

## **North Shields Heritology Project**

Trustees Report and Financial Statements  
For The Year Ended 31 December 2021

Charity No. 1181245

## Legal and Administrative Information

Name: **North Shields Heritology Project**

Reg'd Charity No: 1181245

Trustees: Jonathan Barrand  
Alison Spedding  
Keith Spedding  
David Young

Address: 39 Whittingham Close  
Cullercoats  
North Shields  
NE30 3TH

Bankers: Santander

Independent  
Examiner: Mark Thompson MAAT  
VODA  
Linskill Centre  
Linskill Terrace  
North Shields  
NE30 2AY

## **Trustees Report**

### **Achievements through the year to 31st December 2021.**

The project has continued to grow from strength to strength despite the ongoing challenges of securing funding and delivering projects due to Covid.

1. We raised a total of £10,098 from grants to deliver projects that helped us engage with 95 pupils from five local schools. Through various talks, workshops, heritage open days and other activities we have engaged a further 167 participants in the project during the year.
2. Following an extension to the Culture Bridge funding, we were able to work with Year 6 pupils at Monkhouse Primary School and Blowin' A Hooley Theatre to produce a drama based on life in North Shields through the lens of Victorian photographer Lyd Sawyer. This was filmed and shown at the Exchange, a cultural venue in the town.
3. We worked with two local primary schools – New York and Monkhouse on a photogrammetry project with a 3D animator around “The Dolly” - an iconic figure of North Shields. The children were given an understanding of its place in the town’s heritage, they photographed The Dolly, a 3D image produced, and the school was presented with a 3D printed model of their work. The project was delivered with Historic England #HistoricHighStreet funding.
4. Working with a local photographer, the children from Battle Hill learned about 360° camera technology and filmed their own narrated walk around the Heritage Action Zone to highlight key historical buildings and events. The children also created the narration to accompany aerial drone footage, and their work is now available on the
5. Pupils from Waterville Primary School learned about the role of North Shields in the anti-slavery movement. From this they developed a storyboard and interview questions to produce a short documentary with a local film maker. This included interviews with local Quakers and a Professor of American Studies from Northumbria University. The children took an active part in the recording, sound and direction of the film.
6. Key Stage 3 pupils from Marden High School worked with a local writer to produce a script around the story of Mary Ann Macham who escaped slavery in America and found her way to North Shields. They added in narration and sound effects to produce a 5-minute stop motion animation of the story.
7. Working with a local writer we produced a film of The C Word – a poem all about Community involving a diverse mix of local residents. In total 52 members of the local community participated in the film and associated
8. We took part in the National Heritage Open Days programme. This included a demonstration of the technology we employ on the project, and a talk on local Artists at the Exchange in North Shields entitled “A Brush With
9. Our YouTube videos of the projects we have filmed and recorded continue to generate significant views, and our social media followers continue to grow. On the back of this, several organisations have been in touch with a view to partnering on future projects.
10. Our films, animations and audio works are generating positive feedback, notably our Heritage Action Zone achievements which resulted in a letter of commendation from Lord Mendoza, Commissioner for Cultural Recovery & Renewal and Emma Squire, Director of Arts, Heritage & Tourism at the Department for Culture, Media & Sport.

### **Plans for the future**

1. We will continue to monitor the funding landscape and apply for funding from national and local funders where the project meets the criteria.
2. We will take part in the Local History Day, a celebration of local heritage with various projects and groups in North Shields Library and the national Heritage Open Days programme.

3. We plan to engage with a Key Stage 2 group of local school children to produce a digital sound recording on the theme of criminology about the criminals who lived in the town in the 19<sup>th</sup> Century. We will involve a local criminologist, writer and sound recorder to deliver the recording.

4. Working with children from Wellfield Middle School, we will produce a film on the theme of art in the town, specifically documenting the life of Victor Noble Rainbird.

5. We will engage with Historic England to develop a project around the theme of Sense of Place with a view to delivering an outcome in 2022.

Signed:....., on behalf of Trustees

Print name: .....**Jonathan Barrand**.....

Date:.....**28th January 2022**.....

## INDEPENDENT EXAMINER'S REPORT

Notes to the  
accounts, 2012

### North Shields Heritology Project

On accounts for  
the year ended

31 December 2021

Charity no 1181245

**Respective  
responsibilities of  
trustees and  
examiner**

The charity's trustees consider that an audit is not required for this year (under section 43(2) of the Charities Act 1993 (the Act)) and that an independent examination is needed.

It is my responsibility to

- examine the accounts (under section 43 of the Act),
- follow the procedures laid down in the General Directions given by the Charity Commission (under section 43(7)(b) of the Act), and
- state whether particular matters have come to my attention.

**Basis of  
independent  
examiner's  
statement**

My examination was carried out in accordance with General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the accounts.

**Independent  
examiner's  
statement**

In the course of my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in, any material respect, the trustees have not met the requirements to ensure that:
  - proper accounting records are kept (in accordance with section 41 of the Act); and
  - accounts are prepared which agree with the accounting records and comply with the accounting requirements of the Act; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**



**Date: 25 January, 2022**

**Name:** Mark Thompson MAAT  
**Address:** VODA  
Linskill Centre  
Linskill Terrace  
North Shields  
NE30 2AY


# North Shields Heritology Project

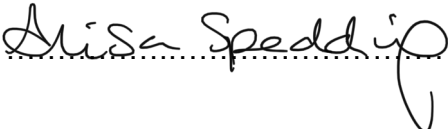
## Statement of Financial Activities for the year ended 31 December 2021

		Unrestricted Funds	Restricted Funds	Total Funds	Total Funds
		2021	2021	2021	2020
				£	£
<b>Receipts</b>					
Grants	2		10098	10098	8400
Donations				0	0
<b>Total Receipts</b>		<b>0</b>	<b>10098</b>	<b>10098</b>	<b>8400</b>
<b>Payments</b>					
Print, Postage & Stationery			466	466	0
Travel			230	230	91
Launch Event				0	0
Room Hire	4		711	715	365
General Office Expenses	3		262	265	66
Insurance			142	142	0
Advertising			9	9	99
Equipment			524	524	2554
Consultants Fees & Subscriptions	99		3335	3434	131
Legal & Professional			1650	1650	2543
Accountancy	60			60	0
<b>Total Payments</b>		<b>166</b>	<b>7329</b>	<b>7495</b>	<b>5849</b>
Surplus / deficit for the year		-166	2769	2603	2551
Funds as at 1 January 2021		6230	3316	9546	6995
<b>Funds at 31 December 2021</b>		<b>6064</b>	<b>6085</b>	<b>12149</b>	<b>9546</b>

**North Shields Heritology Project  
Balance Sheet as at 31 December 2021**

	<b>2021</b>	<b>2020</b>
	<b>£</b>	<b>£</b>
<b>Current Assets</b>	<b>Notes</b>	
Cash at Bank	12149	9546
<b>Total Cash Balances</b>	<b>12149</b>	<b>6995</b>
<b>Current Liabilities</b>	<b>0</b>	<b>0</b>
<b>For The Year Ended 31 December 2021</b>	<b>12149</b>	<b>6995</b>
<b>Represented By:</b>		
Restricted Funds	6085	3316
Unrestricted Funds	6064	6230
	<b>12149</b>	<b>9546</b>

Signed  Position **Chairman**

Signed  Position **Treasurer**

Date **28th January 2022**

## North Shields Heritology Project

### Notes to the accounts, 2021

#### 1. Basis of accounts

The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) – Charities SORP (FRS 102), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Companies Act 2006

North Shields Heritology Project meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy note(s).

#### 2. Grants Received:

##### Restricted

North of Tyne Capacity Fund	833
Helix Arts (Arts Council England)	1000
Hadrian Trust	500
Historic England/VODA Main HAZ Project	6015
Helix Arts (Arts Council England)	1500
Venator Community Fund	250

**10098**

#### 3. Trustees and Staff

No staff are directly employed by the charity.

#### 4. Costs of financial services

The cost for the Independent Examination for the financial period will be £100.

#### 5. Restricted Funds balance at 31 December 2021

	Balance 01/01/2021	Income	Expend	Balance 31/12/21
Venator Community Fund (2)	250			250
Celebrate National Lottery 25 (pre-paid card)	166		166	0
Community Foundation Tyne Wea & Northumberland (Culture Bridge)	1500		1500	0
Historic England/Voda Pilot HAZ Project	1400		707	693
North of Tyne Capacity Fund		833		833
Helix Arts (Arts Council England)		1000	582	418
Hadrian Trust		500	98	402
Historic High Streets (Historic England /VODA)		6015	3714	2301
Helix Arts (Arts Council England)		1500	562	938
Venator Community Fund (3)		250		250
<b>Total</b>	<b>3316</b>	<b>10098</b>	<b>7329</b>	<b>6085</b>