



# Trustees' Annual Report for the period

Period start date

Period end date

From

6

April

2021

To

5

April

2022

## Section A

## Reference and administration details

Charity name

Olivia Inspires

Other names charity is known by

Registered charity number (if any)

1181719

Charity's principal address

PO Box 459

Lymington

Hampshire

Postcode

SO41 1FS

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Nigel Burt	Chairman and co-founder		
2	Paula Burt	Co-founder		
3	Alistair Brien			
4	Hilary Makin			
5	Annabel Taylor			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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## Section B Structure, governance and management

**Description of the charity's trusts**

Type of governing document	Constitution (last amended): 18/08/2021
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How the charity is constituted	CIO
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Trustee selection methods	Appointed by the Founders of Olivia Inspires
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**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

<p>Olivia Inspires assists children and young people aged 11 to 18 years (and in addition, pupils of Milford-on-Sea primary school) who live or are educated in the New Forest District Council area and who are facing financial hardship, to develop their potential in STEM (science, technology, engineering and mathematics), the arts and sport.</p>
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**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Olivia Inspires seeks to achieve its objects by awarding grants of money, normally no more than £500, to provide items or services directly to the young person. For example, this could include the purchase of a camera to help a young person develop their already proven interest in photography or to fund a vocational course in environmental education.

All Trustees have received a copy of the Charity Commission publication, Public Benefit: the public benefit requirement (PB1) and have regard to the guidance contained within when reviewing the charity's aims and objectives, in planning future activities, and setting the grant making policy for the period.

**Additional details of objectives and activities (Optional information)**

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Olivia Inspires has been born out of tragedy. On 7 February 2018, Olivia Burt died in a horrendous incident in Durham, where she was a first-year student studying Natural Sciences.

Only 20 years old, Olivia was a gifted and beautiful young woman who inspired others. She was just embarking on a journey that would have doubtless seen her leaving a lasting mark on our world. But more than this, everyone who knew Olivia remembers her smile and her kindness, and how she would go out of her way to help people.

We founded Olivia Inspires with the aim (in addition to the charity's objects) of allowing Olivia's spirit to live on by helping young people in her home, the New Forest to realise their potential. Something that we believe Olivia would approve of.

It is important to acknowledge the voluntary contributions that include maintaining our web presence, organising fundraising events, examining the accounts and assisting with design and print.

We don't employ any staff and all of the work that we do is carried out by members of our Board of Trustees and our generous volunteers; this means that we are able to keep costs at an absolute minimum, ensuring that all of the money raised goes to where it is so desperately needed.

**Summary of the main achievements of the charity during the year****Grant Awards**

During much of the 12 months, applications were hampered by continuing COVID restrictions which limited many activities which Olivia Inspires might otherwise have been able to support. Grants awarded still totalled over £10,300 and in total nearly 80 young people were helped by Olivia Inspires during the year.

We built on last year's development of working with school groups of individuals who all qualified for support.

**Applemore College**

Olivia Inspires awarded grants to 15 students taking part in the Duke of Edinburgh's Award to enable them to have the essential kit they needed for the expedition which included walking boots, socks and waterproofs. Thanks to Olivia Inspires the uptake amongst Applemore's disadvantaged students tripled in comparison to previous years.

**Eaglewood School**

We funded students to participate in the New Forest Bike Project's "Build a Bike" course through which they rebuild a scrap bike, learning valuable skills and getting to take the completed bike home at the end of the course.

We also funded a Fit Club for pupils to attend a gym and learn about healthy life styles.

**Ringwood School**

Olivia Inspires funding enabled a group of students to undertake a 2-year vocational course in woodland management, a course which was successfully piloted the previous year with Priestlands School in Lymington. The course is run by Woodland Coppice's Paul Brockman and prepares students for land based college courses.

We also funded 7 pupils to take part in the school's week-long dance summer school which culminated in a public performance.

**Milford on Sea Primary School**

Olivia Inspires provided funding for 39 pupils from Olivia's old school to visit Winchester Science Centre. The visit will take place in the next reporting period.

**Other Awards**

There were also a number of grants awarded to individual applicants to fund activities including dance, fishing and cricket.

This is by no means an exhaustive list but gives an flavour of the diverse range of activities that Olivia Inspires supports.

**Fundraising**

Olivia Inspires' ability to hold fundraising events was again curtailed by

the ongoing COVID-19 pandemic. Having said that over £14,100 was raised over the period.

Once again, University College, Durham (Olivia's college); ExxonMobil at Fawley and Lymington Town Sailing Club supported Olivia Inspires during the year with generous donations. In addition, we were delighted to be selected a 'charity of the year' by Hale Gardens Tennis Club in New Milton and Barton on Sea Golf Club. The trustees would also like to thank the many private individuals who made donations to Olivia Inspires.

Section E

Financial review

<b>Brief statement of the charity's policy on reserves</b>	Olivia Inspires has no paid staff or property so there is no need to hold a financial reserve to cater for this.
<b>Details of any funds materially in deficit</b>	There are none.
<b>Further financial review details (Optional information)</b>	
<p>You <b>may choose</b> to include additional information, where relevant about:</p> <ul style="list-style-type: none"><li>the charity's principal sources of funds (including any fundraising);</li><li>how expenditure has supported the key objectives of the charity;</li><li>investment policy and objectives including any ethical investment policy adopted.</li></ul>	

Section F

Other optional information


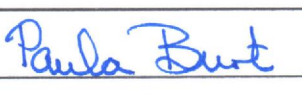
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Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Nigel Burt	Paula Jane Burt
Position (eg Secretary, Chair, etc)	Chair of Trustees and co-founder	Trustee and co-founder
Date	25 January 2023	





CHARITY COMMISSION  
FOR ENGLAND AND WALES

Olivia Inspires

## Receipts and payments accounts

CC16a

For the period  
from

06-Apr-21

To

05-Apr-22


### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Grants, donations and fundraising	14,133	-	-	14,133	24,369
Interest	10	-	-	10	34
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	14,143	-	-	14,143	24,403
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	14,143	-	-	14,143	24,403
<b>A3 Payments</b>					
Grants and donations paid	10,334	-	-	10,334	23,686
Cost of fundraising	-	-	-	-	-
Insurance	-	-	-	-	-
Printing, postage, stationery, computer expenses	594	-	-	594	423
Bank charges	17	-	-	17	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	10,945	-	-	10,945	24,109
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	10,945	-	-	10,945	24,109
<b>Net of receipts/(payments)</b>	3,198	-	-	3,198	294
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	111,686	-	-	111,686	111,392
<b>Cash funds this year end</b>	114,884	-	-	114,884	111,686

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Savings Account	80,103	-	-
	Current Account	34,781	-	-
		-	-	-
	<b>Total cash funds</b>	<b>114,884</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))			
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	NIGEL BURT	18/1/23
Paula Burt	PAULA BURT	18.1.23





Section A

Independent Examiner's Report

Report to the trustees/  
members of

Olivia Inspires

On accounts for the year  
ended

5 April 2022

Charity no  
(if any)

1181719

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

Independent  
examiner's statement

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Date:

3/1/2023

Name:

Phillip Johnson

Relevant professional  
qualification(s) or body  
(if any):

ACCA

Address:

24 Merdon Avenue

Chandler's Ford

Eastleigh, SO43 1EJ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**