



Trustees' Annual Report for the period

	Period start date				Period end date		
	01	07	2023		30	06	2024
From				To			

Section A Reference and administration details

Charity name	Acle and Brundall Lions Club (CIO)		
Other names charity is known by			
Registered charity number (if any)	1181474		
Charity's principal address	116 Lackford Close		
	Brundall		
	Norwich		
Postcode	NR13 5NL		

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Nick Bowler	President		
2	Louise Dott	Secretary		
3	Grant Dott	Treasurer		
4	Garry Bowler	Vice President		
5	Martin Burrekoven-Kalve			
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed/Elected by Position in Club

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Acle and Brundall Lions Club are part of Lions Clubs International and operate within the County of Norfolk (England), more specifically the area surrounding the villages of Acle and Brundall in the Broadland Council District of the County of Norfolk.

Acle and Brundall Lions Club are within British Isles District 105CE, which includes Clubs in Norfolk, Essex, Lincolnshire, Cambridgeshire, Suffolk and Nottinghamshire.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND AND WALES, INCLUDING IN PARTICULAR:
THE ADVANCEMENT OF CITIZENSHIP BY;
PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;
ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;
PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL

MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS;

ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCE, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS;

SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS;

PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;

PROMOTING VOLUNTEERING;

THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;

THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;

PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR

PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Club organises numerous events throughout the year in the Acle and Brundall area which not only help to raise funds but are specifically run for the benefit of the local community.

Examples:

- annual Summer Fun Day and also a Christmas Fair which are free entry for the public and where the Club invites other charities to raise monies for themselves
- organising Garage Sales in several villages which are for the benefit of the local communities
- provision of a Christmas Tree and presents for the elderly residents of a care home in Brundall
- running various other events for people to participate in and enjoy, while raising funds for local causes

The trustees believe that members of Acle and Brundall Lions Club, in carrying out their duties, do so purely for the benefit of the local community.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Money raised by the Club through a variety of events organised each year is used for the benefit of the local community, whether that be an individual, organisation or an institution serving a wider area which includes ours.

Donations made to charities/causes between 1st Jul 2023 and 30th Jun 2024 include but not limited to:

£1,000 donation to both the East Anglian Air Ambulance and Norfolk Accident Rescue Service.

£500 donation to both Nelson's Journey (supports children and young people in Norfolk who've experienced the death of a significant person) and MND charity in recognition of a local lady who swam the Channel.

£250 donations to help: a local youngster competing in the Special Olympics; the Norfolk Deaf Association; a local men's Shed (for those struggling with mental health issues).

Donations to three local Scout groups to help with the purchase of equipment.

Provision of a Christmas tree and presents for the residents of a local care home.

Section E Financial review

Brief statement of the charity's policy on reserves

Funds are unrestricted and available for use as and when appropriate and agreed by all members of the Club. Monthly updates are given to members on funds available, which will reflect any event activity at any given time. The Club ensures that there are always sufficient funds available before making donations.

Details of any funds materially in deficit

Not applicable

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

All funds emanate from the various fund-raising activities undertaken by the Club. Some expenses are incurred in organising some events.

Our financial year runs from 1st July to 30th June.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Nick Keith Bowler

Position (eg Secretary, Chair, etc)

President

Date

23 December 2024

ACLE & BRUNDALL LIONS CLUB

FINANCIAL STATEMENTS For the Year Ended 30 June 2024

CHARITY ACCOUNT (Savings) Income & Expenditure Account

	£
<u>Income</u>	
Quiz and Chips March 2023	566.00
Car Wash - April 2023	146.00
Donation Darts Team	16.00
Easter 2023 Eggs - on the day	268.00
Fobs Picnic	623.00
Donation Funeral - C.Lake	440.00
Brundall Fete 2023	1,364.37
Car Wash - September 2023	74.83
Lingwood Garage Sale 2023	314.00
Acle Garage Sale 2023 - Maps	887.70
Donation Much Loved - ML73522	378.80
Race Night November 2023	890.00
Christmas fete 2023 - Stalls pre	686.00
Christmas fete 2023 - Santa Tractor	206.00
Christmas Squares 2023	310.70
Strongman Fit On Street	121.90
Donation - Starkings S & W Sales	25.00
Donation - Merlon	70.00
Easter Squares 2024	225.50
Donation Darts Team	150.00
Car Was April 2024	204.50
Quiz and Chips March 2024	553.50
Race Night May 2024	1,035.24
Brundall Fete 2024 - Donation Brun PC Hall Reimb	300.00
Acle GS 2024	869.00
Interest	55.89
Misc. Donations	70.00
Ram Quizzes	646.00
<u>Total income</u>	<u>11,497.93</u>

Donations

FOBS (friends of Brundall School)	60.00
Just Giving - Joanne Harding/Carter	287.50
Brundall Fete 2023 - Three Buskers Music	250.00
Brundall Fete 2023 - Owls	100.00
Brundall Fete 2023 - Martial Arts	100.00
Blofield/Brundall Sea Scouts - New outboard motor	200.00

Lingwood GS Lingwood Scouts -delivery	100.00
Just Giving - Daria MND	500.00
Lingwood Scouts -New Tents	489.50
South Walsham Upton Fish PC	100.00
Nelson's Journey	500.00
East Anglian Air Ambulance	1,000.00
NARS	1,000.00
Springdale Christmas Gifts	194.74
Darts Scorer - Ramm Inn	294.95
Norfolk Deaf Association	250.00
Men's Shed	250.00
Just Giving Leo Thompson	250.00

Total Donations

5,926.69

Expenditure - Events

FOBS Picnic Carters Food	347.19
Lions Annual Dues Allowance	116.45
Brundall Fete 2023 mem hall	357.97
Brundall Fete 2024 - Magic Man dep 2024	25.00
Acle Garage Sale 2023	245.00
Christmas Fete 2023 - Memorial Hall Hire	423.14
December meeting Mem Hall	9.00
ICO protection	40.00
November Race Night	97.47
Tudor Printing - Cards for Advertising	105.60
Quiz & Chips 2023 - Memorial Hall Hire	141.86
April Car Wash	62.00
Tudor Printing Garage Sale labels	12.00
May Race Night - Prizes	44.10
Brundall Garage Sale	127.20
Reimburse Frank subscription	72.00
Reimburse Debs S subscription	90.00
Nominal event expenses transfer(applied)	200.00
Brundall Fete 2024	484.80

Total Expenditure - Events

3,000.78

Total Expenditure

8,927.47

Net movement in funds 2,570.46

Balance brought forward 4,590.56

Balance carried forward 7,161.02