



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

**From:** 6 April 2023

**To:** 5 April 2024

**Charity name:** Olivia Inspires

**Charity registration number:** 1181719

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Olivia Inspires assists children and young people aged 11 to 18 years (and in addition, pupils of Milford-on-Sea primary school) who live or are educated in the New Forest District Council area and who are facing financial hardship, to realise their potential in STEM (science, technology, engineering and mathematics), the arts and sport.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Olivia Inspires seeks to achieve its objects by awarding grants of money, normally no more than £500, to provide items or services directly to the young person. For example, this could include the purchase of a camera to help a young person develop their already proven interest in photography or to fund a vocational course in environmental education.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All Trustees have received a copy of the Charity Commission publication, Public Benefit: the public benefit requirement (PB1) and have regard to the guidance contained within when reviewing the charity's aims and objectives, in planning future activities, and setting the grant making policy for the period.

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>Grant Awards</b></p> <p>The period covered by this report was our most successful yet, Grants awarded totalled over £26,600 which represents a more than 80% increase on the previous year. In total nearly 160 young people were helped by Olivia Inspires during the year which also represents a 45% increase year on year.</p> <p><b>Olivia Inspires Sail Training Voyages</b></p> <p>After last year's success of our trial voyage and with the assistance of the balance of the £10,000 of funding from Hampshire and Isle of Wight Community Foundation's Charles Burnett Memorial Fund we offered 5-day fully funded sailing voyages with our partner, the Rona Sailing Project to all secondary schools and colleges in the NFDC district. A total of 7 voyages took place and 78 disadvantaged pupils benefited from the transformative experience.</p> <p><b>Eaglewood School</b></p> <p>We continued our funding throughout the period for a further 9 students to participate in the New Forest Bike Project's "Build a Bike" course during which they rebuild a scrap bike, learning valuable skills and getting to take the completed bike home at the end of the course.</p> <p><b>Woodlanders Course</b></p> <p>Olivia Inspires funding enabled 3 young people to complete their 2-year vocational course in traditional woodland skills, the Woodlanders Course. The course provides the young people with a portfolio of skills</p>

		<p>which will be a good fit for college, particularly land-based courses. Another award saw a further 4 young people embark on the course.</p> <p><b>portFOLIO Course</b></p> <p>Our portFOLIO project in collaboration with Spudworks and Folio, the New Forest's umbrella arts organisation proved to be really exciting! Professional artist Stephanie James worked with 6 young artists developing new skills and building confidence.</p> <p><b>The Brilliant Club</b></p> <p>New for this year was a project to bring the Brilliant Club's Scholars Programme into New Forest schools. The programme is for disadvantaged young people who participate in an inspiring university-style course, taught by world-class PhD researchers through a series of tutorials, culminating in a challenging final assignment. The programme aims to build the pupils' knowledge, skills and confidence to apply to the most competitive universities. The first iteration saw 10 young people, under the guidance of a PhD student from Southampton University investigate novel form of energy generation.</p> <p><b>Peripatetic Music Lessons</b></p> <p>17 disadvantaged pupils from a New Forest School were able to access music lessons thanks to Olivia Inspires funding. Instruments included guitar, keyboards and voice. The project concluded with a concert and the lessons made a big impact, improving attendance and confidence.</p> <p><b>Other Awards</b></p> <p>There were also 24 grants awarded to individual applicants to fund activities including sports, IT and college courses.</p> <p>This is by no means an exhaustive list but gives a flavour of the diverse range of activities that Olivia Inspires supports.</p> <p><b>Fundraising</b></p> <p>We were grateful to receive continued support from University College, Durham (Olivia's college) and the university sailing club who took part in a number of</p>
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		<p>fundraising activities during the year and raised an impressive amount of money for Olivia's charity. We also received generous donations from Highcliffe and Christchurch Rotary Clubs, the Lions Club of New Milton, Milford on Sea WI, Milford on Sea Girl Guiding, Freemasons in the Community and New Forest Business Partnership. The trustees would also like to thank the many private individuals who made donations to Olivia Inspires.</p> <p><b>Other Notable Achievements</b></p> <p>Once again Olivia Inspires attended events with the highlights being the New Forest Show, New Milton Youth Festival and Fawley's Family Day.</p> <p>Recognition for our achievements came when we were named Charity of the Year in the Not-For-Profit section of the New Forest Brilliance in Business Awards.</p>
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**Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Olivia Inspires is a going concern. Income exceeds expenditure during the period so Olivia Inspires has not had to limit activities due to financial constraints.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Olivia Inspires has no paid staff or property so there is no need to hold a financial reserve to cater for this.
Amount of reserves held	Para 1.22	None
Reasons for holding zero reserves	Para 1.22	See above
Details of fund materially in deficit	Para 1.24	There are none.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There are none.

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution (last amended): 18/08/2021
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed by the founders of Olivia Inspires

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	Olivia Inspires
Other name the charity uses	n/a
Registered charity number	1181719
Charity's principal address	Olivia Inspires PO Box 459 Lymington SO41 1FS

### **Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Nigel Burt	Chairman and co-founder		
2	Paula Burt	Co-founder		
3	Alistair Brien			
4	Hilary Makin			
5	Annabel Taylor			
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information



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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Nigel Burt	Paula Jane Burt
Position (eg Secretary, Chair, etc)	Chair	Founder and trustee
Date	8 January 2025	



## Receipts and payments accounts

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For the period  
from

Period start date  
06-Apr-23

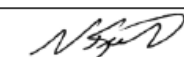
To

Period end date  
05-Apr-24

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
	-	-	-	-	-
Grants, donations and fundraising	27,814	-	-	27,814	37,363
Interest	1,903	-	-	1,903	387
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>29,717</b>	<b>-</b>	<b>-</b>	<b>29,717</b>	<b>37,750</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>29,717</b>	<b>-</b>	<b>-</b>	<b>29,717</b>	<b>37,750</b>
<b>A3 Payments</b>					
	-	-	-	-	-
Grants and donations paid	20,528	6,100	-	26,628	14,741
Cost of fundraising	1,369	-	-	1,369	355
Insurance	-	-	-	-	192
Printing, postage, stationery, computer expenses	472	-	-	472	182
Bank charges	64	-	-	64	64
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>22,433</b>	<b>6,100</b>	<b>-</b>	<b>28,533</b>	<b>15,534</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>22,433</b>	<b>6,100</b>	<b>-</b>	<b>28,533</b>	<b>15,534</b>
<b>Net of receipts/(payments)</b>	<b>7,284</b>	<b>- 6,100</b>	<b>-</b>	<b>1,184</b>	<b>22,216</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>131,000</b>	<b>6,100</b>	<b>-</b>	<b>137,100</b>	<b>114,884</b>
<b>Cash funds this year end</b>	<b>138,284</b>	<b>-</b>	<b>-</b>	<b>138,284</b>	<b>137,100</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Savings Account	107,394	-	-
	Current Account	30,890	-	-
		-	-	-
	<b>Total cash funds</b>	<b>138,284</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Nigel Burt	30/10/2024	
	P.S. Burt	Paula Burt	30/10/2024	



Section A

Independent Examiner's Report

Report to the trustees/  
members of

Olivia Inspires

On accounts for the year  
ended

5 April 2024

Charity no  
(if any)

1181719

Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2024.

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

Signed:

Date:

12/12/2024

Name:

Phillip Johnson

Relevant professional  
qualification(s) or body  
(if any):

ACCA

Address:

24 Merdon Avenue

Chandler's Ford

Eastleigh, SO53 1EJ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

There are none.