



Trustees' Annual Report for the period

		Period start date			Period end date			
		01	07	2021	30		06	2022
From					To			

Section A Reference and administration details

Charity name	Acle and Brundall Lions Club (CIO)		
Other names charity is known by			
Registered charity number (if any)	1181474		
Charity's principal address	116 Lackford Close		
	Brundall		
	Norwich		
Postcode	NR13 5NL		

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Nick Bowler	President		
2	Louise Dott	Secretary		
3	Grant Dott	Treasurer		
4	Garry Bowler	Vice President		
5	Justin Boydell			
6	Martin Burrekoven-Kalve			
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed/Elected by Position in Club

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Acle and Brundall Lions Club are part of Lions Clubs International and operate within the County of Norfolk (England), more specifically the area surrounding the villages of Acle and Brundall in the Broadland Council District of the County of Norfolk.

Acle and Brundall Lions Club are within British Isles District 105CE, which includes Clubs in Norfolk, Essex, Lincolnshire, Cambridgeshire, Suffolk and Nottinghamshire.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND AND WALES, INCLUDING IN PARTICULAR:
THE ADVANCEMENT OF CITIZENSHIP BY;
PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;
ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;
PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL

MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS;

ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCIAL, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS;

SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS;

PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;

PROMOTING VOLUNTEERING;

THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;

THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;

PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR

PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Club organises numerous events throughout the year in the Acle and Brundall area which not only help to raise funds but are specifically run for the benefit of the local community.

Examples:

- organising an Annual Summer Fun Day and also a Christmas Fair which are free entry for the public and where the Club invites other charities to raise monies for themselves
- organising Garage Sales in several villages which are for the benefit of the local communities
- provision of a Christmas Tree and presents for the elderly residents of a care home in Brundall
- running various other events for people to participate in and enjoy, while raising funds for local causes

The trustees believe that members of Acle and Brundall Lions Club, in carrying out their duties, do so purely for the benefit of the local community.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Money raised by the Club through a variety of events organised each year is used for the benefit of the local community, whether that be an individual, organisation or an institution serving a wider area which includes ours.

Donations made to charities/causes between 1st Jul 2021 and 30th Jun 2022 include:

£2,000 donation toward the building of new premises for the Priscilla Bacon Hospice, a cancer care charity.

£500 donation to the Headway Norfolk and Waveney Charity to help improve the lives of those impacted by brain injury.

£500 donation to a local Men's Shed to help those struggling with mental health issues.

£200 donation to a local pre-school group to help with their fundraising.

£500 donation to a local village hall to help with repair costs of a children's play park.

Provision of a Christmas tree and presents for the residents of a local care home.

Section E Financial review

Brief statement of the charity's policy on reserves

Funds are unrestricted and available for use as and when appropriate and agreed by all members of the Club. Monthly updates are given to members on funds available, which will reflect any event activity at any given time. The Club ensures that there are always sufficient funds available before making donations.

Details of any funds materially in deficit

Not applicable

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

All funds emanate from the various fund-raising activities undertaken by the Club. Some expenses are incurred in organising some events.

Our financial year runs from 1st July to 30th June.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Nick Keith Bowler

Position (eg Secretary, Chair, etc)

President

Date

08 Feb 2023

ACLE & BRUNDALL LIONS CLUB

FINANCIAL STATEMENTS
For the Year Ended 30 June 2022

CHARITY ACCOUNT
Income & Expenditure Account

<u>Income</u>		£
	Acle Garage Sale	516.00
	Brundall Garage Sale (2022)	616.00
	Lingwood Garage sale	421.81
	Horse racing night	1,165.00
	Summer Fete	770.83
	Adams & Howling from Borret Donation (summer fete)	50.00
	Gilson Bailey Doantion (summer fete)	250.00
	Brundall Parish Council Rebate (hall Summer Fete)	200.00
	Christmas fete	130.00
	Christmas Raffles (hamper - Squares)	798.28
	Ben Burgess Donation (xmas fete)	50.00
	Quiz and Chips night	355.00
	Ram Quiz Night(s)	306.00
	Jubilee BBQ	114.00
	Interest on savings	0.93
		<u>5,743.85</u>
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<u>Expenditure</u>		
	Hall Hire Summer Fete 2021	214.00
	Allowable Insurance to Admin	120.00
	Horse Race night kit	44.00
	Priscilla Bacon Charity	2,000.00
	Springdale Christmas Presents /Tree	312.66
	Quiz and Chips hall rental	56.00
	Headway Just Giving	500.00
	Nikki Evans Fairhaven Firsts	200.00
	Brundall Man's Shed	500.00
	Blofield Play Park Regen	500.00
	Summer fete 2022 Hall Rent	250.00
		<u>4,696.66</u>
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<u>Expenditure - Administration</u>		
	BBQ Grill	134.00
	Expenses (catch up from previous year)	126.60
	Brundall GS Post	9.60
	Indigo recycling repay	10.80
	Raffle ticket Printing Fete 2021	42.00
	Acle GS flyers	150.00
		<u>323.00</u>
	Nett movement in funds	724.19
	Balance brought forward	3,713.74
	Balance carried forward	<u>4,437.93</u>