

This report covers the financial year from 1<sup>st</sup> April 2021 to 31st March 2022.

## **Objectives and Activities**

The purpose of Joined Up Heritage Sheffield is to promote the conservation, protection and preservation of heritage within Sheffield and the surrounding areas for the benefit of the public, in particular but not exclusively by:

- Educating the public about the subject of heritage, and in particular the heritage of Sheffield and the surrounding areas;
- Undertaking activities directed to preserving heritage;
- Providing information, advice and training to promote best practice in and between the range of groups and organisations in Sheffield and the surrounding areas whose objects and activities concern heritage, including by means such as organising workshops, meetings and conferences;
- Liaising with the public and private sectors and acting as a representative of the voluntary heritage sector in Sheffield and the surrounding areas in relation to public policy and decisions;
- Promoting volunteering in the conservation, protection, preservation and appreciation of heritage in Sheffield and the surrounding areas.

By 'heritage' is meant those things forming part of our history and traditions which are passed down through successive generations, including (without limitation) buildings, structures, landscapes and other physical remains of past human activity, crafts and craftsmanship, performance and cultural activities.

This purpose has been pursued through a range of activities, including:

- Development of a Heritage Strategy for the city.
- Relationship development with the Local Authority and other stakeholders.
- Campaigning on matters arising.
- Input to strategic Local Authority development projects.
- Semi-annual Heritage Forums.
- Bi-monthly open meetings.
- Communications via electronic newsletter, website and social media.

These are described in more detail in the following section.

In pursuing this purpose, the trustees have had regard to the guidance issued by the Charity Commission on public benefit.

## **Achievements and Performance**

### Heritage Strategy

Our vision is that within ten years, Sheffield will come to understand and celebrate its heritage, champion its diversity in a diverse city, exploit its economic potential, realise its educational value, and use it to improve health, well-being and environmental sustainability. The vehicle for this transformation is our Heritage Strategy for the city, published in January 2021.

The Heritage Partnership Board was set up to oversee implementation of the Heritage Strategy, with members representing JUHS, University of Sheffield, Sheffield Hallam University, Sheffield City Council, Create Sheffield, Sheffield Museums, Sheffield Property Association, Sheffield Chamber of Commerce, South Yorkshire Mayoral Combined Authority as well as individual members.

The Board agreed to create a "Heritage Manifesto" document providing a brief introduction to the Heritage Strategy, to be used in promoting the Strategy at public events and to new audiences.

The Board also agreed to investigate how a Heritage Officer, a key resource for implementing the Heritage Strategy, might be funded. This is one of the actions identified in the Strategy.

To support the strategic aim of realising the educational value of heritage, JUHS worked with Learn Sheffield to set up a mechanism to register various types of learning resource offered by heritage groups in the city.

### Relationship development

The publication of the Heritage Strategy has reinforced the credibility of JUHS, taking the debate on heritage beyond individual threats or opportunities to a discussion of how better planning and decision-making can realise its proven benefits.

A letter from the Board to Sheffield City Council in response to the Council's draft City Centre Strategic Vision resulted in a meeting with senior members and officers, showing the value of the Board in achieving engagement with decision makers. Other meetings have taken place with senior members and officers on specific issues, and JUHS continues to meet regularly with the Council's Heritage Champion.

Despite the constraints of the pandemic, JUHS representatives were able to meet with the deputy leader of Sheffield City Council and with the CEO of Learn Sheffield to discuss implementation of the Heritage Strategy. Regular discussions continued with the Council's Heritage Champion. Future meetings were promised with the leader of the Council and the newly-appointed Head of Planning.

JUHS became a partner in the University of Sheffield's Roots and Futures project, a place-based heritage project funded by the UK Research Council and co-produced with communities and organisations across the city of Sheffield with the aim of embedding the perspectives of underserved communities, such as Sheffield's Black, Asian and minority ethnic communities, in the city's heritage strategy and policy.

## **Achievements and Performance – continued**

### Campaigning and consultation

South Yorkshire Mayoral Combined Authority consulted on its proposed priorities for the Government's Shared Prosperity Fund. JUHS provided evidence and proposals on how heritage could play a part in achieving the SPF's economic objectives.

Sheffield City Council held a series of public hearings in preparation of its transition from governance by cabinet to a committee system. JUHS attended a hearing and presented evidence on how decision making might be improved to the benefit of heritage.

A response was also provided to consultation on the Sheffield City Council's 10 Point Plan for Climate Action, highlighting the role that building and material re-use and retrofitting skills availability contribute to limiting climate change.

Sheffield City Council published its draft City Centre Strategic Vision. JUHS provided a detailed response raising concerns about the limited role given to heritage and advocating a more strategic approach, resulting in some changes to the final version.

The South Yorkshire Local Heritage List, created following a successful bid for government funding supported by a JUHS-led coalition of community groups, began to accept nominations and was formally adopted by Sheffield City Council. 66 assets in Sheffield are expected to be added to the list shortly, in recognition of their historic importance.

At the invitation of the chair of the Sheffield Conservation Advisory Group, a body of experts set up by Sheffield City Council to advise on matters relating to heritage conservation, especially planning applications, a trustee of JUHS was appointed to the group, which will provide a further opportunity to ensure that value of heritage is taken into account in the Council's work.

### Open meetings

Open meetings continued to be held online, with plans to experiment with a hybrid format from September 2022 to ensure meetings are available to the widest possible audience while enabling the face-to-face contact that was missed by many during the pandemic. Meetings are held every two months, at which interested groups and individuals can hear about the progress made towards JUHS objectives, and share information about their own activities. There have been presentations on the University of Sheffield's Roots & Futures project, a community-based audit of public art, the South Yorkshire Local Heritage List, and speakers involved in working with local groups and schools to create a green corridor, collecting oral histories and creating self-guided walks, repurposing an important industrial building, and the discovery of a uniquely early railway.

### Communications

Newsletters containing updates on JUHS activities and material contributed by individuals and groups are sent out by email to subscribers. Updates are also issued via social media.

The website in its new form continues to be a useful tool for communicating news and events and for hosting documents produced by JUHS, such as responses to public consultations.

## **Financial Review**

The Charity banks with CAF Bank Ltd and has a balance after commitments of £6316.

We do not have any assets or hold formal reserves. The trust management ensures that the account remains in credit, expenditure is monitored and commitments stay within our budget.

Our income this year has been a grant from Sheffield City Council. Our main expenditure has been on the launch of the Heritage Strategy for the City.

The current financial situation (exacerbated by the pandemic) may put the availability of future grants at risk. The trustees will monitor the situation and investigate and pursue alternative sources of funding as required.

The Charity holds Public Liability, Professional Indemnity and Trustees Liability insurances to cover its activities.

We do not have any employees. However, we do occasionally engage consultants to carry out specific tasks, securing funds for this as appropriate.

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## Structure, Governance and Management

Joined Up Heritage Sheffield is a Charitable Incorporated Organisation on the Association model, governed by a constitution document.

Trustees are appointed in accordance with Section 13 of the constitution, which in summary provides for trustees to be appointed at any time by decision of the members or trustees; for trustees to retire in rotation at each Annual General Meeting; and for trustee vacancies thus arising to be filled by decision of the members at the Annual General Meeting (or if unfilled at any time subsequently).

A Risk Register and Work Plan covering both Governance and the activities of the charity are maintained, and these are reviewed regularly.

## Reference and Administrative details

Charity name: Joined Up Heritage Sheffield

Registered charity number: 1180945

Charity's principal address: 32 Newington Road, Sheffield S11 8RZ

Names of the charity trustees who manage the charity:

Name	Office	Dates acted if not for whole year
Brian Barrett	Treasurer	
Valerie Bayliss CB FCGI	Chair	
Robin Hughes		
Sally Rebecca Rodgers		
Edward Martin Russell-Johnson		

## Funds held as custodian trustees on behalf of others

Joined Up Heritage Sheffield holds no assets as custodian trustees on behalf of others.

## Declarations

The trustees declare that they have approved the trustees' report above.

*Signed on behalf of the charity's trustees*

Signature:



Full name: BRIAN BARRETT

Position: TRUSTEE

Date: 31/03/23



CHARITY COMMISSION  
FOR ENGLAND AND WALES

JOINED UP HERITAGE SHEFFIELD

1180945

## Receipts and payments accounts

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For the period  
from

01/04/2021

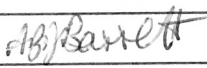
To

30/03/2022

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Start up balance	4,563	-	-	4,563	-
Payments by others	100	-	-	100	-
Grant from Sheffield City Council	2,000	-	-	2,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>6,663</b>	<b>-</b>	<b>-</b>	<b>6,663</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>6,663</b>	<b>-</b>	<b>-</b>	<b>6,663</b>	<b>-</b>
<b>A3 Payments</b>					
CAF bank charges	96	-	-	96	-
Insurances	176	-	-	176	-
venue hire	75	-	-	75	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>347</b>	<b>-</b>	<b>-</b>	<b>347</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>347</b>	<b>-</b>	<b>-</b>	<b>347</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>6,316</b>	<b>-</b>	<b>-</b>	<b>6,316</b>	<b>-</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>6,316</b>	<b>-</b>	<b>-</b>	<b>6,316</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	bank current account	6,316	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	6,316	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Details			
	nil	-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	nil		-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	nil		-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	nil		-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		A.B.J.Barrett	31/03/2023	

Notes to the accounts:

- a) These accounts relate to the operation of the Charity from its registration
- b) The Charity holds no assets or investments