



## Trustees' Annual Report for the period

	Period start date				Period end date		
<b>From</b>	01	07	2022	<b>To</b>	30	06	2023

### Section A Reference and administration details

**Charity name** Acle and Brundall Lions Club (CIO)

**Other names charity is known by**

**Registered charity number (if any)** 1181474

**Charity's principal address** 116 Lackford Close

Brundall

Norwich

**Postcode** NR13 5NL

#### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Nick Bowler	President		
2	Louise Dott	Secretary		
3	Grant Dott	Treasurer		
4	Garry Bowler	Vice President		
5	Justin Boydell			
6	Martin Burrekoven-Kalve			
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#### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed/Elected by Position in Club

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Acle and Brundall Lions Club are part of Lions Clubs International and operate within the County of Norfolk (England), more specifically the area surrounding the villages of Acle and Brundall in the Broadland Council District of the County of Norfolk.

Acle and Brundall Lions Club are within British Isles District 105CE, which includes Clubs in Norfolk, Essex, Lincolnshire, Cambridgeshire, Suffolk and Nottinghamshire.

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND AND WALES, INCLUDING IN PARTICULAR:  
 THE ADVANCEMENT OF CITIZENSHIP BY;  
 PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;  
 ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;  
 PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL

MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS;

ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCIAL, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS;

SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS;

PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;

PROMOTING VOLUNTEERING;

THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;

THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;

PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR

PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The Club organises numerous events throughout the year in the Acle and Brundall area which not only help to raise funds but are specifically run for the benefit of the local community.

Examples:

- annual Summer Fun Day and also a Christmas Fair which are free entry for the public and where the Club invites other charities to raise monies for themselves
- organising Garage Sales in several villages which are for the benefit of the local communities
- provision of a Christmas Tree and presents for the elderly residents of a care home in Brundall
- running various other events for people to participate in and enjoy, while raising funds for local causes

The trustees believe that members of Acle and Brundall Lions Club, in carrying out their duties, do so purely for the benefit of the local community.

#### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

Money raised by the Club through a variety of events organised each year is used for the benefit of the local community, whether that be an individual, organisation or an institution serving a wider area which includes ours.

Donations made to charities/causes between 1<sup>st</sup> Jul 2022 and 30<sup>th</sup> Jun 2023 include:

£1,000 donation toward playground equipment at Brundall Primary School.

£500 donation to Norfolk Accident Rescue Service for the purchase of specialised uniforms.

£500 donation to a local pre-school to help install an access ramp to the building.

£500 and £250 donations to help two local residents purchase adaptable wheelchairs.

Gift tokens for a local family who suffered a bereavement to enable them to take a holiday break.

Provision of a Christmas tree and presents for the residents of a local care home.

Donation toward an adaptable bed for a local disabled boy.

## Section E Financial review

### Brief statement of the charity's policy on reserves

Funds are unrestricted and available for use as and when appropriate and agreed by all members of the Club. Monthly updates are given to members on funds available, which will reflect any event activity at any given time. The Club ensures that there are always sufficient funds available before making donations.

### Details of any funds materially in deficit

Not applicable

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

All funds emanate from the various fund-raising activities undertaken by the Club. Some expenses are incurred in organising some events.

Our financial year runs from 1<sup>st</sup> July to 30<sup>th</sup> June.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Nick Keith Bowler

Position (eg Secretary, Chair, etc)

President

Date

16 Jan 2024

# ACLE & BRUNDALL LIONS CLUB

## FINANCIAL STATEMENTS For the Year Ended 30 June 2023

### CHARITY ACCOUNT (Savings) Income & Expenditure Account

	£
<u>Income</u>	
Brundall Garage Sale 2023	920.70
Ram Quizzes	269.00
Christmas 2022	1,459.84
Acle Garage Sale 2022	541.00
Lingwood Garage Sale 2022	275.00
Brundall Fete 2022	1,987.81
Brundall Fete 2023 - Hall booking	300.00
Squares 2022	225.00
Strongman	95.36
Events Deposit - Acle GS 2022 (et al)	520.00
Gilson Bailey donation	250.00
Interest	14.85
<u>Total income</u>	<u>6,858.56</u>
<u>Donations</u>	
NARS Uniform	500.00
Norfolk County Council Fund (party for children in care)	100.00
Zone appeal - new bed for Leo	127.25
Adaptable wheelchair - Beale	250.00
Adaptable wheelchair - Standley	500.00
Christmas - Fairhaven Gardens	25.00
Friends Of Brundall School - playground equipment	1,000.00
Grove (Cromer) gift tokens for bereaved family	253.00
MND Wheelchair appeal	200.00
Snowy's Preschool - access ramp	500.00
1st Lingwood & Strumpshaw Air Scouts	200.00
South Walsham Church Fund	50.00
<u>Total Donations</u>	<u>3,705.25</u>
<u>Expenditure - Events</u>	
Allowable insurance transfer	121.25
Brundall Garage Sale 2023	136.84
Strongman	333.64

Brundall Fete 2023	227.60
Acle Garage Sale 2022	164.00
Easter raffle	60.00
Springdale gifts	189.02
Quiz & Chips 2023	60.00
Christmas Tree	225.00
Christmas 2022	315.02
Santa's sleigh	53.49
November meeting	32.44
Brundall Fete 2022	692.38
Reimburse Frank subscription	90.00
Nominal event expenses transfer	300.00

<u>Total Expenditure - Events</u>	<u>3,000.68</u>
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<u>Total Expenditure</u>	<u>6,705.93</u>
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Net movement in funds	152.63
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Balance brought forward	4,437.93
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<b>Balance carried forward</b>	<b><u>4,590.56</u></b>
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