



**CHARITY REGISTRATION NO: 1181219**

## **LIONS CLUB OF WINSLOW**

**A Charitable Incorporated Organisation**

### **TRUSTEES' REPORT AND FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2025**



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**A Charitable Incorporated Organisation**

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## 1. Introduction

The Trustees of the Lions Club of Winslow present their Annual Report together with the financial statements of the charity for the period ended 30 June 2025. The Trustees confirm that the Annual Report and financial statements of the charity comply with the current statutory requirements and the requirements of the Charity's governing document.

## 2. Reference and Administration Information

Charity name: Lions Club of Winslow

Registered charity number: 1181219

Charity's principal address: 4, Park Road South, Winslow, Bucks MK18 3DS

Charity Trustees, including offices held:

Daniel Bradford	President	Aamir Noordin	Vice President
Anthony Morley	Secretary	Colin Bradford	Treasurer
Robin Vitiello	Membership		

Independent Examiner: Adrian Wood, FCA.

## 3. History, objectives and activities of the Charity.

The Club is a member of the International Association of Lions Clubs. The club was originally established in 1982 and was established as a Charitable Incorporated Organisation (CIO) on 17 December 2018.

The club's objectives are exclusively charitable including:

- to advance citizenship
- to promote the voluntary sector for public benefit,
- to empower volunteers to serve their communities,
- the relief of poverty and to meet humanitarian needs,
- the advancement of health,
- to promote for the benefit of the public the conservation, protection and improvement of the physical and natural environment,
- to promote community participation in healthy recreation.

The Lions Club of Winslow raises funds each year to enable it to provide grants to deserving causes within the Winslow and Buckingham area, nationally and overseas via the Lions Clubs International Foundation. It also supports and puts on events to benefit and serve the local community. Grants are made in accordance with the Club's Grant Making Policy.

Since registration as a CIO, the Trustees have paid regard to the Charity Commission's guidance on public benefit in dealing with the objectives and activities of the club.

The club relies on the surpluses generated from fundraising events and, on occasions, donations from the public, to provide the funds with which to conduct its objectives. All administrative expenses



of the Club are met from donations paid by its members. There has been no change to these policies during the reporting period.

The work of the CIO is conducted entirely by volunteers. From time to time as appropriate, the Club works closely with other local and national agencies, other Lions Clubs and Lions Clubs International to achieve its objectives.

#### **4. Management and governance arrangements**

The club is governed by its CIO document dated 17 December 2018 and by the Constitution and By-laws of Lions Club International. The Trustees are appointed as appropriate by the members of the Club and have overall responsibility to ensure the Club operates in accordance with Charity law and the Club's CIO document. The day to day running of the club is overseen by the Club's Officers, elected each year by the members. All business of the club is ratified or otherwise by members in general meetings held once a month.

The Club is ably supported by the volunteer services of its members and others.

#### **5. Trustees Report - Fundraising and Community Service activities**

In 2024, I was honoured to start my first year as President of Lions Club of Winslow.

The year started with the sad loss of our good friend Lion Keith Harvey in early July. I had the privilege of inducting Sarah Capel as our second female member a month later.

Across the year the club donated funds to a varied range of organisations and causes. International appeals from LCI for disaster relief and the Ukraine Ovens project were supported along with donations to LIBRA and LCI general funds. At a national level we donated to Retina UK, MD105 Youth Exchange and gave our time to collect money in Buckingham for Marie Curie. We also supported our fellow Lions in Letchworth and Baldock with their Child Vision project.

Our North Bucks Bike Ride generated such a substantial profit that we were able to make donations totalling £5,500 to local charities and organisations: Medical Detection Dogs, Furzedown School, Quainton Windmill, Quainton Railway Society and Thames Valley Air Ambulance. Locally, we also supported the Food Banks in Winslow and Buckingham. We continued to maintain and check the defibrillator that we installed many years ago at the Fire Station on the High Street, covering the necessary costs from our Charity funds. Andy Crossey has continued his work with South Central Ambulance Service Charity supplying them with more Message In A Bottle containers and distributing more Bottles through other local groups.

The final donation I wish to highlight is the contribution made by the Club to Buckingham School's Harvey House project. A fantastic facility which was kindly named in honour of our late friend Keith Harvey. It was an honour to attend the opening of this facility and hear about the difference this makes for the students.



Insurance for our various fundraising events continued to provide challenges. I am incredibly thankful that Robin continued to carefully check insurance policies, implementing additional cover where needed to ensure that our events were always sufficiently covered against any potential claims.

I would also like to thank the Fundraising Event organisers for working with Robin to ensure that the costs were covered when additional insurance cover was required. All our major fundraising events still made surpluses, despite the increased costs.

I would like to thank everyone who organised any of our events, be that fundraising, social or a service to the community as well as our Trustees and Directors. The hard work, and some late nights in advance, meant that we delivered some fantastic events across the year.

As ever, we supported our own members just as much as we support the wider community. I still cannot believe how brilliantly the Club responded when our dear friend, and Charter President, Tony Morley and his wife Pat needed our support later in the Lionistic year.

The Trustees and Directors met regularly, discussed a variety of topics (especially insurance) and provided guidance to the Club so that the members could continue to take the final decisions. Our governance continues to be strong as are our financial controls. As our Treasurer will report, surpluses were generated on both the Administration and Charity Accounts reversing the overall deficit in 2023-24.

One of my goals for the year was to reduce the meeting times to give more time for socialising after business meetings. A 'pre-read' was introduced in a bid to speed up the meetings without cutting out necessary discussions; thank you, Zoë, for collating these. I was successful to an extent, one meeting being a mere 43 minutes, but there is still room for improvement. To continue this theme, there is just one more thing to say before I end.

Given how smoothly the first year had gone, with the support and encouragement of the members, I decided I would stay on for a second year as President. The next instalment will be provided at the 2027 AGM.





**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name

**LIONS CLUB OF WINSLOW**

**On accounts for the year  
ended**

**30 JUNE 2025**

**Charity no  
(if any)**

**1181219**

**Set out on pages**

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **30/ 6 / 2025**.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**

**Date:**

**11-2-2026**

**Name:**

**ADRIAN WOOD, FCA**

**Relevant professional  
qualification(s) or body  
(if any):**

**INSTITUTE OF CHARTERED ACCOUNTANTS IN ENGLAND AND WALES**

**Address:**

**Great Horwood, Milton Keynes. MK17 0QW**



## **7. Financial review and statement of financial activities for the year ended 30 June 2025.**

It is the policy of the Club to maintain unrestricted funds only to the extent that they are expected to be required within the near future to meet the objectives of the Club. The adequacy of the reserves policy is reviewed periodically.

The Trustees have considered the major risks to which the Club is exposed to satisfy themselves that systems are in place to mitigate those risks.

## **8. Receipts and Payments Accounts for Lions Club of Winslow**

The receipts and payment account information detailed on pages 9 and 10 is taken from the Charity Commission pro-forma for receipts and payments accounts which provides the recommended format for the preparation of such accounts and therefore meets the requirements of the Charity Commission. The pro forma is designed to meet the minimum recommended levels of accountability.

Receipts and payments accounts are statements that summarise the movement of cash into and out of the charity during the financial year. In this context 'cash' includes cash equivalents for example bank current and other cash accounts into which money is banked or used to make payments. It is accepted that receipts and payments accounts should not report all individual receipts and payments — these are recorded in the Club's cash book from which this summary information is drawn.

These financial statements are prepared in GBP Sterling, rounded to the nearest pound which is the functional currency of the Lions Club. Lions Club of Winslow meets the definition of a public entity under FRS102. The Trustees consider that there are no material uncertainties about the Lions Club of Winslow's ability to continue as a going concern.

Receipts including fundraising and donations are recognised when there is entitlement and certainty of receipt and the amount can be assured with sufficient reliability.

Fundraising income and members' contributions are recognised when they fall due.

Payments are recognised when a liability is incurred:

- Costs of fundraising events, hire of rooms, and website & publicity are those incurred in running fundraising events and attracting donations.
- Donations made represent the donations and grants made in furthering the objectives of the club.
- Dues to Lions International and District 105A include those payments associated with constitutional requirements.

The Charity current account comprises funds raised, and donations received which, normally, have not been restricted by the donors or designated by the Trustees for a particular use. The Trustees are entitled to allocate such unrestricted funds as they see fit towards the objects of the Club.

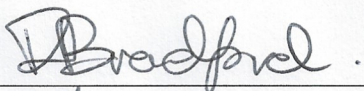
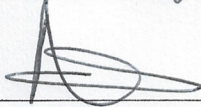


The Administration current account comprises funds raised by contributions from the members and are for use in the administration of the Club in accordance with the Club's constitution. No funds raised from the public may be used for Club administration.

## 9. Declaration

The trustees declare that they approved the Trustees' report above on 11 March 2026.

Signed by two trustees on behalf of all the Trustees.

Position	Signature	Print Name	Date
President, 2024-25		Daniel Bradford	31 March 2026
Vice-President, 2024-25		Aamir Noordin	31 March 2026





## Receipts and payments accounts

CC16a

For the period  
from

01/07/2024

To

30/06/2025

### Section A Receipts and payments

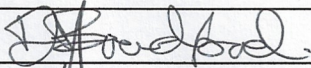

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Admin Funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Fundraising Events	41,912	-	-	41,912	38,389
Donations	999	-	-	999	475
Gift Aid	218	-	851	1,069	1,157
Sundries	-	-	-	-	-
Subscriptions	-	-	3,403	3,403	2,712
Administration events	-	-	5,030	5,030	2,980
Meetings	-	-	950	950	939
Website sponsorship	225	-	-	225	130
Clothing	-	-	130	130	137
Interest	339	-	18	357	67
<b>Sub total</b> (Gross income for AR)	<b>43,693</b>	<b>-</b>	<b>10,382</b>	<b>54,075</b>	<b>46,986</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>43,693</b>	<b>-</b>	<b>10,382</b>	<b>54,075</b>	<b>46,986</b>
<b>A3 Payments</b>					
Fundraising Events	13,462	-	-	13,462	13,734
Charitable Donations	22,494	-	-	22,494	28,158
	1,303	-	-	1,303	-
Equipment	179	-	-	179	689
Insurance	298	-	-	298	44
Card payment Fees	5	-	4	9	7
Administration events	-	-	5,154	5,154	3,505
Governance Costs	-	-	3,696	3,696	3,503
Clothing	-	-	116	116	173
Website and IT	91	-	-	91	171
Lions regalia	-	-	255	255	107
Meetings	-	-	548	548	518
Sundries	17	-	104	121	98
Other Administrative costs	-	-	47	47	35
Food Hygiene Certification	-	-	-	-	-
<b>Sub total</b>	<b>37,849</b>	<b>-</b>	<b>9,924</b>	<b>47,773</b>	<b>50,742</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>37,849</b>	<b>-</b>	<b>9,924</b>	<b>47,773</b>	<b>50,742</b>
<b>Net of receipts/(payments)</b>	<b>5,844</b>	<b>-</b>	<b>458</b>	<b>6,302</b>	<b>- 3,756</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>19,804</b>	<b>-</b>	<b>1,262</b>	<b>21,066</b>	<b>24,822</b>
<b>Cash funds this year end</b>	<b>25,648</b>	<b>-</b>	<b>1,720</b>	<b>27,368</b>	<b>21,066</b>



## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Admin funds to nearest £
<b>B1 Cash funds</b>	Charity Account	25,648	-	-
	Administration	-	-	1,720
		-	-	-
	<b>Total cash funds</b>	25,648	-	1,720
	(agree balances with receipts and payments account(s))	OK	OK	Agreement Error
		Unrestricted funds to nearest £	Restricted funds to nearest £	Admin funds to nearest £
<b>B2 Other monetary assets</b>	Details			
		-	-	-
<b>B3 Investment assets</b>	Details			
		-	-	-
<b>B4 Assets retained for the</b>	Details			
		-	-	-
<b>B5 Liabilities</b>	Details			
		-	-	-

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		Daniel Bradford	31/03/2026
		Aamir Nordin	31/03/2026