

## Annual Report 2022/23

This report covers the financial year from 1st Apr 2022 to 31st Mar 2023.

### Objectives and Activities

The purpose of Joined Up Heritage Sheffield is to promote the conservation, protection and preservation of heritage within Sheffield and the surrounding areas for the benefit of the public, in particular but not exclusively by:

- Educating the public about the subject of heritage, and in particular the heritage of Sheffield and the surrounding areas;
- Undertaking activities directed to preserving heritage;
- Providing information, advice and training to promote best practice in and between the range of groups and organisations in Sheffield and the surrounding areas whose objects and activities concern heritage, including by means such as organising workshops, meetings and conferences;
- Liaising with the public and private sectors and acting as a representative of the voluntary heritage sector in Sheffield and the surrounding areas in relation to public policy and decisions;
- Promoting volunteering in the conservation, protection, preservation and appreciation of heritage in Sheffield and the surrounding areas.

By 'heritage' is meant those things forming part of our history and traditions which are passed down through successive generations, including (without limitation) buildings, structures, landscapes and other physical remains of past human activity, crafts and craftsmanship, performance and cultural activities.

This purpose has been pursued through a range of activities, including:

- Development of a Heritage Strategy for the city.
- Relationship development with the Local Authority and other stakeholders.
- Campaigning on matters arising.
- Input to strategic Local Authority development projects.
- Semi-annual Heritage Forums.
- Bi-monthly open meetings.
- Communications via electronic newsletter, website and social media.

These are described in more detail in the following section.

In pursuing this purpose, the trustees have had regard to the guidance issued by the Charity Commission on public benefit.

### Achievements and Performance

#### Heritage Strategy

Our vision is that within ten years, Sheffield will come to understand and celebrate its heritage, champion its diversity in a diverse city, exploit its economic potential, realise its educational value, use it to improve health, well-being and environmental sustainability. The vehicle for this transformation is our Heritage Strategy for the city, published in January 2021.

A major step forward was taken in February 2023 when Sheffield City Council voted unanimously to adopt the JUHS Heritage Strategy and to work with the Heritage Partnership Board (which includes members representing JUHS, University of Sheffield, Sheffield Hallam University, Sheffield City Council, Create Sheffield, Sheffield Museums, Sheffield Property Association, Sheffield Chamber of Commerce, South Yorkshire Mayoral Combined Authority as well as individual members) on defining actions to be added to relevant committee workplans to further the Council's role in implementing the Strategy.

## **Achievements and Performance – *continued***

### Relationship development

The adoption by the Council of the Heritage Strategy has provided a means to shape policy and to enable all those represented on the Heritage Partnership Board to work more closely and to approach the opportunities and benefits furnished by heritage in a far more united and collaborative way. This has created additional opportunities to meet and discuss policy with senior officers and members of the Council, including the Council leader. JUHS also continues to meet regularly with the Council's Heritage Champion.

JUHS' role as a partner in the University of Sheffield's Roots and Futures project continued and new phases of the project are planned. Roots & Futures is a place-based heritage project funded by the UK Research Council and co-produced with communities and organisations across the city of Sheffield with the aim of embedding the perspectives of underserved communities, such as Sheffield's Black, Asian and minority ethnic communities, in the city's heritage strategy and policy.

### Campaigning and consultation

JUHS also engaged with the process to define the new Sheffield City Goals, an initiative of the Council aimed at driving the city's response to the changing and challenging world we live in and to build a Sheffield in shape for current and future generations. The Goals are to be owned by the city and its people, and the Sheffield City Partnership, chaired by Lord Blunkett, has been charged with consulting widely to define the Goals. JUHS is preparing for a meeting with the Partnership in July 2023, with the aim of ensuring that the aims of the Heritage Strategy are built in to the Goals.

JUHS provided very detailed feedback on the draft Local Plan before its submission by the Council to the Planning Inspectorate. This included a critique of its approach to heritage and proposed changes that would give it a more strategic focus and better enable implementation of the Heritage Strategy.

### Open meetings

Open meetings continued to be held and a hybrid format has been introduced as a regular feature, increasing accessibility by allowing attendance either in person or online. Meetings are held every two months, at which interested groups and individuals can hear about the progress made towards JUHS objectives, and share information about their own activities. There have been presentations on the history of Portland Works and its modern revival as work space for independent makers and traders, Sheffield's hosting of matches during the 1966 World Cup, Public Health in 19th Century Sheffield, the University of Sheffield's Roots & Futures project, a community-based audit of public art, the work of the Friends of Hillsborough Park, the reading habits of Sheffielders in the mid-20<sup>th</sup> century, and the Council's adoption of the JUHS Heritage Strategy.

### Communications

Newsletters containing updates on JUHS activities and material contributed by individuals and groups are sent out by email to subscribers. Updates are also issued via social media.

The website continues to be a useful tool for communicating news and events and for hosting documents produced by JUHS, such as responses to public consultations.

## Financial Review

The Charity banks with CAF Bank Ltd and has a balance after commitments of £7734.

We do not have any assets or hold formal reserves. The trust management ensures that the account remains in credit, expenditure is monitored and commitments stay within our budget.

Our income this year has been a grant Sheffield City Council and donations

The current financial situation may put the availability of future grants at risk. The trustees will monitor the situation and investigate and pursue alternative sources of funding as required.

The Charity holds Public Liability, Professional Indemnity and Trustees Liability insurances to cover its activities.

We do not have any employees. However, we do occasionally engage consultants to carry out specific tasks, securing funds for this as appropriate.

## Structure, Governance and Management

Joined Up Heritage Sheffield is a Charitable Incorporated Organisation on the Association model, governed by a constitution document.

Trustees are appointed in accordance with Section 13 of the constitution, which in summary provides for trustees to be appointed at any time by decision of the members or trustees; for trustees to retire in rotation at each Annual General Meeting; and for trustee vacancies thus arising to be filled by decision of the members at the Annual General Meeting (or if unfilled at any time subsequently).

Minutes of the meetings of JUHS trustees and core group and of the bi-monthly open meetings are kept and these are made available to subscribers.

## Reference and Administrative details

Charity name: Joined Up Heritage Sheffield

Registered charity number: 1180945

Charity's principal address: 32 Newington Road, Sheffield S11 8RZ

Names of the charity trustees who manage the charity:

Name	Office	Dates acted if not for whole year
Brian Barrett	Treasurer	
Valerie Bayliss CB FGCI		Chair until 04/05/23, resigned as a trustee 04/05/23
Robin Hughes		
Jenny Morton	Chair	From 4 <sup>th</sup> May 2023
Sally Rebecca Rodgers		
Edward Martin Russell-Johnson		

## Funds held as custodian trustees on behalf of others

Joined Up Heritage Sheffield holds no assets as custodian trustees on behalf of others.

## Declarations

The trustees declare that they have approved the trustees' report above.

*Signed on behalf of the charity's trustees*

Signature:



Full name: Arthur Brian James Barrett

Position: Trustee

Date: 31/01/2024



CHARITY COMMISSION  
FOR ENGLAND AND WALES

JOINED UP HERITAGE SHEFFIELD

## Receipts and payments accounts

CC16a

For the period  
from

01/04/2022

To

31/03/2023

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
start up balance	6,316	-	-	6,316	-
payments by others	67	-	-	67	-
grant from Sheffield City Council	2,000	-	-	2,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	8,383	-	-	8,383	-
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	8,383	-	-	8,383	-
<b>A3 Payments</b>					
CAF bank charges	72	-	-	72	-
insurances	137	-	-	137	-
venue hire	320	-	-	320	-
publicity material	120	-	-	120	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	649	-	-	649	-
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	649	-	-	649	-
<b>Net of receipts/(payments)</b>	7,734	-	-	7,734	-
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	-	-	-	-	-
<b>Cash funds this year end</b>	7,734	-	-	7,734	-



## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	bank current account	7,734	-	-
		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>7,734</b>	<b>-</b>	<b>-</b>

(agree balances with receipts and payments account(s))

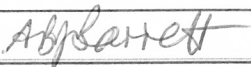
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	A.B.J.Barrett	30-01-24