

# NTM PATIENT CARE UK

England & Wales · Charity number 1181372

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2018-12-28

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Royal Free Hampstead NHS Trust  
Royal Free Hospital  
Pond Street  
London  
NW3 2QG

**Phone** 07884203997

**Email** [info@ntmpatientcare.uk](mailto:info@ntmpatientcare.uk)

**Website** [www.ntmpatientcare.uk](http://www.ntmpatientcare.uk)

## Activities

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**Objects:** TO PRESERVE AND PROTECT GOOD HEALTH FOR THE PUBLIC BENEFIT BY WORKING TO IMPROVE THE LIVES OF PEOPLE WITH NON-TUBERCULOUS MYCOBACTERIAL (NTM) INFECTION IN THE UK, IN PARTICULAR BUT NOT EXCLUSIVELY BY;A)THE PROVISION OF EDUCATION AND INFORMATION TO INCREASE UNDERSTANDING OF NTM IN BOTH THE CLINICAL AND PATIENT COMMUNITIES.B)THE DEVELOPMENT AND IMPLEMENTATION OF A SUPPORT NETWORK FOR NTM PATIENT COMMUNITIES.NOTHING IN THIS CONSTITUTION SHALL AUTHORISE AN APPLICATION OF THE PROPERTY OF THE CIO FOR THE PURPOSES WHICH ARE NOT CHARITABLE IN ACCORDANCE WITH SECTION 7 OF THE CHARITIES AND TRUSTEE INVESTMENT (SCOTLAND) ACT 2005 AND SECTION 2 OF THE CHARITIES ACT (NORTHERN IRELAND) 2008.

**Activities:** a) the provision of education and information to increase understanding of NTM in both the clinical and patient communities.b) the development and implementation of a support network for NTM patient communities.

## Classification

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- **How:** Provides Advocacy/advice/information
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives, Disability
- **Who:** Other Defined Groups

## Geography

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- Northern Ireland
- Scotland
- Throughout England And Wales

## Finances

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Period end	Income	Expenditure	Assets	Employees
2024-11-01	£6,450	£27,268	-	-
2023-11-01	£21,405	£2,350	-	-
2022-11-01	£4,119	£13,078	-	-
2021-11-01	£124	£1	-	-
2020-11-01	£25,000	£0	-	-

## Trustees

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Name	Role	Appointed
Dr Marc Lipman	Chair	2018-09-20
Prof Heather Milburn		2020-11-08
Shirley Harwood		2021-11-04
Tanya Sinnett		2022-11-22

**NTM PATIENT CARE UK**

England & Wales - Charity number 1181372

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# Accounts

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**Trustees' Annual Report for the period**

**From 02/11/2024 Period start date**  
**To 01/11/2025 Period end date**

**Charity name: NTM PATIENT CARE UK**

**Charity registration number: 181372**

**Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The purpose of NTM Patient Care UK (NTMPCUK) is to provide information and support to NTM patients. We also work with Healthcare Professional (HCP) teams to improve understanding of patient needs, co-ordinating and facilitating the transfer of information in both directions.</p> <p>This purpose is set out in the Constitution as the following objectives:</p> <p>To improve the lives of people with non-tuberculous mycobacterial (NTM) infection in the UK, in particular although not exclusively, by:</p> <p>a) the provision of education and information to increase understanding of NTM in both the clinical and patient communities.</p> <p>b) the development and implementation of a support network for NTM patient communities.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Main activities for this reporting period include to the following:</p> <p>a) NTMPCUK has worked with Costello Medical to produce the Patient Friendly Version of the NTM Standards of Care. The NTM Standards of Care were produced by NTM Network UK with support from NTMPCUK. The Patient Friendly version can currently</p>

		<p>only be downloaded but NTMPCUK is working on producing a printed version.</p> <p>b) NTMPCUK has held Zoom Meetings for NTM patients and HCPs with an interest in NTM. The meetings included talks and presentations on areas with specific relevance to NTM patients such as physiotherapy, pharmacy, microbiology and dietetics, as well as general Q&amp;A sessions. The meetings also provided a forum for NTM patients to share and discuss their experiences of NTM and associated issues.</p> <p>c) NTMPCUK hosted a stand at the British Thoracic Society conference in London, 22-29 November 2024.</p> <p>d) NTMPCUK is in the process of improving its website to make it clearer and more accessible. The website provides up to date information and support to NTM patients.</p> <p>e) NTMPCUK has continued to send posters and leaflets to patients, respiratory clinics and other relevant locations. This has significantly increased engagement as well as raising awareness of the disease.</p> <p>f) NTMPCUK has continued to actively engage with the medical community, NTM patients and their wider support community, through phone calls and emails, to raise awareness of the disease.</p> <p>g) The NTMPCUK Management Group has met regularly and continues to develop strategies to meet its intended goals.</p> <p>h) NTMPCUK has a social media presence on Facebook along with a Facebook support and discussion group. In addition, the US-based NTM support group, NTMir, which has a global reach, have a UK patient forum purely for patients and carers. Uptake so far has been limited so NTMPCUK are taking steps to increase the number of users.</p> <p>i) NTMPCUK has embarked on a range of fundraising measures such as producing a cookbook. It has continued to raise money through donations and funeral collections.</p> <p>j) NTMPCUK is taking active measures to identify grant giving trusts to make applications for funding,</p>
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		e.g. funding attendance at conferences.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the Charity Commission's guidance on public benefit.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	N/A
Other		N/A

### Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Main activities for this reporting period include:</p> <p>a) Provision of improved support and information specific to NTM patients.</p> <p>b) The production of the Patient Friendly Version of the NTM Standards of Care by Costello Medical with support from NTMPCUK. These Standards represent the minimum level of care that people with NTM can expect to receive from the NHS in order to secure the best possible outcome.</p> <p>c) NTMPCUK hosted a stand at the British Thoracic Society winter conference in London, November 2024</p> <p>d) Maintenance of the NTMPCUK website which provides NTM patients with information and advice specific to their situation. This includes patient stories, frequently asked questions, news stories, research info, links to other information sources as well as information on physiotherapy, mental health and other useful information.</p> <p>e) Provision of regular Zoom meetings to provide relevant information and support specific to NTM patients. This has improved support available to</p>

		<p>these patients as well as providing an excellent opportunity for informal interaction between NTM patients and HCPs. This interaction has provided an improved understanding of NTM and the patient experience within both groups.</p> <p>f) The NTMPCUK Facebook page regularly posts information on a range of subjects including dates of meetings, research information, conferences, YouTube videos and other relevant information. The number of new followers is increasing.</p> <p>g) The Facebook discussion and support group gives patients, carers and HCPs an opportunity to interact, ask questions and support each other with shared experiences. The NTMir forum has been set up and NTMPCUK are working on increasing traffic.</p> <p>h) A cookbook with recipes by NTM patients and families has been produced and printed. The fundraising group are currently working on marketing strategies.</p> <p>i) Grant giving trusts have been identified. The next step is to make applications for funding.</p>
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### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	N/A
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	N/A
Other		N/A

### Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	NTM Patient Care UK has no policy for holding reserves and a policy is not considered necessary as the charity is small. However, NTMPCUK are currently looking at putting

		some funds into a high earning account.
Amount of reserves held	Para 1.22	Reserves are not considered necessary due to limited funds.
Reasons for holding zero reserves	Para 1.22	The charity has had limited spending over the reporting period.
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

#### **Additional information (optional)**

The charity's principal sources of funds (including any fundraising)	Para 1.47	NTM Patient Care received a grant from Insmmed (£22,000.00) ???
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	N/A
Other		N/A

#### **Structure, Governance and Management**

Description of charity's trusts:		N/A
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution of the Charitable Incorporated Organisation (CIO)
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees include founding individuals, NTM patients and HCPs to ensure the best representation of the needs of NTM patients. More details of Trustee selection are provided in the Constitution.

#### **Additional information (optional)**

Policies and procedures adopted for the induction and training of trustees	Para 1.51	N/A
The charity's organisational structure and any wider network with which the charity works	Para 1.51	N/A
Relationship with any related parties	Para 1.51	N/A

Other		N/A
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### Reference and Administrative details

Charity name	NTM Patient Care UK
Other name the charity uses	N/A
Registered charity number	1181372
Charity's principal address	Royal Free London NHS Foundation Trust, Pond St, Hampstead, London NW3 2QG

### Names of the charity trustees who manage the charity during period of report

Trustee Name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
Professor Marc Lipman	Trustee		
Dr Heather Milburn	Trustee		
Shirley Harwood	Trustee		
Dr Tanya Sinnett	Trustee		

Corporate trustees – names of the directors at the date the report was approved

Director name	N/A
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Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year
N/A	N/A

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how these fall within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Exemptions from disclosure

Reason for non-disclosure of key personnel details: N/A

**Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees:

Signature: .....

Name: Professor Marc Lipman

Position: Chair

2/11/22-1/11/23	Date	Money in	Money out	Balance	NRS Printin	IONOS	T-Shirts	Web site
Opening Balance	£11,030.90			£ 11,030.90		Via Paypal		
NRS Printing	11/24/2022		£ 190.88	£ 10,840.02	190.88			
Paypal	1/10/2023	£ 751.31		£ 11,591.33				
NRS Printing	1/24/2023		£ 32.83	£ 11,558.50	32.83			
Paypal	2/13/2023		£ 6.60	£ 11,551.90		£ 6.60		
INSMED	3/9/2023	£ 9,500.00		£ 21,051.90				
Leona Scott Website	3/13/2023		£ 300.00	£ 20,751.90				
Paypal	3/15/2023		£ 6.60	£ 20,745.30		£ 6.60		
NRS Printing	3/20/2023		£ 13.90	£ 20,731.40	13.9			
Leona Scott Website	3/31/2023		£ 400.00	£ 20,331.40				400
Paypal	4/13/2023		£ 6.60	£ 20,324.80		£ 6.60		
NRS Printing	4/21/2023		£ 10.68	£ 20,314.12	10.68			
Leona Scott Website	4/27/2023		£ 400.00	£ 19,914.12				400
NRS Printing	5/4/2023		£ 10.68	£ 19,903.44	10.68			
Paypal	5/11/2023		£ 4.20	£ 19,899.24		£ 4.20		
Paypal	5/12/2023		£ 3.60	£ 19,895.64		£ 3.60		
NRS Printing	5/30/2023		£ 17.80	£ 19,877.84	17.8			
NRS Printing	5/30/2023		£ 89.00	£ 19,788.84	89			
Leona Scott Website	5/30/2023		£ 400.00	£ 19,388.84				400
Paypal	6/13/2023		£ 12.00	£ 19,376.84		£ 12.00		
Just Giving	6/19/2023	£ 82.78		£ 19,459.62				
Leona Scott Website	6/28/2023		£ 300.00	£ 19,159.62				300
Just Giving	7/3/2023	£ 78.85		£ 19,238.47				
Just Giving	7/10/2023	£ 67.46		£ 19,305.93				
Paypal	7/12/2023		£ 12.00	£ 19,293.93		£ 12.00		
Paypal	8/11/2023		£ 12.00	£ 19,281.93		£ 12.00		
Just Giving	8/14/2023	£ 102.60		£ 19,384.53				
NRS Printing	9/1/2023		£ 44.52	£ 19,340.01	44.52			
Just Giving	9/4/2023	£ 9.61		£ 19,349.62				
Paypal	9/13/2023		£ 12.00	£ 19,337.62		£ 12.00		
Just Giving	9/18/2023	£ 102.20		£ 19,439.82				

Just Giving	9/20/2023	£	60.55		£ 19,500.37				
NRS Printing	9/22/2023			£ 13.90	£ 19,486.47	13,9			
Just Giving	9/26/2023	£	16.62		£ 19,503.09				
Just Giving	10/2/2023	£	121.62		£ 19,624.71				
S Tomlin	10/3/2023	£	30.00		£ 19,654.71				
Just Giving	10/4/2023	£	14.24		£ 19,668.95				
McClean	10/5/2023	£	20.00		£ 19,688.95				
Adept Field	9/5/2023	£	250.00		£ 19,938.95				
Just Giving	9/9/2023	£	72.56		£ 20,011.51				
Just Giving	10/10/2023	£	4.75		£ 20,016.26				
Paypal	10/11/2023			£ 12.00	£ 20,004.26		£ 12.00		
EUI Ltd	10/11/2023	£	329.00		£ 20,333.26				
INSMED	10/12/2023	£	9,500.00		£ 29,833.26				
Moreland & William	10/13/2023	£	230.00		£ 30,063.26				
Just Giving	10/18/2023	£	10.69		£ 30,073.95				
Tanya Sinnet T shirts	10/26/2023			£ 36.29	£ 30,037.66	£ -	36.29		
Adept Field	10/26/2023	£	50.00		£ 30,087.66				
Total			###	£2,348.08		410.29	£ 87.60	£ 36.29	###

INSMED

ADEPT FIEI Direct Dona  
Paypal & Just Giving  
EUI

£ 751.31

£ 9,500.00

£ 82.78

£ 78.85

£ 67.46

£ 102.60

£ 9.61

£ 102.20

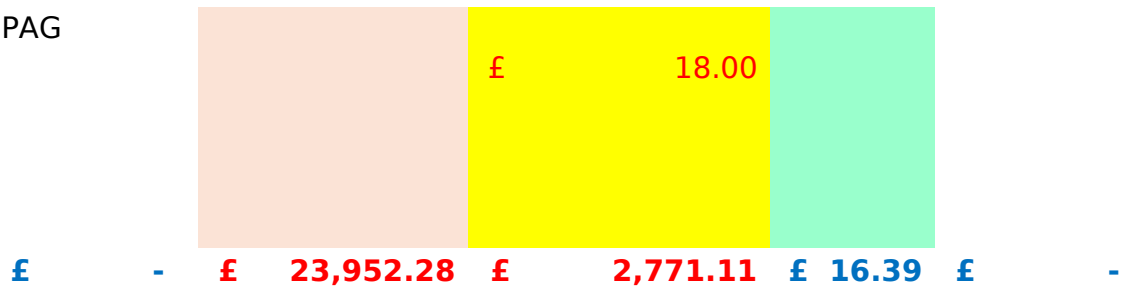
			£	60.55
			£	16.62
			£	121.62
		£	30.00	
		£	20.00	
		£	250.00	
			£	72.56
			£	4.75
		£	329.00	
	£	9,500.00		
		£	230.00	
			£	10.69
		£	50.00	
£	-	###	£	280.00
			£	1,481.60

11/2/2023 Date	Money in	Money out	Balance
Opening Balance			£ 30,087.66
Adept Field	11/2/2023 £ 310.00		£ 30,397.66
Paypal	11/6/2023	£ 0.30	£ 30,397.36
Paypal	11/13/2023	£ 2.59	£ 30,394.77
Paypal	12/13/2023	£ 12.00	£ 30,382.77
Paypal	11/19/2023	£ 1.50	£ 30,381.27
NRS Printing	1/3/2024	£ 84.05	£ 30,297.22
NRS Printing	1/3/2024	£ 109.00	£ 30,188.22
Axiom Health	1/3/2024	£ 8,754.52	£ 21,433.70
NRS Printing	1/18/2024	£ 14.65	£ 21,419.05
NRS Printing	2/6/2024	£ 9.20	£ 21,409.85
Axiom Health	2/6/2024	£ 5,625.00	£ 15,784.85
Axiom Health	2/7/2024	£ 3,327.96	£ 12,456.89
NRS Printing	3/4/2023	£ 13.90	£ 12,442.99
Axiom Health	3/12/2024	£ 6,000.00	£ 6,442.99
Terry Davy Memor	3/13/2024 £ 375.00		£ 6,817.99
NRS Printing	3/14/2024	£ 8.90	£ 6,809.09
NRS Printing	3/14/2024	£ 17.58	£ 6,791.51
Sally Gilvertz	3/25/2024 £ 50.00		£ 6,841.51
NRS Printing	4/2/2024	£ 10.54	£ 6,830.97
Lynea Toltz	4/9/2024 £ 50.00		£ 6,880.97
Via SGH	4/11/2024 £ 758.91		£ 7,639.88
NRS Printing	4/18/2024	£ 14.65	£ 7,625.23
NRS Printing	4/23/2024	£ 11.59	£ 7,613.64
Just Giving	5/14/2024 £ 2.37		£ 7,616.01
Just Giving	5/20/2024 £ 747.95		£ 8,363.96
Just Giving	5/21/2024 £ 83.07		£ 8,447.03
Just Giving	5/31/2024 £ 53.38		£ 8,500.41
J McCallum	6/5/2024 £ 30.00		£ 8,530.41
Just Giving	6/11/2024 £ 11.87		£ 8,542.28
NRS Printing	6/17/2024	£ 19.92	£ 8,522.36
Just Giving	7/1/2024 £ 48.85		£ 8,571.21
Funeral Donation	7/15/2024 £ 580.00		£ 9,151.21
NRS Printing	7/18/2024	£ 12.48	£ 9,138.73
NRS Printing	7/18/2024	£ 109.00	£ 9,029.73
NRS Printing	7/18/2024	£ 118.32	£ 8,911.41
Tanya re Zoom	7/26/2024	£ 155.88	£ 8,755.53
NRS Printing	8/12/2024	£ 13.19	£ 8,742.34
NRS Printing	8/27/2024	£ 101.80	£ 8,640.54
NRS Printing	8/27/2024	£ 1,875.76	£ 6,764.78
Sally Gilvertz	8/30/2024 £ 10.00		£ 6,774.78
BTS Conference	9/6/2024	£ 528.00	£ 6,246.78
Much Loved Donat	9/16/2024 £ 58.24		£ 6,305.02
NRS Printing	9/23/2024	£ 52.70	£ 6,252.32
Sally Gilvertz	9/30/2024 £ 10.00		£ 6,262.32
Moreland	10/1/2024 £ 25.00		£ 6,287.32
Axiom Health	10/7/2024	£ 244.80	£ 6,042.52

Admedicum	10/18/2024	<b>£3,120.00</b>		£	9,162.52
NRS Printing	10/29/2024		<b>£ 18.00</b>	£	9,144.52
Sally Gilvertz	10/30/2024	<b>£ 10.00</b>		£	9,154.52
Moreland	11/1/2024	<b>£ 25.00</b>		£	9,179.52
A Frame	11/1/2024	<b>£ 90.00</b>		£	9,269.52
<b>TOTAL</b>		<b>£6,449.64</b>	<b>£ 27,267.78</b>	<b>£</b>	<b>9,269.52</b>

Axiom Health	NRS Printing	IONOS Via Paypal	Web site
		£ 0.30	
		£ 2.59	
		£ 12.00	
		£ 1.50	
	£ 84.05		
8754.52	£ 109.00		
	£ 14.65		
5625	£ 9.20		
3327.96			
	£ 13.90		
6000			
	£ 8.90		
	£ 17.58		
	£ 10.54		
From attending Amsterdam with Insmed			
	£ 14.65		
	£ 11.59		
	£ 19.92		
	£ 12.48		
	£ 109.00		
	£ 118.32		
	£ 155.88		
	£ 13.19		
	£ 101.80		
	£ 1,875.76		
	£ 52.70		
244.8			

PAG



CONFEREI INSMED

ADEPT FIE Direct Donations  
EUI

£ 310.00

528

£ 50.00

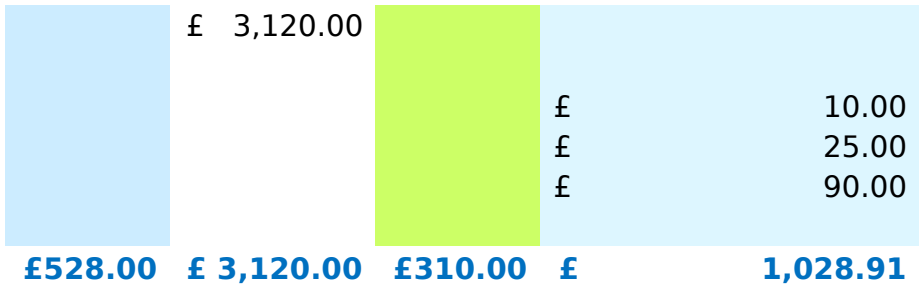
£ 50.00

£ 758.91

£ 10.00

£ 10.00

£ 25.00



Paypal & Just Giving

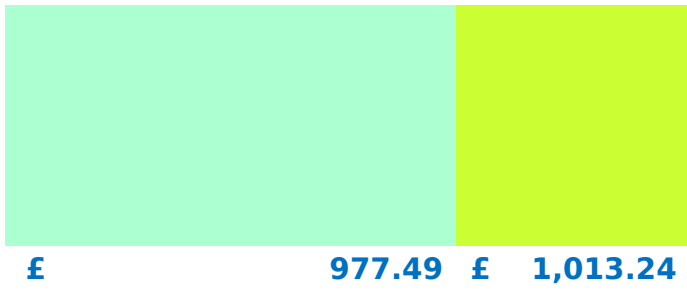
Funeral donations

£ 2.37  
£ 747.95  
£ 83.07  
£ 53.38  
£ 30.00  
£ 11.87  
£ 48.85

£ 375.00

£ 580.00

£ 58.24



	11/2/2023 Date	Money in	Money out
Opening Balance			
BTS Conference	11/4/2024		£ 864.00
Lynnea Toltz	11/4/2024	£ 50.00	
Nicholas Giles	11/11/2024	£ 20.00	
Sally Givertz	11/13/2024	£ 20.00	
NRS Printing	11/15/2024		£ 10.25
NRS Printing	11/26/2024		£ 153.00
Hotel	11/27/2024		£ 10.69
Hotel	11/27/2024		£ 28.13
Hotel	11/28/2024		£ 52.70
Hotel	11/29/2024		£ 9.69
Hotel	11/29/2024		£ 14.19
Hotel	11/29/2024		£ 21.09
Sally Givertz	12/2/2024	£ 10.00	
Moreland	12/2/2024	£ 25.00	
Just giving	12/2/2024	£ 28.83	
NRS Printing	12/3/2024		£ 52.01
Travel Expenses	12/4/2024		£ 206.92
Travel Expenses	12/5/2024		£ 22.80
Insmed Grant	12/2/2024	£20,872.00	
PAG payment	12/11/2024		£ 520.00
PAG from Insmed	12/11/2024	£ 6,102.90	
Nicholas Giles	12/11/2024	£ 20.00	
PAG Payment	12/12/2024		£ 260.00
PAG payment	12/12/2024		£ 520.00
PAG payment	12/12/2024		£ 520.00
PAG payment	12/13/2024		£ 520.00
PAG payment	12/13/2024		£ 520.00
Just giving	12/23/2024	£ 67.77	
NRS Printing	12/30/2024		£ 24.60
Sally Givertz	12/30/2024	£ 10.00	
Moreland	1/2/2025	£ 25.00	
Nicholas Giles	1/13/2025	£ 20.00	
Insmed Research Payment	1/30/2025	£ 4,188.75	
Sally Givertz	1/30/2025	£ 10.00	
NRS Printing	2/3/2025		£ 25.31
Moreland	3/3/2025	£ 25.00	
Just Giving	2/3/2025	£ 48.75	
N Giles	2/11/2025	£ 20.00	
Much Loved	2/17/2025	£ 64.38	
NRS Printing	2/27/2025		£ 10.25
Sally Givertz	2/28/2025	£ 10.00	
Moreland	3/3/2025	£ 25.00	
Just giving	3/3/2025	£ 14.11	
Post Office	3/4/2025		£ 4.30
N Giles	3/11/2025	£ 20.00	

NRS Printing	3/14/2025		£	<b>33.34</b>
MH Weinhardt	3/19/2025	£	<b>10.00</b>	
BTS Conference	3/26/2025		£	<b>576.00</b>
Sally Givertz	3/31/2025	£	<b>10.00</b>	
Moreland	4/1/2025	£	<b>25.00</b>	
Philip Goddard Meds Info	4/7/2025		£	<b>35.00</b>
Mitzi Wyman	4/7/2025		£	<b>360.00</b>
Anna Winstanley	4/7/2025		£	<b>360.00</b>
Fiona McDonald	4/7/2025		£	<b>360.00</b>
Candice Chikayo	4/10/2025		£	<b>360.00</b>
Annie Blindell	4/10/2025		£	<b>360.00</b>
N Giles	4/11/2025	£	<b>20.00</b>	
NRS Printing	4/16/2025		£	<b>232.00</b>
Lesley Moreland	4/22/2025		£	<b>135.00</b>
Shirley Harwood	4/22/2025		£	<b>360.00</b>
MH Weinhardt	4/22/2025	£	<b>10.00</b>	
Sally Givertz	4/30/2025	£	<b>10.00</b>	
Moreland	5/1/2025	£	<b>25.00</b>	
N Giles	5/12/2025	£	<b>20.00</b>	
NRS Printing	5/13/2025		£	<b>24.72</b>
NRS Printing	5/13/2025		£	<b>1,304.40</b>
NRS Printing	5/14/2025		£	<b>22.57</b>
NRS Printing	5/14/2025		£	<b>22.57</b>
MH Weinhardt	5/19/2025	£	<b>10.00</b>	
NRS Printing	5/29/2025		£	<b>26.95</b>
Sally Givertz	5/30/2025	£	<b>10.00</b>	
Moreland	6/2/2025	£	<b>25.00</b>	
N Giles	6/11/2025	£	<b>20.00</b>	
NRS Printing	6/11/2025		£	<b>20.06</b>
NRS Printing	6/12/2025		£	<b>36.00</b>
MH Weinhardt	6/18/2025	£	<b>10.00</b>	

Date

Money in

Money out

**£31,902.49   £   8,998.54**

**TOTAL**

**£63,804.98   £   17,997.08**

Balance

£ 9,269.52  
£ 8,405.52  
£ 8,455.52  
£ 8,475.52  
£ 8,495.52  
£ 8,485.27  
£ 8,332.27  
£ 8,321.58  
£ 8,293.45  
£ 8,240.75  
£ 8,231.06  
£ 8,216.87  
£ 8,195.78  
£ 8,205.78  
£ 8,230.78  
£ 8,259.61  
£ 8,207.60  
£ 8,000.68 Mitzi Wyman  
£ 7,977.88 Anna Winstanley  
£ 28,849.88  
£ 28,329.88 Tanya Sinnett  
£ 34,432.78  
£ 34,452.78  
£ 34,192.78 J McCallum  
£ 33,672.78 Claire Gillett  
£ 33,152.78 Sally McCann  
£ 32,632.78 Shirley Harwood  
£ 32,112.78 Lorraine Coleman  
£ 32,180.55  
£ 32,155.95  
£ 32,155.95  
£ 32,165.95  
£ 32,190.95  
£ 32,210.95  
£ 36,399.70 Payments to make  
£ 36,409.70  
£ 36,384.39  
£ 36,409.39  
£ 36,458.14  
£ 36,478.14  
£ 36,542.52  
£ 36,532.27  
£ 36,542.27  
£ 36,567.27  
£ 36,581.38  
£ 36,577.08  
£ 36,597.08

NRS Printing

IONOS  
Via Paypa

£ 10.25

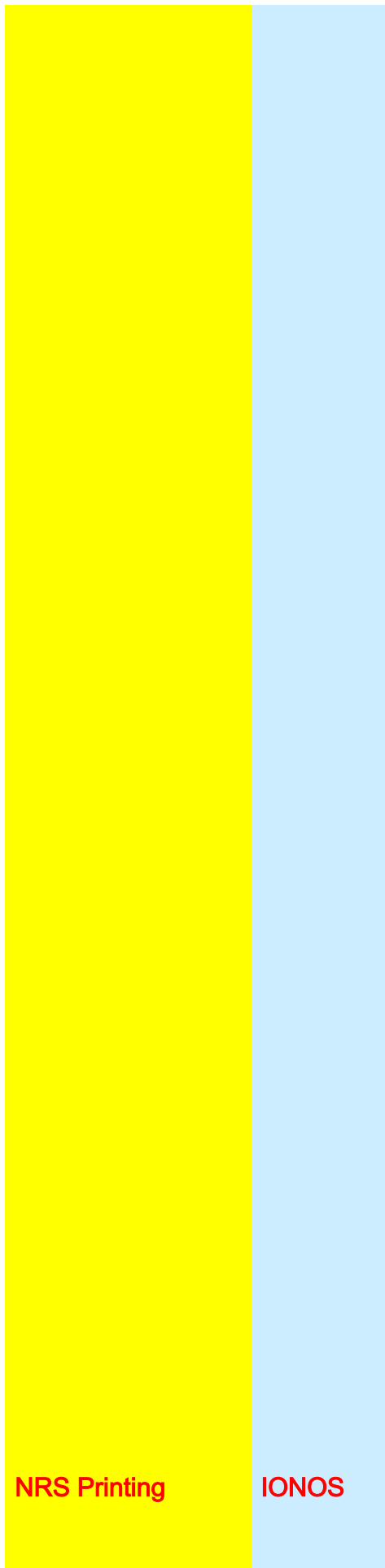
£ 153.00

£ 52.01

£ 24.60

£ 36,563.74  
£ 36,573.74  
£ 35,997.74  
£ 36,007.74  
£ 36,032.74  
£ 35,997.74  
£ 35,637.74 Video Fee  
£ 35,277.74 Video Fee  
£ 34,917.74 Video Fee  
£ 34,557.74 Video Fee  
£ 34,197.74 Video Fee  
£ 34,217.74  
£ 33,985.74  
£ 33,850.74 DSC Payment  
£ 33,490.74 Video Fee  
£ 33,500.74  
£ 33,510.74  
£ 33,535.74  
£ 33,555.74  
£ 33,531.02  
£ 32,226.62 Cook book  
£ 32,204.05  
£ 32,181.48  
£ 32,191.48  
£ 32,164.53  
£ 32,174.53  
£ 32,199.53  
£ 32,219.53  
£ 32,199.47  
£ 32,163.47  
£ 32,173.47  
£ 32,173.47  
£ 32,173.47  
£ 32,173.47  
£ 32,173.47  
£ 32,173.47  
£ 32,173.47  
£ 32,173.47

Balance

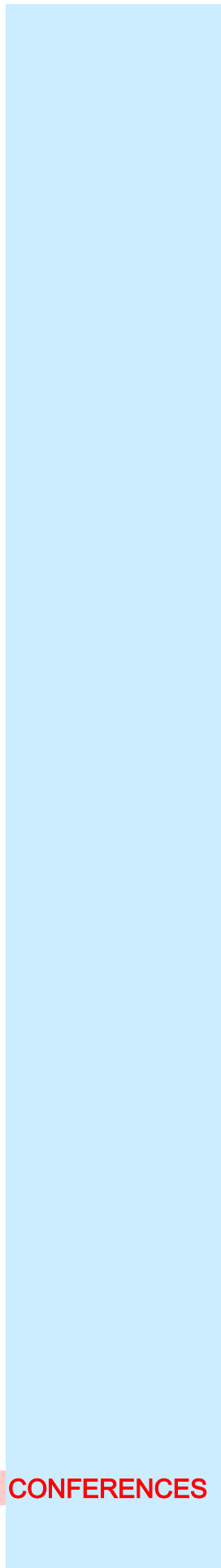


£	-	£	-	£	239.86	£	-
£	-	£	479.72	£	-	£	-

Patient Participations	Web site	CONFERENCES	Funeral donations	INSMED
		864		
		10.69		
		28.13		
		52.7		
		9.69		
		14.19		
		21.09		
		206.92		To be refunded
		22.8		To be refunded
£ 520.00				£ 20,872.00
£ 260.00				£ 6,102.00
£ 520.00				
£ 520.00				
£ 520.00				
£ 520.00				



Patient Particip Web site

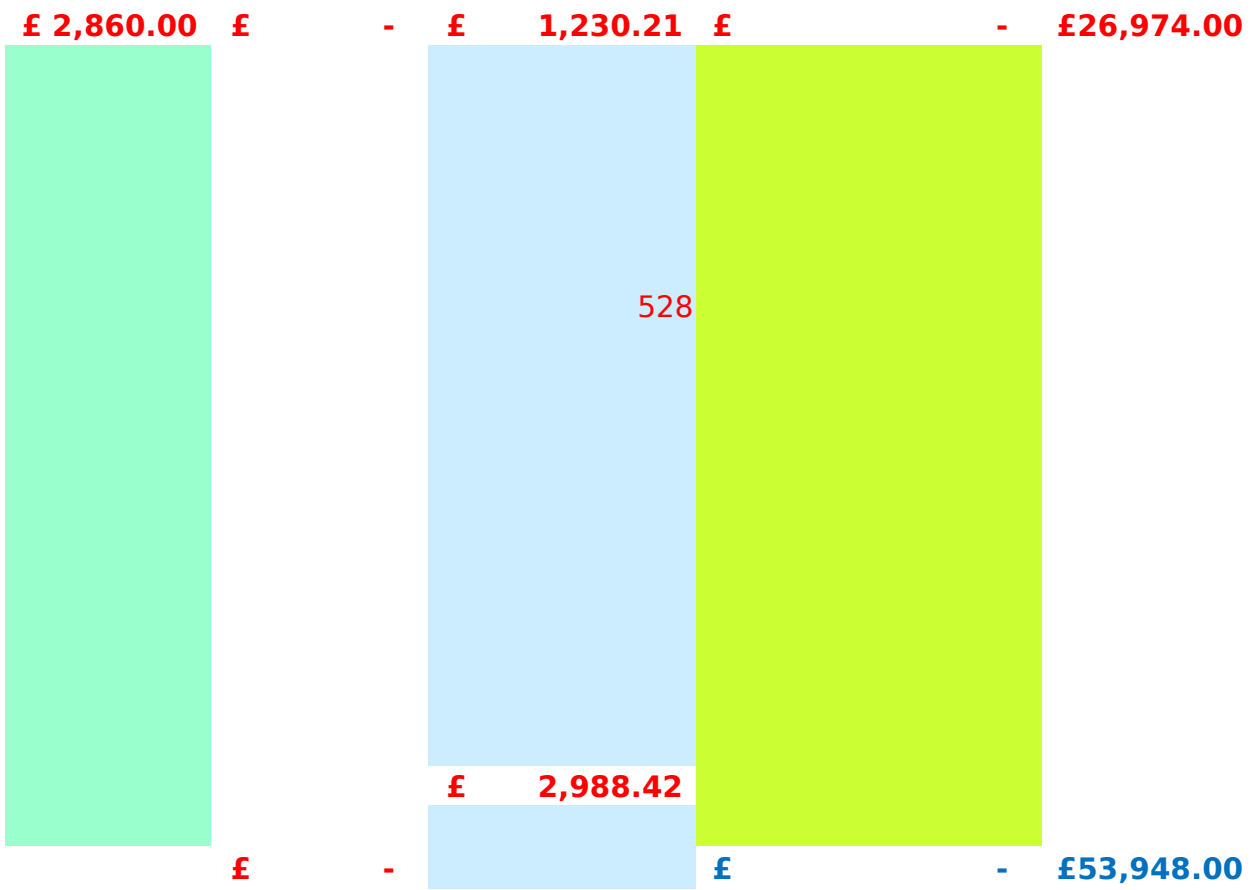


CONFERENCES



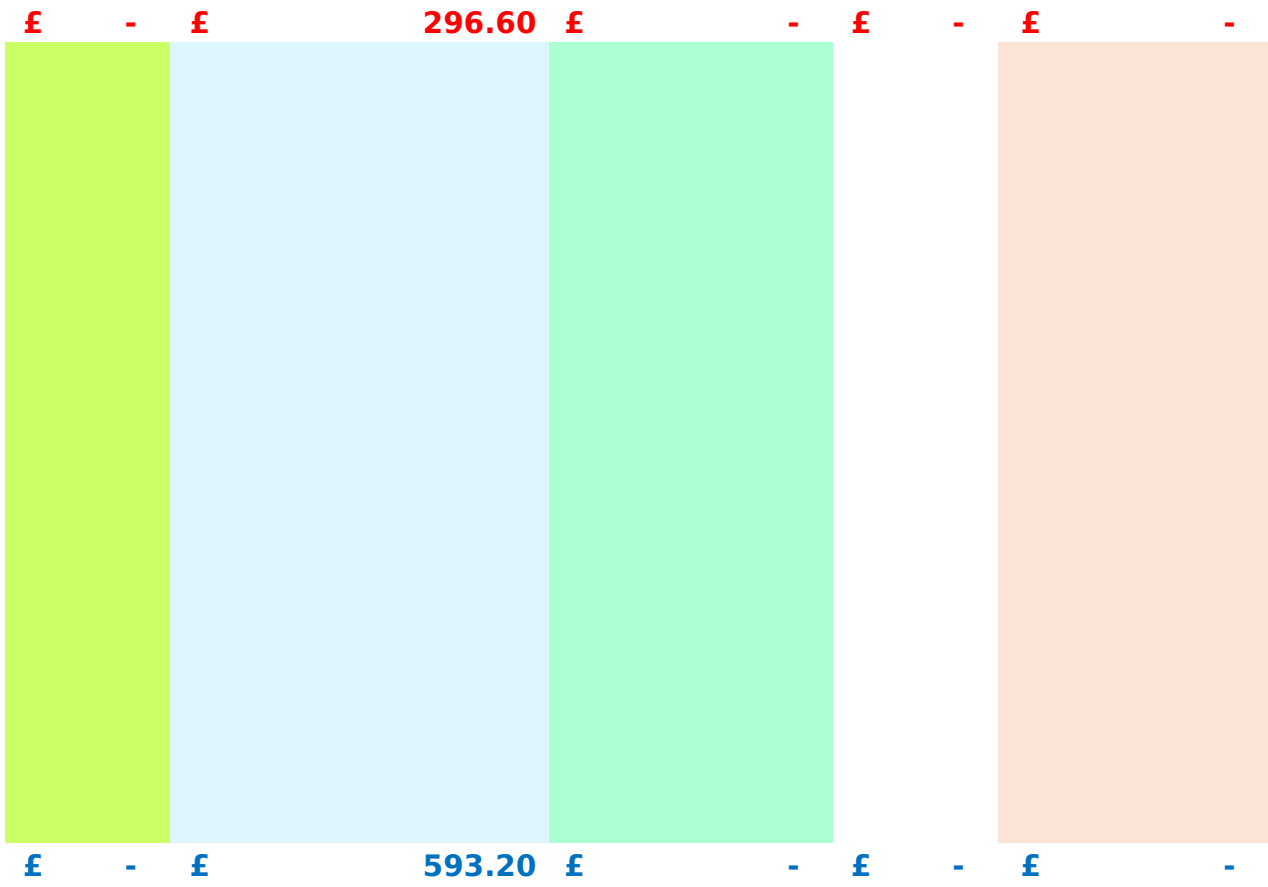
Funeral donations

INSMED



ADEPT FIE EUI	Direct Donations And Just Giving	Paypal	Axiom Health
	£ 50.00		
	£ 20.00		
	£ 20.00		
	£ 10.00		
	£ 25.00		
	£ 28.83		
d			
d			
	£ 20.00		
	£ 67.77		
	£ 10.00		
	£ 25.00		
	£ 20.00		





**NTM PATIENT CARE UK**

England & Wales - Charity number 1181372

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# Accounts

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**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

**Trustees' Annual Report for the period**

**From** 02/11/2022 **Period start date**  
**To** 01/11/2023 **Period end date**

**Charity name: NTM PATIENT CARE UK**

**Charity registration number: 181372**

**Objectives and Activities**

<p>Summary of the purposes of the charity as set out in its governing document</p>	<p>The purpose of NTM Patient Care UK is to provide information and support to patients with NTM. We also work with Healthcare Professional (HCP) teams to improve understanding of patient needs, co-ordinating and facilitating the transfer of information in both directions between the two.</p> <p>This purpose is set out in the Constitution as the following objectives;</p> <p>Working to improve the lives of people with non-tuberculous mycobacterial (NTM) infection in the UK, in particular, but not exclusively, by;</p> <ul style="list-style-type: none"><li>a) the provision of education and information to increase understanding of NTM in both the clinical and patient communities.</li><li>b) the development and implementation of a support network for NTM patient communities.</li></ul>
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<p>Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.</p>	<p>Main activities for the reporting period include the following:</p> <ul style="list-style-type: none"> <li>a) The charity holds regular Zoom meetings for patients and HCPs with an interest in NTM. Meetings have included presentations on areas relevant to patients such as physio, pharmacy, microbiology and dietetics, as well as general Q &amp; A sessions. Meetings also provide a forum for patients to share and discuss their experiences of NTM and associated issues.</li> <li>b) The charity continues to develop and improve the NTM Patient Care UK website to provide information and support to patients.</li> <li>c) The charity continues to develop posters and leaflets for distribution in respiratory clinics and other relevant locations.</li> <li>d) The charity continues to raise awareness of NTM within the medical community and actively engages patients and their wider support community.</li> <li>e) The NTM Patient Care UK Management Group hold regular meetings to develop strategies for the patient association to help meet its intended goals.</li> <li>f) The charity has established a social media presence on Facebook and has set up a Facebook support and discussion group. A Linked-in site was set up but has been discontinued due to lack of interest.</li> <li>g) A UK patient forum has been set up on the NTMir site, based in the USA. NTMir has a global reach.</li> <li>h) The charity is embarking on a range of fundraising measures in order to continue with its work.</li> </ul>
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<p>Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit</p>	<p>The trustees have had regard to the Charity Commission’s guidance on public benefit.</p>
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## Achievements and performance

<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Main activities for this reporting period have included the following;</p> <p>a) Ongoing provision of support and information specific to patients mainly via email and phone.</p> <p>b) Maintenance of the NTM Patient Care website that provides patients with a source of information and advice, including patient stories, frequently asked questions, news stories, research information, links to other sources, and information on matters such as physiotherapy and mental health.</p> <p>c) Ongoing provision of regular Zoom meetings to provide relevant information and support specific to patients. This has not only improved support available to patients but has also provided an opportunity for informal interaction between patients and HCPs. This has led to an improved understanding of NTM and the patient experience within both groups.</p> <p>d) The charity is working with HCPs to produce Standards of Care for the health service. These are due to be published in 2024.</p> <p>e) Information is regularly posted on Facebook on a range of subjects including dates of meetings, research information, conferences, YouTube videos and other relevant information. The number of followers is growing.</p> <p>f) The Facebook discussion and support group gives patients, carers and HCPs an opportunity to interact, ask questions and support each other with shared experiences.</p> <p>g) The forum set up with NTMir is now live. It is for patients and carers only but has attracted little interest.</p> <p>h) A Just Giving fundraising page has been set up and the first charity fundraiser launched.</p>
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## Financial review

<p>Review of the charity's financial position at the end of the period</p>	<p>The charity remains in positive balance.</p>
<p>Statement explaining the policy for holding reserves stating why they are held</p>	<p>The charity has no policy for holding reserves and a policy is not considered necessary as income for the period far exceeded expenditure. This will be considered in future reporting years if necessary.</p>
<p>Amount of reserves held</p>	<p>Due to the healthy state of finances, reserves are not considered necessary</p>
<p>Reasons for holding zero reserves</p>	<p>The charity receives more than it spends so reserves are not considered necessary.</p>
<p>Details of fund materially in deficit</p>	<p>N/A</p>

Explanation of any uncertainties about the charity continuing as a going concern	N/A
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### Additional information

The charity's principal sources of funds (including any fundraising)	The charity received income of £21,405 made up of two grants from a pharmaceutical company (£9,500 in March 2023 and £9,500 in October 2023) and the remainder from donations and fundraising.
Investment policy and objectives including any social investment policy adopted	N/A
A description of the principal risks facing the charity	N/A

### Structure, governance and management

Description of charity's trusts	N/A
Type of governing document (trust deed, royal charter)	Constitution of the Charitable Incorporated Organisation (CIO)
How is the charity constituted? (e.g unincorporated association, CIO)	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Trustees include founding individuals, patients and HCPs to ensure the best representation of the needs of patients with NTM.  More details of Trustee selection are provided in the Constitution.

### Reference and administrative details

Charity name	NTM Patient Care UK
Other name the charity uses	N/A
Registered charity number	1181372
Charity's principal address	Royal Free London NHS Foundation Trust, Pond Street, Hampstead, London NW3 2QG

**Names of the charity trustees who manage the charity during period of report**

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
Professor Marc Lipman	Trustee		
Professor Heather Milburn	Trustee		
Shirley Harwood	Trustee		
Graham Lake	Trustee	From June 2023	
Dr Tanya Sinnett	Trustee	From November 2022	

**Funds held as custodian trustees on behalf of others**

Description of assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

**Additional information (optional)**

Type of adviser	Name	Address
Technical and medical communications advisor	John Hockley	Axiom Health Ltd Registered office: 21 Birch Drive, Billingshurst, West Sussex RH14 9RH

**Declarations**

The trustees declare that they have approved the trustees' report above

<b>Signed on behalf of the charity's trustees</b>	
Signature:	
Full name(s):	Professor Marc Lipman
Position (e.g., secretary, chair):	Chair
Date:	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name	No (if any)
NTM Patient Care UK	

## Receipts and payments accounts

For the period from	Period start date	To	Period end date
	11/2/22		11/1/23

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds
	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>				
Paypal Donation 10/1/23	751			
Insmed Grant 9/3/23	9,500			
Just Giving Donation 19/6/23	83			
Just Giving Donation 3/7/23	79			
Just Giving Donation 10/7/23	67			
Just Giving Donation 14/8/23	102			
Just Giving Donation 4/9/23	10			
Just Giving Donation 18/9/23	102			
Just Giving Donation 20/9/23	60			
Just Giving Donation 26/9/23	17			
Just Giving Donation 2/10/23	122			
Personal Donation 3/10/23	30			
Just Giving Donation 4/10/23	14			
Personal Donation 3/10/23	20			
Adept Field 5/9/23	250			
Just Giving Donation 9/9/23	73			
Just Giving Donation 10/10/23	5			
EUI Ltd 11/10/23	329			
Insmed Grant 12/10/23	9,500			
Personal Donation 13/10/23	230			
Just Giving Donation 18/10/23	11			
Adept Field 26/10/23	50			
<b>Sub total (Gross income for AR)</b>	<b>21,405</b>			
<b>A2 Asset and investment sales, (see table).</b>				
	- 0	- 0	- 0	-
	- 0	- 0	- 0	-
<b>Sub total</b>	<b>- 0</b>	<b>- 0</b>	<b>- 0</b>	<b>-</b>
<b>Total receipts</b>	<b>21,405</b>	<b>- 0</b>	<b>- 0</b>	<b>Cross Add Error</b>
<b>A3 Payments</b>				
NRS Printing 24/11/22	191			
NRS Printing 24/1/23	33			
IONOS 13/2/23	7			
Website etc 13/3/23	300			
IONOS 15/3/23	7			
NRS Printing 20/3/23	14			
Website etc 31/3/23	400			
IONOS 13/4/23	7			
NRS Printing 21/4/23	11			
Website etc 27/4/23	400			
NRS Printing 4/5/23	11			
IONOS 11/5/23	4			
IONOS 12/5/23	4			
NRS Printing 30/5/23	18			
NRS Printing 30/5/23	89			
Website etc 30/5/23	400			
IONOS 13/6/23	12			
Website etc 28/06/23	300			
IONOS 12/7/23	12			

IONOS 11/8/23	12			
NRS Printing 1/9/23	45			
IONOS 13/9/23	12			
NRS Printing 22/9/23	14			
IONOS 11/10/23	12			
Tshirts	36			
<b>Sub total</b>	<b>2,350</b>			
<b>A4 Asset and investment purchases, (see table)</b>				
	- 0	- 0	- 0	-
	- 0	- 0	- 0	-
<b>Sub total</b>	<b>- 0</b>	<b>- 0</b>	<b>- 0</b>	<b>-</b>
<b>Total payments</b>	<b>2,350</b>	<b>- 0</b>	<b>- 0</b>	<b>Cross Add Error</b>
<b>Net of receipts/(payments)</b>	<b>19,055</b>	<b>-</b>	<b>-</b>	
A5 Transfers between funds	- 0	-	-	-
A6 Cash funds last year end	- 0	-	-	-
<b>Cash funds this year end</b>	<b>19,055</b>	<b>-</b>	<b>-</b>	

### Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
<b>B1 Cash funds</b>		-	-
		-	-
		30,087	-
	<b>Total cash funds</b>	<b>30,087</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	Agreement Error	OK
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
<b>B2 Other monetary assets</b>		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
Categories	Details	Fund to which asset belongs	Cost (optional)
<b>B3 Investment assets</b>			-
			-
			-
			-
			-
Categories	Details	Fund to which asset belongs	Cost (optional)
<b>B4 Assets retained for the charity's own use</b>			-
			-
			-
			-







-
-
-
-
-
When due (optional)
Date of approval

**NTM PATIENT CARE UK**

England & Wales - Charity number 1181372

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# Accounts

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**Trustees' Annual Report for the period**

**From 02/11/2021 Period start date**  
**To 01/11/2022 Period end date**

**Charity name: NTM PATIENT CARE UK**

**Charity registration number: 181372**

**Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The purpose of NTM Patient Care UK is to provide information and support to NTM patients. We also work with Healthcare Professional (HCP) teams to improve understanding of patient needs, co-ordinating and facilitating the transfer of information in both directions between the two.</p> <p>This purpose is set out in the Constitution as the following objectives;</p> <p>Working to improve the lives of people with non-tuberculous mycobacterial (NTM) infection in the UK, in particular but not exclusively by;</p> <p>a) the provision of education and information to increase understanding of NTM in both the clinical and patient communities.</p> <p>b) the development and implementation of a support network for NTM patient communities.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the	Para 1.17 and 1.19	<p><i>Main activities for this reporting period include to the following;</i></p> <p>a) NTM Patient Care UK has worked with national healthcare organisations including</p>

<p>activities, projects or services identified in the accounts.</p>		<p>NHS England and NHS Improvement (NHSEI), the Scottish Medicines Consortium (SMC) and the All Wales Medicines Strategy Group (AWMSG) to provide patient advocacy and representation for NTM patients in relation to relevant treatment decisions.</p> <p>b) NTM Patient Care UK has held regular Zoom Meetings for NTM patients and HCPs with an interest in NTM. These meetings have included talks &amp; presentations on areas with specific relevance to NTM patients such as physio, pharmacy, microbiology and dietetics, as well as general Q &amp; A sessions. These meetings also provide both support and a forum for NTM patients to share and discuss their experiences of NTM and associated issues.</p> <p>c) Continued development and improvement of a NTM Patient Care UK website to allow the patient association to provide information and support to NTM patients.</p> <p>d) NTM Patient Care UK has developed both posters and leaflets for dissemination in respiratory clinics and other relevant locations. This has significantly increased engagement with NTM patients and HCPs to develop support in the further development of the patient association.</p> <p>e) NTM Patient Care UK has continued to raise awareness of this disease within the medical community and actively engaged with a number of NTM patients and their wider support community.</p> <p>f) Organisation of an NTM Patient Care UK Management Group and instigation of regular Meetings to develop strategies for the patient association to help meet its intended goals.</p>
<p>Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit</p>	<p>Para 1.18</p>	<p>The trustees have had regard to the Charity Commission’s guidance on public benefit.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	N/A
Other		N/A

### Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Main activities for this reporting period have included the following;</p> <p>a) Provision of improved support and information specific to NTM patients.</p> <p>b) NTM Patient Care UK has worked with national healthcare organisations including NHS England and NHS Improvement (NHSEI), the Scottish Medicines Consortium (SMC) and the All Wales Medicines Strategy Group (AWMSG) to provide patient advocacy and representation for NTM patients in relation to relevant treatment decisions.</p> <p>c) Development and implementation of a website that provides NTM patients with a source of information and advice specific to their situation. This includes patient stories, frequently asked questions, news stories, research info, links to other information sources as well as information on physio, mental health and other useful info.</p> <p>d) Provision of regular Zoom meetings to provide relevant information and support specific to NTM patients. This has improved support available to these patients as well as providing an excellent opportunity for informal interaction between NTM patients and</p>

		<p>HCPs. This interaction has provided an improved understanding of NTM and the patient experience within both groups.</p> <p>e) NTM Patient Care UK has had a key role in the approval of Arikayce, a drug that is necessary when the usual combination antibiotics fail to resolve mycobacterial infections such as NTM.</p> <p>.</p>
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### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	N/A
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	N/A
Other		N/A

### Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	NTM Patient Care UK funds are in a reasonably healthy state.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	NTM Patient Care UK has no policy for holding reserves and a policy is not considered necessary as the charity has had limited spending during this reporting period and a single grant received. This will be considered in future reporting years if necessary.
Amount of reserves held	Para 1.22	Significant funds were carried over from the previous reporting period and as the charity has had limited spending reserves are not considered necessary.
Reasons for holding zero reserves	Para 1.22	The charity has had limited spending over the reporting period, so reserves are not considered necessary.
Details of fund	Para	N/A

materially in deficit	1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	NTM Patient Care received a grant from a pharmaceutical company (£4,000.00) in January 2022.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	N/A
Other		N/A

### Structure, Governance and Management

Description of charity's trusts:		N/A
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution of the Charitable Incorporated Organisation (CIO)
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees include founding individuals, NTM patients and HCPs to ensure the best representation of the needs of NTM patients. More details of Trustee selection are provided in the Constitution.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	N/A
The charity's organisational structure and any wider network with which the charity works		N/A

	Para 1.51	
Relationship with any related parties	Para 1.51	N/A
Other		N/A

### Reference and Administrative details

Charity name	<b>NTM Patient Care UK</b>
Other name the charity uses	<b>N/A</b>
Registered charity number	<b>1181372</b>
Charity's principal address	<b>Royal Free London NHS Foundation Trust, Pond St, Hampstead, London NW3 2QG</b>

### Names of the charity trustees who manage the charity during period of report

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Prof Marc Lipman	Trustee		
2	Dr Heather Milburn	Trustee		
3	Shirley Harwood	Trustee		
4				
6				
7				
8				
9				
10				

Corporate trustees - names of the directors at the date the report was approved

<b>Director name</b>		
N/A		

Name of trustees holding title to property belonging to the charity

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	
N/A		

### Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Technical & Medical Communications advisor	John Hockley	Axiom Health Ltd,(Registered Office; 21 Birch Drive, Billingshurst, West Sussex RH14 9RH, UK).

#### Name of chief executive or names of senior staff members (Optional information)

N/A
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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A
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### Other optional information

N/  
A

**Declarations**

**The trustees declare that they have approved the trustees' report above.**

**Signed on behalf of the charity's trustees**

	<b>Signature(s)</b>	
	<b>Full name(s)</b>	Prof Marc Lipman
	<b>Position (eg Secretary, Chair, etc)</b>	Chair
	<b>Date</b>	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name NTM Patient Care UK	No (if any)
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## Receipts and payments accounts

For the period from	Period start date 11/2/2021	To	Period end date 11/1/2022
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Starting Balance	25,123	-	-	25,123	
19/01/2022 Insmed grant	4,000	-	-	4,000	
21/10/2022 HMRC Charities	119	-	-	119	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>29,242</b>	<b>-</b>	<b>-</b>	<b>29,242</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>29,242</b>	<b>-</b>	<b>-</b>	<b>29,242</b>	<b>-</b>
<b>A3 Payments</b>					
08/11/2021 Ionos	1	-	-	1	-
11/11/2021 Ionos	2	-	-	2	-
13/12/2021 Ionos	2	-	-	2	-
30/12/2021 Ionos	1	-	-	1	-
31/01/2022 Axiom Health Ltd	1	-	-	1	-
31/01/2022 Axiom	2,098	-	-	2,098	-
31/01/2022 Axiom	6,480	-	-	6,480	-
10/06/2022 Axiom	3,436	-	-	3,436	-
03/08/2022 NRS Printing	57	-	-	57	-
04/08/2022 Stefanie Carter Admin	632	-	-	632	-
05/09/2022 NRS	33	-	-	33	-
06/09/2022 Admin	312	-	-	312	-
31/10/2022 NRS	23	-	-	23	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
<b>Sub total</b>	<b>13,078</b>	<b>-</b>	<b>-</b>	<b>13,078</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>13,078</b>	<b>-</b>	<b>-</b>	<b>13,078</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>16,164</b>	<b>-</b>	<b>-</b>	<b>16,164</b>	<b>-</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>16,164</b>	<b>-</b>	<b>-</b>	<b>16,164</b>	<b>-</b>

# Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

**NTM PATIENT CARE UK**

England & Wales - Charity number 1181372

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# Accounts

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**NTM PATIENT CARE UK**

Charity registration number: 1181372

**Financial period**

**Financial period start date**

02/11/2019

**Financial period end date**

01/11/2020

**Income and spending**

**Income £**

£25,000

**Spending £**

£0

**Fundraising - professional fundraiser**

**Did your charity raise funds from the public?**

No

## Government contracts

During the financial period for this annual return, did the charity receive income from contracts (other than grant agreements) with central government or local authorities?

No

## Government grants

During the financial period for this annual return, did the charity receive income from grants from central government or local authorities?

No

## Income from outside the UK

Did your charity receive income from outside the UK ?

No

## Spending outside England & Wales

Did your charity operate outside England and Wales?

No

## Trading subsidiaries

Did the charity have any subsidiaries?

No

## Trustee payments

**Did any of the trustees receive any remuneration, payments or benefits from the charity other than refunds of legitimate trustee expenses?**

No

**Did any of the trustees resign and then take up employment with the charity?**

No

## Employees' salaries

**Did any of your charity's staff receive total employee benefits of £60,000 or more?  
Select No if your charity does not have any staff or does not pay any staff.**

No

**For your highest paid member of staff only, what was the total value of their employee benefits?**

**(For example if your highest paid member of staff received £35,000 enter 35000). If you do not have any staff or did not pay any staff, enter 0 (zero)).**

£0

## Volunteers

**How many UK volunteers, excluding trustees, did the charity have during the financial period?**

0

## Financial controls

**Did your charity review its internal financial controls?**

No

## Privacy statement

## Declaration

**Your role at the charity (select one):**

Advisor

<b>Given names</b>	John
<b>Family name</b>	Hockley
<b>Telephone number</b>	07787134140
<b>Email</b>	john@axiom-health.co.uk
<b>Date submitted</b>	15/10/2021

**It is a criminal offence under section 60 of the Charities Act 2011 for anyone to knowingly or recklessly provide false or misleading information to the commission; this includes suppressing, concealing or destroying documents.**



**NTM PATIENT CARE UK**

England & Wales - Charity number 1181372

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# Accounts

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## Trustees' Annual Report for the period

**From** 02/11/2019 **Period start date**  
**To** 01/11/2020 **Period end date**

**Charity name: NTM PATIENT CARE UK**

**Charity registration number: 181372**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The purpose of NTM Patient Care UK is to provide information and support to NTM patients. We also work with Healthcare Professional (HCP) teams to improve understanding of patient needs, co-ordinating and facilitating the transfer of information in both directions between the two.</p> <p>This purpose is set out in the Constitution as the following objectives;</p> <p>Working to improve the lives of people with non-tuberculous mycobacterial (NTM) infection in the UK, in particular but not exclusively by;</p> <p>a) the provision of education and information to increase understanding of NTM in both the clinical and patient communities.</p> <p>b) the development and implementation of a support network for NTM patient communities.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p><i>Main activities for this reporting period include to the following;</i></p> <p>a) Organisation of regular Trustee Meetings to develop strategies for the patient association to meet its intended goals.</p> <p>b) NTM Patient Care UK has held regular Zoom Meetings for NTM patients and Healthcare Professionals with an interest in NTM.</p> <p>These meetings have included talks &amp; presentations on areas with specific relevance to NTM patients such as physio, pharmacy and dietetics.</p>

		<p>These meetings also provide both support and a forum for NTM patients to share and discuss their experiences of NTM and associated issues.</p> <p>c) Development of a website to allow the patient association to provide information and support to NTM patients; this went live in October 2020.</p> <p>d) Engagement with NTM patients and Healthcare Professionals (HCPs) to develop support in the further development of the patient association.</p> <p>e) NTM Patient Care UK has continued to raise awareness of this disease within the medical community and actively engaged with a number of NTM patients and their wider support community.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the Charity Commission's guidance on public benefit.

**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	N/A
Other		N/A

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Main activities for this reporting period have included the following; a) Provision of improved support and information specific to NTM patients. b) Development and implementation of a website that provides NTM patients with a source of information and advice specific to their situation. This includes patient stories, frequently asked questions, news stories, research info, links to other information sources as well as information on physio, mental health and other useful info. c) Provision of regular Zoom meetings to provide relevant information and support specific to NTM patients. This has improved support available to these patients as well as providing an excellent opportunity for informal interaction between NTM patients and HCPs. This interaction has provided an improved understanding of NTM and the patient experience within both groups.

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	N/A
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	N/A
Other		N/A

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	NTM Patient Care UK has no policy for holding reserves and a policy is not considered necessary as the charity has had no spending during this reporting period.  The trustees have decided that holding reserves is unnecessary, as during this period the charity had no spending.
Amount of reserves held	Para 1.22	None
Reasons for holding zero reserves	Para 1.22	The charity has had no spending over the reporting period so reserves are not considered necessary.
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	NTM Patient Care received a single grant from a pharmaceutical company (£25,000.00) in March 2020.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	N/A
Other		N/A

## Structure, Governance and Management

Description of charity's trusts:		N/A
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	Constitution of the Charitable Incorporated Organisation (CIO)
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , CIO)	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees include founding individuals, NTM patients and HCPs to ensure the best representation of the needs of NTM patients. More details of Trustee selection is provided in the Constitution.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	N/A
The charity's organisational structure and any wider network with which the charity works	Para 1.51	N/A
Relationship with any related parties	Para 1.51	N/A
Other		N/A

### Reference and Administrative details

Charity name	<b>NTM Patient Care UK</b>
Other name the charity uses	<b>N/A</b>
Registered charity number	<b>1181372</b>
Charity's principal address	<b>Royal Free London NHS Foundation Trust, Pond St, Hampstead, London NW3 2QG</b>

**Names of the charity trustees who manage the charity during period of report**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Prof Marc Lipman	Trustee		
2	Prof James Chalmers	Trustee	Resigned 29-June-2020	
3	Mr Robin Arnell	Trustee	Resigned 09-September-2020	
4	Ms Judi Bitel	Trustee	Resigned 09-September-2020	
5	Prof Michael King	Trustee	from 07-August-2020	
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		
<b>N/A</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	
<b>N/A</b>		

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Technical & Medical Communications advisor	John Hockley	Axiom Health Ltd, 399 Station Road, Petworth, West Sussex

#### Name of chief executive or names of senior staff members (Optional information)

N/A

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

## Other optional information

N/A

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Marc Lipman</i> <small>Marc Lipman (Oct 24, 2021 20:20 GMT+1)</small>	
Full name(s)	Prof Marc Lipman	
Position (eg Secretary, Chair, etc)	Chair	
Date	Oct 24, 2021	






# Trustee Annual Report-DOC 24-OCT-2021 (Period 02.11.2019 to 01.11.2020)

Final Audit Report

2021-10-24

Created:	2021-10-24
By:	Sarah Bryant (sarah@axiom-health.co.uk)
Status:	Signed
Transaction ID:	CBJCHBCAABAHT-BcsFTvzhL0axpkK6S-ioFdVZWgF40

## "Trustee Annual Report-DOC 24-OCT-2021 (Period 02.11.2019 to 01.11.2020)" History

-  Document created by Sarah Bryant (sarah@axiom-health.co.uk)  
2021-10-24 - 7:03:53 PM GMT- IP address: 158.172.153.1
-  Document emailed to Marc Lipman (marclipman@nhs.net) for signature  
2021-10-24 - 7:05:42 PM GMT
-  Email viewed by Marc Lipman (marclipman@nhs.net)  
2021-10-24 - 7:19:41 PM GMT- IP address: 94.175.228.196
-  Document e-signed by Marc Lipman (marclipman@nhs.net)  
Signature Date: 2021-10-24 - 7:20:08 PM GMT - Time Source: server- IP address: 94.175.228.196
-  Agreement completed.  
2021-10-24 - 7:20:08 PM GMT



**Receipts and payments accounts**

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For the period from	01/11/2019	To	01/11/2020
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**Section A Receipts and payments**

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
	25,000	-	-	25,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>25,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>25,000.00</b>	<b>0.00</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Total receipts</b>	<b>25,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>25,000.00</b>	<b>0.00</b>
<b>A3 Payments</b>					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Total payments</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Net of receipts (payments)</b>	<b>25,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>25,000.00</b>	<b>0.00</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
<b>Cash funds this year end</b>	<b>25,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>25,000.00</b>	<b>0.00</b>

**Section B Statement of assets and liabilities at the end of the period**

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Unrestricted grant provided by pharmaceutical company.	25,000	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>25,000.00</b>	<b>0.00</b>	<b>0.00</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
<b>B2 Other monetary assets</b>	None	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	None	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B4 Assets retained for the charity's own use</b>	None	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B5 Liabilities</b>	None	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Prof Marc Lipman	