



Trustees' Annual Report for the period

Period start date

Period end date

Day 1 Month 7 Year 2021

Day 30 Month 8 Year 2022

From

To

Section A

Reference and administration details

Charity name

Crewe Lions Club

Other names charity is known by

Registered charity number (if any)

1181175

Charity's principal address

36 Clyde Grove

Crewe

Postcode

CW2 8NA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	DEBORAH OWEN	SECRETARY		N/A
2	JENNY HODKINSON	TRUSTEE		N/A
3	DEREK MORGAN	CHAIRMAN		N/A
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A		

Name of chief executive or names of senior staff members (Optional information)

N/A

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	Constitution
How the charity is constituted	Association
Trustee selection methods	Elected by Lions Club Members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Charity is under the umbrella of Lions Club International and has a comprehensive training system in place.

The charity is constructed of individual volunteers who are part of a local and international network working towards the needs of the community.

There is no working relationship with any working parties on a day to day basis.

The trustees do have skills to be able to foresee risk and have in place assessments to counteract the risk.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

1.1 THE OBJECTS OF THE CLUB ARE SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND & WALES, INCLUDING IN PARTICULAR:

1.1.1 THE ADVANCEMENT OF CITIZENSHIP BY:

1.1.1.1 PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;

1.1.1.2 ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;

1.1.1.3 PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS;

1.1.1.4 ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCE, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS;

1.1.1.5 SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS;

1.1.2 PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;

1.1.3 PROMOTING VOLUNTEERING;

1.1.4 THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;

1.1.5 THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;

1.1.6 PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR

1.1.7 PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The main core of activity is centred around the annual bonfire and fireworks display in the local park.

This event is the major source of income to the trustees to be able to make grant donations throughout the year to deserving causes whether they be individual or a charity club.

All trustees are aware of the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The clubs Policy on grant making is that individuals in stress are helped as best befits their circumstances. Each case is looked at as an individual request.

The policy relating to youth and clubs is looked at the same way as an individual but may not fall into and urgent request.

The trustees of the club do not make any recommendations regarding investment of fund collected from the public.

All members of the club contribute annually to the upkeep of the club by way of paying subs. No public funds are used to the benefit of the members.

**Summary of the main
achievements of the charity
during the year**

As the club has not been with the commission for a full year and no activities relating to the CIO have taken place there is nothing to report at this time.

Section E Financial review

Brief statement of the charity's policy on reserves

The charity is mindful of making sure that the trustees must be in a position to keep the club viable. To this end the trustees have taken control of any reserves that may be accrued at any time to assist with any unforeseen event, this may include covering the expenditure of any event that could be affected by weather or any natural phenomenon out of the trustees control.

Details of any funds materially in deficit

There are no deficits attaching to the club.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Crewe Lions Club mainly collect funds by way of an annual bonfire and fireworks display.

The key sources of expenditure will be to individuals in need, young people who need help to progress with skills, the aged who may be vulnerable and need assistance with day to day living.

The club also donate to disasters both Nationally and Internationally

Crewe Lions club does not have an ethical investment policy as it does not invest in anything other than the needy.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Derek Morgan

Position (eg Secretary, Chair, etc)

Chairman

Date

3/10/2023



CHARITY COMMISSION
FOR ENGLAND AND WALES

CREWE & NANTWICH LIONS CLUB

1181175

Receipts and payments accounts

CC16a

For the period
from

01/07/2022

To

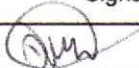
30/06/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Events & Donations	12,773	-	-	12,773	26,801
Lottery	6	-	-	6	553
Bank Interest	-	-	-	-	6
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	12,779	-	-	12,779	27,360
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	12,779	-	-	12,779	27,360
A3 Payments					
Donations	7,888	-	-	7,888	4,887
Insurance	-	-	-	-	-
District & International Subscriptions	552	-	-	552	34
Accountancy	-	-	-	-	100
Events	11,541	-	-	11,541	14,324
Advertising, Printing & Postage	-	-	-	-	-
Storage	-	-	-	-	-
Sundry	50	-	-	50	82
	-	-	-	-	-
Sub total	19,930	-	-	19,930	19,427
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	19,930	-	-	19,930	19,427
Net of receipts/(payments)	- 7,151	-	-	- 7,151	7,933
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	27,808	-	-	27,808	19,875
Cash funds this year end	20,657	-	-	20,657	27,808

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash in Bank	20,162	-	-
		-	-	-
		-	-	-
	Total cash funds	20,162	-	-
	(agree balances with receipts and payments account(s))			
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		D. MORGAN	23/9/23