



# Trustees' Annual Report for the period

Period start date

Period end date

From 6 April 2022 To 5 April 2023

## Section A

## Reference and administration details

Charity name

Olivia Inspires

Other names charity is known by

Registered charity number (if any)

1181719

Charity's principal address

PO Box 459

Lymington

Hampshire

Postcode

SO41 1FS

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Nigel Burt	Chairman and co-founder		
2	Paula Burt	Co-founder		
3	Alistair Brien			
4	Hilary Makin			
5	Annabel Taylor			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

--

## Section B Structure, governance and management

**Description of the charity's trusts**

Type of governing document	Constitution (last amended): 18/08/2021
How the charity is constituted	CIO
Trustee selection methods	Appointed by the Founders of Olivia Inspires

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

Olivia Inspires assists children and young people aged 11 to 18 years (and in addition, pupils of Milford-on-Sea primary school) who live or are educated in the New Forest District Council area and who are facing financial hardship, to realise their potential in STEM (science, technology, engineering and mathematics), the arts and sport.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Olivia Inspires seeks to achieve its objects by awarding grants of money, normally no more than £500, to provide items or services directly to the young person. For example, this could include the purchase of a camera to help a young person develop their already proven interest in photography or to fund a vocational course in environmental education.

All Trustees have received a copy of the Charity Commission publication, Public Benefit: the public benefit requirement (PB1) and have regard to the guidance contained within when reviewing the charity's aims and objectives, in planning future activities, and setting the grant making policy for the period.

#### **Additional details of objectives and activities (Optional Information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Olivia Inspires has been born out of tragedy. On 7 February 2018, Olivia Burt died in a horrendous incident in Durham, where she was a first-year student studying Natural Sciences.

Only 20 years old, Olivia was a gifted and beautiful young woman who inspired others. She was just embarking on a journey that would have doubtless seen her leaving a lasting mark on our world. But more than this, everyone who knew Olivia remembers her smile and her kindness, and how she would go out of her way to help people.

We founded Olivia Inspires with the aim (in addition to the charity's objects) of allowing Olivia's spirit to live on by helping young people in her home, the New Forest to realise their potential. Something that we believe Olivia would approve of.

It is important to acknowledge the voluntary contributions that include maintaining our web presence, organising fundraising events, examining the accounts and assisting with design and print.

We don't employ any staff and no Trustees receive any remuneration. All of the work that we do is carried out by members of our Board of Trustees and our generous volunteers; this means that we are able to keep costs at an absolute minimum, ensuring that all of the money raised goes to where it is so desperately needed.

**Summary of the main achievements of the charity during the year**

**Grant Awards**

The period covered by this report was our first full year without COVID restrictions limiting activities which Olivia Inspires was able to support. Grants awarded totalled over £14,700 which represents a more than 40% increase on the previous year. In total over 110 young people were helped by Olivia Inspires during the year which also represents a 40% increase year on year.

**Applemore College**

Olivia Inspires awarded grants to 15 students taking part in a sail training voyage with the Ocean Youth Trust. The voyage was extremely successful and feedback from school and pupils was universally positive.

**Olivia Inspires Sail Training Voyages**

Based on the success of the Applemore College voyage we developed a project to offer 5-day fully funded voyages with our partner, the Rona Sailing Project to all secondary schools and colleges in the NFDC district. £10,000 of funding was successfully sought from Hampshire and Isle of Wight Community Foundation's Charles Burnett Memorial Fund to part-fund the voyages. The first voyage took place with 8 pupils from Eaglewood School taking to the Solent. Further voyages would follow.

**Burgate School Mural Project**

Olivia Inspires funding enabled a group of 15 students to undertake a mural project under the guidance of a professional artist. A colourful and enjoyable addition to the school environment.

**Millford on Sea Primary School**

In last year's report we told how Olivia Inspires funding would enable all 39 Pupil Premium children from Olivia's old school to visit Winchester Science Centre. The visit took place in this reporting period and the remaining funds enabled the same children to take part in a theatre based workshop at Forest Arts.

**Eaglewood School**

We continued our funding throughout the period for 12 students to participate in the New Forest Bike Project's "Build a Bike" course during which they rebuild a scrap bike, learning valuable skills and getting to take the completed bike home at the end of the course.

**Totton College Uniformed Public Service**

Thanks to funding from Olivia's charity, a group of learners from the College's Uniformed Public Service course were able to take part in an outdoor pursuits course which counted towards their final course assessment.

**Other Awards**

There were also a number of grants awarded to individual applicants to fund activities including art, horse riding, photography and various college courses.

This is by no means an exhaustive list but gives a flavour of the diverse range of activities that Olivia Inspires supports.

**Fundraising**

We were grateful to receive continued support from University College, Durham (Olivia's college) and the university sailing club who took part in a number of fundraising activities during the year and raised an impressive amount of money for Olivia's charity. We also received generous donations from ExxonMobil at Fawley, Bournemouth School for Girls, the Co-op Local Community Fund and Milford on Sea WI. The trustees would also like to thank the many private individuals who made donations to Olivia Inspires.

**Other Notable Achievements**

With COVID restrictions finally over, we were able to start attending events with the highlights being Lymington's Picnic in the Park and the New Forest Show.

Recognition for our achievements came when we were made a finalist in the Not-For-Profit section of the New Forest Brilliance in Business Awards.

## Section E Financial review

**Brief statement of the charity's policy on reserves**

Olivia Inspires has no paid staff or property so there is no need to hold a financial reserve to cater for this.

**Details of any funds materially in deficit**

There are none.

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

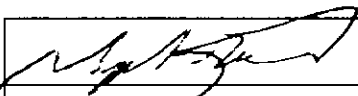
## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

**Signature(s)**



**Full name(s)**

Nigel Burt

Paula Jane Burt

**Position (eg Secretary, Chair, etc)**

Chair of Trustees and co-founder

Trustee and co-founder

**Date**

10 January 2024



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
**Olivia Inspires**

No (if any)

## Receipts and payments accounts

CC16a

For the period  
from

Period start date  
06-Apr-22

To

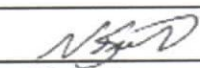

Period end date  
05-Apr-23

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
	-	-	-	-	-
Grants, donations and fundraising	27,363	10,000	-	37,363	14,133
Interest	387	-	-	387	10
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>27,750</b>	<b>10,000</b>	<b>-</b>	<b>37,750</b>	<b>14,143</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>27,750</b>	<b>10,000</b>	<b>-</b>	<b>37,750</b>	<b>14,143</b>
<b>A3 Payments</b>					
	-	-	-	-	-
Grants and donations paid	10,841	3,900	-	14,741	10,334
Cost of fundraising	355	-	-	355	-
Insurance	192	-	-	192	-
Printing, postage, stationery, computer expenses	182	-	-	182	594
Bank charges	64	-	-	64	17
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>11,634</b>	<b>3,900</b>	<b>-</b>	<b>15,534</b>	<b>10,945</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>11,634</b>	<b>3,900</b>	<b>-</b>	<b>15,534</b>	<b>10,945</b>
<b>Net of receipts/(payments)</b>	<b>16,116</b>	<b>6,100</b>	<b>-</b>	<b>22,216</b>	<b>3,198</b>
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	<b>114,884</b>	-	-	<b>114,884</b>	<b>111,686</b>
<b>Cash funds this year end</b>	<b>131,000</b>	<b>6,100</b>	<b>-</b>	<b>137,100</b>	<b>114,884</b>



## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Savings Account	105,491	-	-
	Current Account	25,509	6,100	-
		-	-	-
	<b>Total cash funds</b>	<b>131,000</b>	<b>6,100</b>	<b>-</b>
	(agree balances with receipts and payments account(s))			
<b>B2 Other monetary assets</b>	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Nigel Burt	10/1/24	
		Paula Burt	10/1/24	





Section A

Independent Examiner's Report

Report to the trustees/  
members of

Olivia Inspires

On accounts for the year  
ended

5 April 2023

Charity no  
(if any)

1181719

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

Signed:

Date:

11 / 12 / 23

Name:

Phillip Johnson

Relevant professional  
qualification(s) or body  
(if any):

ACCA

Address:

24 Merdon Avenue

Chandler's Ford

Eastleigh, SO53 1EJ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.