



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From Period start date 1.4.22 To Period end date 31.3.23

Charity name: Tree-mendous Learning

Charity registration number: 1181285

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b><i>1) To advance in life and help young people in North Cumbria through:</i></b>  <b><i>a: The provision of recreational and leisure time activities provided in the interest of social welfare, designed to improve their conditions or life.</i></b>  <b><i>b: Providing support and activities which develop their skills &amp; capabilities to enable them to participate in society, as mature and responsible individuals.</i></b>  <b><i>2) To advance the education for the public benefit of young people in North Cumbria in the protection and conservation of the environment by providing opportunities for learning in the natural environment.</i></b>  <b><i>3) To advance the health and wellbeing of young people in North Cumbria through active enjoyment of green spaces.</i></b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Facilitate outdoor learning programs for young people to develop life skills, confidence, and enjoyment of the great outdoors. Explore nature &amp; have a relationship with the outdoors and the world in which they live.</b> <b>Using forest school principals including tools, campfire, creative learning &amp; play.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Tree-mendous Learning equality policy states 'Principle 7: Society should benefit. We intend that our policies and activities should benefit society, both locally and nationally, by fostering greater social cohesion, and greater participation in public life of'</b>

**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	<b>All trustees' are volunteers</b>
Other		

**Achievements and Performance**

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>385 young people aged 3- 11 have taken part in outdoor learning projects made possible by Tree-mendous Learning in this financial year.</b>

**Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	

Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Good</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>No Reserves – All grant funding allocated &amp; spent on completion of each project.</b>
Amount of reserves held	Para 1.22	<b>£50</b>
Reasons for holding zero reserves	Para 1.22	<b>Funding comes primarily from local community grants. The charity plans to work together with The Woodland Trust in the future planting trees and making a difference to the local environment and the current climate crisis.</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>N/A</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Hallburn Community Benefit Fund</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>N/A</b>
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	<b>Constitution</b>
How is the charity constituted? (e.g. <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>The charity has 4 trustees. Every trustee must be appointed for five-year term There must be a minimum of three trustees.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>Tree-mendous Learning has adopted the following policies which are reviewed annually.</b>  <b>Child protection Policy Safeguarding policy Equality Policy</b>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	
Other name the charity uses	
Registered charity number	
Charity's principal address	

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Alison Dickinson	Chair		
2	Clare Sowerby	Treasurer		
3	Nichola Story	Secretary		
4	Stella Lewsley	Trustee		
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**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<b>C Sowerby</b>	
Full name(s)	Clare Sowerby	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	10/10/2023	



## Tree-mendous Learning Annual Report to Trustees 2022- 2023

**Charity Registered 20/12/2018**

**Trustees:** C Sowerby

A Dickinson

S Lewsley

N Story

### Charity Objects:

**To advance in life and help young people in North Cumbria through:**

**a: The provision of recreational and leisure time activities provided in the interest of social welfare, designed to improve their conditions or life;**

**b: Providing support and activities which develop their skills & capabilities to enable them to participate in society, as mature and responsible individuals.**

**2) To advance the education for the public benefit of young people in North Cumbria in the protection and conservation of the environment by providing opportunities for learning in the natural environment.**

**3) To advance the health and wellbeing of young people in North Cumbria through active enjoyment of green spaces.**

### Grant Income

### Tree-mendous Learning Grant Income April 2022 – March 2023

Project Title	Grant Fund	Date Funds Received	Amount Claimed	School / Participants	No of young people benefitted	Grant Claims completed
EYFS – Helping them Grow <b>RNB 2021 4082</b>	Grantscape Hallburn Community Benefit Fund	5/7/22	<b>£7000</b>	Longtown Primary Blackford Primary Fir Ends Pear Tree Nursery	EYFS & KS1 - 175	30/6/22
KS2 Forest School <b>RNB 2022 4411</b>	Grantscape Hallburn Community Benefit Fund	2/8/22  9/12/22	£1075  £7060  <b>£8135</b>	Longtown Primary Blackford Primary Fir Ends	KS2 - 210	Claim 1 summer 2022 31/7/22  Final Claim 30/11/22 2022
			<b>£15135</b>	<b>385 children have been involved in the above projects</b>		

Year End; 30th March 2023 – Annual return \_ completed by C Sowerby

Submitted charity commission:

**Charitable Donations** TW Armstrong & Sons – land agreement 48 days per year