	<b>balance</b>	<b>sheet</b>	<b>June</b>	<b>30th 2024</b>
	<b><u>2023-24</u></b>				<b><u>2022-23</u></b>
<b>ADMIN ACCOUNT</b>					
Opening balance		980.04			1314.94
Income	4989.27			4206.35	
Expenditure	4415.79			4541.25	
Income over expenditure		573.48			-334.90
Closing balance		1553.52			980.04
<b>WELFARE ACCOUNT</b>					
Opening balance		6715.19			7507.51
Income	15986.84			7125.37	
Expenditure	10107.26			7917.69	
Income over expenditure		5879.58			-792.32
Closing balance		12594.77			6715.19
<b>EDGAR ACCOUNT</b>					
Opening balance		687.88			807.88
Income	0.00			100.00	
Expenditure	248.80			220.00	
Income over expenditure		-248.80			-120.00
Closing balance		439.08			687.88

Table 1

	<b>ASSETS AS AT</b>	<b>30TH JUNE 2024</b>		
	<b>WELFARE</b>			
	Lloyds Bank		12309.07	
	DONR (texts)	53.20	12362.27	
	Scrap metal	320.00	12682.27	
	Paypal	12.50	12694.77	
	Uncashed cheques	-100.00	<b>12594.77</b>	Q27
	<b>ADMIN</b>			
	Nat West		1893.02	
	Uncleared cheques	-339.50	<b>1553.52</b>	Q945
	<b>EDGAR FUND</b>			
	Nat West		<b>439.08</b>	

<b>Stafford Lions Club</b>			<b>(CIO)</b>
	<b><u>Welfare Account</u></b>	<b><u>Income</u></b>	
<b>Year-ending 30th June 2024</b>			
<b>Fundraising Activities</b>			<b>Totals</b>
Stafford directories	1460.00		
Christmas collections	1719.53		
Tombola	752.10		
Play your cards right	36.50		
Sandon fete	50.00		
Fashion show	429.11		
Race night	150.00		
Prostate test events/donations	4423.47		
Queen's summer bucket collection	195.51		9216.22
<b>Donations</b>			
Cornwell's chemists	4500.00		
Carers' party	30.00		
Beth's daughter	10.00		
Gene O'Neill	150.00		
Anonymous at The Limes	5.00		
Taxi-driver	5.00		
Scrap metal (inc cash in lieu)	992.00		5692.00
<b>Miscellaneous</b>			
Easyfundraising	307.50		
Sale of aspods and key-ring	44.76		
Sale of chocolates	10.00		
Card-reader tests	3.92		
Other	0.01		366.19
<b>Gift Aid</b>	712.43		712.43
		<b>TOTAL INCOME</b>	<b>15986.84</b>

<b>Welfare Account</b>		<b>Expenditure</b>	
<b>Year-ending 30th June 2024</b>			
Lodgefield Park Residents' Assoc	100.00		
Boys' Brigade	126.36		
Xmas tree St Mary's Church	40.00		
Carers' party	259.85		
Leos' sponsorship	77.77		
Message in a Bottle	150.00		
Sandon Fete	4.50		
Fashion show	28.49		
Honor's desk	58.99		
Penkridge Scout Group (Mia)	50.00		
House of Bread	200.00		
Staffs Women's Aid (2 donations)	440.00		
Sight Savers	100.00		
Care leavers	145.25		
Jute bags for Cradle	75.00		
Childhood Cancer Parents Alliance	240.00		
Operation Comfort	100.00		
Chris Lewis pram & sweets	115.45		
June food & essentials	194.79		
Roger leavers & grotto	182.81		
Happy Days Children's Charity	252.00		
Telford Lions (lion suit etc)	50.00		
Youth Fund	136.00		
Geoff Mackenzie wreath	30.00		
Stafford Community Food Distribution	200.00		
Community Transport Stafford	250.00		
Josh Cooper's wheelchair	200.00		
GFCT Ltd Prostate testing	5725.00		
DG's partner's charity (Brain Tumour)	100.00		
Brazilian Floods appeal	100.00		
Parkinsons UK Stafford	120.00		
Weaving Dreams (St. Mary's)	250.00		
Text processing fees	5.00	EXPENDITURE	<b>10107.26</b>
Excess income over expenditure			5879.58
Plus amount brought forward			<b>6715.19</b>
		BALANCE	<b>12594.77</b>

Stafford Lions Club (CIO)				
<b><u>Admin Account</u></b>		<b>Year-ending</b>	<b>30th June</b>	<b>2024</b>
		<b><u>Income</u></b>	<b><u>Balance</u></b>	
Subs	2035.00			
Raffles & taitwister	775.27			
Charter 2024	1459.00			
Christmas cards	100.00			
Leos	100.00			
Cornwell's Chemists	500.00			
Chris Lewis's son	20.00			
<b>TOTAL INCOME</b>	<b>4989.27</b>		4989.27	
		<b><u>Expenditure</u></b>		
<b>Subs</b>				
District	267.75			
Multi-district	1033.20			
International	1040.81			
Joining fees	136.82			
SUB TOTAL	2478.58		2478.58	
<b>Insurance</b>				
Equipment and cash	33.25			
Other inc. legal expenses	80.30			
SUB TOTAL	113.55		113.55	
<b>Miscellaneous</b>				
Leos' chain	117.00			
Plaque	11.25			
Card-reader	69.99			
CD player	31.99			
Lights	10.99			
Keys cut	27.00			
Stafford Rangers-sponsoring	270.00			
Stationery	28.99			
Birthday presents (Pauline F)	18.95			
Charter 2024	1182.50			
ICO (data protection)	35.00			
Gift for D.G.	20.00			
SUB TOTAL	1823.66		1823.66	
		<b>TOTAL</b>	<b>4415.79</b>	4415.79
Excess income over expenditure			573.48	
Balance brought forward			980.04	
		<b>BALANCE</b>	<b>1553.52</b>	

<b>Stafford Lions Club (CIO)</b>					
		<b><u>Edgar Account</u></b>			
<b>Year-ending 30th June</b>	<b>2024</b>				
					<b>balance</b>
	<b><u>Income</u></b>			B/f	687.88
Nil					
	<b><u>Expenditure</u></b>				
Baswich collection leaflets				130.00	
2 Food hygiene certificates				28.80	
Wildwood collection leaflets				90.00	
			TOTAL	248.80	248.80
				<b>Balance</b>	439.08