



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From **Period start date 1.4.20** To **Period end date 31.3.21**

**Charity name: Tree-mendous Learning**

**Charity registration number: 11812585**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p><b><i>1) To advance in life and help young people in North Cumbria through:</i></b></p> <p><b><i>a: The provision of recreational and leisure time activities provided in the interest of social welfare, designed to improve their conditions or life.</i></b></p> <p><b><i>b: Providing support and activities which develop their skills &amp; capabilities to enable them to participate in society, as mature and responsible individuals.</i></b></p> <p><b><i>2) To advance the education for the public benefit of young people in North Cumbria in the protection and conservation of the environment by providing opportunities for learning in the natural environment.</i></b></p> <p><b><i>3) To advance the health and wellbeing of young people in North Cumbria through active enjoyment of green spaces.</i></b></p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p><b>Facilitate outdoor learning programs for young people to develop life skills, confidence, and enjoyment of the great outdoors. Explore nature &amp; have a relationship with the outdoors and the world in which they live. Using forest school principals including tools, campfire, creative learning &amp; play.</b></p>

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Tree-mendous learning equality policy states ‘Principle 7: Society should benefit. We intend that our policies and activities should benefit society, both locally and nationally, by fostering greater social cohesion, and greater participation in public life of’</b>
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### **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## **Achievements and Performance**

	SORP reference	
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Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>195 young people aged 3- 11 have taken</b>  <b>part in projects made possible by</b>  <b>Tree-mendous Learning in this financial year.</b>
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### **Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	<b>Due to Covid 19 some projects were modified and had to be postponed until later in the year. Planned fundraisings events were also cancelled.</b>
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Good</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>No Reserves - All grant funding allocated &amp; spent on completion of each project.</b>
Amount of reserves held	Para 1.22	<b>£50</b>
Reasons for holding zero reserves	Para 1.22	<b>Funding comes primarily from local community grants. The charity plans to work together with The Woodland Trust in the future planting trees and making a difference to the local environment and the current climate crisis.</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>N/A</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Hallburn Community Benefit Fund</b> <b>Cumbria Community Foundation - Blackburn</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>N/A</b>
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Constitution</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>The charity has 4 trustees. Every trustee must be appointed for five-year term There must be a minimum of three trustees.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>Tree-mendous Learning has adopted the following policies which are reviewed annually.</b>  <b>Child protection Policy Safeguarding policy Equality Policy</b>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	
Other name the charity uses	
Registered charity number	

Charity's principal address	

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Alison Dickinson			
2	Clare Sowerby			
3	Nichola Story			
4	Stella Lewsley			
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## Corporate trustees - names of the directors at the date the report was approved

Director name		

## Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	




## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

***C Sowerby***

Full name(s)

Clare Sowerby

Position (eg  
Secretary, Chair, etc)

Treasurer

Date

22/11/2021

Tree-mendous Learning Accounts    1181285

Source Funding	Date	Income
Grantscape - Hallburn 2 Fund Claim 1	04/20	£2,160
Grantscape -Hallburn 2 Fund Final Claim	10/01/2020	£5,836
Grantscape - Hallburn - Summer Holiday Club	08/20	£2,897
Total Income Year End 31st March 2021		£10,893

Balance 31st March 2020

## Expenditure

£2,160

£5,832

£2,897

£10,889

£59.90