

# Crewe lions club CIO 1181175

England & Wales - Charity number 1181175

## Details

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**Other names** CREWE AND NANTWICH LIONS CLUB (CIO)

**Status** Registered

**Legal form** CIO

**Registered** 2018-12-14

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 36 Clyde Grove  
Crewe  
CW2 8NA

**Phone** 07836250239

**Email** [derekcrewe@hotmail.com](mailto:derekcrewe@hotmail.com)

## Activities

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**Objects:** 1.1 THE OBJECTS OF THE CLUB ARE SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND & WALES, INCLUDING IN PARTICULAR:1.1.1 THE ADVANCEMENT OF CITIZENSHIP BY:1.1.1.1 PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;1.1.1.2 ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;1.1.1.3 PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS;1.1.1.4 ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCE, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS; 1.1.1.5 SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS;1.1.2 PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;1.1.3 PROMOTING VOLUNTEERING;1.1.4 THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;1.1.5 THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;1.1.6 PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR1.1.7 PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

**Activities:** Grants to individual people in hardship, grants to other charities, grants to world disasters, Community projects, youth and people with disabilities.

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Other Charitable Activities
- **What:** General Charitable Purposes, Disability, The Prevention Or Relief Of Poverty
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

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- Throughout England

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£27,298	£18,713	-	-
2024-06-30	£18,000	£23,000	-	-
2023-06-30	£12,779	£19,930	-	-
2022-06-30	£27,360	£19,427	-	-
2021-06-30	£443	£3,985	-	-

## Trustees

Name	Role	Appointed
Aaron Colclough		2026-05-13
MS DEBORAH OWEN		2018-12-06

**Crewe lions club CIO 1181175**

England & Wales - Charity number 1181175

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# Accounts

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CHARITY COMMISSION FOR ENGLAND AND WALES

CREWE LIONS CLUB 1181175

CC16a

Receipts and payments accounts

For the period from 01/07/2024 To 30/06/2025

Section A Receipts and payments

Unrestricted funds £ to the nearest £ to the nearest £ to the nearest £ to the nearest £ Last year

Table with 5 columns: Unrestricted funds, Restricted funds, Endowment funds, Total funds, Last year. Rows include A1 Receipts (Events & Donations, Lottery, Bank Interest, etc.), A2 Asset and investment sales, and Sub total (Gross income for AR).

Table with 5 columns: Unrestricted funds, Restricted funds, Endowment funds, Total funds, Last year. Rows include A3 Payments (Donations, Insurance, District & International Subscriptions, etc.) and Total receipts.

Table with 5 columns: Unrestricted funds, Restricted funds, Endowment funds, Total funds, Last year. Rows include A4 Asset and investment purchases, Sub total, and A5 Transfers between funds.

Table with 5 columns: Unrestricted funds, Restricted funds, Endowment funds, Total funds, Last year. Rows include A6 Cash funds last year end, A7 Cash funds this year end, Total payments, and Sub total.



CREWE & NANTWICH LIONS CLUB CHARITY ACCOUNT

INCOME AND EXPENDITURE ACCOUNT FOR THE YEAR ENDING 30TH SEPTEMBER 2025

ACCOUNTANTS REPORT

In accordance with your instructions, Hartford Accountancy have compiled these unaudited accounts from the accounting records, information and explanations provided by Derek Morgan

*Kathy Townsend*

2025	2024	
18,101	27,258	Kathy Townsend ACMA
7,523	1,222	Hartford Accountancy
35	39	27 Douglas Close
8	85	Hartford
180	150	Cheshire CW8 1SH
14,298	16,348	Accounting & Printing & Postage
75	17	Bank Charges
0	526	30th September 2025
489	515	
18,101	18,712	
(2000)	928	

**Crewe lions club CIO 1181175**

England & Wales - Charity number 1181175

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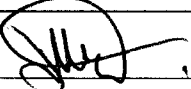
# Accounts

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Derek Morgan	
Position (eg Secretary, Chair, etc)	Chairman	
Date	29/09/2024	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

N/A

### Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

### Other optional information

N/A

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	D Morgan	Chairman	Year	Crewe Lions Club
2	D Owen	Secretary	Year	Crewe Lions Club
3	J Hodgkinson	Trustee	Year	Crewe Lions Club
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**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	<b>Trust Deed</b>
How is the charity constituted?	Para 1.25	<b>C.I.O</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>The trustee selection process is by mutual consent of all members who are entitled to vote.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>All trustees follow the guidance offered by the Charity Commission. And other bodies.</b>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<b>The Charity is structured in accordance with Lions Clubs International namely: President, Vice President, Secretary, Treasurer.</b>
Relationship with any related parties	Para 1.51	<b>N/A</b>
Other		

### Reference and Administrative details

Charity name	Crewe Lions Club
Other name the charity uses	N/A
Registered charity number	1181175
Charity's principal address	C/O 36 Clyde Grove Crewe Cheshire CW2 8NA

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Whilst the financial position has been challenging a small profit was made.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Reserves are held in order to cover any unforeseen event that may occur.</b>
Amount of reserves held	Para 1.22	<b>14000.00</b>
Reasons for holding zero reserves	Para 1.22	<b>N/A</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>At this time there are no uncertainties about the charity going forward.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Local events held by others. Annual Bonfire and Fireworks display.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>At this time the investment policy is Social as in local community.</b>
A description of the principal risks facing the charity	Para 1.46	<b>AS the charity is not involved in any business risk other than fundraising it is felt there is no great risk.</b>
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>The charity has been able to help in many ways to assist the local community eg: Scout and Guide groups , Youth theatre. Also individuals who found themselves In need of home aids such as washing machines, freezers etc, The charity has also made the Bonfire display an annual event over the last 20 years to bring together family groups and individuals for an evening of entertainment.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<b>The charity has achieved its objects to help in all cases over the past 12 months.</b>
Performance of fundraising activities against objectives set	Para 1.41	<b>Fundraising has had a setback due to lack of financial constraints of the public. Having said that fundraising did go ahead but with a lesser end result.</b>
Investment performance against objectives	Para 1.41	<b>No monetary investments were made only in people and groups.</b>
Other		



**Trustees' Annual Report for the period**

**From 1/7/2023  
Period end date**

**Period start date To 30/6/2024**

**Charity name: Crewe Lions Club**

**Charity registration number:1181175**

**Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To support peoples in need locally and world wide too serve.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>To collect funds via events such as the annual bonfire display .</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The trustees are well aware of the guidance issued .</b>

**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>Grants are made upon the merit of the request to individuals as well as charitable groups.</b>
Policy on social investment including program related investment	Para 1.38	<b>Our local policy is to invest in the youth of tomorrow and to assist the needy of today.</b>
Contribution made by volunteers	Para 1.38	<b>Volunteers are ready to assist in any venture related to supporting events and Local groups.</b>
Other		



CHARITY COMMISSION  
FOR ENGLAND AND WALES

CREWE MANTON LIONS CLUB

1181175

## Receipts and payments accounts

CC16a

For the period from	01/07/2023	To	30/06/2024
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Events & Donations	18,101	-	-	18,101	12,773
Lottery	-	-	-	-	6
Bank Interest	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>18,101</b>	<b>-</b>	<b>-</b>	<b>18,101</b>	<b>12,779</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>18,101</b>	<b>-</b>	<b>-</b>	<b>18,101</b>	<b>12,779</b>
<b>A3 Payments</b>					
Donations	7,523	-	-	7,523	7,888
Insurance	35	-	-	35	-
District & International Subscriptions	8	-	-	8	652
Accountancy	180	-	-	180	-
Events	14,898	-	-	14,898	11,541
Advertising, Printing & Postage	75	-	-	75	-
Storage	-	-	-	-	-
Sundry	462	-	-	462	50
	-	-	-	-	-
<b>Sub total</b>	<b>23,181</b>	<b>-</b>	<b>-</b>	<b>23,181</b>	<b>19,930</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>23,181</b>	<b>-</b>	<b>-</b>	<b>23,181</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>- 5,080</b>	<b>-</b>	<b>-</b>	<b>- 5,080</b>	<b>- 7,151</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>20,657</b>	<b>-</b>	<b>-</b>	<b>20,657</b>	<b>27,808</b>
<b>Cash funds this year end</b>	<b>15,577</b>	<b>-</b>	<b>-</b>	<b>15,577</b>	<b>20,657</b>

**Section B Statement of assets and liabilities at the end of the period**

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Cash in Bank	15,083	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>15,083</b>	<b>-</b>	<b>-</b>

(agree balances with receipts and payments account(s))


	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	D. MORGAN	18/09/2024

**Crewe lions club CIO 1181175**

England & Wales - Charity number 1181175

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# Accounts

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# Trustees' Annual Report for the period

Period start date

Period end date

Day:1 Month:7 Year:2021

Day:30 Month:8 Year:2022

From

To

## Section A

## Reference and administration details

Charity name

Crewe Lions Club

Other names charity is known by

Registered charity number (if any)

1181175

Charity's principal address

36 Clyde Grove

Crewe

Postcode

CW2 8NA

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	DEBORAH OWEN	SECRETARY		N/A
2	JENNY HODKINSON	TRUSTEE		N/A
3	DEREK MORGAN	CHAIRMAN		N/A
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### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
N/A		

**Name of chief executive or names of senior staff members (Optional information)**

N/A

**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document	Constitution
How the charity is constituted	Association
Trustee selection methods	Elected by Lions Club Members

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Charity is under the umbrella of Lions Club International and has a comprehensive training system in place.

The charity is constructed of individual volunteers who are part of a local and international network working towards the needs of the community.

There is no working relationship with any working parties on a day to day basis.

The trustees do have skills to be able to foresee risk and have in place assessments to counteract the risk.

**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

1.1 THE OBJECTS OF THE CLUB ARE SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND & WALES, INCLUDING IN PARTICULAR:

1.1.1 THE ADVANCEMENT OF CITIZENSHIP BY:

1.1.1.1 PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;

1.1.1.2 ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;

1.1.1.3 PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS;

1.1.1.4 ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCE, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS;

1.1.1.5 SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS;

1.1.2 PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;

1.1.3 PROMOTING VOLUNTEERING;

1.1.4 THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;

1.1.5 THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;

1.1.6 PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR

1.1.7 PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The main core of activity is centred around the annual bonfire and fireworks display in the local park.

This event is the major source of income to the trustees to be able to make grant donations throughout the year to deserving causes whether they be individual or a charity club.

All trustees are aware of the guidance issued by the Charity Commission on public benefit.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The clubs Policy on grant making is that individuals in stress are helped as best befits their circumstances. Each case is looked at as an individual request.

The policy relating to youth and clubs is looked at the same way as an individual but may not fall into and urgent request.

The trustees of the club do not make any recommendations regarding investment of fund collected from the public.

All members of the club contribute annually to the upkeep of the club by way of paying subs. No public funds are used to the benefit of the members.

**Summary of the main achievements of the charity during the year**

As the club has not been with the commission for a full year and no activities relating to the CIO have taken place there is nothing to report at this time.

## Section E Financial review

Brief statement of the charity's policy on reserves

The charity is mindful of making sure that the trustees must be in a position to keep the club viable. To this end the trustees have taken control of any reserves that may be accrued at any time to assist with any unforeseen event, this may include covering the expenditure of any event that could be affected by weather or any natural phenomenon out of the trustees control.

Details of any funds materially in deficit

There are no deficits attaching to the club.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Crewe Lions Club mainly collect funds by way of an annual bonfire and fireworks display

The key sources of expenditure will be to individuals in need, young people who need help to progress with skills, the aged who may be vulnerable and need assistance with day to day living.

The club also donate to disasters both Nationally and Internationally

Crewe Lions club does not have an ethical investment policy as it does not invest in anything other than the needy.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Derek Morgan

Position (eg Secretary, Chair, etc)

Chairman

Date

3/10/2023



CHARITY COMMISSION  
FOR ENGLAND AND WALES

CREWE & NANTWICH LIONS CLUB

1181175

## Receipts and payments accounts

CC16a

For the period from	01/07/2022	To	30/06/2023
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Events & Donations	12,773	-	-	12,773	26,801
Lottery	6	-	-	6	553
Bank Interest	-	-	-	-	6
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>12,779</b>	<b>-</b>	<b>-</b>	<b>12,779</b>	<b>27,360</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>12,779</b>	<b>-</b>	<b>-</b>	<b>12,779</b>	<b>27,360</b>
<b>A3 Payments</b>					
Donations	7,888	-	-	7,888	4,887
Insurance	-	-	-	-	-
District & International Subscriptions	552	-	-	552	34
Accountancy	-	-	-	-	100
Events	11,541	-	-	11,541	14,324
Advertising, Printing & Postage	-	-	-	-	-
Storage	-	-	-	-	-
Sundry	50	-	-	50	82
	-	-	-	-	-
<b>Sub total</b>	<b>19,930</b>	<b>-</b>	<b>-</b>	<b>19,930</b>	<b>19,427</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>19,930</b>	<b>-</b>	<b>-</b>	<b>19,930</b>	<b>19,427</b>
<b>Net of receipts/(payments)</b>	<b>- 7,151</b>	<b>-</b>	<b>-</b>	<b>- 7,151</b>	<b>7,933</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>27,808</b>	<b>-</b>	<b>-</b>	<b>27,808</b>	<b>19,875</b>
<b>Cash funds this year end</b>	<b>20,657</b>	<b>-</b>	<b>-</b>	<b>20,657</b>	<b>27,808</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Cash in Bank	20,162	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>20,162</b>	<b>-</b>	<b>-</b>
(agree balances with receipts and payments account(s))				

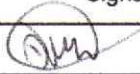
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	D. MORGAN	23/9/23

**Crewe lions club CIO 1181175**

England & Wales - Charity number 1181175

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# Accounts

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# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	Day1	Month7	Year2021		Day30	Month6	Year2022

## Section A Reference and administration details

**Charity name** Crewe Lions Club

**Other names charity is known by**

**Registered charity number (if any)** 1181175

**Charity's principal address** 36 Clyde Grove  
 Crewe  
**Postcode** CW2 8NA9

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	DEBORAH OWEN	SECRETARY		N/A
2	JENNY HODKINSON	TRUSTEE		N/A
3	DEREK MORGAN	CHAIRMAN		N/A
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A		

### Name of chief executive or names of senior staff members (Optional information)

N/A

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document	Constitution
How the charity is constituted	Association
Trustee selection methods	Elected by Lions Club Members

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Charity is under the umbrella of Lions Club International and has a comprehensive training system in place.

The charity is constructed of individual volunteers who are part of a local and international network working towards the needs of the community.

There is no working relationship with any working parties on a day to day basis.

The trustees do have skills to be able to foresee risk and have in place assessments to counteract the risk.

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

1.1 THE OBJECTS OF THE CLUB ARE SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND & WALES, INCLUDING IN PARTICULAR:

1.1.1 THE ADVANCEMENT OF CITIZENSHIP BY:

1.1.1.1 PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;

1.1.1.2 ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;

1.1.1.3 PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS;

1.1.1.4 ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCE, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS;

1.1.1.5 SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS;

1.1.2 PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;

1.1.3 PROMOTING VOLUNTEERING;

1.1.4 THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;

1.1.5 THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;

1.1.6 PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR

1.1.7 PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The main core of activity is centred around the annual bonfire and fireworks display in the local park.

This event is the major source of income to the trustees to be able to make grant donations throughout the year to deserving causes whether they be individual or a charity club.

All trustees are aware of the guidance issued by the Charity Commission on public benefit.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The clubs Policy on grant making is that individuals in stress are helped as best befits their circumstances. Each case is looked at as an individual request.

The policy relating to youth and clubs is looked at the same way as an individual but may not fall into and urgent request.

The trustees of the club do not make any recommendations regarding investment of fund collected from the public.

All members of the club contribute annually to the upkeep of the club by way of paying subs. No public funds are used to the benefit of the members.

**Summary of the main achievements of the charity during the year**

As the club has not been with the commission for a full year and no activities relating to the CIO have taken place there is nothing to report at this time.

## Section E Financial review

**Brief statement of the charity's policy on reserves**

The charity is mindful of making sure that the trustees must be in a position to keep the club viable. To this end the trustees have taken control of any reserves that may be accrued at any time to assist with any unforeseen event, this may include covering the expenditure of any event that could be affected by weather or any natural phenomenon out of the trustees control.

**Details of any funds materially in deficit**

There are no deficits attaching to the club.

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Crewe Lions Club mainly collect funds by way of an annual bonfire and fireworks display ..

The key sources of expenditure will be to individuals in need, young people who need help to progress with skills, the aged who may be vulnerable and need assistance with day to day living.

The club also donate to disasters both Nationally and Internationally.


Crewe Lions club does not have an ethical investment policy as it does not invest in anything other than the needy.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

<b>Signature(s)</b>		
<b>Full name(s)</b>	Derek Morgan	
<b>Position (eg Secretary, Chair, etc)</b>	Chairman	
<b>Date</b>	15/10/2022	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

CREWE & NANTWICH LIONS CLUB 1181175

Receipts and payments accounts

CC16a

For the period from 01/07/2021 To 30/06/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Events & Donations	26,801	-	-	26,801	114
Lottery	553	-	-	553	312
Bank Interest	6	-	-	6	17
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>27,360</b>	<b>-</b>	<b>-</b>	<b>27,360</b>	<b>443</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>27,360</b>	<b>-</b>	<b>-</b>	<b>27,360</b>	<b>443</b>
<b>A3 Payments</b>					
Donations	4,887	-	-	4,887	2,002
Insurance		-	-	-	34
District & International Subscriptions	34	-	-	34	29
Accountancy	100	-	-	100	125
Events	14,324	-	-	14,324	-
Advertising, Printing & Postage		-	-	-	867
Storage		-	-	-	-
Sundry	82	-	-	82	928
	-	-	-	-	-
<b>Sub total</b>	<b>19,427</b>	<b>-</b>	<b>-</b>	<b>19,427</b>	<b>3,985</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>19,427</b>	<b>-</b>	<b>-</b>	<b>19,427</b>	<b>3,985</b>
<b>Net of receipts/(payments)</b>	<b>7,933</b>	<b>-</b>	<b>-</b>	<b>7,933</b>	<b>3,542</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	19,875	-	-	19,875	23,417
Cash funds this year end	27,808	-	-	27,808	19,875

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash in Bank	27,808	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>27,808</b>	<b>-</b>	<b>-</b>
(agree balances with receipts and payments account(s))				

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	J Hookinson	26/10/2022
	J MacEwan	26/10/2022

CREWE AND MARRIOTT LIONS CLUB ADMIN ACCOUNT

ACCOUNTANTS REPORT

In accordance with your instructions, Hartford Accountancy have compiled these unaudited accounts from the accounting records, information and explanations provided by Derek Morgan



Kathy Townsend ACMA

Hartford Accountancy

27 Douglas Close

Hartford

Cheshire CW8 1SH

10th October 2022

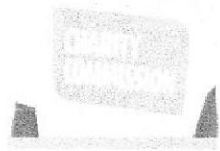
**Crewe lions club CIO 1181175**

England & Wales - Charity number 1181175

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# Accounts

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# Trustees' Annual Report for the period

Period start date

Period end date

From 1/7/2020

To 30/6/2021

## Section A

## Reference and administration details

Charity name

CREWE LIONS CLUB

Other names charity is known by

Registered charity number (if any)

1181175

Charity's principal address

36, CLYDE GROVE

CREWE

Postcode

CW2 8NA

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	DEBORH OWEN	SECRETARY		N/A
2	JENNY HODKINSON	TRUSTEE		N/A
3	DEREK MORGAN	CHAIRMAN		N/A
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
N/A		

**Name of chief executive or names of senior staff members (Optional information)**

N/A
-----

**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document	Constitution
How the charity is constituted	Association
Trustee selection methods	Elected by Lions Club Members

**Additional governance issues (Optional information)**

You may choose to include additional information where relevant about:

- policies and procedures adopted for the induction and training of trustees.
- the charity's organisational structure and any wider network with which the charity works
- relationship with any related parties
- trustees: consideration of major risks and the system and procedures to manage them

The Charity is under the umbrella of Lions Club International and has a comprehensive training system in place

The charity is constructed of individual volunteers who are part of a local and international network working towards the needs of the community

There is no working relationship with any working parties on a day to day basis

The trustees do have skills to be able to foresee risk and have in place assessments to counteract the risk.

**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

1.1 THE OBJECTS OF THE CLUB ARE SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND & WALES, INCLUDING IN PARTICULAR:

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1.1.1.1 PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;

1.1.1.2 ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY.

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1.1.3 PROMOTING VOLUNTEERING;

1.1.4 THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF

1.1.5 THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;

1.1.6 PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT, AND/OR

1.1.7 PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION

---

The main core of activity is centred around the annual bonfire and fireworks display in the local park.

This event is the major source of income to the trustees to be able to make grant donations throughout the year to deserving causes whether they be individual or a charity club.

All trustees are aware of the guidance issued by the Charity Commission on public benefit.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

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#### **Additional details of objectives and activities (Optional information)**

The clubs Policy on grant making is that individuals in stress are helped as best befits their circumstances. Each case is looked at as an individual request.

The policy relating to youth and clubs is looked at the same way as an individual but may not fall into an urgent request.

The trustees of the club do not make any recommendations regarding investment of fund collected from the public.

You **may choose** to include further statements where relevant about

- policy on grantmaking
- policy programme related investment
- contribution made by volunteers.

All members of the club contribute annually to the upkeep of the club by way of paying subs. No public funds are used to the benefit of the members.

**Summary of the main achievements of the charity during the year**

As the club has not been with the commission for a full year and no activities relating to the CIO have taken place there is nothing to report at this time.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The charity is mindful of making sure that the trustees must be in a position to keep the club viable. To this end the trustees have taken control of any reserves that may be accrued at any time to assist with any unforeseen event, this may include covering the expenditure of any event that could be affected by weather or any natural phenomenon out of the trustees control.

### Details of any funds materially in deficit

There are no deficits attaching to the club.

### Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Crewe Lions Club mainly collect funds by way of an annual bonfire and fireworks display.

The key sources of expenditure will be to individuals in need, young people who need help to progress with skills, the aged who may be vulnerable and need assistance with day to day living.

The club also donate to disasters both Nationally and Internationally.

Crewe Lions club does not have an ethical investment policy as it does not invest in anything other than the needy.

## Section F

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

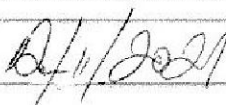
Signature(s)



Full name(s) Derek Morgan

Position (eg Secretary, Chair, etc) Chairman

Date





CHARITY COMMISSION  
FOR ENGLAND AND WALES

CREWE & NANTWICH LIONS CLUB 1181175

## Receipts and payments accounts

CC16a

For the period from 01/07/2020 To 30/06/2021

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Events & Donations	114	-	-	114	19,222
Lottery	312	-	-	312	-
Bank Interest	17	-	-	17	26
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>443</b>	<b>-</b>	<b>-</b>	<b>443</b>	<b>19,248</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>443</b>	<b>-</b>	<b>-</b>	<b>443</b>	<b>19,248</b>
<b>A3 Payments</b>					
Donations	2,002	-	-	2,002	-
Insurance	34	-	-	34	-
District & International Subscriptions	29	-	-	29	-
Accountancy	125	-	-	125	-
Events	-	-	-	-	-
Advertising, Printing & Postage	867	-	-	867	-
Storage	-	-	-	-	-
Sundry	928	-	-	928	-
	-	-	-	-	-
<b>Sub total</b>	<b>3,985</b>	<b>-</b>	<b>-</b>	<b>3,985</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>3,985</b>	<b>-</b>	<b>-</b>	<b>3,985</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>- 3,542</b>	<b>-</b>	<b>-</b>	<b>- 3,542</b>	<b>19,248</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>- 3,542</b>	<b>-</b>	<b>-</b>	<b>- 3,542</b>	<b>19,248</b>

# Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Cash in Bank	19,875	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>19,875</b>	<b>-</b>	<b>-</b>

(agree balances with receipts and payments account(s))

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

	Signature		Print Name		Date of approval
--	-----------	--	------------	--	------------------