



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/07/2022 (Period start date) to 30/06/23 (Period end date).

Charity name: Tring Lions Club CIO

Charity registration number:1181199

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>To raise funds from the public by voluntary donations in order to make grants and donations to Local, National and International charities, charitable projects or other good causes.</p> <p>The club operates on the basis that any administration expenses are borne by the members themselves, so that 100% of the amount raised from the public by fundraising (after deducting any fundraising expenses) is donated to the good causes we choose to support.</p> <p>To carry out a volunteering service in the local community for the benefit of those in need of all ages without fear or favour, and irrespective of race, religion, gender or sexual orientation. Club members carry out this service at no cost to the end user.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Tring Lions Club was originally formed in 1972 and became a Charitable Incorporated Organisation in December 2018. Throughout this accounting period the Club has had a membership of 14 individuals.</p> <p>Tring Lions Club CIO carried out a number of fundraising activities to raise funds from the public. In conjunction with several other Lions Clubs in the area, we operated a second-hand Bookshop in the Marlowe's shopping centre in Hemel Hempstead. During this accounting year this was once again the main source of income.</p> <p>Income from the Bookshop was £11181 for this accounting period, in comparison with £8985 for the previous year, but this is accounted for by the fact that in the previous accounting period, COVID restrictions were still in place for part of the year.</p>

		<p>Our fundraising events included a stall at Tring Summer Festival in August 2022 which raised £178, a stall at Long Marston Fete which raised £77, refreshments at an 'Open Garden' event which raised £230. We also ran a Car Boot Sale in September 2022 which raised £144, we had a stall at Tring Winter Festival which raised £273, and a stall at Aldbury May Fair which raised £497.</p> <p>We held a Chocolate Father Christmas Raffle at Christmas and Chocolate Easter Bunny raffles as before which raised funds from the public of £664 in total for this accounting period. We held One online Quiz during the year which invited Donations from those participating. Out of this the Club donated £250 to the Chiltern MS Centre. We also continued to sell some donated records and other donated items online through e-Bay. This brought in funds of £348 during this accounting period.</p> <p>We held our Annual Carol Concert in the Forge Car Park, Tring raising £1513 for good causes. £1000 of the proceeds from this event was donated to the PACE Centre, Aylesbury with the remainder of the funds going to 1st Tring Scouts / Cubs in January 2022.</p> <p>During the accounting period we made a total of 30 separate donations to local, national and international charities and local good causes of varying amounts ranging from £32 to one that was of a value of £3000.</p> <p>One of our members organised a dinner for invited guests at which £700 (including Gift Aid) was raised to help the people of Ukraine.</p> <p>We also collected 4353 Spectacles and 35 Hearing Aids from the public for sending out to Africa. Club members also participated in a Litter Pick in Tring Town Centre in May.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All Trustees of Tring Lions CIO are aware of and have seen the guidance issued by the Charity Commission, relating to procedures that should be followed regarding good governance of a Charitable Incorporated Organisation.

(Cont'd)

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

(Cont'd)

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>During this accounting period the Club raised £4824 through fundraising, and another £11181 was raised through the Lions Bookshop from the sale of second hand (donated) books, DVDs etc.</p> <p>Following the granting of CIO status in December 2018 Tring Lions Club CIO is now able to make a Gift Aid claim after the end of the tax year on membership subscriptions, and also on cash donations under the Gift Aid Small Donations Scheme (GASDS). The amount claimed relating to the Gift Aid from H M Revenue & Customs this year amounted to £921.</p> <p>Tring Lions Club CIO also made 30 separate donations to local, national, and international charities as well as to local good causes during the accounting period. The total amount donated this year came to £15212.</p> <p>Examples of our donations are: £3000 sponsorship of the Community Minibus £2300 to Lions Club International Foundation (Disaster Emergency Fund) £1500 to Grove Road Primary School (for a School Residential Trip) £1000 to John Sayer Alms-houses Berkhamsted towards a damp project. £1000 to the PACE Centre, Aylesbury £750 to Tring School Word Challenge £500 to Open Door Centre, Berkhamsted £500 to 1st Tring Scouts / Cubs</p> <p>The Club continues to bear the annual maintenance costs of a Defibrillator in Tring Town centre which we arranged to be installed. This amounted to £178 for the accounting period.</p> <p>We collected 4353 pairs of spectacles from members of the public for re-cycling. This is done using collecting bins in local opticians. Members collect them regularly and they are then sent to another Lions Club for checking and shipping abroad to less developed areas such as in Africa for use by the people there. Also during the accounting period 35 used hearing aids were also collected for recycling.</p>

		Finally, the members of the Club carried out 3157 hours of service to the local community during this accounting period, volunteering at the Bookshop and completing 179 separate Service Activities.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Tring lions Club CIO does not hold a large amount of reserves. At the end of the accounting period the amount of unrestricted funds held was £15841. In addition to this there was another £2878 of restricted funds of which £2000 was ring-fenced for our sponsorship of the local minibus providing community transport, £378 was ring fenced for maintenance of the defibrillator for the next 3 years and another £500 was ring-fenced for 'Message in Bottle'.
Amount of reserves held	Para 1.22	£18,719
Reasons for holding zero reserves	Para 1.22	Not Applicable
Details of fund materially in deficit	Para 1.24	Not Applicable
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Not Applicable

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are selected by majority voting of the members of Tring Lions Club CIO.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Tring Lions Club CIO
Other name the charity uses	Not Applicable
Registered charity number	1181199
Charity's principal address	8 Fox Close, Wigginton, Tring Hertfordshire HP23 6ED

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Penny Tregillus	President	02/08/22 to 30/06/23	Tring Lions Club CIO
2	Michael Claxton	Past President	N/a	"
3	Michael Adams	Treasurer	N/a	"
4	Alan Pollard	Secretary	N/a	"
5	Stephen Mitchell	Fundraising Chair	N/a	"
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Corporate trustees – names of the directors at the date the report was approved

Director name		
Not Applicable		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Not Applicable		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not Applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not Applicable

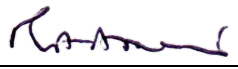
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>M J Claxton</i>	
Full name(s)	Michael Claxton	Michael Adams
Position (eg Secretary, Chair, etc)	President	Treasurer
Date	7th March 2024	