

# CHILTERN COMPASS

England & Wales · Charity number 1181490

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2019-01-09

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 43 Whielden Street  
Amersham  
HP7 0HU

**Phone** 01494722268

**Email** [enquiries@chilterncompass.org.uk](mailto:enquiries@chilterncompass.org.uk)

**Website** <https://chilterncompass.org.uk/>

## Activities

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**Objects:** FOR THE PUBLIC BENEFIT, THE RELIEF OF THOSE IN NEED OF END OF LIFE CARE AND THEIR FAMILIES IN THE AMERSHAM AND CHESHAM AREAS OF BUCKINGHAMSHIRE BY PROVIDING OR ASSISTING THE IN THE PROVISION OF WORKSHOPS, ADVICE AND INFORMATION ON END OF LIFE PLANNING.

**Activities:** The relief of those in need of end of life care and their families in the Amersham and Chesham areas of Buckinghamshire by providing or assisting in the provision of workshops, advice and information on end of life planning

## Classification

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- **How:** Provides Advocacy/advice/information
- **What:** Education/training

## Geography

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- Buckinghamshire

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£190	£595	-	-
2023-12-31	£655	£669	-	-
2022-12-31	£1,351	£1,787	-	-
2021-12-31	£440	£3,006	-	-
2020-12-31	£1,675	£918	-	-

## Trustees

Name	Role	Appointed
Dr BRYNMOR LLOYD NEAL		2018-01-04
Dr Lyn Marshall Jenkins		2024-09-23
PARVEEN HAYNES		2023-09-28

**CHILTERN COMPASS**

England & Wales - Charity number 1181490

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# Accounts

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**Trustees' Annual Report for the period**

**From 01 January 2024 To 31 December 2024**

**Charity name: Chiltern Compass**

**Charity registration number: 1181490**

**Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>For the public benefit, for the relief of those in need of end-of-life care and their families in the Amersham and Chesham area of Buckinghamshire by providing or assisting in the provision of workshops, advice and information on end-of-life planning.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>• Organising workshops to provide a supportive and safe environment for people to discuss their worries and start planning. • Visiting community organisations and societies to talk and encourage them to understand the issues and how to support each other. • Doing presentations for professional and caring groups to help them communicate and address end of life issues for those they care for. • Provide booklets and manuals as a framework to guide people through the practicalities of preparing for the end of life.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The Trustees have had regard to the guidance issued by the Charity Commission on public benefit.</b>

**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
	Para 1.38	

Policy on social investment including program related investment		
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>We continue to offer advice, guidance and signposting to other organisations through our website. Sales of our "My End-of-Life Plans" workbook have been steady. We attended an open day at the local crematorium in July 2024 where the charity had a stand. Feedback was very positive.</b></p> <p><b>We ran a staff briefing at a local GP surgery in Beaconsfield to encourage discussions with patients about end-of-life planning. We also met with one of the GP partners of the practice to look at ways we could pilot advanced care planning amongst the Practice's patients.</b></p> <p><b>The charity has also liaised with a separate project "In My Own Bed Please" (IMOBP), with similar objectives. The charity has agreed to work with IMOBP to revise and reprint their literature and forge closer alliances.</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Cash at Bank as at 31.12.2024 was £927.99.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Having regard to the fact that the charity's expenses and overheads were relatively minimal, the Trustees have concluded that it has not been necessary in 2024 to hold any reserves against potential loss of income or specific projects. The need for reserves will be kept under review for future years.</b>
Amount of reserves held	Para 1.22	<b>nil</b>
Reasons for holding zero reserves	Para 1.22	<b>Having regard to the fact that the charity's expenses and overheads were relatively minimal, the Trustees have concluded that it has not been necessary in 2024 to hold any reserves against potential loss of income or specific projects. The need for reserves will be kept under review for future years.</b>
Details of fund materially in deficit	Para 1.24	<b>Nil</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>Nil</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Fundraising has primarily centred around individual donations and the sale of "My End-Of-Life Plans" workbooks, as well as a small amount of donation income in the year.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Constitution</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>Charitable Incorporated Organisation (CIO)</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Trustees are appointed for a three-year period at a meeting of the existing Trustees.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Chiltern Compass
Other name the charity uses	
Registered charity number	<b>1181490</b>
Charity's principal address	43 Whielden Street Amersham HP7



## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	<i>Brynmor Neal</i>	
<b>Full name(s)</b>	Brynmor Lloyd Neal	
<b>Position (eg Secretary, Chair, etc)</b>	Chair of Trustees	
<b>Date</b>	29.08.2025	



Charity Name <b>Chiltern Compass</b>	No (if any) 1181490
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## Receipts and payments accounts

For the period from	Period start date 1st January 2024	To	Period end date 31st December 2024
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	170	-	-	170	-
Web sales	20	-	-	20	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>190</b>	<b>-</b>	<b>-</b>	<b>190</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>190</b>	<b>-</b>	<b>-</b>	<b>190</b>	<b>-</b>
<b>A3 Payments</b>					
Web Hosting	116	-	-	116	-
It Support	144	-	-	144	-
PPS	144	-	-	144	-
Insurance	190	-	-	190	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>594</b>	<b>-</b>	<b>-</b>	<b>594</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>594</b>	<b>-</b>	<b>-</b>	<b>594</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>- 404</b>	<b>-</b>	<b>-</b>	<b>- 404</b>	<b>-</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,333</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>404</b>	<b>-</b>	<b>-</b>	<b>929</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	929	-	-
	(agree balances with receipts and payments account(s))		OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

**CHILTERN COMPASS**

England & Wales - Charity number 1181490

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# Accounts

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## Trustees' Annual Report for the period

From 01 January 2023 To 31 December 2023

Charity name: Chiltern Compass

Charity registration number: 1181490

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>For the public benefit, for the relief of those in need of end-of-life care and their families in the Amersham and Chesham area of Buckinghamshire by providing or assisting in the provision of workshops, advice and information on end-of-life planning.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>• Organising workshops to provide a supportive and safe environment for people to discuss their worries and start planning. • Visiting community organisations and societies to talk and encourage them to understand the issues and how to support each other. • Doing presentations for professional and caring groups to help them communicate and address end of life issues for those they care for. • Provide booklets and manuals as a framework to guide people through the practicalities of preparing for the end of life.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The Trustees have had regard to the guidance issued by the Charity Commission on public benefit.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
	Para 1.38	

Policy on social investment including program related investment		
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>We continue to offer advice, guidance and signposting to other organisations through our website. Sales of our “My End-of-Life Plans” workbook have been steady.</b></p> <p><b>We have begun making connections with organisations with similar aims and objectives, in particular meeting with Dr Lyn Jenkins from In My Own Bed Please <a href="#">Home - In My Own Bed Please</a>.</b></p> <p><b>The Trustees and Project Board met for a facilitated Strategy Day at Missenden Abbey in October 2023 where plans for the future of the Charity were discussed.</b></p> <p><b>We also gave a community presentation to Bucks Carers online.</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
	Para 1.41	

Investment performance against objectives		
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Cash at Bank as at 31.12.2023 was £1332.37.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Having regard to the fact that the charity's expenses and overheads were relatively minimal, the Trustees have concluded that it has not been necessary in 2023 to hold any reserves against potential loss of income or specific projects. The need for reserves will be kept under review for future years.</b>
Amount of reserves held	Para 1.22	<b>nil</b>
Reasons for holding zero reserves	Para 1.22	<b>Having regard to the fact that the charity's expenses and overheads were relatively minimal, the Trustees have concluded that it has not been necessary in 2023 to hold any reserves against potential loss of income or specific projects. The need for reserves will be kept under review for future years.</b>
Details of fund materially in deficit	Para 1.24	<b>Nil</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>Nil</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Fundraising has primarily centred around individual donations and the sale of "My End-Of-Life Plans" workbooks, as well as a small amount of donation income in the year.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Constitution</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>Charitable Incorporated Organisation (CIO)</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Trustees are appointed for a three year period at a meeting of the existing Trustees.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Chiltern Compass
Other name the charity uses	
Registered charity number	<b>1181490</b>
Charity's principal address	43 Whielden Street Amersham HP7

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Nicola Husbands			
2	Brynmor Neal	Chair		
3	Tim Barnard			
4	Parveen Hayes		28.09.23 - ongoing	
5				
6				
7				
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15				
16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	Brynmor Neal	
<b>Full name(s)</b>	Dr Brynmor Lloyd Neal	
<b>Position (eg Secretary, Chair, etc)</b>	Chair of Trustees	
<b>Date</b>	29.08.2025	



Charity Name <b>Chiltern Compass</b>	No (if any) 1181490
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Receipts and payments accounts				
<b>For the period from</b>	Period start date 1st January 2023	<b>To</b>	Period end date 31-Dec-23	

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Donations	621	-	-	621	-
Web Sales	34	-	-	34	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>655</b>	-	-	<b>655</b>	-
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	<b>655</b>	-	-	<b>655</b>	-
<b>A3 Payments</b>					
Web Hosting	56	-	-	56	-
Insyrance	190	-	-	190	-
Education	423	-	-	423	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>669</b>	-	-	<b>669</b>	-
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	<b>669</b>	-	-	<b>669</b>	-
<b>Net of receipts/(payments)</b>	- 14	-	-	- 14	-
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	-	-	-	1,347	-
<b>Cash funds this year end</b>	- 14	-	-	1,333	-

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	1,333	-	-
	(agree balances with receipts and payments account(s))		OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
N Husbands	NICOLA HUSBANDS	06.09.2025

**CHILTERN COMPASS**

England & Wales - Charity number 1181490

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# Accounts

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# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	01	January	2022		31	December	2022

## Section A Reference and administration details

**Charity name**

**Other names charity is known by**

**Registered charity number (if any)**

**Charity's principal address**

43 Whielden Street	
Amersham	
HP7	
<b>Postcode</b>	HP7 0HU

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Nicola Husbands	Chair		
2	Timothy Barnard	Governance Lead		
3	Bryn Neal	Treasurer		
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document <small>(eg. trust deed, constitution)</small>	Constitution
How the charity is constituted <small>(eg. trust, association, company)</small>	Charitable Incorporated Organisation (CIO)
Trustee selection methods <small>(eg. appointed by, elected by)</small>	Trustees are appointed for a three year period at a meeting of the existing Trustees.

**Additional governance issues (Optional information)**

<p>You <b>may choose</b> to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> <li>• policies and procedures adopted for the induction and training of trustees;</li> <li>• the charity's organisational structure and any wider network with which the charity works;</li> <li>• relationship with any related parties;</li> <li>• trustees' consideration of major risks and the system and procedures to manage them.</li> </ul>	<p>The Trustees oversee the day-to-day running of the charity in collaboration with the Chiltern Compass Project Board.</p> <p>Chiltern Compass has a Safeguarding Policy and all Trustees are required to complete Safeguarding Training.</p> <p>All Trustees are required to undergo a DBS check.</p> <p>Trustees are required to complete a Register of Interests upon election and are required to declare any conflict of interest at the commencement of each Trustee Meeting. All are recorded in the minutes of each meeting.</p> <p>All Trustees give their time voluntarily and receive no remuneration or other benefits.</p>
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**Section C Objectives and activities**

<p><b>Summary of the objects of the charity set out in its governing document</b></p>	<p>For the public benefit, for the relief of those in need of end-of-life care and their families in the Amersham and Chesham area of Buckinghamshire by providing or assisting in the provision of workshops, advice and information on end-of-life planning.</p>
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**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

- **Organising workshops to provide a supportive and safe environment for people to discuss their worries and start planning.**
- **Visiting community organisations and societies to talk and encourage them to understand the issues and how to support each other.**
- **Doing presentations for professional and caring groups to help them communicate and address end of life issues for those they care for.**
- **Provide booklets and manuals as a framework to guide people through the practicalities of preparing for the end of life.**

The Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

**Additional details of objectives and activities (Optional information)**

We are grateful to all our volunteers who give their time freely to assist in the pursuit of the Charity's objects.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

The activity of the charity in 2022 was necessarily resuming activities and rebuilding contacts which had been suspended due to Covid.

In May 2022, we hosted an afternoon workshop at Missenden Abbey under the title "Leaving Well: How do we encourage discussion to enable a "good death"? How do we co-ordinate care for those approaching the end of their lives?" with two leading palliative care physicians as the main speakers. The workshop was attended by over 50 persons, ranging from health care professionals to members of the local community. Feedback from this event was very positive.

We have continued to run workshops covering practical planning for the end of life, including presentations on Wills, lasting powers of attorney and good funeral planning.

We have attended local charity and volunteering fairs and events to maintain our profile in the community.

Sales of our "My End of Life Plans" workbook have been steady.

## Section E Financial review

### Brief statement of the charity's policy on reserves

Cash at Bank as at 31.12.2022 was £1347.

Having regard to the fact that the charity's expenses and overheads were relatively minimal, the Trustees have concluded that it has not been necessary in 2022 to hold any reserves against potential loss of income or specific projects. The need for reserves will be kept under review for future years.

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Fundraising has primarily centred around individual donations and the sale of "My End-Of-Life Plans" workbooks, as well as a small amount of donation income in the year.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

--	--

Full name(s)

Timothy Barnard

Timothy Barnard	
-----------------	--

Position (eg Secretary, Chair, etc)

Chair

Chair	
-------	--

**Date**



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Chiltern Compass

1181490

## Receipts and payments accounts

CC16a

For the period from	Period start date 1/1/2022	To	Period end date 12/31/2022
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	105	312	-	417	-
Book sales	27	-	-	27	-
Gift Aid Repayment	407	-	-	407	-
Grant	-	500	-	500	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total(Gross income for AR)</b>	<b>539</b>	<b>812</b>	<b>-</b>	<b>1,351</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>539</b>	<b>812</b>	<b>-</b>	<b>1,351</b>	<b>-</b>
<b>A3 Payments</b>					
			-	-	-
Trustee Insurance	190		-	190	-
Advertising	312		-	312	-
IT Support	315		-	315	-
Web Hosting	62		-	62	-
P P S	56		-	56	-
Education		852	-	852	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>935</b>	<b>852</b>	<b>-</b>	<b>1,787</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>935</b>	<b>852</b>	<b>-</b>	<b>1,787</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>- 396</b>	<b>- 40</b>	<b>-</b>	<b>- 436</b>	<b>-</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,783</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>- 396</b>	<b>- 40</b>	<b>-</b>	<b>1,347</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>				-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>1,347</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	Agreement Error	Agreement Error	OK
<b>B2 Other monetary assets</b>	<b>Details</b>	to nearest £	to nearest £	to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	<b>Details</b>	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	<b>Details</b>	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	<b>Details</b>	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	<b>Nicola Husbands</b>	Nicola Husbands	<b>10/28/2023</b>	

**CHILTERN COMPASS**

England & Wales - Charity number 1181490

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# Accounts

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## Trustees' Annual Report for the period

Period start date

**From**

Period end date

**To**

01  
January  
2021

31  
December  
2021

Section A

Reference and administration details

**Charity name**

Chiltern Compass

**Other names charity is known by**

**Registered charity number (if any)**

1181490

**Charity's principal address**

43 Whielden Street

Amersham

HP7

**Postcode**

**HP7 0HU**

**Names of the charity trustees who manage the charity**

**Trustee name**

**Office (if any)**

**Dates acted if not for whole year**

**Name of person (or body) entitled to appoint trustee (if any)**

Nicola Husbands  
Chair

1

Timothy Barnard  
Governance Lead

2

Bryn Neal  
Treasurer

3

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**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

**Name**  
**Dates acted if not for whole year**

**Names and addresses of advisers (Optional information)**

**Type of adviser**

**Name**

**Address**

**Name of chief executive or names of senior staff members (Optional information)**

**Section B                      Structure, governance and management**

## Description of the charity's trusts

	Type of governing document (eg. trust deed, constitution)
Constitution	
	How the charity is constituted (eg. trust, association, company)
Charitable Incorporated Organisation (CIO)	
	Trustee selection methods (eg. appointed by, elected by)
Trustees are appointed for a three year period at a meeting of the existing Trustees.	

### **Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Trustees oversee the day-to-day running of the charity in collaboration with the Chiltern Compass Project Board.

Chiltern Compass has a Safeguarding Policy and all Trustees are required to complete Safeguarding Training.

All Trustees are required to undergo a DBS check.

Trustees are required to complete a Register of Interests upon election and are required to declare any conflict of interest at the commencement of each Trustee Meeting. All are recorded in the minutes of each meeting.

All Trustees give their time voluntarily and receive no remuneration or other benefits.

## **Section C Objectives and activities**

### **Summary of the objects of the charity set out in its governing document**

For the public benefit, for the relief of those in need of end-of-life care and their families in the Amersham and Chesham area of Buckinghamshire by providing or assisting in the provision of workshops, advice and information on end-of-life planning.

### **Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

- **Organising workshops to provide a supportive and safe environment for people to discuss their worries and start planning.**
- **Visiting community organisations and societies to talk and encourage them to understand the issues and how to support each other.**
- **Doing presentations for professional and caring groups to help them communicate and address end of life issues for those they care for.**

- **Provide booklets and manuals as a framework to guide people through the practicalities of preparing for the end of life.**

The Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

We are grateful to all our volunteers who give their time freely to assist in the pursuit of the Charity's objects.

## **Section D**

## **Achievements and performance**

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

2021 proved another challenging year for Chiltern Compass, with face-to-face activity severely curtailed.

We ran two community talks in the year to local groups totalling over 40 people. One face to face, the other virtual.

We recorded one of our presentations which has been uploaded to YouTube.

The remainder of the year focussed on networking and connecting with local stakeholders. In June 2021, we attended a Bucks Health and Wellbeing Round Table, allowing Trustees and project board members to meet and influence fellow health and social care professionals. In December 2021, Trustees were invited to take part in the Bucks Palliative Care Provider Board discussions, where they were able to network with local stakeholders and discuss a collaborative event in 2022 where we hoped to hold wider discussions within Health and Social care on End-of-Life Planning.

We continued to edit content on our website to take account of the pandemic and responded to enquiries. We were pleased to have seen excellent traffic to and around our website at this time. We had 2880 hits to our website during 2021, peaking in April 2021 with 769 page views in that month.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

Cash at Bank as at 31.12.2021 was £1783.06.

Having regard to the fact that the charity's expenses and overheads were relatively minimal, the Trustees have concluded that it has not been necessary in 2021 to hold any reserves against potential loss of income or specific projects. The need for reserves will be kept under review for future years.

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Fundraising has primarily centred around individual donations and the sale of "My End-Of-Life Plans" workbooks, as well as a small amount of donation income in the year.

**Section G**

**Declaration**

**The trustees declare that they have approved the trustees' report above.**

**Signed on behalf of the charity's trustees**

**Signature(s)**

Nicola Husbands

**Full name(s)**

Nicola Husbands

**Position (eg Secretary, Chair, etc)**

Chair

**Date**

10.10.2022



## Receipts and payments accounts

<b>For the period from</b>	Period start date 1/1/2021	<b>To</b>	Period end date 12/31/2021
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
<b>A1 Receipts</b>				
Donations	400	-	-	400
Book sales	26	-	-	26
Web sales	13	-	-	13
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
<b>Sub total</b> (Gross income for AR)	440	-	-	440
<b>A2 Asset and investment sales, (see table).</b>				
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	-	-	-	-
<b>Total receipts</b>	440	-	-	440
<b>A3 Payments</b>				
	-	-	-	-
Trustee Insurance	-	190	-	190
Advertising	-	772	-	772
IT Support	-	1,380	-	1,380
Web Hosting	-	664	-	664
	-	-	-	-
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	-	3,006	-	3,006
<b>A4 Asset and investment purchases, (see table)</b>				
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	-	-	-	-
<b>Total payments</b>	-	3,006	-	3,006
<b>Net of receipts/(payments)</b>	440	- 3,006	-	- 2,566
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	-	-	-	-
<b>Cash funds this year end</b>	440	- 3,006	-	- 2,566

# Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
<b>B1 Cash funds</b>		-	
		2,566	
		-	-
		-	-
	<b>Total cash funds</b>	<b>- 2,566</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	Agreement Error	Agreement Error

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
<b>B2 Other monetary assets</b>		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

Categories	Details	Fund to which asset belongs	Cost (optional)
<b>B3 Investment assets</b>			-
			-
			-
			-
			-

Categories	Details	Fund to which asset belongs	Cost (optional)
<b>B4 Assets retained for the charity's own use</b>			-
			-
			-
			-
			-
			-
			-
			-
			-

Categories	Details	Fund to which liability relates	Amount due (optional)
<b>B5 Liabilities</b>			-
			-
			-
			-
			-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name
Brynmor Neal	Brynmor Lloyd Neal
<b>Nicola Husbands</b>	Nicola Husbands

**CC16a**



**Last year**

**to the nearest £**

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**Endowment funds**

to nearest £

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OK

**Endowment funds**

to nearest £

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**Current value (optional)**

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**Current value (optional)**

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**When due (optional)**


Date of approval

<b>9/6/2022</b>
<b>9/6/2022</b>

**CHILTERN COMPASS**

England & Wales - Charity number 1181490

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# Accounts

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## Trustees' Annual Report for the period

Period start date

**From**

Period end date

**To**

01  
January  
2020

31  
December  
2020

Section A

Reference and administration details

**Charity name**

Chiltern Compass

**Other names charity is known by**

**Registered charity number (if any)**

1181490

**Charity's principal address**

43 Whielden Street

Amersham

HP7

**Postcode**

**HP7 0HU**

**Names of the charity trustees who manage the charity**

**Trustee name**

**Office (if any)**

**Dates acted if not for whole year**

**Name of person (or body) entitled to appoint trustee (if any)**

Nicola Husbands  
Chair

1

Timothy Barnard  
Governance Lead

2

Bryn Neal  
Treasurer

3

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**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

**Name**  
**Dates acted if not for whole year**

**Names and addresses of advisers (Optional information)**

**Type of adviser**

**Name**

**Address**

**Name of chief executive or names of senior staff members (Optional information)**

**Section B                      Structure, governance and management**

## Description of the charity's trusts

	Type of governing document (eg. trust deed, constitution)
Constitution	
	How the charity is constituted (eg. trust, association, company)
Charitable Incorporated Organisation (CIO)	
	Trustee selection methods (eg. appointed by, elected by)
Trustees are appointed for a three year period at a meeting of the existing Trustees.	

### **Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Trustees oversee the day-to-day running of the charity in collaboration with the Chiltern Compass Project Board.

Chiltern Compass has a Safeguarding Policy and all Trustees are required to complete Safeguarding Training.

All Trustees are required to undergo a DBS check.

Trustees are required to complete a Register of Interests upon election and are required to declare any conflict of interest at the commencement of each Trustee Meeting. All are recorded in the minutes of each meeting.

All Trustees give their time voluntarily and receive no remuneration or other benefits.

## **Section C Objectives and activities**

### **Summary of the objects of the charity set out in its governing document**

For the public benefit, for the relief of those in need of end-of-life care and their families in the Amersham and Chesham area of Buckinghamshire by providing or assisting in the provision of workshops, advice and information on end-of-life planning.

### **Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

- **Organising workshops to provide a supportive and safe environment for people to discuss their worries and start planning.**
- **Visiting community organisations and societies to talk and encourage them to understand the issues and how to support each other.**
- **Doing presentations for professional and caring groups to help them communicate and address end of life issues for those they care for.**

- **Provide booklets and manuals as a framework to guide people through the practicalities of preparing for the end of life.**

The Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

We are grateful to all our volunteers who give their time freely to assist in the pursuit of the Charity's objects.

## **Section D**

## **Achievements and performance**

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

2020 proved a challenging year for Chiltern Compass, as it did for the country as a whole. Face to face activity planned for the year was severely curtailed as the country experienced two lockdowns.

We began the year running two successful volunteer training sessions, involving speakers from a local solicitors, Citizens' Advice Bureau, a local advocacy organisation and a grief counsellor. The second session focussed on active listening. These sessions ran in January and February 2020.

Later in January we ran our only Face-to-face workshop of the year, to a local Church group which attracted over 40 people.

Thereafter, all of our activity was remote, involving editing our website to take account of the pandemic and responding to enquiries via our website. Our website reflected the current difficulties people were facing and offered advice and support during this difficult year. We were pleased to have seen excellent traffic to and around our website at this time.

## Section E

## Financial review

**Brief statement of the charity’s policy on reserves**

Cash at Bank as at 31.12.2020 was £4351.04.

We applied to change the purpose of the grant from Heart of Bucks during the year, when it became clear that our original budget, to fund face-to-face events was no longer realistic. We therefore successfully applied to re-purpose the grant to pivot our work online and employ the services of an IT service provider. However, we retained the contingency in the sum of £500.00 to account for any unforeseen expenditure in the year.

Having regard to the fact that the greater part of the charity's planned activities in 2020 did not materialise and therefore the charity's expenses and overheads were relatively minimal, the Trustees have concluded that it has not been necessary in 2020 to hold any reserves against potential loss of income or specific projects. The need for reserves will be kept under review for future years.

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity’s principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Fundraising has primarily centred around the sale of “My End-Of-Life Plans” workbooks, as well as a small amount of donation income in the year in the total sum of £1675.00 (unrestricted funds).

It was agreed with the Heart of Bucks fund, that the spend from the grant we were awarded in 2019 in the sum of £3650.00, could be carried over for a further six months (restricted funds).

**Section G**

**Declaration**

**The trustees declare that they have approved the trustees’ report above.**

**Signed on behalf of the charity’s trustees**

**Signature(s)**

Nicola Husbands

**Full name(s)**

Nicola Husbands

**Position (eg Secretary, Chair, etc)**

Chair

**Date**

05.10.2021



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Chiltern Compass

1181490

## Receipts and payments accounts

For the period  
from

Period start date  
1/1/2020

To

Period end date  
12/31/2020

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds
	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>				
Donations	1,625	-	-	1,625
Book sales	50	-	-	50
Heart of Bucks Grant				
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
<b>Sub total</b> (Gross income for AR)	1,675		-	1,675
<b>A2 Asset and investment sales, (see table).</b>				
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	-	-	-	-
<b>Total receipts</b>	1,675	-	-	1,675
<b>A3 Payments</b>				
DBS Checks		10	-	10
Trustee Insurance		191	-	191
Advertising			-	-
IT Support		603	-	603
Stationery		48	-	48
Book keeping		66	-	66
		-	-	-
		-	-	-
		-	-	-
<b>Sub total</b>	-	918	-	918
<b>A4 Asset and investment purchases, (see table)</b>				
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	-	-	-	-
<b>Total payments</b>	-	918	-	918
<b>Net of receipts/(payments)</b>	1,675	- 918	-	757
<b>A5 Transfers between funds</b>	-	-	-	-
<b>A6 Cash funds last year end</b>	-	-	-	-
<b>Cash funds this year end</b>	1,675	- 918	-	757

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
<b>B1 Cash funds</b>		757	
		-	-
		-	-
	<b>Total cash funds</b>	<b>757</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	Agreement Error	Agreement Error
		<b>Unrestricted funds</b>	<b>Restricted funds</b>
	<b>Details</b>	<b>to nearest £</b>	<b>to nearest £</b>
<b>B2 Other monetary assets</b>		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		<b>Fund to which asset belongs</b>	<b>Cost (optional)</b>
<b>B3 Investment assets</b>			-
			-
			-
			-
			-
	<b>Details</b>	<b>Fund to which asset belongs</b>	<b>Cost (optional)</b>
<b>B4 Assets retained for the charity's own use</b>			-
			-
			-
			-
			-
			-
			-
			-
	<b>Details</b>	<b>Fund to which liability relates</b>	<b>Amount due (optional)</b>
<b>B5 Liabilities</b>			-
			-
			-
			-
			-
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	
	<b>Brynmor Neal</b>	Brynmor Lloyd Neal	
	<b>Nicola Husbands</b>	Nicola Husbands	

**CC16a**



**Last year**

**to the nearest £**

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<b>Endowment funds</b>
<b>to nearest £</b>
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OK
<b>Endowment funds</b>
<b>to nearest £</b>
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<b>Current value (optional)</b>
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-
<b>Current value (optional)</b>
-
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-
<b>When due (optional)</b>
Date of approval
10/4/2021
<b>10/5/2021</b>